

# FACT SHEET

## COMPANY PROFILE

CA Immo specializes in office properties in Central European capitals and controls property assets of around € 4.1 bn in Germany, Austria and Eastern Europe. The company covers the entire value chain in the field of commercial real estate, from lettings and management to project development based on a high degree of in-house construction expertise. CA Immo was founded in 1987 and has been listed on the ATX index of the Vienna Stock Exchange, with free float of around 74 % at the present time. The company, based in Vienna, has branch offices in Frankfurt, Munich, Berlin, Bucharest, Budapest, Warsaw and Prague.

## PROPERTY PORTFOLIO

		30.09.2017	31.12.2016
Total usable space (excl. parking, excl. projects) <sup>1)</sup>	m <sup>2</sup>	1,547,179	1,609,242
Gross yield investment properties <sup>2)</sup>	%	6.0	6.1
Fair value of properties	Mio. €	4,139.0	3,819.9

1) Incl. fully consolidated real estate (wholly owned by CA Immo) and real estate in which CA Immo holds a proportionate share (at equity)

2) Incl. land leases and rentable open landscapes

## FINANCIAL CALENDAR

<b>Mar 26, 2018</b>	Publication of the Annual Result 2017 (Annual Financial Report)
<b>Mar 27, 2018</b>	Press conference on the annual results 2017
<b>Apr 29, 2018</b>	Record date
<b>May 09, 2018</b>	31st Ordinary Shareholders' Meeting
<b>May 14, 2018</b>	Ex-date (Dividends)
<b>May 15, 2018</b>	Record Date
<b>May 16, 2018</b>	Dividend Payment Day
<b>May 24, 2018</b>	Interim report for the first quarter 2018
<b>Aug 22, 2018</b>	Half-year financial report 2018
<b>Aug 23, 2018</b>	Press conference on the half-year results 2018
<b>Nov 21, 2018</b>	Interim report for the third quarter 2018
<b>Mar 27, 2019</b>	Publication of the Annual Result 2018 (Annual Financial Report)
<b>Mar 28, 2019</b>	Press conference on the annual results 2018

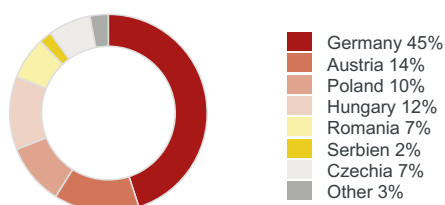
## FAIR VALUE BY USAGE TYPE

Base: € 3.4 Mrd. (Property Assets)



## FAIR VALUE BY COUNTRIES

Base: € 4.1 Mrd. (Investment Properties)



## MANAGEMENT



Andreas Quint (CEO)



Frank Nickel



Dr. Hans Volkert Volckens (CFO)

## SUPERVISORY BOARD

- > **Torsten Hollstein (Chairman)**
- > **Dr. Florian Koschat (Deputy Chairman)**
- > Richard Gregson
- > Michael Stanton
- > Mag. Stefan Schönauer Bakk
- > Univ.-Prof. Dr. MMag. Klaus Hirschler
- > Georg Edinger\*
- > Nicole Kubista\*
- > **Dr. Florian Koschat (Deputy Chairman)**
- > John Nacos
- > Dr. Oliver Schumy
- > Univ.-Prof. Dr. Sven Bienert
- > Dipl. BW Gabriele Düker
- > Sebastian Obermair\*
- > Franz Reitermayer\*

\* employee representative

## SHARE CHART



## STOCK FUNDAMENTALS

ISIN	AT0000641352
WKN	64135
Share type	Ordinary
Bloomberg Code	CAI:AV
Reuters Code	CAIV.VI
Ticker	CAI
Branch	Real Estate
Index	ATX, ATX-Prime, IATX, FTSE EPRA/NAREIT Europe, GPR 250, WBI
Last Dividend	0.65 (for 2016)
No. of shares	98,808,336 <sup>1)</sup>
Market Cap	EUR 2.37 bn
52 week high	26.78 EUR
52 week low	18.35 EUR
Stock exchanges	Wiener Börse

<sup>1)</sup> thereof 4 Registered shares

# FACT SHEET

## ANNUAL FIGURES<sup>1)</sup>

INCOME STATEMENT		2016	2015	2014
Rental income	€ m	165.6	154.8	145.2
EBITDA	€ m	147.6	148.6	149.1
Operating result (EBIT)	€ m	293.8	402.7	142.9
Net result before taxes (EBT)	€ m	237.6	316.0	84.6
Consolidated net income	€ m	183.9	220.8	70.8
Operating cash flow	€ m	125.4	113.2	99.5
Capital expenditure	€ m	291.6	92.5	184.0
FFO I (excl. Trading and pre taxes)	€ m	91.7	80.8	70.0
FFO II (incl. Trading and after taxes)	€ m	113.7	121.2	135.1
BALANCE SHEET				
Total assets	€ m	4,309.1	3,984.0	3,670.9
Shareholders' equity	€ m	2,204.5	2,120.5	1,951.7
Long and short term interest-bearing liabilities	€ m	1,565.6	1,404.0	1,229.2
Net debt	€ m	1,167.7	1,191.4	1,061.3
Net asset value (EPRA NAV)	€ m	2,497.5	2,354.4	2,148.2
Triple Net asset value (EPRA NNAV)	€ m	2,294.4	2,196.3	2,011.6
Gearing	%	53.0	56.2	54.4
Equity ratio	%	51.2	53.2	53.2
RoE <sup>2</sup> in %	%	8.50	10.80	3.78
Gross LTV	%	45.90	43.80	45.62
Net LTV	%	34.20	37.20	39.39
SHARE RELATED KEY FIGURES				
Undiluted earnings/share	€	1.94	2.25	0.76
diluted earnings/share	€	1.94	2.25	0.73
NAV/share	€	23.60	21.90	19.75
EPRA NAV/share	€	26.74	24.32	21.74
EPRA NNAV/share	€	24.56	22.69	20.36
Price (key date)/NNAV per share – 1 (before deferred taxes) <sup>3)</sup>	%	(29)	(26)	(24)
Dividend paid in the business year	€	0.50	0.45	0.40
Dividend yield	%	2.86	2.67	2.58

## QUARTERLY FIGURES<sup>1)</sup>

	Q3/17	Q2/17	Q1/17	Q4/16	Q3/16	Q2/16
Rental income, € m	133.5	88.6	43.8	165.6	122.6	81.3
Net operating income, € m	121.8	80.1	38.2	147.1	108.8	72.1
EBITDA, € m	124.1	72.5	30.4	147.6	111.8	61.4
Operating result (EBIT), € m	205.5	148.1	43.4	293.8	217.8	175.6
Net income before taxes (EBT), € m	182.9	134.8	31.2	237.6	172.6	137.4
Consolidated net income, € m	147.6	105.3	23.2	183.9	126.4	98.9
Operating cash flow, € m	98.4	67.2	24.5	125.4	82.4	49.3

1) Key figures include all fully consolidated properties, i.e. all properties wholly owned by CA Immo

2) Return on Equity (profit-generating efficiency) = consolidated net income after minority interests / average equity (without minority interests)

3) before deferred taxes

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