

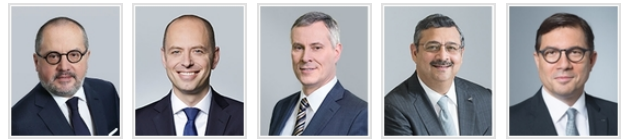
## COMPANY PROFILE

In the 2017 financial year, The Linde Group generated revenue of EUR 17.113 bn, making it one of the leading gases and engineering companies in the world, with approximately 58,000 employees working in more than 100 countries worldwide. The strategy of The Linde Group is geared towards long-term profitable growth and focuses on the expansion of its international business, with forward-looking products and services. Linde acts responsibly towards its shareholders, business partners, employees, society and the environment in every one of its business areas, regions and locations across the globe. The company is committed to technologies and products that unite the goals of customer value and sustainable development. For more information, see The Linde Group online at [www.linde.com](http://www.linde.com).

## SHARE CHART (UNTENDERED)



## MANAGEMENT BOARD



Prof. Dr Aldo Belloni    Dr Christian Bruch    Bernd Eulitz    Sanjiv Lamba    Dr. Sven Schneider

## SUPERVISORY BOARD

- > Professor Dr Wolfgang Reitzle
- > Franz Fehrenbach
- > Professor Dr Clemens Börsig
- > Dr. Phil. Thomas Enders
- > Dr Martin Kimmich
- > Andrea Ries
- > Gernot Hahl
- > Professor Dr Ann-Kristin Achleitner
- > Anke Couturier
- > Dr Hans-Peter Kabbalo
- > Dr Victoria Ossadnik
- > Xaver Schmidt

## STOCK FUNDAMENTALS

|                 | Untendered  |
|-----------------|---|
| ISIN            | DE0006483001  |
| WKN             | 648300  |
| Share type      | Bearer shares   |
| Ticker          | LIN   |
| Branch          | Chemicals   |
| Index           | -   |
| Segment         | Prime Standard  |
| Last Dividends  | EUR 7.00 (2017)<br>EUR 3.70 (2016)<br>EUR 3.45 (2015)<br>EUR 3.15 (2014)<br>EUR 3.00 (2013) |
| No. of shares*  | 14,763,113  |
| Market Cap**    | -   |
| 52 week high    | 199.40 EUR  |
| 52 week low     | 159.70 EUR  |
| Stock exchanges | Berlin, Düsseldorf, Frankfurt (Main), Hamburg, Munich, Stuttgart                            |
| Rating          | Moody's A2 stable, Standard & Poor's A+ stable, Scope A+ stable                             |

\* Excludes 95,109 Treasury shares

\*\* at current share price, based on 185,638,071 shares

## FINANCIAL CALENDAR

|                   |   |
|-------------------|---|
| <b>03/08/2018</b> | Press Conference on Annual Results 2017 |
| <b>04/25/2018</b> | Interim Report Q1 2018                  |
| <b>04/25/2018</b> | Investor Relations Conference Call Q1   |
| <b>05/03/2018</b> | Annual General Meeting 2018             |
| <b>07/25/2018</b> | Interim Report H1 2018                  |
| <b>07/25/2018</b> | Investor Relations Conference Call H1   |
| <b>11/14/2018</b> | Interim Report Q3 2018                  |

## SHAREHOLDER STRUCTURE\*

Linde PLC 92,00% Nov 08, 2018

\* Voting Rights Notifications to sec. 21 et seq. German Securities Trading Act  
 Note: % voting rights calculated based on total shares outstanding including Treasury Shares.

## LATEST NEWS

**11/16/2018** Linde awarded contract for largest LNG plant in China  
**11/14/2018** January to September 2018  
**11/09/2018** Linde receives major order from Praxair to supply a hydrogen plant in the U.S.  
**11/01/2018** Execution of merger agreement with Linde Intermediate Holding AG and squeeze-out of minority shareholders against adequate cash compensation in the amount of EUR 188.24 per Linde AG share  
**10/22/2018** Closing of the business combination with Praxair, Inc. after U.S. antitrust clearance of the transaction has been obtained

## QUARTERLY FIGURES

|  |           | 9M 2018 | 9M 2017 | 9M 2016 | 9M 2015 |
|--|-----------|---------|---------|---------|---------|
| <b>Group</b>   |           |         |         |         |         |
| Revenue  | € million | 13,050  | 12,864  | 12,967  | 13,552  |
| Operating profit   | € million | 3,301   | 3,151   | 3,066   | 3,137   |
| Operating margin   | %         | 25.3    | 24.5    | 23.6    | 23.1    |
| Profit for the year (attributable for Linde AG shareholders) | € million | -       | 860     | 945     | 860     |
| EPS  | €         | -       | 4.63    | 5.09    | 4.63    |
| Dividend   |           | -       | -       | -       | -       |
| <b>Gases Division</b>  |           |         |         |         |         |
| Revenue  | € million | 10,908  | 11,244  | 11,016  | 11,387  |
| Comparable growth  | %         | 4.2     | 1.0     | 0.8     | 2.1     |
| Operating profit   | € million | 3,260   | 3,207   | 3,098   | 3,131   |
| Operating margin   | %         | 29.9    | 28.5    | 28.1    | 27.5    |
| <b>Engineering Division</b>                                  |           |         |         |         |         |
| Revenue  | € million | 2,011   | 1,809   | 1,739   | 2,002   |
| Operating profit   | € million | 205     | 152     | 146     | 169     |
| Operating margin   | %         | 11.2    | 8.4     | 8.4     | 8.4     |
| <b>Balance Sheet</b>   |           |         |         |         |         |
| Gases capex  | € million | -       | -       | -       | -       |
| Capex sales ratio  | %         | -       | -       | -       | -       |

All figures as reported

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