

ABOUT US

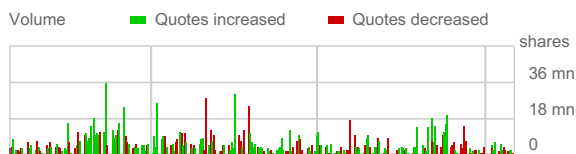
Dubai Investments is one of the UAE's leading investment companies. The Company owns more than 40 subsidiaries and joint ventures in 3 key segments of real estate, manufacturing and contracting, and investments. It employs over 3,800 people.

With a market capitalisation of AED 7.4 billion (US\$ 2 billion), Dubai Investments is the 15th largest company listed on the Dubai Financial Market, and was among the top 10 traded stocks in 2015.

The company's flagship asset is Dubai Investments Park. Operating as a city within a city, Dubai Investments Park consists of an industrial, commercial and residential area spanning 23 km², which is strategically located in close proximity to the EXPO 2020 site, Jebel Ali port and Dubai World Central airport. Dubai Investments Park is currently at a total occupancy rate of 97%.

Dubai Investments has an impressive track record of returning value to its shareholders. A shareholder who invested the money in the Company's IPO in the year 2000 has to date received 14 times of investment value through cash dividends, bonus shares and rights issues.

SHARE GRAPH (CLOSING SHARE PRICES)



TOP SHAREHOLDERS

Investment Corporation of Dubai	11.54%
Al Fardan Real Estates	6.07%
Mohamed Saif Darwish Al Ketbi	5.09%
Others	77.3%

BOARD OF DIRECTORS



Sohail Faris Ghanim Al Mazrui

Chairman

> **Hussain Mahyoob Sultan Al Junaidy**
Vice Chairman

> **Khalid Jassim Mohamed Bin Kalban**
MD & Chief Executive Officer

> **Ali Fardan Ali Al Fardan**
Director

> **Mohamed Saif Darwish A. Al Ketbi**
Director

> **Khaled Mohammad Ali Al Kamda**
Director

> **H.E Abdulrahman Ghanem A. Al Mutaiwee**
Director

SENIOR MANAGEMENT



Khalid Jassim Mohamed Bin Kalban

MD & Chief Executive Officer

> **Abdulaziz Bin Yagub AISerkal**
General Manager

> **S. Krishnamurthy**
Chief Operating Officer

> **Mushtaq Masood**
Group Chief Financial Officer

> **Kurian Chacko**
Group Legal Advisor and Company Secretary

> **Saderuddin Panakkat**
Chief Internal Control Officer

> **Asma Mohamed Ahmed**
Chief Human Resources & Administration Officer

FUNDAMENTALS

Date of establishment	July 16, 1995
Auditor	KPMG
Date of listing	March 26, 2000
ISIN	AED000601016
Symbol	DFM:DIC
Sector	Investments & Financial Services
Last dividend	12% Cash & 5% bonus FY 2016
Stock exchange	DFM
Authorized share capital	AED 4,049,542,642,000

FINANCIAL CALENDAR

Mar 08, 2017	Board of Directors Meeting 2017
Apr 10, 2017	Annual General Meeting
Apr 30, 2017	Board of Directors Meeting 2017

INCOME STATEMENT HIGHLIGHTS

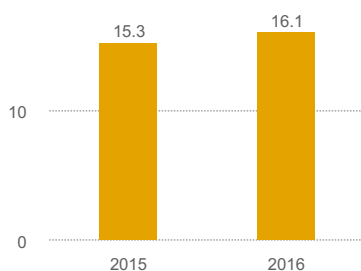
	Q1 2015	Q2 2015	Q3 2015	Q4 2015	FY 2015	Q1 2016	Q2 2016	Q3 2016	Q4 2016	FY 2016
Total Income	543	617	701	811	2,672	715	657	814	864	3,050
Total expenses	(258)	(401)	(436)	(471)	(1,565)	(447)	(494)	(497)	(568)	(2,006)
EBITDA	323	239	57	71	690	319	165	147	194	825
Attributable profit	282	223	246	358	1,109	298	218	334	368	1,218
EPS (AED)	0.07	0.06	0.06	0.09	0.28	0.07	0.05	0.08	0.10	0.30

KEY PERFORMANCE INDICATORS

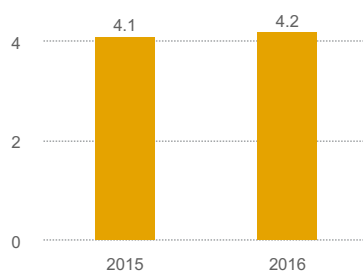
	Q1 2015	Q2 2015	Q3 2015	Q4 2015	FY 2015	Q1 2016	Q2 2016	Q3 2016	Q4 2016	FY 2016
EPS Growth (%)	6.5%	(58.7%)	30.1%	5.2%	(16.7%)	22.0%	28.0%	60.0%	25.0%	11.0%
EBITDA Margin (%)	59.5%	38.7%	43.4%	38.7%	41.1%	43.3%	38.4%	31.4%	55.0%	42.4%
ROE (%)	10.5%	8.1%	9.8%	13.1%	10.4%	2.7%	2.0%	3.0%	3.1%	10.7%
ROA (%)	7.8%	5.9%	7.1%	9.1%	7.2%	1.9%	1.4%	2.1%	2.3%	7.6%

BALANCE SHEET HIGHLIGHTS

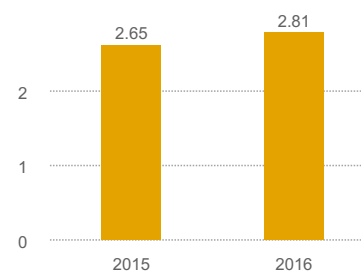
Assets (AED bn)



Liabilities (AED bn)



BVPS (AED)

**Dubai Investments PJSC**

P.O. Box 28171, Dubai
 United Arab Emirates
 Web: www.dubaiinvestments.com

Phone: +971 4 8122400
 Fax: +971 4 8122344
 Email: info@dubaiinvestments.com