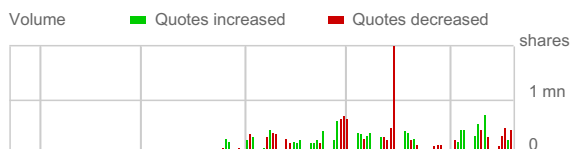


## COMPANY PROFILE

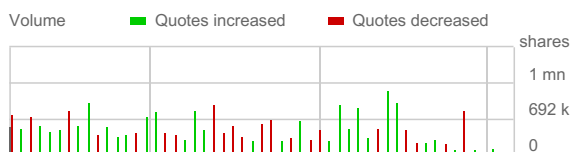
In the 2016 financial year, The Linde Group generated revenue of EUR 16.948 bn, making it one of the leading gases and engineering companies in the world, with approximately 60,000 employees working in more than 100 countries worldwide. The strategy of The Linde Group is geared towards long-term profitable growth and focuses on the expansion of its international business, with forward-looking products and services. Linde acts responsibly towards its shareholders, business partners, employees, society and the environment in every one of its business areas, regions and locations across the globe. The company is committed to technologies and products that unite the goals of customer value and sustainable development.

For more information, see The Linde Group online at [www.linde.com](http://www.linde.com)

## SHARE CHART (TENDERED)



## SHARE CHART (UNTENDERED)



## MANAGEMENT BOARD



Prof. Dr Aldo Belloni    Dr Christian Bruch    Bernd Eulitz    Sanjiv Lamba    Dr. Sven Schneider

## SUPERVISORY BOARD

- > Professor Dr Wolfgang Reitzle
- > Franz Fehrenbach
- > Dr Clemens Börsig
- > Dr. Phil. Thomas Enders
- > Dr Martin Kimmich
- > Xaver Schmidt
- > Hans-Dieter Katte
- > Professor Dr Ann-Kristin Achleitner
- > Anke Couturier
- > Gernot Hahl
- > Dr Victoria Ossadnik
- > Frank Sonntag

## STOCK FUNDAMENTALS

	Tendered	Untendered
ISIN	DE000A2E4L75	DE0006483001
WKN	A2E4L7	648300
Share type	Bearer shares	Bearer shares
Ticker	LINU	LIN
Branch	Chemicals	Chemicals
Index	DAX	-
Segment	Prime Standard	Prime Standard
Last Dividends		EUR 3.70 (2016) EUR 3.45 (2015) EUR 3.15 (2014) EUR 3.00 (2013) EUR 2.70 (2012)
No. of shares*	170,874,958	14,763,113
Market Cap**	EUR 37.89 bn	-
52 week high	217.90 EUR	199.40 EUR
52 week low	151.10 EUR	145.60 EUR
Stock exchanges	Berlin, Düsseldorf, Frankfurt (Main), Hamburg, Munich, Stuttgart	
Rating	Moody's A2 stable, Standard & Poor's A+ stable, Scope A+ stable	

\* Excludes 95,109 Treasury shares

\*\* at current share price, based on 185,638,071 shares

## FINANCIAL CALENDAR

03/08/2018	Press Conference on Annual Results 2017
04/25/2018	Interim Report Q1 2018
05/03/2018	Annual General Meeting 2018

## SHAREHOLDER STRUCTURE\*

Norges Bank	5.14%	Dec 19, 2016
BlackRock, Inc.	5.37%	May 09, 2017
Eric Mandelblatt	5.33%	Jul 04, 2017
Massachusetts Financial Services Company (MFS)	4.98%	Mar 28, 2017
Dodge & Cox	3.01%	Apr 03, 2017

\* Voting Rights Notifications to sec. 21 et seq. German Securities Trading Act  
 Note: % voting rights calculated based on total shares outstanding including Treasury Shares.

## LATEST NEWS

<b>11/24/2017</b>	Linde AG: Linde Acceptance ratio for the voluntary public takeover offer (exchange offer) of Linde plc to the shareholders of Linde AG reached 90% threshold
<b>11/08/2017</b>	Linde Acceptance ratio for the voluntary public takeover offer (exchange offer) of Linde plc to the shareholders of Linde AG exceeds 74% threshold
<b>10/27/2017</b>	9-month figures: Linde continues to grow revenue and earnings
<b>10/23/2017</b>	Linde PLC lowers minimum acceptance ratio for the voluntary public takeover offer (exchange offer) to the shareholders of Linde AG from 75% to 60%.
<b>09/27/2017</b>	Praxair shareholders approve merger with Linde

## KEY FINANCIAL FIGURES<sup>1</sup>

		FY 2016	FY 2015
<b>Group</b>			
Revenue	€ million	16,948	17,944
Operating profit	€ million	4,098	4,131
Operating margin	%	24.2	23.0
Profit for the year (attributable for Linde AG shareholders)	€ million	1,206	1,149
EPS (undiluted)	€	6.50	6.19
Number of employees (as of 31.12.)		59,715	64,538
<b>Gases Division</b>			
Revenue	€ million	14,892	15,168
Comparable growth <sup>2</sup>	%	1.4	2.1
Operating profit	€ million	4,210	4,151
Operating margin	%	28.3	27.4
Number of employees (as of 31.12.)		52,907	52,395
<b>Gases Division – Revenue by product area</b>			
Bulk	€ million	3,575	3,616
Cylinder	€ million	3,820	4,040
On-site	€ million	3,757	3,847
Healthcare	€ million	3,740	3,665
<b>Engineering Division</b>			
Revenue	€ million	2,351	2,594
Operating profit	€ million	196	216
Operating margin	%	8.3	8.3
Order intake	€ million	2,257	2,494
Order backlog	€ million	4,386	4,541
Number of employees (as of 31.12.)		6,432	7,038

<sup>1</sup> All figures as reported (continuing operations)

<sup>2</sup> Adjusted for exchange rate effects and changes in the price of natural gas

### Linde AG

Klosterhofstr. 1  
 80331 Munich  
 Germany

Phone +49 (0)89 357 57 1321  
 Email [investorrelations@linde.com](mailto:investorrelations@linde.com)  
[www.linde.com](http://www.linde.com)

### Contact Investor Relations

**Bernard Wang**  
 Head of Investor Relations  
 Phone +49 (0)89 357 57 1328  
 Email [bernard.wang@linde.com](mailto:bernard.wang@linde.com)

**Anne Walther**  
 Investor Relations Manager  
 Phone +49 (0)89 357 57 1356  
 Email [anne.walther@linde.com](mailto:anne.walther@linde.com)