

Company profile

Fact Sheet (Status: May 17, 2012)

mic AG - Unique Early-Stage Technology Investor in Germany

As a true early-stage investor we start supporting young technology companies from the conceptual phase. Thanks to our well-established international network, start-ups can achieve quick, successful positioning in the market. We also assist companies in finding investors for growth financing.

Our Services:

- Assistance with capital and management know-how
- Support in strategy development
- Providing of administrative infrastructure

Because our success is based on many years of experience in the technology and finance sectors, we are able to offer unique opportunities for young technology companies as well as investors.

Our competencies are focused on young innovative technology companies particularly in the sectors fiber optics, clean tech, software, microsystems and information technology as well as life science.

Management board

- Claus-Georg Müller (CEO)
- Manuel Reitmeier (CFO)

Supervisory board

- Reiner Fischer (C)
- Sabine Westerfeld
- Martin Weigert

Share chart



Financial calendar

Jun 30, 2011	Annual Statement 2010
July 18, 2011	Annual Shareholders' Meeting 2011
Sep 30, 2011	Half Year Report 2011
May 31, 2012	Preliminary figures from the 2011 financial year
Jun 30, 2012	Annual statement for the fiscal year 2011
July 00, 2012	Annual shareholders' meeting 2012
Sep 30, 2012	Semi-annual report for the half year 2012

Shareholder structure

>40%	institutional investors (e.g. Mic Holding GmbH, Paladin Asset Management GmbH, HAIG MB Fonds)	>60%	Freefloat
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Stock fundamentals

ISIN	DE000A0KF6S5
WKN	A0KF6S
Share type	Ordinary
Reuters Code	M3BG.DE
Bloomberg Code	
Ticker	
Gründungsjahr:	2006
Rechnungslegung:	HGB
Geschäftsjahr:	31.12.

Branch	Financial Services
Country	Deutschland
Index	DAXsector All Financial Services, DAXsubsector All Private Equity & Venture Capital, Entry All Share, Entry Standard Index
Segment	Entry Standard
Stock Capital	€ 4,686,000
No. of shares	4,686,000

Stock exchanges	XETRA, Frankfurt, Düsseldorf, Berlin, Stuttgart
Spezialist:	Baader Bank AG (ehemals Skontroführer: N. M. Fleischhacker AG)
Antragsteller, Listing Partner:	Close Brothers Seydler Bank AG
Designated Sponsor:	Süddeutsche Aktienbank AG

Key figures

Annual figures	2008	2009	2010
in EUR			
Sales revenues	247,075.97	6,993,584.65	9,835,245.29
Other operating income	25,266.77	110,998.62	1,142,139.22
Amortization and depreciation of tangible assets	10,631.56	10,725.71	8,826.11
Other operating expenses	642,897.51	588,674.10	897,424.50
Interest receivables and other income	113,811.00	87,991.29	333.38
Depreciation of financial asstes and securities	331,799.15	1,116,745.00	0.00
Interest payable and similar expenses	122,232.25	81,326.95	65,776.33
Result of ordinary activities	(1,376,939.68)	4,541,216.38	5,989,363.51
Taxes on income	0.00	2.57	44.76
Other taxes	826.00	271,458.48	(208,083.00)
Net profit / loss	(1,377,765.68)	4,269,760.47	6,197,401.75

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