

Company profile

Fact Sheet (Status: May 17, 2012)

MLP is Germany's leading independent consulting company. Supported by comprehensive research, the Group provides a holistic consulting approach that covers all economic and financial questions for private and corporate clients, as well as institutional investors. The key aspect of the consulting approach is the independence from insurance companies, banks and investment firms. The MLP Group manages total assets of more than EUR 20.2 billion and supports more than 794,500 private and over 5,000 corporate clients. The financial services and wealth management consulting company was founded in 1971 and holds a full banking licence.

The concept of the founders, which still remains the basis of the current business model, is to provide long-term consulting for academics and other discerning clients in the fields of old-age provision, wealth management, health insurance, non-life insurance, loans and mortgages and banking. Private individuals with assets above EUR 5 million and institutional clients benefit from extensive wealth management and consulting services as well as receiving economic forecasts and ratings provided by the subsidiaries of the Feri Group. Supported by its subsidiary TPC and the joint venture HEUBECK-FERI Pension Asset Consulting GmbH, MLP also provides companies with independent consulting and conceptual services in all issues pertaining to occupational pension schemes and remuneration as well as asset and risk management.

Executive board

- Mr. Dr. Uwe Schroeder-Wildberg (CEO)
- Reinhard Loose (CFO)
- Mr. Muhyiddin Suleiman

- Manfred Bauer

Supervisory board

- Mr. Dr. Peter Lütke-Bornefeld (Chairman)
- Mr. Dr. h.c. Manfred Lautenschläger
- Mr. Dr. Claus-Michael Dill

- Mr. Johannes Maret
- Mrs. Maria Bähr (Employee representative)
- Mr. Norbert Kohler (Employee representative)

Share chart



Financial calendar

Feb 29, 2012	Analysts' Conference
Mar 22, 2012	Publication of Annual Report
May 10, 2012	Publication of Q1 Report
Jun 26, 2012	Annual General Meeting
Jun 27, 2012	Dividend Payment
Aug 09, 2012	Publication of Q2 Report
Nov 14, 2012	Publication of Q3 Report

Shareholder structure

23.38%	Manfred Lautenschläger (D)	6.67%	Barmenia
6.03%	Angelika Lautenschläger (D)	10.02%	Harris Associates L.P. (USA)
9.90%	Swiss Life (CH)	4.84%	Berenberg Bank (D)
9.89%	HDI/Talanx AG (D)	4.72%	AXA S.A. (F)
6.27%	ALLIANZ SE (D)	0.73%	Uberior Ena Ltd. (HBOS) (UK)

Stock fundamentals

ISIN	DE0006569908
WKN	656990
Share type	Ordinary
Reuters Code	MLPG.DE
Bloomberg Code	MLP@GR
Ticker	MLP

Branch	Financial services
Country	Germany
Index	SDAX, CDAX, DAXsector Financial Services, PRIME ALL SHARE, CLASSIC ALL SHARE
Segment	Prime Standard
Last Dividend	EUR 0.30 (for 2010)
No. of shares	107,877,738

Stock exchanges	Xetra, Frankfurt, Berlin-Bremen, Düsseldorf, Hamburg, Hannover, München, Stuttgart
Rating	

Key figures

Annual figures	2006	2007	2008	2009 ¹	2010	2011
in Mill. EUR						
Total revenue	588.5	629.8	595.2	532.1	522.6	545.5
EBIT	95.1	113.9	56.2	42.2	47.0	52.3
EBT	100.1	110.1	46.6	39.7	47.0	18.9
Net profit	71.8	62.1	24.6	15.8	34.1	12.2
Earnings per share, diluted (EUR)	0.69 ³	0.62	0.24	0.15	0.32	0.11
Dividend per share (EUR)	0.40	0.50	0.28	0.25	0.30	0.60 ²
Employees	1,558	1,819	1,986	1,900	1,672	1,584

¹ Adjustment of previous year's figures

² Subject to the approval of the Annual General Meeting on June 26, 2012

³ Basic

Quarterly figures (from continuing operations)	2010				2011				2012
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1
in Mill. EUR									
Total revenue	121.2	111.6	116.0	173.7	130.8	109.3	116.3	183.0	121.5
EBIT	4.0	4.3	8.7	30.0	8.6	(6.8)	2.9	14.2	12.4
EBT	3.5	4.1	9.4	30.1	7.6	(6.5)	3.0	14.5	12.6
Earnings from continuing operations after taxes	2.0	3.1	6.8	22.2	4.6	(4.9)	1.6	10.8	9.4
Earnings per share	0.02	0.03	0.07	0.20	0.04	(0.04)	0.02	0.10	0.09
Consultant	2,384	2,359	2,317	2,273	2,222	2,186	2,160	2,132	2,121

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