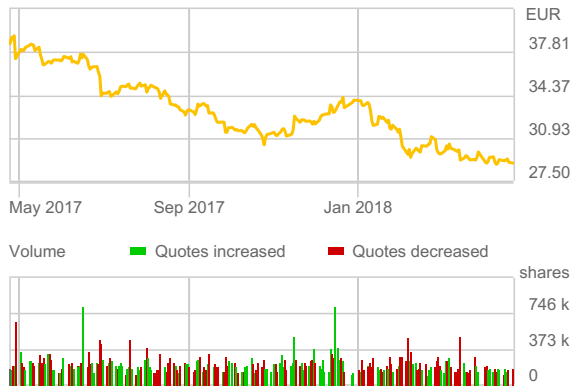


COMPANY PROFILE

Deutsche EuroShop is the only public company in Germany to invest solely in shopping centers in prime locations. The MDAX-listed company currently has investments in 21 shopping centers in Germany, Austria, Poland, the Czech Republic and Hungary. The portfolio includes the Main-Taunus-Zentrum near Frankfurt, the Altmarkt-Galerie in Dresden and the Galeria Baltycka in Gdansk, among many others.

SHARE CHART



FINANCIAL CALENDAR

Apr 27, 2018	Publication annual financial report
May 15, 2018	Publication quarterly financial report (call-date Q1)
Jun 28, 2018	Annual General Meeting
Aug 14, 2018	Publication half-yearly financial report
Nov 14, 2018	Publication quarterly financial report (call-date Q3)

ON TOUR

Apr 23, 2018	Roadshow Genf, Metzler
Apr 25, 2018	Supervisory Board meeting, Hamburg
May 17 - May 18, 2018	Roadshow Scandinavia, equinet
May 23, 2018	Berenberg European Conference, Tarrytown

MANAGEMENT BOARD



Wilhelm Wellner
CEO



Olaf Borkers

SUPERVISORY BOARD

> Reiner Strecker (C)	> Karin Dohm (VC)
> Thomas Armbrust	> Beate Bell
> Manuela Better	> Dr. Henning Kreke
> Klaus Striebich	> Alexander Otto
> Roland Werner	

STOCK FUNDAMENTALS

ISIN	DE0007480204
WKN	748020
Share type	Ordinary
Bloomberg Code	DEQ@GR
Reuters Code	DEQn.DE
Ticker	DEQ
Branch	Financial Services
Index	MDAX, MDAX, EPRA, GPR 250, MSCI Small Cap, EPIX 30, HASPAX, F.A.Z.-Index, DivMSDAX
Segment	Prime Standard
Last Dividend	EUR 1.40 (for 2016)
No. of shares	61,783,594
Market Cap	EUR 1.79 bn
52 week high	39.11 EUR
52 week low	28.64 EUR
Stock exchanges	Amtlicher Markt in Frankfurt (Prime Standard); Freiverkehr in Berlin-Bremen, Düsseldorf, Hamburg, Hannover, München und Stuttgart

SHAREHOLDER STRUCTURE

19.3 %	Private Investors
17.5 %	Alexander Otto
4.8 %	BlackRock
3.5 %	Johannes Schorr
3.0 %	State Street
51.9 %	Institutional Investors

ANNUAL FIGURES

	2010	2011	2012	2013	2014	2015	2016
in Mio. €							
Revenue	144.2	190.0	211.2	188.0	200.8	200.9	205.1
Net operating income (NOI)	128.8	171.6	189.4	170.2	181.8	183.5	184.7
Earnings before interest and taxes (EBIT)	124.0	165.7	181.0	165.7	177.5	176.3	178.6
Net finance costs	(60.2)	(79.1)	(86.0)	(34.1)	(39.8)	(2.1)	(13.9)
Measurement gains/losses	33.1	41.9	8.5	56.0	77.0	220.6	116.8
Earnings before tax (EBT)	96.9	128.4	103.5	187.6	214.7	394.7	281.5
Income tax expense	(15.2)	(35.0)	19.0	(16.6)	(37.2)	(85.4)	(58.3)
Consolidated profit	81.9	93.4	122.5	171.0	177.4	309.3	221.8

QUARTERLY FIGURES

in Mio. €	2015			2016			2017		
	Q1*	Q2*	Q3*	Q1*	Q2*	Q3*	Q1*	Q2*	Q3*
Revenue	50.6	50.0	50.4	50.7	51.1	50.5	50.7	55.1	55.2
Earnings before interest and taxes (EBIT)	44.6	43.5	42.9	44.6	44.2	42.7	44.3	48.2	47.8
Net finance costs	(12.9)	(11.8)	(12.5)	(12.3)	(13.2)	(11.1)	(9.1)	(10.9)	(10.1)
Measurement gains/losses	(0.5)	(1.5)	(0.8)	(1.4)	(1.8)	(1.6)	(0.7)	(1.5)	(1.4)
Earnings before tax (EBT)	31.3	30.2	29.5	31.0	29.1	30.0	34.5	35.9	36.3
Consolidated profit	25.3	24.3	23.9	24.9	23.8	23.5	27.5	28.7	29.0
EPS in €	0.47	0.45	0.44	0.46	0.44	0.44	0.50	0.49	0.50

*at-equity consolidation

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