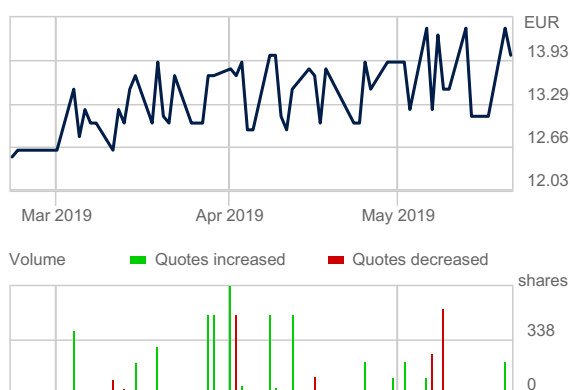


## COMPANY PROFILE

### A constant in worldwide logistics - From seaport to logistics services

As part of an extensive restructuring in the mid 1990s, BLG transformed from a local port handling company in Bremen and Bremerhaven to an international logistics service provider. The company thus responds to the requirements of globalisation, which gained dramatically in momentum with the political and economic opening-up of Eastern Europe and other parts of the world. The successful development is based, on the one hand, on the expanded and constantly further developing logistical know-how, and on the other, on the strategic decision to strengthen logistical performance and geographic range with joint ventures, co-operations and strategic alliances. The BLG LOGISTICS GROUP AG & Co. KG, with a number of subsidiaries and holding companies on several continents, was thus created from 1998 out of the BREMER LAGERHAUS-GESELLSCHAFT -Aktiengesellschaft von 1877-

## SHARE CHART



## FINANCIAL CALENDAR

- Jun 12, 2019** Annual Meeting 2019  
**Jun 17, 2019** Payment of Dividend for the Financial Year 2018  
**Sep 30, 2019** Interim Report January to June 2019

## SHAREHOLDER STRUCTURE

Freie Hansestadt Bremen (Stadtgemeinde)	50.4%
Finanzholding der Sparkasse in Bremen	12.6%
Panta Re AG	12.6%
Waldemar Koch Stiftung	5.9%
Free Float	18.5%

## MANAGEMENT



Frank Dreeke



Jens Bieniek



Michael Blach



Andrea Eck



Dieter Schumacher



Jens Wollesen

## SUPERVISORY BOARD

- > Dr. Klaus Meier (Chairman)
- > Sonja Berndt
- > Heiner Dettmer
- > Martin Günthner
- > Karoline Linnert
- > Dr. Tim Nesemann
- > Stefan Schubert
- > Reiner Thau
- > Christine Behle (Vice Chairman)
- > Karl-Heinz Dammann
- > Melf Grantz
- > Udo Klöpping
- > Wybcke Meier
- > Klaus Pollok
- > Dieter Strerath
- > Dr. Patrick Wendisch

## STOCK FUNDAMENTALS

ISIN	DE0005261606
WKN	526160
Share type	Ordinary
Bloomberg Code	BLH@GR
Reuters Code	BLHG.H
Ticker	BLH
Branch	Transportation & Logistics
Index	Open Market
Segment	General Standard
Last Dividend	€ 0.40 (29 May 2018)
No. of shares	3,840,000
Market Cap	EUR 53.76 mn
52 week high	14.50 EUR
52 week low	10.80 EUR
Stock exchanges	XETRA, Hamburg, Frankfurt, Berlin
Rating	-

## ANNUAL FIGURES

		2018	2017	2016	2015	2014
<b>Group financial statement</b>						
Sales	Mln. €	1,141.3	1,087.8	1,045.6	938.6	882.8
EBITDA	Mln. €	80.2	84.6	76.2	68.1	69.5
EBIT	Mln. €	42.2	41.0	38.5	35.3	37.4
EBT	Mln. €	37.5	33.5	30.8	29.7	30.1
Total assets	Mln. €	728.0	708.6	707.9	730.1	675.3
Capitalization ratio	%	40.1	42.2	44.7	46.7	44.0
Investments	Mln. €	33.2	19.7	12.9	37.3	26.2
Cashflow from current operating activities	Mln. €	23.3	41.7	44.1	10.7	34.5
Net debt	Mln. €	214.0	230.0	254.8	299.4	260.6
Equity	Mln. €	250.8	235.6	219.3	214.0	202.6
Equity ratio	%	34.5	33.2	31.0	29.3	30.0
Employees*	Annual average	11,079	9,685	10,046	8,738	8,027

		2018	2017	2016	2015	2014
<b>Annual financial statements (TEUR)</b>						
Remuneration of BLG LOGISTICS GROUP AG & Co. KG		3,114	3,097	2,018	2,394	2,219
Personnel expenses		(5,618)	(4,607)	(4,296)	(3,883)	(3,360)
Other operating income		6,137	5,100	5,801	4,506	4,104
Other operating expenses		(1,199)	(1,401)	(1,292)	(1,576)	(1,273)
Other interest and similar income		639	622	609	585	587
Interest and similar expenses		(32)	(40)	(41)	0	0
Result from ordinary activities**					2,026	2,007
Taxes on income and earnings		(500)	(456)	(363)	(324)	(334)
Earnings after taxes**		2,541	2,315	1,716		
Balance sheet profit		1,728	1,536	1,536	1,536	1,536
Dividend	€	0.45	0.40	0.40	0.40	0.40

\*Determined in accordance with section 267 (5) HGB

\*\*Notice: According to the German Accounting Directive Implementation Act the result from ordinary activities is replaced by Earnings after taxes since 2016.

## QUARTERLY FIGURES

	2018	2017	2016	2015
TEUR	H1	H1	H1	H1
Remuneration of BLG LOGISTICS GROUP AG & Co. KG	1,156	1,258	1,019	1,102
Personnel expenses	(2,193)	(2,078)	(1,916)	(1,979)
Other operating income	2,548	2,300	2,212	2,219
Other operating expenses	(670)	(794)	(659)	(657)
Other interest and similar income	322	313	302	291
Result from ordinary activities	-	-	-	976
Taxes on income	(192)	(166)	(163)	(183)
Retained earnings	961	827	795	793

**BREMER LAGERHAUS-GESELLSCHAFT – Aktiengesellschaft von 1877–**

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