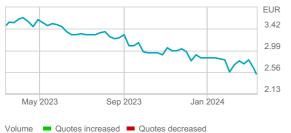
FACT SHEET



COMPANY PROFILE

Francotyp-Postalia Holding AG, a listed company based in Berlin, is the holding company of the globally active FP Group (FP). FP is an expert in solutions that make office and working life easier and more efficient. FP has three business units: Digital Business Solutions, Mailing, Shipping & Office Solutions, and Mail Services. In the Digital Business Solutions division, FP improves its customers' business processes with solutions for document workflow management, business process management & automation, and shipping management & logistics. In the Mailing, Shipping & Office Solutions business area, FP is the world's third largest provider of franking systems and the market leader in Germany, Austria, Scandinavia and Italy. FP is represented in 15 countries by its own subsidiaries and in many other countries by its own dealer network. In the Mail Services business area, FP offers business mail consolidation and is one of the leading providers in Germany. In 2022, FP generated revenue of more than 250 million euros.

SHARE CHART





FINANCIAL CALENDAR

Apr 25, 2024	Publication annual financial report
May 23, 2024	Publication quarterly statement (call-date Q1)
Jun 25, 2024	Annual General Meeting
Aug 29, 2024	Publication half-yearly financial report
Nov 21, 2024	Publication quarterly statement (call-date Q3)

MANAGEMENT

> Carsten Lind (Chairman)

> Ralf Spielberger

SUPERVISORY BOARD

> Dr. Alexander Granderath (Chairman) > Johannes Boot

→ Klaus Röhrig

STOCK FUNDAMENTALS

ISIN DE000FPH9000
WKN FPH900
Share type Ordinary
Bloomberg Code FPH@GR
Reuters Code FPHG.DE
Ticker FPH

Branch Industrial Machinery
Segment Prime Standard
Last Dividend 0.00 EUR (for 2022)
No. of shares 16.301.456
Market Cap EUR 41.08 mn
52 week high 3.68 EUR

Stock exchanges Xetra and regional German exchanges

2.40 EUR

SHAREHOLDER STRUCTURE

52 week low

25.34 %	Dr. Dirk Markus (OSP Alpha Management Limited)
10.31 %	Active Ownership Fund SICAV-FIS SCS und Active Ownership Corporation S.á.r.I
4.16%	Treasury Shares
	Freefloat:
5.00 %	Saltarax GmbH
3.51 %	Ludic GmbH
3.26 %	Magallanes Value Investor SA
3.19 %	Universal-Investment GmbH
60.19 %	Freefloat

FACT SHEET



ANNUAL FIGURES

	2022	2021	Changes in %
Figures in accordance with consolidated financial statements in EUR million			
Revenue	251.0	203.7	23.2
Recurring revenue	171.1	131.7	29.9
EBITDA	27.6	18.5	49.2
as percentage of revenue	11.0	9.1	
EBIT	6.6	(0.7)	n,a,
as percentage of revenue	2.6	(0.3)	
Consolidated net income	5.5	0.4	1275.0
as percentage of revenue	2.2	0.2	
Free Cashflow	8.1	6.5	n,a,
Equity capital	16.3	16.3	0.0
Shareholders' equity	22.6	15.7	n,a,
as percentage of balance sheet total	13.1	9.4	
Return on equity (%)	24.5	2.5	
Debt capital	150.1	151.1	(0.7)
Net Debt	18.1	20.5	(11.7)
Net debt ratio (%)	80.0	131.0	
Balance sheet total	172.7	166.9	4.3
Share price end of the year (EUR)	3.45	3.07	12.4
Earnings per share (basic in EUR)	0.35	0.02	n,a,
Earnings per share (diluted in EUR)	335.00	0.02	n,a,
Employees (end of period)	1,047	899	16.4

¹ Comparative period 2020 adjusted.

Francotyp-Postalia Holding AG

Prenzlauer Promenade 28 13089 Berlin Germany Phone: +49 (0)30 220 660 410 Fax: +49 (0)30 220 660 425 ir@francotyp.com www.fp-francotyp.com

Contact Investor Relations

Dr. Monika PlumPhone: +49 (0) 30 220 660 410
Fax: +49 (0) 30 220 660 425