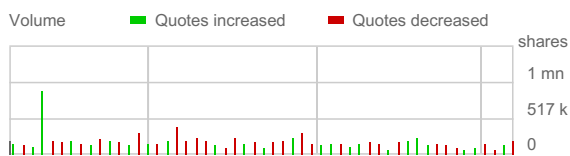
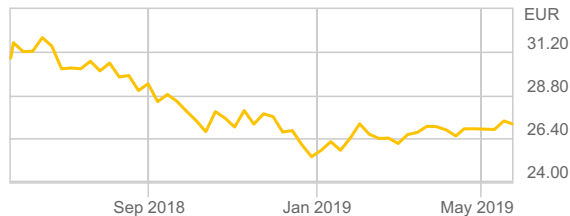


## COMPANY PROFILE

Deutsche EuroShop is the only public company in Germany to invest solely in shopping centers in prime locations. The MDAX-listed company currently has investments in 21 shopping centers in Germany, Austria, Poland, the Czech Republic and Hungary. The portfolio includes the Main-Taunus-Zentrum near Frankfurt, the Altmarkt-Galerie in Dresden and the Galeria Baltycka in Gdansk, among many others.

## SHARE CHART



## FINANCIAL CALENDAR

<b>Jun 12, 2019</b>	Annual General Meeting
<b>Aug 15, 2019</b>	Publication half-yearly financial report
<b>Nov 13, 2019</b>	Publication quarterly statement (call-date Q3)

## ON TOUR

<b>Jun 06, 2019</b>	Deutsche Bank dbAccess Conference, Berlin
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## MANAGEMENT BOARD



**Wilhelm Wellner**  
CEO



**Olaf Borkers**

## SUPERVISORY BOARD

- |                       |                     |
|-----------------------|---------------------|
| > Reiner Strecker (C) | > Karin Dohm (VC)   |
| > Thomas Armbrust     | > Beate Bell        |
| > Manuela Better      | > Dr. Henning Kreke |
| > Klaus Striebich     | > Alexander Otto    |
| > Roland Werner       |                     |

## STOCK FUNDAMENTALS

ISIN	DE0007480204
WKN	748020
Share type	Ordinary
Bloomberg Code	DEQ@GR
Reuters Code	DEQn.DE
Ticker	DEQ
Branch	Financial Services
Index	MDAX, MDAX, EPRA, GPR 250, MSCI Small Cap, EPIX 30, HASPAX, F.A.Z.-Index, DivMSDAX
Segment	Prime Standard
Last Dividend	EUR 1.45 (for 2017)
No. of shares	61,783,594
Market Cap	EUR 1.68 bn
52 week high	32.36 EUR
52 week low	24.78 EUR
Stock exchanges	Amtlicher Markt in Frankfurt (Prime Standard); Freiverkehr in Berlin-Bremen, Düsseldorf, Hamburg, Hannover, München und Stuttgart

## SHAREHOLDER STRUCTURE

20.7 %	Private Investors
18.8 %	Alexander Otto
3.4 %	BlackRock
3.3 %	Johannes Schorr
5 %	State Street
48.8 %	Institutional Investors

## ANNUAL FIGURES

	2011	2012	2013	2014	2015	2016	2017
<b>in Mio. €</b>							
Revenue	190.0	211.2	188.0	200.8	200.9	205.1	218.5
Net operating income (NOI)	171.6	189.4	170.2	181.8	183.5	184.7	197.0
Earnings before interest and taxes (EBIT)	165.7	181.0	165.7	177.5	176.3	178.6	192.4
Net finance costs	(79.1)	(86.0)	(34.1)	(39.8)	(2.1)	(13.9)	(35.1)
Measurement gains/losses	41.9	8.5	56.0	77.0	220.6	116.8	8.6
Earnings before tax (EBT)	128.4	103.5	187.6	214.7	394.7	281.5	165.8
Income tax expense	(35.0)	19.0	(16.6)	(37.2)	(85.4)	(58.3)	(31.9)
Consolidated profit	93.4	122.5	171.0	177.4	309.3	221.8	134.3

## QUARTERLY FIGURES

in Mio. €	2017			2018			2019
	Q1*	Q2*	Q3*	Q1*	Q2*	Q3*	Q1
Revenue	50.7	55.1	55.2	56.0	55.5	55.4	56.2
Earnings before interest and taxes (EBIT)	44.3	48.2	47.8	49.0	49.0	48.5	49.3
Net finance costs	(9.1)	(10.9)	(10.1)	(9.6)	(10.4)	(10.5)	(7.6)
Measurement gains/losses	(0.7)	(1.5)	(1.4)	(1.2)	(7.8)	(4.2)	(1.9)
Earnings before tax (EBT)	34.5	35.9	36.3	38.2	30.9	33.7	39.7
Consolidated profit	27.5	28.7	29.0	30.4	24.9	26.9	39.4
EPS in €	0.50	0.49	0.50	0.49	0.40	0.44	0.64

\*at-equity consolidation

**Deutsche EuroShop AG**

Heegberg 36  
22391 Hamburg  
Deutschland

Tel.: +49 (0)40 - 41 35 79-20  
Fax: +49 (0)40 - 41 35 79-29  
info@deutsche-euroshop.de  
http://www.deutsche-euroshop.de

**Contact Investor Relations**

**Patrick Kiss**  
Head of Investor & Public Relations  
Tel.: +49 (0)40 - 41 35 79-20  
Fax: +49 (0)40 - 41 35 79-29  
E-Mail: kiss@deutsche-euroshop.de