

FACT SHEET

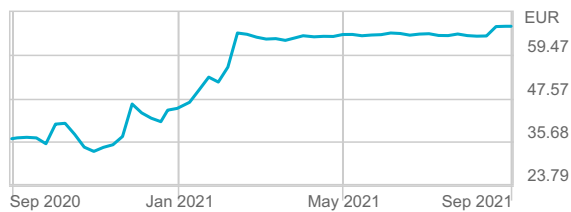
COMPANY PROFILE

Dialog Semiconductor is a leading provider of integrated circuits (ICs) that power mobile devices and the Internet of Things. Dialog solutions are integral to some of today's leading mobile devices and the enabling element for increasing performance and productivity on the go. From making smartphones more power efficient and shortening charging times, enabling home appliances to be controlled from anywhere, to connecting the next generation of wearable devices, Dialog's decades of experience and world-class innovation help manufacturers get to what's next.

Dialog operates a fabless business model and is a socially responsible employer pursuing many programs to benefit the employees, community, other stakeholders and the environment we operate in. Dialog Semiconductor plc is headquartered in London with a global sales, R&D and marketing organization. In 2019, it had approximately \$1.42 billion in revenue. It currently has approximately 2,000 employees worldwide. The company is listed on the Frankfurt (FWB: DLG) stock exchange (Regulated Market, Prime Standard, ISIN GB0059822006) and is a member of the German MDAX.

For more information, visit www.dialogsemiconductor.com.

SHARE CHART



FINANCIAL CALENDAR

Nov 10, 2021 Publication quarterly financial report (call-date Q3)

MANAGEMENT

- > **Dr. Jalal Bagherli**
- > **Wissam Jabre**
- > **Alex McCann**
- > **Julie Pope**
- > **Colin Sturt**
- > **Mark Tyndall**
- > **Vivek Bhan**
- > **Davin Lee**
- > **Sean McGrath**
- > **Tom Sandoval**
- > **John Teegen**

SUPERVISORY BOARD

- > **Rich Beyer (Chairman)**
- > **Alan Campbell**
- > **Mary Chan**
- > **Nick Jeffery**
- > **Dr. Jalal Bagherli**
- > **Mike Cannon**
- > **Joanne Curin**
- > **Eamonn O'Hare**

STOCK FUNDAMENTALS

ISIN	GB0059822006
WKN	927200
Share type	Ordinary
Bloomberg Code	DLG@GR
Reuters Code	DLGS.DE
Ticker	DLG
Branch	Technology
Index	SDAX, Midcap, Prime All Share, Technology All Share
Last Dividend	0.00 (for 2020)
Total number of shares in issue	76,682,139
Total number of shares held in treasury	5,413,452
Shares in issue net treasury shares	71,268,687
Market Cap	EUR 5.17 bn
52 week high	68.34 EUR
52 week low	31.29 EUR
Stock exchanges	Geregelter Markt in Frankfurt (Prime Standard); Freiverkehr in Berlin-Bremen, Düsseldorf, Hamburg, Munich and Stuttgart
Rating	-

SHAREHOLDER STRUCTURE

Freefloat 85.56%
Status as of October 21, 2012

ANNUAL FIGURES

	2016 (IFRS) [†]	2017 (IFRS) [†]	2018 (IFRS)	2019 (IFRS)	2020 (IFRS)
(In thousands, except per share data)	US\$	US\$	US\$	US\$	US\$
Revenues	1,197,611	1,352,841	1,442,138	1,566,239	1,375,924
Cost of sales	(630,963)	(707,971)	(751,070)	(717,703)	(697,805)
Gross profit	566,648	644,870	691,068	848,536	678,119
Selling and marketing expenses	(62,331)	(70,412)	(83,877)	(92,951)	(107,568)
General and administrative expenses	(70,940)	(74,850)	(84,351)	(101,587)	(103,221)
Research and development expenses	(261,278)	(303,013)	(326,309)	(313,550)	(325,860)
Restructuring and related impairment charges	-	-	-	-	-
Other operating income	137,708	9,578	3,176	39,405	(20,595)
Operating profit (loss)	309,807	187,017	199,707	379,853	120,875
Interest expense	(3,447)	(1,302)	(3,134)	(11,309)	(8,173)
Other finance income (expense)	(4,819)	3,093	(10,263)	(5,456)	(1,885)
Interest income	3,665	5,995	9,883	21,950	6,086
Result before income taxes	305,206	194,803	196,193	385,038	116,903
Income tax benefit (expense)	(47,090)	(25,369)	(55,281)	(83,586)	(32,408)
Net income (Net loss)	258,116	169,434	139,799	301,452	84,495
Basic earnings (loss) per share	3.43	2.34	1.89	4.19	1.24
Diluted earnings (loss) per share	3.25	2.21	1.80	3.96	1.17
Weighted average number of shares (basic)	76,047	74,472	73,959	71,896	68,051
Weighted average number of shares (diluted)	80,398	78,611	77,655	76,181	72,239

[†]Certain product development costs have been reclassified from cost of sales to research and development expenses (see note 1).

QUARTERLY FIGURES

	2019		2020		2021	
(In tsd. of US-\$, except per share data)	Q3	Q1	Q2	Q3	Q1	Q2
Revenues	408,803	248,481	302,299	386,415	365,863	317,761
Cost of sales	(207,645)	(124,676)	(150,502)	(199,954)	(184,008)	(155,842)
Gross profit	201,158	123,805	151,797	186,461	181,855	161,919
Selling and marketing expenses	(23,835)	(23,206)	(22,072)	(31,218)	(29,867)	(28,848)
General and administrative expenses	(19,776)	(19,205)	(20,911)	(36,197)	(35,390)	(26,401)
Research and development expenses	(78,846)	(72,345)	(77,317)	(85,068)	(81,560)	(76,979)
Other operating income	5,156	8,467	8,957	(40,935)	1,530	1,412
Operating profit	83,857	17,516	40,454	6,957	36,568	31,103
Interest income	6,428	3,842	1,647	365	245	183
Interest expense	(35,510)	(2,992)	(1,888)	(1,629)	(1,359)	(1,244)
Other finance expense	(140)	1,176	177	(802)	1,437	(1,044)
Result before income taxes	86,635	19,542	40,390	(9,023)	36,891	28,998
Income tax benefit	(18,439)	(5,943)	(7,943)	(10,337)	(10,777)	(7,213)
Net profit	68,196	13,599	32,447	(19,360)	26,114	21,785
Earnings per share basic	0.96	0.20	0.47	(0.29)	0.38	0.32

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