

COMPANY PROFILE

In the 2017 financial year, The Linde Group generated revenue of EUR 17.113 bn, making it one of the leading gases and engineering companies in the world, with approximately 58,000 employees working in more than 100 countries worldwide. The strategy of The Linde Group is geared towards long-term profitable growth and focuses on the expansion of its international business, with forward-looking products and services. Linde acts responsibly towards its shareholders, business partners, employees, society and the environment in every one of its business areas, regions and locations across the globe. The company is committed to technologies and products that unite the goals of customer value and sustainable development.

For more information, see The Linde Group online at www.linde.com.

SHARE CHART (TENDERED)



SHARE CHART (UNTENDERED)



MANAGEMENT BOARD



Prof. Dr Aldo Belloni Dr Christian Bruch Bernd Eulitz Sanjiv Lamba Dr. Sven Schneider

SUPERVISORY BOARD

- > Professor Dr Wolfgang Reitzle
- > Franz Fehrenbach
- > Professor Dr Clemens Börsig
- > Dr. Phil. Thomas Enders
- > Dr Martin Kimmich
- > Andrea Ries
- > Gernot Hahl
- > Professor Dr Ann-Kristin Achleitner
- > Anke Couturier
- > Dr Hans-Peter Kaballo
- > Dr Victoria Ossadnik
- > Xaver Schmidt

STOCK FUNDAMENTALS

	Tendered	Untendered
ISIN	DE000A2E4L75	DE0006483001
WKN	A2E4L7	648300
Share type	Bearer shares	Bearer shares
Ticker	LINU	LIN
Branch	Chemicals	Chemicals
Index	DAX	-
Segment	Prime Standard	Prime Standard
Last Dividends		EUR 7.00 (2017) EUR 3.70 (2016) EUR 3.45 (2015) EUR 3.15 (2014) EUR 3.00 (2013)
No. of shares*	170,874,958	14,763,113
Market Cap**	EUR 35.50 bn	-
52 week high	219.60 EUR	199.40 EUR
52 week low	151.10 EUR	158.20 EUR
Stock exchanges	Berlin, Düsseldorf, Frankfurt (Main), Hamburg, Munich, Stuttgart	
Rating	Moody's A2 stable, Standard & Poor's A+ stable, Scope A+ stable	

* Excludes 95,109 Treasury shares

** at current share price, based on 185,638,071 shares

FINANCIAL CALENDAR

03/08/2018	Press Conference on Annual Results 2017
04/25/2018	Interim Report Q1 2018
05/03/2018	Annual General Meeting 2018

SHAREHOLDER STRUCTURE*

Norges Bank	5.14%	Dec 19, 2016
BlackRock, Inc.	5.37%	Jan 08, 2018
Eric Mandelblatt	5.33%	Jul 04, 2017
Massachusetts Financial Services Company (MFS)	4.98%	Mar 28, 2017
Dodge & Cox International Stock Fund	3.03%	Jul 31, 2017

* Voting Rights Notifications to sec. 21 et seq. German Securities Trading Act
Note: % voting rights calculated based on total shares outstanding including Treasury Shares.

LATEST NEWS

08/05/2018	Business combination with Praxair, Inc.; increased requirements for the merger clearances are likely to exceed a threshold for merger clearances previously agreed between Linde and Praxair
07/25/2018	January to June 2018: Linde business performs well in the first half-year - significant increase in Group earnings
07/16/2018	Status of the proposed business combination - agreement to sell assets in the Americas to Messer and CVC
07/12/2018	Status of the proposed business combination - Advanced negotiations regarding sale of parts of Linde's Americas gases business
07/05/2018	Status of the proposed business combination - sale of Praxair's European gases business to allow merger clearance of the business combination by European Commission

KEY FINANCIAL FIGURES¹

		FY 2017	FY 2016
Group			
Revenue	€ million	17,113	16,948
Operating profit	€ million	4,213	4,098
Operating margin	%	24.6	24.2
Profit for the year (attributable for Linde AG shareholders)	€ million	1,404	1,206
EPS (undiluted)	€	7.56	6.50
Number of employees (as of 31.12.)		57,605	59,715
Gases Division			
Revenue	€ million	14,988	14,892
Comparable growth ²	%	1.2	1.4
Operating profit	€ million	4,268	4,210
Operating margin	%	28.5	28.3
Number of employees (as of 31.12.)		51,138	52,907
Gases Division – Revenue by product area			
Bulk	€ million	3,767	3,575
Cylinder	€ million	3,866	3,820
On-site	€ million	3,994	3,757
Healthcare	€ million	3,361	3,740
Engineering Division			
Revenue	€ million	2,388	2,351
Operating profit	€ million	220	196
Operating margin	%	9.2	8.3
Order intake	€ million	2,390	2,257
Order backlog	€ million	4,178	4,386
Number of employees (as of 31.12.)		6,144	6,432

¹ All figures as reported (continuing operations)

² Adjusted for exchange rate effects and changes in the price of natural gas

Linde AG

Klosterhofstr. 1
80331 Munich
Germany

Phone +49 (0)89 357 57 1321
Email investorrelations@linde.com
www.linde.com

Contact Investor Relations

Bernard Wang
Head of Investor Relations
Phone +49 (0)89 357 57 1328
Email bernard.wang@linde.com

Anne Walther
Investor Relations Manager
Phone +49 (0)89 357 57 1356
Email anne.walther@linde.com