



FACT SHEET

COMPANY PROFILE

HELLA is a global, family-owned company, listed on the stock exchange, with over 125 locations in some 35 countries. With sales of € 7.0 billion in the fiscal year 2018/2019 and 39,000 employees, HELLA is one of the leading automotive suppliers. HELLA specializes in innovative lighting systems and vehicle electronics and has been an important partner to the automotive industry and aftermarket for more than a century. Furthermore, in its Special Applications segment, HELLA develops, manufactures and sells lighting and electronic products for specialist vehicles. Additionally, HELLA works together with further industry partners, for example in the form of joint ventures as well as open collaborations. With around 8,000 employees worldwide in research and development as well as constantly high investments in this area, HELLA ensures and continuously expands its own technological leadership.

SHARE CHART



SHAREHOLDER STRUCTURE

Free Float*	40.0%
Family members (pooled)**	60.0%

* According to the definition of the German stock exchange. The non-pooled shares of the family members are allocated to the free float of HELLA according to the definition of the German stock exchange.

** 60% of total share capital is pooled in a share pooling agreement at least until 2024.

Status: February 3, 2016

MANAGEMENT BOARD

- > Dr. Rolf Breidenbach
- > Ulric Bernard Schäferbarthold
- > Dr. Nicole Schneider
- > Dr. Werner Benade
- > Dr. Frank Huber

SUPERVISORY BOARD

- > Dr. Michael Hoffmann-Becking
- > Alfons Eilers
- > Heinrich-Georg Bölter
- > Manuel Rodriguez Cameselle
- > Elisabeth Fries
- > Susanna Hülsbömer
- > Manfred Menningen
- > Dr. Konstanze Thämer
- > Claudia Owen
- > Michaela Bittner
- > Christoph Rudiger
- > Manuel Frenzel
- > Stephanie Hueck
- > Klaus Kühn
- > Marco Schweizer
- > Christoph Thomas

STOCK FUNDAMENTALS

ISIN	DE000A13SX22
WKN	A13 SX2
Share type	Ordinary
Bloomberg Code	HLE@GR
Reuters Code	HLE.DE
Ticker	HLE
Branch	Automotive supplier
Index	MDAX
Segment	Prime Standard
Last Dividend	EUR 1.05 (2017/2018)
No. of shares	111,111,112
Market Cap	EUR 4.85 bn
52 week high	52.45 EUR
52 week low	32.66 EUR
Stock exchanges	Frankfurt Stock Exchange (Prime Standard), Luxembourg Stock Exchange
Rating	Baa1 / negativ (Moody's)

FINANCIAL CALENDAR

Sep 26, 2019	Results First Quarter 2019/20, Press release and conference call
Sep 27, 2019	Annual General Meeting FY 2018/19
Jan 14, 2020	Results First Half 2019/20, Press release and conference call
Apr 02, 2020	Results Third Quarter 2019/20, Press release and conference call
Aug 13, 2020	Results for the FY 2019/20, press release, press conference (Düsseldorf) and analyst & investor call
Sep 24, 2020	Results First Quarter 2020/21, Press release and conference call



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ANNUAL FIGURES

in € million	2018/2019	2017/2018	2016/2017
Sales	6,990	7,060	6,585
Change compared to previous period [currency- and portfolio adjusted]	(1% [5%])	7% [9%]	4% [4%]
EBIT [adjusted]	808	574 [552]	507 [534]
Change compared to previous period	41%	13% [4%]	21% [12%]
EBITDA [adjusted]	1191 [962]	1,018 [992]	919 [946]
Change compared to previous period	17% [-3%]	11% [5%]	13% [10%]
Earnings for the period	630	390	343
Change compared to previous period	62%	14%	26%
Earnings per share (in €)	5.67	3.50	3.08
Change compared to previous period	62%	14%	27%
R&D expenses	611	568	526
Change compared to previous period	8%	8%	(16%)
Free Cashflow [adjusted]	253 [284]	218 [223]	69 [149]
Net capital expenditures	551	432	517
Change compared to previous period	28%	(17%)	12%
EBIT margin [adjusted]	11.6% [8.4]	8.1% [8.3%]	7.7% [8.1%]
EBITDA margin [adjusted]	17.0%	14.4% [15.0%]	14.0% [14.4%]
R&D expenses in relation to sales	8.8%	8.6%	8.0%
Net capital expenditure in relation to sales	7.9%	6.1%	7.9%
	May 31, 2019	May 31, 2018	May 31, 2017
Net financial debt	66	-187	-278
Equity ratio	46.3%	41.9%	39.5%
Return on equity	25.4%	17.5%	17.3%
Number of employees (headcount)	38,845	40,263	37,716

HELLA GmbH & Co. KGaA

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