

COMPANY PROFILE

The Mikron Group enables its customers to increase quality and industrial productivity. The Group has over 100 years of experience, state-of-the-art technologies, and a global service. The two divisions, Mikron Automation and Mikron Machining, employ a total workforce of around 1,275. They are based in Switzerland (Boudry and Agno). Additional production sites are located in Germany, Singapore, China and the US. Mikron Holding AG shares are traded on SIX Swiss Exchange (MIKN).

SHARE CHART



SIGNIFICANT SHAREHOLDERS

Public shareholders	33.5%
Ammann Group Holding AG	41.6%
Rudolf Maag	14.1%
Veraison SICAV	10.0%
Total	100.0%

The table illustrates the shareholder structure of Mikron Holding AG. It also lists and names those shareholders who, as at December 31, 2017, hold 3% or more of the voting rights of Mikron Holding AG.

GROUP MANAGEMENT



Bruno Cathomen



Rolf Rihs



Javier Perez-Freije

BOARD OF DIRECTORS

- > Heinrich Spoerry
- > Patrick Kilchmann
- > Hans-Michael Hauser
- > Eduard Rikli
- > Andreas Casutt
- > Paul Zumbühl

STOCK FUNDAMENTALS

ISIN	CH0003390066
WKN	339006
Share type	Ordinary
Bloomberg Code	MIKN@GR
Ticker	MIKN
Industry sector	ICB Industry: Industrials (2000) ICB Subsector: Industrial Machinery (2757)
Last Dividend	CHF 0.05 per share
No. of shares	16,712,744
Market Cap	CHF 118.66 mn
52 week high	10.45 CHF
52 week low	6.63 CHF
Stock exchanges	SIX Swiss Exchange, Zurich (Domestic Standard)

FINANCIAL CALENDAR

Mar 20, 2019	Media release: Publication of the 2018 Annual Report
Mar 20, 2019	Media and analysts conference
Apr 25, 2019	Annual General Meeting 2019

KEY FIGURES

	1st half of 2015	2015	1st half of 2016	2016	1st half of 2017	2017	1st half of 2018
Order intake (in CHF million)							
Order intake Group	118.3	246.6	124.7	243.6	114.2	278.9	187.8
Order intake Machining	62.5	120.2	56.8	114.8	60.5	152.9	85.4
Order intake Automation	56.1	144.9	68.1	128.9	53.7	126.0	102.5
Net sales (in CHF million)							
Net sales Group	107.8	228.6	127.0	256.0	118.4	248.5	155.3
Net sales Machining	52.7	113.8	59.2	116.4	57.8	124.1	84.0
Net sales Automation	55.1	114.9	68.0	139.6	60.7	124.6	71.5
Order backlog (in CHF million)							
Order backlog Group	124.1	142.9	139.5	122.9	119.2	157.2	186.6
Order backlog Machining	54.1	43.8	40.6	42.3	46.7	75.2	72.5
Order backlog Automation	69.9	99.5	98.9	80.8	72.7	82.2	114.0
Number of employees (end of year)							
Number of employees Group	1,172	1,181	1,222	1,249	1,234	1,275	1,314
Number of employees Machining	583	598	606	590	590	627	658
Number of employees Automation	585	563	595	636	618	622	631
Other key figures (in CHF million, except productivity)							
Operating output	108.0	232.0	126.8	-	-	-	-
Productivity (added value/personnel expenses)	1.30	1.37	1.40	1.39	1.30	1.40	1.50
Research and development		5.7		7.1		8.8	
Earnings (in CHF million)							
Earnings before interest, taxes, depreciation, amortizations and impairments (EBITDA)	0.7	10.0	5.5	12.6	3.4	11.2	10.2
Earnings before interest and taxes (EBIT) Group	(2.7)	2.5	1.3	4.1	(0.8)	2.8	6.0
Earnings before interest and taxes (EBIT) Machining	(3.8)	(4.3)	(3.2)	(5.2)	(1.8)	(1.6)	2.7
Earnings before interest and taxes (EBIT) Automation	(0.4)	4.3	3.7	7.5	0.2	3.1	2.5
Operating result	(3.6)	1.1	0.5	2.8	(1.5)	1.3	5.5
Profit for the year	(3.9)	0.9	0.4	2.3	(1.7)	1.2	3.8
Cash flow (in CHF million)							
Cash flow from operating activities (incl. changes in net working capital)	(2.4)	15.5	8.7	12.8	(10.7)	15.6	5.3
Balance sheet (in CHF million)							
	30.06.2015	31.12.2015	30.06.2016	31.12.2016	30.06.2017	31.12.2017	30.06.2018
Balance sheet total	229.3	243.9	248.5	251.8	241.2	265.7	287.2
Current assets	143.1	151.5	157.1	158.2	149.1	170.5	190.4
Cash and current financial assets	33.0	48.8	53.1	52.3	36.5	57.6	55.4
Non-current assets	86.2	92.4	91.4	93.6	92.2	95.2	96.8
Current liabilities	59.7	63.4	68.8	68.6	61.9	95.7	113.3
Long-term liabilities	20.5	25.9	25.6	26.8	26.2	12.7	13.5
Shareholders' equity	149.1	154.6	154.1	156.3	153.1	157.3	160.4

Mikron Holding AG

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