

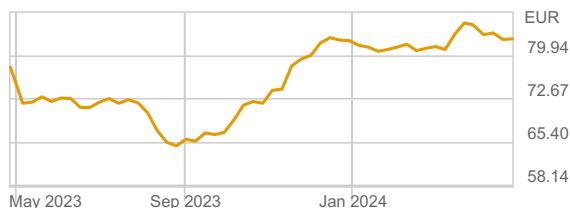


# FACT SHEET

## COMPANY PROFILE

HELLA is a listed subsidiary of Faurecia. Together they operate under the overarching umbrella brand FORVIA. Within the factual group, HELLA stands for high-performance lighting technology and automotive electronics. At the same time, the company covers a broad service and product portfolio for the spare parts and workshop business as well as for manufacturers of special vehicles with its Business Group Lifecycle Solutions. HELLA has 36,000 employees at more than 125 locations worldwide and generated currency and portfolio-adjusted sales of € 6.5 billion in the fiscal year 2020/2021.

## SHARE CHART



## SHAREHOLDER STRUCTURE

	Shares	Holding
Total	111,111,112	100.0%
Faurecia	90,656,608	81.6%
Free Float*	20,454,504	18.4%

\*According to the definition of the Deutsche Börse Gruppe.

## MANAGEMENT BOARD

> Bernard Schäferbarthold	> Yves Andres
> Stefan van Dalen	> Stefanie Rheker
> Philippe Vienney	> Jörg Weisgerber

## SUPERVISORY BOARD

> Andreas Renschler	> Britta Peter
> Tatjana Bengsch	> Judith Buss
> Paul Hellmann	> Gabriele Herzog
> Susanna Hülsbömer	> Rupertus Kneiser
> Oliver Lax	> Andreas Marti
> Thorsten Muschal	> Christian van Remmen
> Christoph Rudiger	> Franz-Josef Schütte
> Kirsten Schütz	> Anke Sommermeyer

## STOCK FUNDAMENTALS

ISIN	DE000A13SX22
WKN	A13 SX2
Share type	Ordinary
Bloomberg Code	HLE@GR
Reuters Code	HLE.DE
Ticker	HLE
Branch	Automotive supplier
Index	MDAX
Segment	Prime Standard
Last Dividend	EUR 2.88 (2022)
No. of shares	111.111.112
Market Cap	EUR 9.20 bn
52 week high	92.70 EUR
52 week low	64.10 EUR
Stock exchanges	Frankfurt Stock Exchange (Prime Standard), Luxembourg Stock Exchange
Rating	Baa3/P-3 / stable (Moody's)

## FINANCIAL CALENDAR

<b>Jul 23, 2024</b>	Results First Half Fiscal Year 2024 Press release, conference call for press, analysts and investors
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# FACT SHEET

## ANNUAL FIGURES

in € million	2022	2021/2022	2020/2021
Sales [currency- and portfolio adjusted]	4,410 [4,261]	6,326 [6,229]	6,380 [6,380]
EBIT [adjusted]	383 [222]	278 [279]	454 [510]
EBITDA [adjusted]	369 [474]	703 [703]	894 [917]
Earnings for the period	352	184	360
Earnings per share (in €)	3.15	1.63	3.22
R&D expenses	458	693	603
Free Cashflow from operating activities [adjusted]	246 [83]	-267 [-213]	74 [217]
Capital expenditure	392	560	630
EBIT margin [adjusted]	8.7% [5.0%]	4.4% [4.4%]	7.1% [8.0%]
EBITDA margin [adjusted]	8.4% [10.7%]	11.1% [11.1%]	14.0% [14.4%]
R&D expenses in relation to sales	10.4%	11.0%	9.5%
Capital expenditure in relation to sales	8.9%	8.9%	9.9%
	Dec. 31, 2022	May 31, 2022	May 31, 2021
Net financial debt / liquidity	43	-387	103
Equity ratio	41.9%	42.5%	40.6%
Return on equity (last 12 months)	13.6%	6.7%	13.7%
Number of employees (headcount)	36,280	36,008	36,500

HELLA has changed its fiscal year to the calendar year with effect from 1 January 2023. Therefore, a seven-month short fiscal year was formed, covering the period from 1 June to 31 December 2022. Comparability with previous fiscal years is therefore limited.

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