

NEMETSCEK GROUP

QUARTERLY STATEMENT
AS OF SEPTEMBER 30, 2016

13
One BRANDS
PHILOSOPHY
NETWORK
OF INDUSTRY
LEADERS

To our shareholders



*Patrik Heider,
Spokesman of the Executive Board and CFOO*

Dear Shareholders,

The Nemetschek Group continued on its course of dynamic development in the third quarter of 2016 and considerably increased its profitability compared to the same period in the previous year.

MAJOR INDICATORS OF THE GROUP'S SUCCESS

- ||| In the third quarter, **Group revenues** rose by 18.5 % to EUR 83.9 million (previous year: EUR 70.7 million). Organic growth amounted to 14.9 %. Revenue for the nine-month period was EUR 245.4 million, which is 19.2 % higher than the corresponding value from the previous year (EUR 205.9 million), whereby organic growth reached 17.1 %.
- ||| The Nemetschek Group further reinforced its **international alignment**. In the first nine months of this year, revenue abroad rose by 20.7 % to EUR 166.0 million (previous year's period: EUR 137.6 million). Growth regions were primarily North America, Asia and Scandinavia.
- ||| With a plus of 20.9 % and rising to EUR 129.0 million (nine months of 2015: EUR 106.7 million), revenue from the sale of **software licenses** constituted a further growth driver. **Recurring revenues** from maintenance contracts and rental models however also increased considerably in the two-digit range by 16.1 %, reaching EUR 104.3 million (previous year's period: EUR 89.9 million). The share of recurring revenues compared to total revenues was 42.5 %.
- ||| **EBITDA** rose over-proportionally compared to revenue. It increased in the first nine months by 34.8 % to EUR 66.6 million (previous year's period: EUR 49.4 million), which corresponds to an operating margin of 27.1 % (previous year's period: 24.0 %). **EBITDA adjusted** for the one-time effect occurring in Q2 and amounting to EUR 1.9 million rose as of September 30, 2016 by 30.9 % to EUR 64.7 million, which corresponds to an adjusted EBITDA margin of 26.4 %.
- ||| The **net income** (Group shares) increased by 49.9 % to EUR 36.3 million (nine months of 2015: EUR 24.2 million). The earnings per share rose from EUR 0.63 to EUR 0.94. Adjusted for the one-time effect, the Group's net income for the year is calculated at EUR 34.9 million (+44.4 %) with adjusted earnings per share of EUR 0.91.

The figures from the first nine months clearly indicate that Nemetschek is in optimum shape. We are well on the way to another record year. The business development confirms our strategic initiatives such as product innovations and strengthened internationalization. We are growing organically in the two-digit range and have accelerated this growth as a result of our acquisitions.

HEALTHY BALANCE SHEET AND HIGH LIQUID RESERVES

The Group's net asset structure and financial position continue to be extremely sound. The Nemetschek Group demonstrated an equity ratio of 41.4 % as of September 30, 2016 (December 31, 2015: 44.0 %). Cash and cash equivalents increased to EUR 103.0 million (December 31, 2015: EUR 84.0 million).

DEVELOPMENT OF THE SEGMENTS IN THE FIRST NINE MONTHS

The **Design** segment continued on its growth course. Revenue rose by 13.2 % to EUR 162.3 million (previous year's period: EUR 143.4 million). EBITDA increased over-proportionally compared to revenue by 32.1 %, reaching EUR 45.8 million (previous year's period in 2015: EUR 34.7 million). The EBITDA margin rose accordingly from 24.2 % to a very high 28.2 %. This growth arose from almost all regions and brands.

The strongest growth was achieved in the **Build** segment. Revenue increased by 42.6 % to EUR 62.0 million (previous year's period in 2015: EUR 43.5 million). This is supplemented by inorganic effects totaling EUR 4.6 million as a result of the acquisition of the Finish company Solibri (as of January 1, 2016) and the acquisition of Design Data (as of August 1, 2016), located in the US. Organic growth amounted to 32.6 %. Likewise, EBITDA increased considerably by 43.5 % to EUR 11.5 million (previous year's period: EUR 8.0 million), which caused the EBITDA margin to improve from 18.5 % to 18.6 %.

In the **Manage** segment, it was possible to considerably increase revenue to EUR 5.0 million, a plus of 19.4 % compared to the previous year's period (EUR 4.2 million). EBITDA increased by 50.2 % to EUR 1.0 million (previous year's period: EUR 0.6 million), which corresponds to a considerably higher EBITDA margin amounting to 19.3 % (previous year's period: 15.4 %).

The **Media & Entertainment** segment showed solid growth, rising from 8.3 % to EUR 16.1 million (previous year's period: EUR 14.9 million). Despite investments, EBITDA increased by 5.8 % to EUR 6.4 million (previous year's period: EUR 6.0 million). The EBITDA margin fell slightly below that of the previous year (40.6 %) at 39.7 %.

OUTLOOK FOR THE WHOLE OF 2016

We confirm the forecast for revenue and EBITDA for the current 2016 financial year, a forecast which was already increased at the beginning of October. The new forecast anticipates revenue in the range of EUR 338 million to EUR 341 million (previously: EUR 319 million to EUR 325 million). This results in a planned growth in revenue compared to the previous year (EUR 285.3 million) of +18 % to +20 % (previously: +12 % to +14 %). Operating EBITDA (adjusted for the positive one-time effect from the second quarter amounting to EUR 1.9 million) is now expected to be in the range of EUR 89 million to EUR 91 million. This would be an increase compared to the previous year's value (EUR 69.5 million) of +28 % to +31 % (previous forecast: EUR 77 million to EUR 80 million).

Thank you for your trust!

Yours sincerely



Patrik Heider

Nemetschek on the capital market

VOLATILITY IN THE STOCK MARKETS

Following a weak start to the year and an extremely volatile first half-year, stock markets regained some measure of stability in the third quarter. Uncertainties related to future monetary policy in the US, the Eurozone and in Japan dominated market activities in the third quarter. In Europe, economic and political risks increased following the British referendum. However, the direct impact of a weaker UK economy appears negligible in the global context.

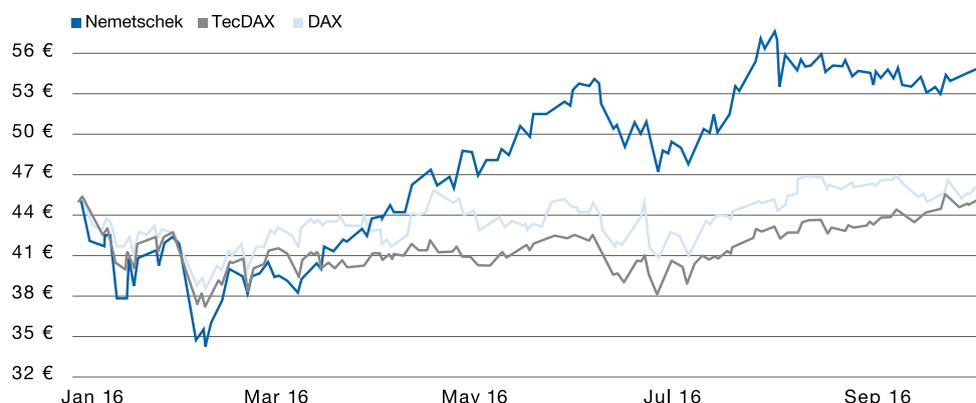
The DAX and TecDAX indexes declined slightly over the year, by just under 2 percent.

NEMETSCHKEK SHARE PRICE PERFORMANCE SINCE THE START OF 2016

Despite some fluctuations, Nemetschek shares closed the first nine months of 2016 with a significant plus. Nemetschek shares started the year at EUR 45.00 on January 4, 2016, reaching a 2016 low of EUR 34.28 on February 11, 2016 before recovering. The results of the Brexit referendum triggered another slide in mid-June. The share price subsequently rallied strongly and closed the first nine months at EUR 54.55 – a gain of approximately 20 percent since the start of the year. Accordingly, the market capitalization of Nemetschek SE amounted to around EUR 2.10 billion as of the end of the third quarter.

DEVELOPMENT OF THE NEMETSCHKEK SHARE AS WELL AS OF THE TECDAX AND DAX INDEXED

Nemetschek shares develop better than TecDAX and DAX

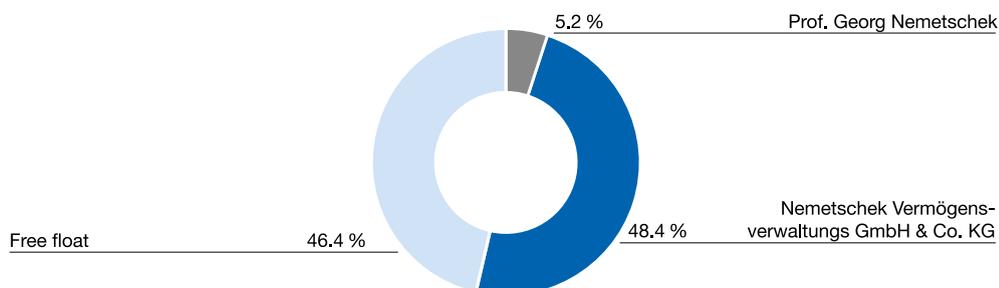


SHAREHOLDER STRUCTURE

As of September 30, 2016, Nemetschek SE's share capital was unchanged at EUR 38,500,000, divided into 38,500,000 no-par value bearer shares.

The free float remained unchanged at 46.43 percent as of September 30, 2016.

SHAREHOLDER STRUCTURE*



* Direct shareholdings as of September 30, 2016

Key figures

NEMETSCHEK GROUP

in EUR million	3rd Quarter 2016	3rd Quarter 2015	Change	9 month 2016	9 month 2015	Change
Revenues	83.9	70.7	18.5%	245.4	205.9	19.2%
EBITDA	21.0	16.8	24.9%	66.6	49.4	34.8%
as % of revenue	25.1%	23.8%		27.1%	24.0%	
EBITDA (w/o one-time effect)	21.0	16.8	24.9%	64.7	49.4	30.9%
as % of revenue	25.1%	23.8%		26.4%	24.0%	
EBITA	19.2	15.1	26.6%	61.3	44.5	37.7%
as % of revenue	22.8%	21.4%		25.0%	21.6%	
EBIT	16.3	12.6	29.3%	53.0	36.9	43.6%
as % of revenue	19.4%	17.8%		21.6%	17.9%	
Net income (group shares)	12.1	8.7	38.9%	36.3	24.2	49.9%
per share in €	0.31	0.23		0.94	0.63	
Net income (group shares w/o one-time effect)	12.1	8.7	38.9%	34.9	24.2	44.4%
per share in €	0.31	0.23		0.91	0.63	
Net income (group shares) before depreciation of PPA*	14.2	10.5	35.6%	42.3	29.6	43.0%
per share in €	0.37	0.27		1.10	0.77	
Cash flow from operating activities				64.5	48.8	32.1%
Free cash flow				18.7	40.8	-54.1%
Net liquidity/net debt**				0.2	3.3	-95.3%
Equity ratio**				41.4%	44.0%	
Headcount as of balance sheet date				1,902	1,708	11.4%

* Purchase Price Allocation

** Presentation of previous year as of December 31, 2015

Interim Management Report

REPORT ON THE EARNINGS, FINANCIAL AND ASSET SITUATION

INCREASE IN REVENUES OF 19.2 %, HIGH EBITDA MARGIN OF 27.1 %

The Nemetschek Group increased its revenues as of September 30, 2016 by 19.2 % to EUR 245.4 million (previous year: EUR 205.9 million). EBITDA rose over-proportionally compared to revenue. With a plus of 34.8 %, EBITDA increased to EUR 66.6 million (previous year: EUR 49.4 million), which corresponds to an operating margin of 27.1 % (previous year: 24.0 %). The significant increase in EBITDA can be traced back to the continued ongoing growth of the Nemetschek Group as well as a one-time gain from a legal dispute with a former member of the executive board of Nemetschek SE in the amount of EUR 1.9 million. Adjusted for this effect, EBITDA would be EUR 64.7 million and the EBITDA margin 26.4 %.

REVENUES FROM SOFTWARE LICENSES ROSE BY 20.9 %

Revenues from software licenses increased to EUR 129.0 million.

The Nemetschek Group increased revenues from software licenses in the first nine months by 20.9 % to EUR 129.0 million (previous year: EUR 106.7 million). In addition, during the same period, it was possible to raise recurring revenues from software service contracts and rental models by 16.1 % to EUR 104.3 million (previous year: EUR 89.9 million). The share of revenues from software licenses compared to total revenues grew slightly from 51.8 % to 52.6 %.

In terms of region, the revenue impulses originated primarily from abroad. In overseas markets, the Nemetschek Group achieved revenues amounting to EUR 166.0 million, a plus of 20.7 % compared to the previous year. The share of revenues from overseas amounted to 67.6 %, following 66.8 % in the previous year's period. As of September 30, 2016, revenues from within Germany increased by 16.1 % to EUR 79.4 million (previous year: EUR 68.4 million).

SUMMARY OF SEGMENTS

The one-time gain of EUR 1.9 million explained above was not allocated to the individual segments due to its non-operative character, and is represented in the segment reporting as a reconciliation.

In the Design segment, the Nemetschek Group generated revenue growth of 13.2 % to EUR 162.3 million (previous year: EUR 143.4 million). EBITDA increased over-proportionally compared to revenue by 32.1 %, reaching EUR 45.8 million (previous year: EUR 34.7 million). This is equivalent to an operating margin of 28.2 %, following 24.2 % in the previous year.

In the Build segment, revenues clearly rose compared to those of the previous year due to the continued growth of Bluebeam Software, Inc., reaching EUR 62.0 million (previous year: EUR 43.5 million). Organic growth was supplemented by inorganic effects resulting from the acquisition of the companies Solibri (Finland) as of January 1, 2016 and Design Data (USA) as of August 1, 2016. The EBITDA margin amounted to 18.6 % (previous year: 18.5 %).

The Manage segment sustained the positive development from the first half of the year and as of September 30, 2016 increased revenues by 19.4 % to EUR 5.0 million (previous year: EUR 4.2 million). It was possible to raise the EBITDA margin to 19.3 % (previous year: 15.4 %).

Revenues in the Media & Entertainment segment increased by 8.3 % to EUR 16.1 million in the first nine months of 2016. Based on the year-over-year comparison, the EBITDA margin fell slightly to 39.7 % (previous year: 40.6 %).

EARNINGS PER SHARE AT EUR 0.94

Operating expenses rose by 14.7 % from EUR 172.6 million to EUR 198.0 million. The resulting material expenses grew by EUR 1.0 million to EUR 8.0 million. Personnel expenses increased by 17.7 % from EUR 93.2 million to EUR 109.7 million. Depreciation and amortization rose from EUR 12.5 million to EUR 13.6 million as a result of the purchase price allocation of Solibri Oy as well as greater investments in the previous year. Additionally, other operating expenses rose by 11.3 % from EUR 60.0 million to EUR 66.7 million.

In the first nine months, the tax rate of the Nemetschek Group amounted to 28.0 % (previous year: 31.0 %). The reduction is mainly the result of deferred tax expenses on unrealized intra-Group foreign exchange gains incurred in the previous year. The net income for the year (Group shares) amounted to EUR 36.3 million and thus significantly exceeded the previous year's amount of EUR 24.2 million by 49.9 %. Thus the earnings per share amounted to EUR 0.94 (previous year: EUR 0.63). Adjusted for the amortization from the purchase price allocation, net income for the year was 43.0 % higher at EUR 42.3 million than in the previous year (EUR 29.6 million), and thus the earnings per share reached EUR 1.10 (previous year: EUR 0.77 per share).

OPERATING CASH FLOW AMOUNTS TO EUR 64.5 MILLION

As of September 30, 2016, the Nemetschek Group generated an operating cash flow of EUR 64.5 million, an increase of EUR 32.1 % compared to the previous year (previous year: EUR 48.8 million). The rise in operating cash flow is attributable in particular to the 42.6 % increase in the net income for the year before taxes. The cash flow from investing activities amounted to EUR –45.8 million (previous year: EUR –8.0 million) and mainly includes payments totaling EUR 40.4 million in connection with acquiring shares of the Design Data Corporation, Nebraska, USA.

The cash flow from financing activities amounted to EUR 1.2 million (previous year: EUR –28.5 million) and mainly includes incoming payments totaling EUR 38.0 million arising from taking out bank loans in connection with the acquisition of Design Data as well as dividend payments amounting to EUR 19.3 million, profit distributions to non-controlling interests totaling EUR 1.2 million and the repayment of bank loans of EUR 15.7 million.

HIGH BALANCE OF CASH AND CASH EQUIVALENTS OF EUR 103.0 MILLION

As of September 30, 2016, the Nemetschek Group had cash and cash equivalents at its disposal amounting to EUR 103.0 million (December 31, 2015: EUR 84.0 million).

Mainly due to higher balances of cash as well as higher trade receivables, current assets increased to EUR 154.8 million (December 31, 2015: EUR 125.9 million). The cause of this rise in trade receivables was the persistently high revenue growth of the Nemetschek Group.

Due to the acquisition of Design Data, non-current assets rose to EUR 285.6 million (December 31, 2015: EUR 253.6 million). Within the scope of the preliminary purchase price allocation, the amount of EUR 12.3 million was recognized for technology/customer base and brand as well as goodwill in the amount of EUR 29.5 million.

EQUITY RATIO AT 41.4 %

Deferred revenues increased by EUR 15.6 million to EUR 57.6 million in line with software service contracts invoiced. The balance sheet total amounted to EUR 440.4 million as of September 30, 2016 (December 31, 2015: EUR 379.5 million). Equity rose to EUR 180.3 million (December 31, 2015: EUR 164.8 million). This resulted in an equity ratio of 41.4 %.

EMPLOYEES

As of the reporting date, September 30, 2016, the Nemetschek Group employed a staff of 1,902 (September 30, 2015: 1,708). The increase is mainly attributable to the recruitment planned in several Group companies. The acquisition of Design Data with 62 employees contributed to this increase.

REPORT ON SIGNIFICANT TRANSACTIONS WITH RELATED PARTIES

There are no significant changes compared to the information provided in the consolidated financial statements as of December 31, 2015.

OPPORTUNITY AND RISK REPORT

Please see the opportunities and risks described in the Group management report for the year ended December 31, 2015 for details on significant opportunities and risks for the prospective development of the Nemetschek Group. In the interim period there have been no material changes.

Increased forecast for
financial year
2016 confirmed

REPORT ON FORECASTS AND OTHER STATEMENTS ON PROSPECTIVE DEVELOPMENT

As a result of the very good business development, the Nemetschek Group confirms the forecast increased at the beginning of October for revenue and EBITDA for the current 2016 financial year. The new forecast anticipates revenue in the range of EUR 338 million to EUR 341 million (previously: EUR 319 million to EUR 325 million). This results in a planned growth in revenue compared to the previous year (EUR 285.3 million) of +18 % to +20 % (previously: +12 % to +14 %). Operating EBITDA (adjusted for the positive special effect from the second quarter amounting to EUR 1.9 million) is now expected to be in the range of EUR 89 million to EUR 91 million. This would be an increase compared to the previous year's value (EUR 69.5 million) of +28 % to +31 % (previous forecast: EUR 77 million to EUR 80 million).

NOTES TO THE INTERIM FINANCIAL STATEMENTS BASED ON IFRS

The interim financial statements of the Nemetschek Group have been prepared in accordance with the International Financial Reporting Standards (IFRS), as required to be applied in the European Union, and the interpretations of the International Financial Reporting Interpretations Committee (IFRIC) and of the Standing Interpretations Committee (SIC). These interim financial statements have been prepared in accordance with the provisions of IAS 34.

The interim financial statements as of September 30, 2016 have not been audited and have not undergone an audit review. The same accounting policies and calculation methods are applied to the interim financial statements as for the consolidated financial statements dated December 31, 2015. Significant changes to the consolidated statement of financial position, the consolidated statement of comprehensive income and the consolidated cash flow statement are detailed in the report on the earnings, financial and asset situation.

The group of companies consolidated is the same as of December 31, 2015, except for the following companies.

Company acquisitions:

||| Design Data Corporation, Nebraska, USA

Effective from August 1, 2016, shares in Design Data Corporation, Nebraska, USA were acquired.

The preliminary purchase price amounted to EUR 42.4 million, within the scope of initial recognition in the consolidated financial statements, the amount of EUR 12.3 million was recognized for technology/customer base and brand as well as goodwill in the amount of EUR 29.5 million. The purchase price allocation as of September 30, 2016 was carried out on the basis of preliminary determinations.

Newly founded:

||| Nemetschek Inc., Maryland, USA

||| SCIA Inc., Maryland, USA

Munich, October 2016



Patrik Heider



Sean Flaherty



Viktor Várkonyi

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

for the period from January 1 to September 30, 2016 and 2015

STATEMENT OF COMPREHENSIVE INCOME

Thousands of €	3rd Quarter 2016	3rd Quarter 2015	9 months 2016	9 months 2015
Revenues	83,858	70,743	245,386	205,920
Own work capitalized	0	0	7	7
Other operating income	973	726	5,601	3,598
Operating income	84,831	71,469	250,994	209,525
Cost of materials/cost of purchased services	-2,918	-2,481	-7,953	-6,940
Personnel expenses	-38,507	-32,295	-109,713	-93,206
Depreciation of property, plant and equipment and amortization of intangible assets	-4,721	-4,224	-13,552	-12,475
<i>thereof amortization of intangible assets due to purchase price allocation</i>	-2,874	-2,538	-8,258	-7,603
Other operating expenses	-22,398	-19,868	-66,735	-59,976
Operating expenses	-68,544	-58,868	-197,953	-172,597
Operating results (EBIT)	16,287	12,601	53,041	36,928
Interest income	55	35	103	128
Interest expenses	-211	-145	-656	-493
Share of results of associated companies	-32	-40	-105	54
Other financial income	-6	0	-11	113
Earnings before taxes (EBT)	16,093	12,451	52,372	36,730
Income taxes	-3,669	-3,425	-14,671	-11,370
Net income for the year	12,424	9,026	37,701	25,360
Other comprehensive income:				
Difference from currency translation	796	-1,228	-1,368	7,996
Subtotal of items of other comprehensive income that will be reclassified to income in future periods	796	-1,228	-1,368	7,996
Gains/losses on revaluation of defined benefit pension plans	-319	484	-450	-104
Tax effect	89	-136	126	29
Subtotal of items of other comprehensive income that will not be reclassified to income in future periods	-230	348	-324	-75
Subtotal other comprehensive income	566	-880	-1,692	7,921
Total comprehensive income for the year	12,990	8,146	36,009	33,281
Net profit or loss for the period attributable to:				
Equity holders of the parent	12,075	8,695	36,263	24,194
Non-controlling interests	349	332	1,438	1,166
Net income for the year	12,424	9,027	37,701	25,360
Total comprehensive income for the year attributable to:				
Equity holders of the parent	12,719	7,713	34,731	31,807
Non-controlling interests	271	433	1,278	1,474
Total comprehensive income for the year	12,990	8,146	36,009	33,281
Earnings per share (undiluted) in euros	0.31	0.23	0.94	0.63
Earnings per share (diluted) in euros	0.31	0.23	0.94	0.63
Average number of shares outstanding (undiluted, units)	38,500,000	38,500,000	38,500,000	38,500,000
Average number of shares outstanding (diluted, units)	38,500,000	38,500,000	38,500,000	38,500,000

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

as of September 30, 2016 and December 31, 2015

STATEMENT OF FINANCIAL POSITION

ASSETS	Thousands of €	September 30, 2016	December 31, 2015
Current assets			
Cash and cash equivalents		103,033	83,966
Trade receivables, net		36,905	29,611
Inventories		603	530
Tax refunded claims for income taxes		2,604	2,467
Other current financial assets		97	78
Other current assets		11,534	9,297
Current assets, total		154,776	125,949
Non-current assets			
Property, plant and equipment		13,886	13,792
Intangible assets		103,976	100,761
Goodwill		163,239	134,949
Investments in associates and non-current available-for-sale assets		1,808	1,863
Deferred tax assets		1,713	1,372
Non-current financial assets		43	51
Other non-current assets		951	793
Non-current assets, total		285,616	253,581
Total assets		440,392	379,530

EQUITY AND LIABILITIES	Thousands of €	September 30, 2016	December 31, 2015
Current liabilities			
Short-term loans and current portion of long-term loans		26,144	18,577
Trade payables		5,869	6,590
Provisions and accrued liabilities		29,183	25,619
Deferred revenue		57,624	41,996
Income tax liabilities		6,455	3,707
Other current financial obligations		536	571
Other current liabilities		10,937	7,086
Current liabilities, total		136,748	104,146
Non-current liabilities			
Long-term loans without current portion		76,731	62,059
Deferred tax liabilities		23,710	24,315
Pensions and related obligations		2,146	1,744
Non-current financial obligations		13,160	13,732
Other non-current liabilities		5,383	6,617
Non-current liabilities, total		121,130	108,467
Equity			
Subscribed capital		38,500	38,500
Capital reserve		12,485	12,485
Retained earnings		133,118	116,345
Other comprehensive income		-3,803	-2,498
Equity (Group shares)		180,300	164,832
Non-controlling interests		2,214	2,085
Equity, total		182,514	166,917
Total equity and liabilities		440,392	379,530

CONSOLIDATED CASH FLOW STATEMENT

for the period from January 1 to September 30, 2016 and 2015

CONSOLIDATED CASH FLOW STATEMENT

Thousands of €	2016	2015
Profit (before tax)	52,372	36,730
Depreciation and amortization of fixed assets	13,552	12,475
Change in pension provision	-48	40
Other non-cash transactions	-302	-12
Portion of the result of non-controlling interests	105	-54
Result from disposal of fixed assets	228	110
Cash flow for the period	65,907	49,289
Interest income	-103	-128
Interest expenses	656	493
Change in other provisions	2,000	312
Change in trade receivables	-4,137	649
Change in other assets	-1,563	1,359
Change in trade payables	-838	-1,164
Change in other liabilities	14,286	8,432
Interest received	76	126
Income taxes received	1,403	1,005
Income taxes paid	-13,172	-11,527
Cash flow from operating activities	64,515	48,846
Capital expenditure	-5,691	-5,716
Cash received from the disposal of fixed assets	308	133
Cash paid for the purchase of consolidated companies and other business combinations net of cash acquired	-40,399	-2,418
Cash flow from investing activities	-45,782	-8,001
Dividend payments	-19,250	-15,400
Cash paid to non-controlling interests	-1,162	-2,044
Cash received from bank loans	38,000	0
Repayment of borrowings	-15,700	-9,000
Interest paid	-650	-488
Purchase of non-controlling interests	0	-1,577
Cash flow from financing activities	1,238	-28,509
Changes in cash and cash equivalents	19,971	12,336
Effect of exchange rate differences on cash and cash equivalents	-904	2,215
Cash and cash equivalents at the beginning of the period	83,966	56,968
Cash and cash equivalents at the end of the period	103,033	71,519

CONSOLIDATED SEGMENT REPORTING

for the period from January 1 to September 30, 2016 and 2015

SEGMENT REPORTING

2016	Thousands of €	Total	Elimination/ Reconciliation	Design	Build	Manage	Media & Entertainment
Revenue, external		245,386		162,321	61,965	4,967	16,133
Intersegment revenue			-1,668	0	549	5	1,114
Total revenue		245,386	-1,668	162,321	62,514	4,972	17,247
EBITDA		66,593	1,900	45,786	11,549	960	6,398
Depreciation/amortization		-13,552		-5,242	-7,990	-39	-281
Segment operating result (EBIT)		53,041	1,900	40,544	3,559	921	6,117

The reconciliation item kEUR 1,900 results from an on-time effect, which could not be allocated to the segments

SEGMENT REPORTING

2015	Thousands of €	Total	Elimination	Design	Build	Manage	Media & Entertainment
Revenue, external		205,920		143,395	43,465	4,161	14,899
Intersegment revenue			-1,428	1	378	5	1,044
Total revenue		205,920	-1,428	143,396	43,843	4,166	15,943
EBITDA		49,403		34,668	8,048	639	6,048
Depreciation/amortization		-12,475		-5,709	-6,495	-34	-237
Segment operating result (EBIT)		36,928		28,958	1,554	606	5,810

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

for the period from January 1 to September 30, 2016 and 2015

STATEMENT OF CHANGES IN EQUITY

Thousands of €	Equity attributable to the parent company's shareholders				Total	Non-controlling interests	Total equity
	Subscribed capital	Capital reserve	Retained earnings	currency conversion			
As of January 1, 2015	9,625	41,360	96,621	-12,625	134,981	1,595	136,576
Difference from currency translation				7,665	7,665	331	7,996
Remeasurement gains/ losses from pensions and related obligations			-52		-52	-23	-75
Net income for the year			24,194		24,194	1,166	25,360
Total comprehensive income for the year	0	0	24,142	7,665	31,807	1,474	33,281
Increase of share capital through corporate funds	28,875	-28,875					
Share purchase from non-controlling interests			-543		-543	537	-6
Dividend payments to non-controlling interests			-202		-202	-1,842	-2,044
Dividend payment			-15,400		-15,400		-15,400
As of September 30, 2015	38,500	12,485	104,618	-4,960	150,643	1,764	152,407
As of January 1, 2016	38,500	12,485	116,345	-2,498	164,832	2,085	166,917
Difference from currency translation				-1,305	-1,305	-63	-1,368
Remeasurement gains/ losses from pensions and related obligations			-227		-227	-97	-324
Net income for the year			36,263		36,263	1,438	37,701
Total comprehensive income for the year	0	0	36,036	-1,305	34,731	1,278	36,009
Acquisition of non-controlling interests							
Dividend payments to non-controlling interests			-13		-13	-1,149	-1,162
Dividend payment			-19,250		-19,250		-19,250
As of September 30, 2016	38,500	12,485	133,118	-3,803	180,300	2,214	182,514

Financial Calendar 2016

November 21 – 23,
2016

German Equity Forum,
Frankfurt / Main

December 7, 2016

Berenberg Conference,
Pennyhill Park

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A photograph of a modern building interior. The ceiling is composed of horizontal wooden slats, creating a warm, textured appearance. The structure is supported by white, angular beams that intersect to form a geometric pattern. Large windows on the right side offer a view of the outdoors, where green trees and parked cars are visible. The floor is a dark, polished material that reflects the light from the windows and ceiling. In the foreground, there are several concrete platforms or steps, some with dark metal railings.

**NEMETSCHKE
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