

FACT SHEET

As of: March 12, 2024

BAADER

COMPANY PROFILE

Baader Bank is one of the leading European partners for investment and banking services.

Trading and banking are combined using a single powerful platform that offers a unique setup and optimum access to the capital market using a secure, automated and scalable approach.

As a family-run, full-service bank headquartered in Unterschleißheim near Munich with around 550 employees, it is active in the areas of Market Making, Capital Markets, Brokerage, Fund Services, Account Services, and Research Services.

Market Making

We are a full-service provider offering outstanding quoting and execution quality and optimum process efficiency. We utilise a range of stock exchanges and collaboration models.

We are quick to assess and implement the latest technology, process and service innovations and tap into potential new markets and products.

Brokerage

We are a high-profile trading partner and count among the market leaders, particularly in relation to the cash equity business from Germany, Austria and Switzerland. Our product portfolio is completed by derivatives and interest rate products. We are the number one contact for international investors in German-speaking regions, and in particular for the German-speaking business, though also for pan-Europe and global.

Capital Markets

As a capital market partner for corporate clients and issuers, we offer added value with our trading expertise. Our collaborative role in transactions is bolstered by our placement and structuring expertise. Our service offering for corporate clients is rounded off by excellent, award-winning corporate and sector research, investment technology and asset management from a market leader.

Account Services

We are the pioneer behind the pioneers. We provide our modern infrastructure to numerous leading fintechs, making a fundamental contribution to their business model. With our regulatory-compliant and highly efficient banking platform, we guarantee the fulfilment of future banking requirements through our performance — from custody account management straight through to break down. We also offer our banking services to traditional asset managers and corporate clients, always B2B or B2B2C.

Research Services

Together with our partner AlphaValue, we are the leading provider of independent pan-European equity and sector research. We provide quality research for selected companies and sectors within the GSA Region, plus an extensive range of pan-European corporate securities. With this approach, we create added value for corporate clients looking to generate capital and for investors seeking investment ideas.

Fund Services

We provide a regulatory-compliant and highly efficient banking platform for asset managers, liability umbrellas, family offices, foundations and fintechs and, as an outsourcing partner of capital management companies, we realise fund mandates. We relieve the strain on resources and processes in asset management and portfolio management by taking on all regulatory and administrative tasks relating to a mandate.

SHARE CHART



Volume ■ Quotes increased ■ Quotes decreased



MANAGEMENT BOARD



Nico Baader
Chairman



Oliver Riedel
Deputy Chairman

SUPERVISORY BOARD

> **Helmut Schreyer**
(Chairman)

> **Christoph B. Mast**

> **Michael Frank**

> **Prof. Dr. Georg Heni**
(Deputy Chairman)

> **Dr. Louis Hagen**

> **Timon Hauser**

STOCK FUNDAMENTALS

ISIN	: DE0005088108	WKN	: 508810
Share type	: Ordinary	Bloomberg Code	: BWB@GR
Reuters Code	: BLM.MU	Ticker	: BWB
Branch	: Banking		
Segment	: Open Markets	No. of shares	: 48.797.311
52 week high	: 4.52 EUR	52 week low	: 2.88 EUR
Market Cap	: EUR 166.89 mn		
Last Dividend	: EUR 0.05 (2023), EUR 0.35 (2022), EUR 0.25 (2021), EUR 0 (2020), EUR 0 (2019), EUR 0 (2018), EUR 0 (2017)		
Stock exchanges	: Berlin, Dusseldorf, Frankfurt, Hamburg, Munich / m:access, Stuttgart, Xetra		

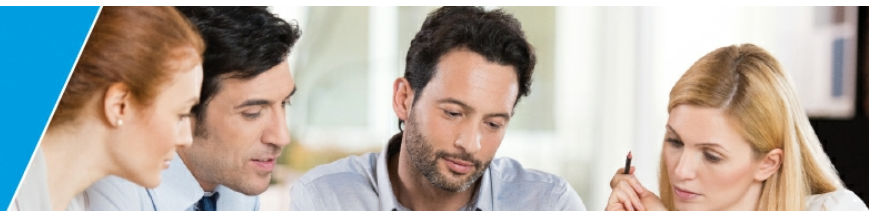
SHAREHOLDER STRUCTURE

28.26%	Freefloat
5.40%	Ubtrend GmbH & Co. KG
66.34%	Baader Beteiligungs GmbH

FINANCIAL CALENDAR

Feb 15, 2024	Corporate News: Preliminary Annual Results 2023
Mar 27, 2024	Corporate News: Final Annual Results 2023
Apr 25, 2024	Corporate News: First Quarter 2024 Results
May 23, 2024	Publication Annual Report 2023
Jul 04, 2024	Annual General Meeting of Baader Bank AG
Jul 25, 2024	Corporate News: Half Year Results 2024
Jul 25, 2024	Publication Half Year Report 2024
Oct 31, 2024	Corporate News: Nine Months Results 2024

www.baaderbank.de



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KEY FIGURES OVERVIEW

BAADER BANK GROUP	2022	2021	Spread
	EUR mn	EUR mn	EUR mn
Net interest income and current income	7.3	(1.6)	8.9
Net commission income	13.0	12.9	0.2
Net trading income	112.2	185.0	(72.8)
Revenue	21.3	11.0	10.3
Other income	7.4	8.1	(0.7)
Income	161.3	215.5	(54.2)
Personnel expenses	65.0	73.5	(8.5)
Other administrative expenses and other operating expenses	64.5	55.9	8.6
Amortisation and depreciation on intangible assets and property, plant and equipment	11.1	9.1	2.0
Other amortisation and depreciation/risk provision	0.2	1.0	(0.8)
Additions to the fund for general banking risks ¹	8.3	18.5	(10.2)
Expenses	149.1	158.0	(8.9)
Earnings before taxes (EBT)	12.2	57.4	(45.3)
Taxes	3.3	10.6	(7.3)
Minorities	0.2	0.2	(0.1)
Group results	8.7	46.6	(37.9)
Total assets	2,376	1,820	556
Equity capital	164.9	164.5	0.5
Total capital ratio in %	24.3	22.1	2.2
Earnings per share in EUR	0.18	1.00	(0.82)
Return on equity after tax in %	5.3	38.5	(33.2)

¹The transfer to the fund for general banking risks also takes into account the statutory transfer to the fund for general banking risks in accordance with Section 340e HGB at the end of the year.

Overview of key figures H1 2023

	1 st half year (01/01/-30/06/)		
in € mn	2023	2022	Delta
Result from interest business	15.0	-0.5	15.5
Result from commission business	40.5	37.5	3.0
Result from trading activities	20.0	39.8	-19.8
Revenue	5.8	5.2	0.6
Other income	2.2	2.7	-0.5
Income	83.5	84.8	-1.3
Personnel expenses	36.1	32.7	3.4
Other operating expenses	41.0	36.2	4.8
Risk provision	3.5	4.9	-1.4
Expenses	80.6	73.8	6.8
Earnings before tax (EBT)	2.9	11.0	-8.1
Taxes	2.8	5.0	-2.2
Minorities	0.1	0.1	-0.1
Group results	0.0	5.8	-5.8
Earnings per share in EUR	0.00	0.12	-0.12
Return on equity after tax in %	0.1	7.1	-7.0
	as of reporting date		
in € mn	30.06.2023	31.12.2022	Delta
Total assets	4,162	2,376	1,786
Equity capital	165.0	164.9	0.5
CET 1/Total capital ratio in %	22.7	24.3	2.8

/ Baader Bank AG

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