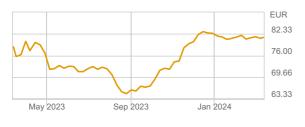
# **FACT SHEET**



#### **COMPANY PROFILE**

HELLA is a listed subsidiary of Faurecia. Together they operate under the overarching umbrella brand FORVIA. Within the factual group, HELLA stands for high-performance lighting technology and automotive electronics. At the same time, the company covers a broad service and product portfolio for the spare parts and workshop business as well as for manufacturers of special vehicles with its Business Group Lifecycle Solutions. HELLA has 36,000 employees at more than 125 locations worldwide and generated currency and portfolio-adjusted sales of € 6.5 billion in the fiscal year 2020/2021

# SHARE CHART





#### SHAREHOLDER STRUCTURE

	Shares	Holding
Total	111,111,112	100.0%
Faurecia	90,656,608	81.6%
Free Float*	20,454,504	18.4%

<sup>\*</sup>According to the definition of the Deutsche Börse Groupe.

# MANAGEMENT BOARD

> Bernard Schäferbarthold

> Yves Andres

> Stefan van Dalen

> Jörg Weisgerber

#### SUPERVISORY BOARD

Andreas Renschler
 Tatjana Bengsch
 Paul Hellmann
 Susanna Hülsbömer
 Oliver Lax
 Britta Peter
 Judith Buss
 Gabriele Herzog
 Rupertus Kneiser
 Andreas Marti

> Thorsten Muschal
 > Christian van Remmen
 > Christoph Rudiger
 > Franz-Josef Schütte
 > Kirsten Schütz
 > Anke Sommermeyer

# STOCK FUNDAMENTALS

ISIN DE000A13SX22
WKN A13 SX2
Share type Ordinary
Bloomberg Code HLE@GR
Reuters Code HLE.DE
Ticker HLE

Branch Automotive supplier

Index MDAX

 Segment
 Prime Standard

 Last Dividend
 EUR 2.88 (2022)

 No. of shares
 111.111.112

 Market Cap
 EUR 9.03 bn

 52 week high
 84.20 EUR

 52 week low
 64.10 EUR

Stock exchanges Frankfurt Stock Exchange (Prime Standard),

Luxembourg Stock Exchange

Rating Baa3/P-3 / stable (Moody's)

# FINANCIAL CALENDAR

Mar 15, 2024 Results Fiscal Year 2023 Press release, press conference and conference call for analysts/investors

Apr 25, 2024 Results First Quarter Fiscal Year 2024 Press release and conference call for analysts/investors

Apr 26, 2024 Annual General Meeting Fiscal Year 2023

Jul 23, 2024 Results First Half Fiscal Year 2024 Press release,

conference call for press, analysts and investors

# **FACT SHEET**



# **ANNUAL FIGURES**

in € million	2022	2021/2022	2020/2021
Sales [currency- and portfolio adjusted]	4,410 [4,261]	6,326 [6,229]	6,380 [6,380]
EBIT [adjusted]	383 [222]	278 [279]	454 [510]
EBITDA [adjusted]	369 [474]	703 [703]	894 [917]
Earnings for the period	352	184	360
Earnings per share (in €)	3.15	1.63	3.22
R&D expenses	458	693	603
Free Cashflow from operating activities [adjusted]	246 [83]	-267 [-213]	74 [217]
Capital expediture	392	560	630
EBIT margin [adjusted]	8.7% [5.0%]	4.4% [4.4%]	7.1% [8.0%]
EBITDA margin [adjusted]	8.4% [10.7%]	11.1% [11.1%]	14.0% [14.4%]
R&D expenses in relation to sales	10.4%	11.0%	9.5%
Capital expediture in relation to sales	8.9%	8.9%	9.9%
	Dec. 31, 2022	May 31, 2022	May 31, 2021
Net financial debt / liquidity	43	-387	103
Equity ratio	41.9%	42.5%	40.6%
Return on equity (last 12 months)	13.6%	6.7%	13.7%
Number of employees (headcount)	36,280	36,008	36,500

HELLA has changed its fiscal year to the calendar year with effect from 1 January 2023. Therefore, a seven-month short fiscal year was formed, covering the period from 1 June to 31 December 2022. Comparability with previous fiscal years is therefore limited.

# **HELLA GmbH & Co. KGaA**

Rixbecker Str. 75 59552 Lippstadt Deutschland Tel.: +49 (0)2941 38-7125 Fax: +49 (0)2941 38-6647 Investor.Relations@hella.com www.hella.de/ir

#### **Contact Investor Relations**

Dr. Kerstin Dodel Investor Relations Phone: +49 2941 38 1349 Fax: +49 2941 38 477099 investor.relations@hella.com