

COMPANY PROFILE

Deutsche EuroShop is the only public company in Germany to invest solely in shopping centers in prime locations. The MDAX-listed company currently has investments in 21 shopping centers in Germany, Austria, Poland, the Czech Republic and Hungary. The portfolio includes the Main-Taunus-Zentrum near Frankfurt, the Altmarkt-Galerie in Dresden and the Galeria Baltycka in Gdansk, among many others.

SHARE CHART



FINANCIAL CALENDAR

ON TOUR

Nov 20, 2018	DZ Bank Equity Conference, Frankfurt
Nov 29, 2018	Supervisory Board meeting, Hamburg
Dec 03 - Dec 06, 2018	Berenberg European Conference, Pennyhill
Dec 10 - Dec 11, 2018	HSBC Global Real Estate Conference, Cape Town

MANAGEMENT BOARD



Wilhelm Wellner
CEO



Olaf Borkers

SUPERVISORY BOARD

- > Reiner Strecker (C)
- > Thomas Armbrust
- > Manuela Better
- > Klaus Striebich
- > Roland Werner
- > Karin Dohm (VC)
- > Beate Bell
- > Dr. Henning Kreke
- > Alexander Otto

STOCK FUNDAMENTALS

ISIN	DE0007480204
WKN	748020
Share type	Ordinary
Bloomberg Code	DEQ@GR
Reuters Code	DEQGn.DE
Ticker	DEQ
Branch	Financial Services
Index	MDAX, MDAX, EPRA, GPR 250, MSCI Small Cap, EPIX 30, HASPAX, F.A.Z.-Index, DivMSDAX
Segment	Prime Standard
Last Dividend	EUR 1.45 (for 2017)
No. of shares	61,783,594
Market Cap	EUR 1.67 bn
52 week high	34.22 EUR
52 week low	26.00 EUR
Stock exchanges	Amtlicher Markt in Frankfurt (Prime Standard); Freiverkehr in Berlin-Bremen, Düsseldorf, Hamburg, Hannover, München und Stuttgart

SHAREHOLDER STRUCTURE

20.7 %	Private Investors
18.4 %	Alexander Otto
3.5 %	BlackRock
3.3 %	Johannes Schorr
3.0 %	State Street
51.1 %	Institutional Investors

ANNUAL FIGURES

	2011	2012	2013	2014	2015	2016	2017
in Mio. €							
Revenue	190.0	211.2	188.0	200.8	200.9	205.1	218.5
Net operating income (NOI)	171.6	189.4	170.2	181.8	183.5	184.7	197.0
Earnings before interest and taxes (EBIT)	165.7	181.0	165.7	177.5	176.3	178.6	192.4
Net finance costs	(79.1)	(86.0)	(34.1)	(39.8)	(2.1)	(13.9)	(35.1)
Measurement gains/losses	41.9	8.5	56.0	77.0	220.6	116.8	8.6
Earnings before tax (EBT)	128.4	103.5	187.6	214.7	394.7	281.5	165.8
Income tax expense	(35.0)	19.0	(16.6)	(37.2)	(85.4)	(58.3)	(31.9)
Consolidated profit	93.4	122.5	171.0	177.4	309.3	221.8	134.3

QUARTERLY FIGURES

in Mio. €	2016		2017			2018	
	Q2*	Q3*	Q1*	Q2*	Q3*	Q1*	Q2*
Revenue	51.1	50.5	50.7	55.1	55.2	56.0	55.5
Earnings before interest and taxes (EBIT)	44.2	42.7	44.3	48.2	47.8	49.0	49.0
Net finance costs	(13.2)	(11.1)	(9.1)	(10.9)	(10.1)	(9.6)	(10.4)
Measurement gains/losses	(1.8)	(1.6)	(0.7)	(1.5)	(1.4)	(1.2)	(7.8)
Earnings before tax (EBT)	29.1	30.0	34.5	35.9	36.3	38.2	30.9
Consolidated profit	23.8	23.5	27.5	28.7	29.0	30.4	24.9
EPS in €	0.44	0.44	0.50	0.49	0.50	0.49	0.40

*at-equity consolidation

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