

## COMPANY PROFILE

In the 2016 financial year, The Linde Group generated revenue of EUR 16.948 bn, making it one of the leading gases and engineering companies in the world, with approximately 60,000 employees working in more than 100 countries worldwide. The strategy of The Linde Group is geared towards long-term profitable growth and focuses on the expansion of its international business, with forward-looking products and services. Linde acts responsibly towards its shareholders, business partners, employees, society and the environment in every one of its business areas, regions and locations across the globe. The company is committed to technologies and products that unite the goals of customer value and sustainable development.

For more information, see The Linde Group online at [www.linde.com](http://www.linde.com)

## SHARE CHART



## SHAREHOLDER STRUCTURE\*

Norges Bank	5.140%	Dec 19, 2016
BlackRock, Inc.	5.49%	Jun 13, 2016
Massachusetts Financial Services Company (MFS)	4.98%	Mar 28, 2017
Dodge & Cox	3.01%	Apr 03, 2017

\* Voting Rights Notifications acc. to sec. 21 ff. WpHG

## LINDE ADR INFORMATION

Ticker Symbol	LNEGY
DR ISIN	US5352230204
Depository Bank	Deutsche Bank
Structure	ADR Level I, Sponsored

## LATEST NEWS

06/02/2017	Linde wins major contract for olefin plant in Russia
06/01/2017	Linde and Praxair Sign Business Combination Agreement to Become a Leading Industrial Gas Company
06/01/2017	Linde AG and Praxair, Inc. sign Business Combination Agreement for Merger of Equals
05/24/2017	Linde AG confirms agreement in principle with Praxair, Inc. on a Business Combination Agreement governing a Merger of Equals between the two companies subject to board approvals of both parties
04/28/2017	January to March 2017: Linde starts the new financial year with increases in revenue and earnings

## MANAGEMENT BOARD



Prof. Dr Aldo Belloni    Dr Christian Bruch    Bernd Eulitz    Sanjiv Lamba    Dr. Sven Schneider

## SUPERVISORY BOARD

- > Professor Dr Wolfgang Reitzle
- > Franz Fehrenbach
- > Dr Clemens Börsig
- > Dr Thomas Enders
- > Dr Martin Kimmich
- > Xavier Schmidt
- > Hans-Dieter Katte
- > Professor Dr Ann-Kristin Achleitner
- > Anke Couturier
- > Gernot Hahl
- > Dr Victoria Ossadnik
- > Frank Sonntag

## STOCK FUNDAMENTALS

ISIN	DE0006483001
WKN	648300
Share type	Bearer shares
Ticker	LIN
Branch	Chemicals
Index	DAX
Segment	Prime Standard
Last Dividends	EUR 3.70 (2016) EUR 3.45 (2015) EUR 3.15 (2014) EUR 3.00 (2013) EUR 2.70 (2012)
No. of shares	185,638,071
Market Cap*	EUR 30.68 bn
52 week high	179.70 EUR
52 week low	125.25 EUR
Stock exchanges	Berlin, Düsseldorf, Frankfurt (Main), Hamburg, Munich, Stuttgart
Rating	Moody's A2 stable, Standard & Poor's A+ stable, Scope A+ stable

\* At current share price

## FINANCIAL CALENDAR

03/09/2017	Press Conference on Annual Results 2016
03/09/2017	Annual Report 2016
03/09/2017	Investor Relations Conference Call FY 2016
04/28/2017	Interim Report Q1 2017
04/28/2017	Investor Relations Conference Call Q1 2017
05/10/2017	Annual General Meeting
07/28/2017	Investor Relations Conference Call H1 2017
07/28/2017	Interim Report 9M

KEY FINANCIAL FIGURES<sup>1</sup>

		FY 2016	FY 2015
<b>Group</b>			
Revenue	€ million	16,948	17,944
Operating profit	€ million	4,098	4,131
Operating margin	%	24.2	23.0
Profit for the year (attributable for Linde AG shareholders)	€ million	1,206	1,149
EPS (undiluted)	€	6.50	6.19
Number of employees (as of 31.12.)		59,715	64,538
<b>Gases Division</b>			
Revenue	€ million	14,892	15,168
Comparable growth <sup>2</sup>	%	1.4	2.1
Operating profit	€ million	4,210	4,151
Operating margin	%	28.3	27.4
Number of employees (as of 31.12.)		52,907	52,395
<b>Gases Division – Revenue by product area</b>			
Bulk	€ million	3,575	3,616
Cylinder	€ million	3,820	4,040
On-site	€ million	3,757	3,847
Healthcare	€ million	3,740	3,665
<b>Engineering Division</b>			
Revenue	€ million	2,351	2,594
Operating profit	€ million	196	216
Operating margin	%	8.3	8.3
Order intake	€ million	2,257	2,494
Order backlog	€ million	4,386	4,541
Number of employees (as of 31.12.)		6,432	7,038

<sup>1</sup> All figures as reported (continuing operations)

<sup>2</sup> Adjusted for exchange rate effects and changes in the price of natural gas

**Linde AG**

Klosterhofstr. 1  
80331 Munich  
Germany

Phone +49 (0)89 357 57 1321  
Email [investorrelations@linde.com](mailto:investorrelations@linde.com)  
[www.linde.com](http://www.linde.com)

**Contact Investor Relations**

**Bernard Wang**  
Head of Investor Relations  
Phone +49 (0)89 357 57-1328  
Email [bernard.wang@linde.com](mailto:bernard.wang@linde.com)

**Eva Frerker**  
Investor Relations Manager  
Phone +49 (0)89 357 57-1332  
Email [eva.frerker@linde.com](mailto:eva.frerker@linde.com)