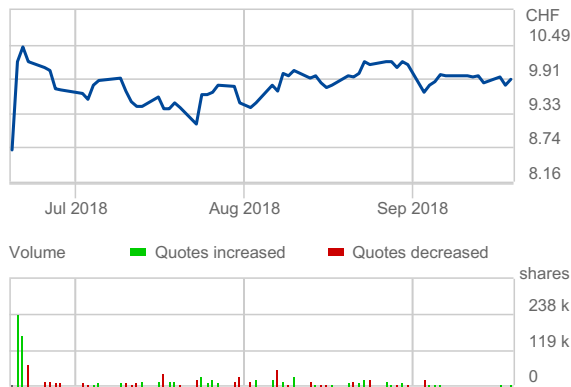


COMPANY PROFILE

The Mikron Group enables its customers to increase quality and industrial productivity. The Group has over 100 years of experience, state-of-the-art technologies, and a global service. The two divisions, Mikron Automation and Mikron Machining, employ a total workforce of around 1,275. They are based in Switzerland (Boudry and Agno). Additional production sites are located in Germany, Singapore, China and the US. Mikron Holding AG shares are traded on SIX Swiss Exchange (MIKN).

SHARE CHART



SIGNIFICANT SHAREHOLDERS

| | |
|-------------------------|--------|
| Public shareholders | 33.5% |
| Ammann Group Holding AG | 41.6% |
| Rudolf Maag | 14.1% |
| Veraison SICAV | 10.0% |
| Total | 100.0% |

The table illustrates the shareholder structure of Mikron Holding AG. It also lists and names those shareholders who, as at December 31, 2017, hold 3% or more of the voting rights of Mikron Holding AG.

GROUP MANAGEMENT



Bruno Cathomen



Rolf Rihs



Javier Perez-Freije

BOARD OF DIRECTORS

- › Heinrich Spoerry
- › Patrick Kilchmann
- › Hans-Michael Hauser
- › Eduard Rikli
- › Andreas Casutt
- › Paul Zumbühl

STOCK FUNDAMENTALS

| | |
|-----------------|--|
| ISIN | CH0003390066 |
| WKN | 339006 |
| Share type | Ordinary |
| Bloomberg Code | MIKN@GR |
| Ticker | MIKN |
| Industry sector | ICB Industry: Industrials (2000) ICB Subsector: Industrial Machinery (2757) |
| Last Dividend | CHF 0.05 per share |
| No. of shares | 16,712,744 |
| Market Cap | CHF 165.46 mn |
| 52 week high | 10.45 CHF |
| 52 week low | 6.61 CHF |
| Stock exchanges | SIX Swiss Exchange, Zurich (Domestic Standard) |

FINANCIAL CALENDAR

| | |
|---------------------|--|
| Mar 20, 2019 | Media release: Publication of the 2018 Annual Report |
| Mar 20, 2019 | Media and analysts conference |
| Apr 25, 2019 | Annual General Meeting 2019 |

KEY FIGURES

| | 1st half of 2015 | 2015 | 1st half of 2016 | 2016 | 1st half of 2017 | 2017 | 1st half of 2018 |
|---|---------------------|------------|---------------------|------------|---------------------|------------|---------------------|
| Order intake (in CHF million) | | | | | | | |
| Order intake Group | 118.3 | 246.6 | 124.7 | 243.6 | 114.2 | 278.9 | 187.8 |
| Order intake Machining | 62.5 | 120.2 | 56.8 | 114.8 | 60.5 | 152.9 | 85.4 |
| Order intake Automation | 56.1 | 144.9 | 68.1 | 128.9 | 53.7 | 126.0 | 102.5 |
| Net sales (in CHF million) | | | | | | | |
| Net sales Group | 107.8 | 228.6 | 127.0 | 256.0 | 118.4 | 248.5 | 155.3 |
| Net sales Machining | 52.7 | 113.8 | 59.2 | 116.4 | 57.8 | 124.1 | 84.0 |
| Net sales Automation | 55.1 | 114.9 | 68.0 | 139.6 | 60.7 | 124.6 | 71.5 |
| Order backlog (in CHF million) | | | | | | | |
| Order backlog Group | 124.1 | 142.9 | 139.5 | 122.9 | 119.2 | 157.2 | 186.6 |
| Order backlog Machining | 54.1 | 43.8 | 40.6 | 42.3 | 46.7 | 75.2 | 72.5 |
| Order backlog Automation | 69.9 | 99.5 | 98.9 | 80.8 | 72.7 | 82.2 | 114.0 |
| Number of employees (end of year) | | | | | | | |
| Number of employees Group | 1,172 | 1,181 | 1,222 | 1,249 | 1,234 | 1,275 | 1,314 |
| Number of employees Machining | 583 | 598 | 606 | 590 | 590 | 627 | 658 |
| Number of employees Automation | 585 | 563 | 595 | 636 | 618 | 622 | 631 |
| Other key figures (in CHF million, except productivity) | | | | | | | |
| Operating output | 108.0 | 232.0 | 126.8 | - | - | - | - |
| Productivity (added value/personnel expenses) | 1.30 | 1.37 | 1.40 | 1.39 | 1.30 | 1.40 | 1.50 |
| Research and development | | 5.7 | | 7.1 | | 8.8 | |
| Earnings (in CHF million) | | | | | | | |
| Earnings before interest, taxes, depreciation, amortizations and impairments (EBITDA) | 0.7 | 10.0 | 5.5 | 12.6 | 3.4 | 11.2 | 10.2 |
| Earnings before interest and taxes (EBIT) Group | (2.7) | 2.5 | 1.3 | 4.1 | (0.8) | 2.8 | 6.0 |
| Earnings before interest and taxes (EBIT) Machining | (3.8) | (4.3) | (3.2) | (5.2) | (1.8) | (1.6) | 2.7 |
| Earnings before interest and taxes (EBIT) Automation | (0.4) | 4.3 | 3.7 | 7.5 | 0.2 | 3.1 | 2.5 |
| Operating result | (3.6) | 1.1 | 0.5 | 2.8 | (1.5) | 1.3 | 5.5 |
| Profit for the year | (3.9) | 0.9 | 0.4 | 2.3 | (1.7) | 1.2 | 3.8 |
| Cash flow (in CHF million) | | | | | | | |
| Cash flow from operating activities (incl. changes in net working capital) | (2.4) | 15.5 | 8.7 | 12.8 | (10.7) | 15.6 | 5.3 |
| Balance sheet (in CHF million) | | | | | | | |
| | 30.06.2015 | 31.12.2015 | 30.06.2016 | 31.12.2016 | 30.06.2017 | 31.12.2017 | 30.06.2018 |
| Balance sheet total | 229.3 | 243.9 | 248.5 | 251.8 | 241.2 | 265.7 | 287.2 |
| Current assets | 143.1 | 151.5 | 157.1 | 158.2 | 149.1 | 170.5 | 190.4 |
| Cash and current financial assets | 33.0 | 48.8 | 53.1 | 52.3 | 36.5 | 57.6 | 55.4 |
| Non-current assets | 86.2 | 92.4 | 91.4 | 93.6 | 92.2 | 95.2 | 96.8 |
| Current liabilities | 59.7 | 63.4 | 68.8 | 68.6 | 61.9 | 95.7 | 113.3 |
| Long-term liabilities | 20.5 | 25.9 | 25.6 | 26.8 | 26.2 | 12.7 | 13.5 |
| Shareholders' equity | 149.1 | 154.6 | 154.1 | 156.3 | 153.1 | 157.3 | 160.4 |

Mikron Holding AG

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