

Company profile

Fact Sheet (Status: May 17, 2012)

Dialog Semiconductor creates, highly integrated, mixed-signal integrated circuits (ICs) optimised for personal portable, low energy short-range wireless, lighting, display and automotive applications. The company provides flexible and dynamic support, world-class innovation and the assurance of dealing with an established business partner.

With its focus and expertise in energy efficient system power management, and now with the recent addition of low energy short range wireless and VoIP technology to the portfolio, Dialog brings decades of experience to the rapid development of ICs for personal portable applications including smartphones, tablet PCs, digital cordless phones and gaming applications.

Dialog's power management processor companion chips are essential for enhancing both the performance in terms of extended battery lifetime and the consumers' multimedia experience. With world-class manufacturing partners, Dialog operates a fabless business model.

Dialog Semiconductor plc is headquartered near Stuttgart with a global sales, R&D and marketing organisation. In 2011, it had approximately \$527 million in revenue and was one of the fastest growing European public semiconductor companies. It currently has approximately 675 employees. The company is listed on the Frankfurt (FWB: DLG) stock exchange and is a member of the German TecDax index.

Management

- Dr. Jalal Bagherli (CEO)
- Andrew Austin (VP)
- Christophe Chene (VP)
- Mohamed Djadoudi (VP)
- Gary Duncan (VP)

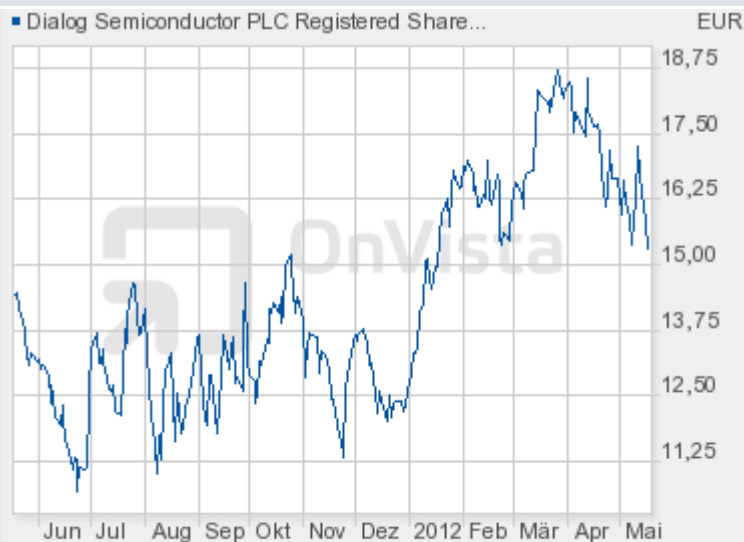
- Udo Kratz (VP & GM)
- Martin Powell (VP)
- Jean-Michel Richard (VP & CFO)
- Dr. Asmund Tielens (VP & GM)
- Mark Tyndall (VP)

Board of Directors

- Dr. Jalal Bagherli
- Chris Burke
- Aidan Hughes
- John McMonigall
- Gregorio Reyes (Chairman)

- Russ Shaw
- Peter Tan
- Peter Weber

Share chart



Financial calendar

Feb 22, 2012	Publication of Annual Report
Apr 24, 2012	Annual General Meeting
May 02, 2012	Publication of Q1 Report
July 24, 2012	Publication of Q2 Report
Oct 31, 2012	Publication of Q3 Report

Shareholder structure

Freefloat	93.94%	Status as of AMarch 8, 2012
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Stock fundamentals

ISIN	GB0059822006
WKN	927200
Share type	Ordinary
Reuters Code	DLGS.DE
Bloomberg Code	DLG@GR
Ticker	DLG

Branch	Technology
Country	Deutschland
Index	TecDAX, Midcap, Prime All Share, Technology All Share
Segment	
Last Dividend	-
No. of shares	68,068,930

Stock exchanges	Geregelter Markt in Frankfurt (Prime Standard); Freiverkehr in Berlin-Bremen, Düsseldorf, Hamburg, Munich and Stuttgart
Rating	-

Key figures

Annual figures	2005 (IFRS)	2006 (IFRS)	2007 (IFRS)	2008 (IFRS)	2009 (IFRS)	2010 (IFRS)	2011 (IFRS)
(In thousands, except per share data)	€	€	US\$	US\$	US\$	US\$	US\$
Revenues	129,406	71,268	86,773	161,830	217,613	296,597	527,261
Cost of sales	(92,529)	(57,989)	(57,812)	(99,217)	(119,886)	(159,334)	(319,073)
Gross profit	36,877	13,279	28,961	62,613	97,727	137,263	208,188
Selling and marketing expenses	(7,205)	(5,455)	(7,253)	(11,007)	(14,183)	(17,391)	(32,370)
General and administrative expenses	(6,349)	(13,386)	(7,945)	(9,853)	(12,584)	(17,471)	(24,442)
Research and development expenses 1)	(20,624)	(20,885)	(31,105)	(36,721)	(42,621)	(56,465)	(90,046)
Amortization of goodwill and intangible assets	—	—	—	—	—	—	—
Restructuring and related impairment charges	—	(4,639)	(1,120)	145	—	(595)	—
Other operating income	—	—	1,190	775	333	—	303
Operating profit (loss)	2,699	(31,086)	(17,272)	5,952	28,672	45,341	61,633
Interest income (expense), net	723	874	969	(45)	(9)	1,010	376
Foreign currency exchange gains and losses, net	1,018	(1,581)	519	126	162	(2,088)	(235)
Other income (expense)	28	—	(3,065)	—	—	—	—
Result before income taxes	4,468	(31,793)	(18,849)	6,033	28,825	44,263	61,422
Income tax benefit (expense)	(15,296)	120	(136)	728	3,902	(1,784)	(5,559)
Net income (Net loss)	(23,345)	(33,393)	(18,985)	6,761	32,727	42,479	55,863
Basic earnings (loss) per share	(0.53)	(0.75)	(0.42)	0.15	0.67	0.70	0.89
Diluted earnings (loss) per share	(0.53)	(0.75)	(0.42)	0.15	0.60	0.66	0.84
Weighted average number of shares (basic)	44,173	44,549	44,938	45,125	48,868	60,313	62,873
Weighted average number of shares (diluted)	44,173	44,549	44,938	45,408	54,464	64,841	66,711

For the notes please see the complete Annual Reports available for download as pdf file on the page Financial Reports. The accompanying notes are an integral part of these Consolidated Financial Statements.

Quarterly figures	2010			2011			2012
(In tsd. of US-\$, except per share data)	Q1	Q2	Q3	Q1	Q2	Q3	Q1
Revenues	61,085	68,451	79,496	98,478	116,090	140,615	166,348
Cost of sales	(32,982)	(35,421)	(42,699)	(58,432)	(69,448)	(83,155)	(104,902)
Gross profit	28,103	33,030	36,797	40,046	46,642	57,460	61,446
Sales and marketing expenses	(3,994)	(4,099)	(4,300)	(5,358)	(7,189)	(8,575)	(9,289)
General and administrative expenses	(4,331)	(3,080)	(4,299)	(4,587)	(5,172)	(4,930)	(11,215)
Research and development expenses	(13,184)	(13,301)	(14,332)	(19,007)	(21,136)	(24,833)	(28,639)
Operating profit (loss)	6,594	11,969	13,861	8,246	13,145	19,425	12,303
Interest income (expense), net	335	316	(224)	282	34	(14)	99
Foreign currency exchange gains and losses, net	(1,360)	(452)	320	353	(181)	(411)	159
Other income (expense)	-	-	-	-	-	-	-
Result before income taxes	5,539	11,860	14,405	8,847	12,930	19,028	12,518
Income tax benefit (expense)	(611)	(621)	(1,122)	(901)	(570)	(1,698)	(3,380)
Net income	4,928	11,239	13,283	7,946	12,360	17,330	9,138
Earnings per share basic	0.08	0.19	0.22	0.13	0.20	0.28	0.14

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