

# FACT SHEET

## COMPANY PROFILE

The Gesco Group is an association of industrial small and medium-sized enterprises (SMEs) in the field of business-to-business and investment goods. Under the roof of GESCO AG, "Hidden Champions" are independently operating in the four business units Production Process Technology, Resource Technology, Healthcare and Infrastructure Technology as well as Mobility Technology. As a listed company included in the Prime Standard, GESCO AG offers private and institutional investors access to a portfolio of leading companies from the German industrial SME sector.

## SHARE CHART



## SHAREHOLDER STRUCTURE

Stefan Heimöller	13.7%
Investmentaktiengesellschaft für langfristige Investoren TGV	14.4%
Other institutional investors	approx. 36.0%
Private investors	approx. 35.9%

## MANAGEMENT BOARD



**Dr. Eric Bernhard**  
Chairman



**Robert Spartmann**

## SUPERVISORY BOARD

- > Klaus Möllerfriedrich
- > Stefan Heimöller
- > Dr. Nanna Rapp
- > Jens Große-Allermann

## STOCK FUNDAMENTALS

ISIN	DE000A1K0201
WKN	A1K020
Share type	Registered Shares
Reuters Code	GSCG.DE
Ticker	GSC1
Branch	Industrial
Segment	Prime Standard
Last Dividend	0.35 EUR
No. of shares	10,839,499
Market Cap	EUR 329.52 mn
52 week high	36.26 EUR
52 week low	22.50 EUR
Stock exchanges	Xetra, Frankfurt, Munich, Hanover, Hamburg, Düsseldorf, Stuttgart and Berlin

## FINANCIAL CALENDAR

<b>Jun 28, 2018</b>	Annual Press Conference
<b>Aug 14, 2018</b>	Publication quarterly statement (call-date Q1)
<b>Aug 30, 2018</b>	Annual General Meeting
<b>Nov 14, 2018</b>	Publication half-yearly financial report

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## ANNUAL FIGURES

		2012/2013	2013/2014	2014/2015	2015/2016	2016/2017
Financial year 01.04.-31.03.						
Sales	€'000	440,417	453,336	451,434	494,014	482,480
of which domestic	€'000	286,609	300,263	303,597	323,862	302,419
foreign	€'000	153,808	153,073	147,837	170,152	180,061
EBITDA	€'000	51,763	48,719	46,171	53,261	49,745
EBIT	€'000	37,341	32,010	27,300	31,457	22,137
Earnings before tax	€'000	33,825	29,018	24,553	28,828	19,187
Taxes on income and earnings	€'000	(11,088)	(9,261)	(10,401)	(10,307)	(9,458)
Taxation rate	%	32.8	31.9	42.4	35.8	49.3
Group net income after minority interest	€'000	20,916	18,121	12,350	16,127	7,890
Earnings per share pursuant to IFRS <sup>1)</sup>	€	2.10	1.82	1.24	1.62	0.79
Investment in Property, Plant and Equipment <sup>2)</sup>	€'000	21,609	27,164	29,525	23,974	19,788
Depreciation on Property, Plant and Equipment	€'000	12,190	14,136	15,475	16,940	24,009
Equity	€'000	166,500	176,604	182,803	195,773	214,095
Total assets	€'000	357,547	379,950	403,739	410,175	439,915
Equity ratio	%	46.6	46.5	45.3	47.7	48.7
Employees (as at 31.12.)	No.	2,292	2,360	2,465	2,537	2,535
of which trainees	No.	120	144	156	153	138
Year-end share prices as at 31.03. <sup>1)</sup>	€	25.18	25.38	25.46	24.71	24.96
Dividend per share <sup>1)</sup>	€	0.83	0.73	0.58	0.67	0.35

1) Prior-year figures adjusted according to the share split 1: 3 from Dec. 2016.

2) Without additions from changes to the scope of consolidation.

### Gesco AG

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