

COMPANY PROFILE

The Gesco Group is an association of industrial small and medium-sized enterprises (SMEs) in the field of business-to-business and investment goods. Under the roof of GESCO AG, "Hidden Champions" are independently operating in the four business units Production Process Technology, Resource Technology, Healthcare and Infrastructure Technology as well as Mobility Technology. As a listed company included in the Prime Standard, GESCO AG offers private and institutional investors access to a portfolio of leading companies from the German industrial SME sector.

SHARE CHART



SHAREHOLDER STRUCTURE

Stefan Heimöller	13.7%
Investmentaktiengesellschaft für langfristige Investoren TGV	14.4%
Other institutional investors	approx. 36.0%
Private investors	approx. 35.9%

MANAGEMENT BOARD



Ralph Rumberg
(CEO)



Robert Spartmann

SUPERVISORY BOARD

> **Klaus Möllerfriedrich** > **Dr. Nanna Rapp**
 > **Stefan Heimöller** > **Jens Große-Allermann**

STOCK FUNDAMENTALS

ISIN	DE000A1K0201
WKN	A1K020
Share type	Registered Shares
Reuters Code	GSCG.DE
Ticker	GSC1
Branch	Industrial
Segment	Prime Standard
Dividend	0.60 EUR (proposal to the Annual General Meeting on 30 Aug. 2018)
No. of shares	10,839,499
Market Cap	EUR 317.06 mn
52 week high	36.26 EUR
52 week low	25.21 EUR
Stock exchanges	Xetra, Frankfurt, Munich, Hanover, Hamburg, Düsseldorf, Stuttgart and Berlin

FINANCIAL CALENDAR

Aug 14, 2018	Publication quarterly statement (call-date Q1)
Aug 30, 2018	Annual General Meeting
Nov 14, 2018	Publication half-yearly financial report

FACT SHEET

ANNUAL FIGURES

		2013/2014	2014/2015	2015/2016	2016/2017	2017/2018
Financial year 01.04.-31.03.						
Sales	€'000	453,336	451,434	494,014	482,480	547,193
of which domestic	€'000	300,263	303,597	323,862	302,419	335,981
foreign	€'000	153,073	147,837	170,152	180,061	211,212
EBITDA	€'000	48,719	46,171	53,261	49,745	57,404
EBIT	€'000	32,010	27,300	31,457	22,137	33,789
Earnings before tax	€'000	29,018	24,553	28,828	19,187	31,861
Taxes on income and earnings	€'000	(9,261)	(10,401)	(10,307)	(9,458)	(13,690)
Taxation rate	%	31.9	42.4	35.8	49.3	43.0
Group net income after minority interest	€'000	18,121	12,350	16,127	7,890	16,099
Earnings per share pursuant to IFRS ¹⁾	€	1.82	1.24	1.62	0.79	1.49
Investment in Property, Plant and Equipment ²⁾	€'000	27,164	29,525	23,974	19,788	24,638
Depreciation on Property, Plant and Equipment	€'000	14,136	15,475	16,940	24,009	17,989
Equity	€'000	176,604	182,803	195,773	214,095	224,265
Total assets	€'000	379,950	403,739	410,175	439,915	456,256
Equity ratio	%	46.5	45.3	47.7	48.7	49.2
Employees (as at 31.12.)	No.	2,360	2,465	2,537	2,535	2,489
of which trainees	No.	144	156	153	138	134
Year-end share prices as at 31.03. ¹⁾	€	25.38	25.46	24.71	24.96	28.50
Dividend per share ¹⁾	€	0.73	0.58	0.67	0.35	0.60

1) Prior-year figures adjusted according to the share split 1: 3 from Dec. 2016. Financial year 2017/2018: dividend proposal to the Annual General Meeting on 30 Aug. 2018.

2) Without additions from changes to the scope of consolidation.

Gesco AG

Johannisberg 7
42103 Wuppertal
Deutschland

Tel.: +49 (0)202 248200
Fax: +49 (0)202 2482049
gesco@gesco.de
www.gesco.de

Contact Investor Relations

Oliver Vollbrecht
Investor Relations
Tel.: +49 (0)202 24820-18