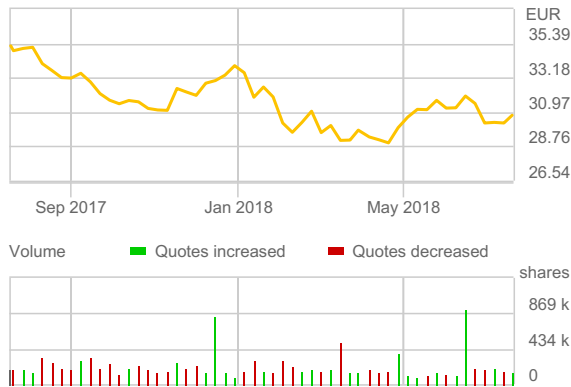


COMPANY PROFILE

Deutsche EuroShop is the only public company in Germany to invest solely in shopping centers in prime locations. The MDAX-listed company currently has investments in 21 shopping centers in Germany, Austria, Poland, the Czech Republic and Hungary. The portfolio includes the Main-Taunus-Zentrum near Frankfurt, the Altmarkt-Galerie in Dresden and the Galeria Baltycka in Gdansk, among many others.

SHARE CHART



FINANCIAL CALENDAR

Aug 14, 2018	Publication half-yearly financial report
Nov 14, 2018	Publication quarterly financial report (call-date Q3)

ON TOUR

Aug 29, 2018	Berenberg Real Estate Seminar, Helsinki
Aug 30, 2018	Commerzbank Sector Conference, Frankfurt
Sep 04 - Sep 06, 2018	EPRA Annual Conference, Berlin
Sep 24 - Sep 26, 2018	Goldman Sachs & Berenberg German Conference, Munich
Sep 25, 2018	Baader Investment Conference, Munich

MANAGEMENT BOARD



Wilhelm Wellner
CEO



Olaf Borkers

SUPERVISORY BOARD

- > **Reiner Strecker (C)**
- > **Thomas Armbrust**
- > **Manuela Better**
- > **Klaus Striebich**
- > **Roland Werner**
- > **Karin Dohm (VC)**
- > **Beate Bell**
- > **Dr. Henning Kreke**
- > **Alexander Otto**

STOCK FUNDAMENTALS

ISIN	DE0007480204
WKN	748020
Share type	Ordinary
Bloomberg Code	DEQ@GR
Reuters Code	DEQn.DE
Ticker	DEQ
Branch	Financial Services
Index	MDAX, MDAX, EPRA, GPR 250, MSCI Small Cap, EPIX 30, HASPAX, F.A.Z.-Index, DivMSDAX
Segment	Prime Standard
Last Dividend	EUR 1.45 (for 2017)
No. of shares	61,783,594
Market Cap	EUR 1.90 bn
52 week high	35.46 EUR
52 week low	28.60 EUR
Stock exchanges	Amtlicher Markt in Frankfurt (Prime Standard); Freiverkehr in Berlin-Bremen, Düsseldorf, Hamburg, Hannover, München und Stuttgart

SHAREHOLDER STRUCTURE

20.7 %	Private Investors
17.8 %	Alexander Otto
3.3 %	BlackRock
3.3 %	Johannes Schorr
3.0 %	State Street
51.9 %	Institutional Investors

ANNUAL FIGURES

	2011	2012	2013	2014	2015	2016	2017
in Mio. €							
Revenue	190.0	211.2	188.0	200.8	200.9	205.1	218.5
Net operating income (NOI)	171.6	189.4	170.2	181.8	183.5	184.7	197.0
Earnings before interest and taxes (EBIT)	165.7	181.0	165.7	177.5	176.3	178.6	192.4
Net finance costs	(79.1)	(86.0)	(34.1)	(39.8)	(2.1)	(13.9)	(35.1)
Measurement gains/losses	41.9	8.5	56.0	77.0	220.6	116.8	8.6
Earnings before tax (EBT)	128.4	103.5	187.6	214.7	394.7	281.5	165.8
Income tax expense	(35.0)	19.0	(16.6)	(37.2)	(85.4)	(58.3)	(31.9)
Consolidated profit	93.4	122.5	171.0	177.4	309.3	221.8	134.3

QUARTERLY FIGURES

in Mio. €	2016			2017			2018
	Q1*	Q2*	Q3*	Q1*	Q2*	Q3*	Q1*
Revenue	50.7	51.1	50.5	50.7	55.1	55.2	56.0
Earnings before interest and taxes (EBIT)	44.6	44.2	42.7	44.3	48.2	47.8	49.0
Net finance costs	(12.3)	(13.2)	(11.1)	(9.1)	(10.9)	(10.1)	(9.6)
Measurement gains/losses	(1.4)	(1.8)	(1.6)	(0.7)	(1.5)	(1.4)	(1.2)
Earnings before tax (EBT)	31.0	29.1	30.0	34.5	35.9	36.3	38.2
Consolidated profit	24.9	23.8	23.5	27.5	28.7	29.0	30.4
EPS in €	0.46	0.44	0.44	0.50	0.49	0.50	0.49

*at-equity consolidation

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