

# FACT SHEET

## COMPANY PROFILE

Nabaltec AG, with registered office in Schwandorf, a chemicals business which has received multiple awards for innovativeness, manufactures, develops and distributes highly specialized products based on aluminum hydroxide and aluminum oxide on an industrial scale through its two product segments, 'Functional Fillers' and 'Specialty Alumina.' The company's product range includes eco-friendly flame retardant fillers and functional additives for the plastics industry. Flame retardant fillers are used e.g. in cables in tunnels, airports, high-rise buildings and electronic devices, while additives have applications in catalysis and in electric vehicles. Nabaltec also produces specialty oxides for use in technical ceramics, the refractory and polishing industries. Nabaltec maintains production sites in Germany and the US and plans to continue to develop its market position by expanding capacity, further optimizing processes and quality and making strategic extensions to its product range. On the strength of its specialty products, the company strives to attain the market leadership in each segment.

## SHARE CHART



## SHAREHOLDER STRUCTURE

28.25%	Family Heckmann
27.17%	Family Witzany
44.58%	free float

## MANAGEMENT BOARD



**Johannes Heckmann**  
(CEO)



**Günther Spitzer**  
(CFO)



**Dr. Michael Klimes**  
(COO)

## SUPERVISORY BOARD

> **Gerhard Witzany** (Chairman of the Supervisory Board)

> **Dr. Dieter J. Braun**

> **Prof. Dr. Jürgen G. Heinrich**

## STOCK FUNDAMENTALS

ISIN	DE000A0KPPR7
WKN	A0KPPR
Share type	Bearer Shares
Bloomberg Code	NTG@GR
Reuters Code	NTGG.DE
Ticker	NTG
Branch	Specialty chemistry
Index	DAXsector All Industrial, DAXsubsector All Industrial Products & Services, Scale All Share
Segment	Scale
Last Dividend	EUR 0.18 (for 2017)
No. of shares	8,800,000
Market Cap	EUR 299.20 mn
52 week high	36.20 EUR
52 week low	20.80 EUR
Stock exchanges	XETRA, Stuttgart, Munich, Frankfurt, Düsseldorf, Berlin

## FINANCIAL CALENDAR

<b>May 23, 2019</b>	Publication quarterly financial report (call-date Q1)
<b>Jun 27, 2019</b>	Annual General Meeting
<b>Aug 22, 2019</b>	Publication half-yearly financial statements
<b>Sep 23, 2019</b>	Baader Investment Conference
<b>Nov 21, 2019</b>	Publication quarterly financial report (call-date Q3)

## ANNUAL FIGURES

	2018	2017	2016	2015	2014	2013
<b>in EUR million</b>						
Total revenues	176.7	168.6	159.2	151.3	143.3	132.9
Foreign share (%)	73.8	73.2	73.3	72.3	71.6	69.2
EBITDA	30.6	30.0	22.9	24.7	22.4	19.8
EBIT	18.5	18.3	12.2	14.5	12.7	10.5
Consolidated result after taxes	10.3	11.5	5.3**	6.7	5.5	2.6
Earnings per share (EUR)	1.17	1.39	0.67***	0.84	0.69	0.33
Cashflow from operating activities	16.1	25.9	26.1	20.1	20.9	12.9
Cashflow from investing activities	(27.1)	(23.9)	(17.0)	(13.1)	(10.0)	(2.6)
Total assets	225.9	221.4	202.7	201.9	178.8	176.3
Equity	95.8	84.6	57.8	58.1	52.5	50.4
Employees (number of persons)*	496	476	460	444	424	415

Due to computational reasons, rounding differences may appear in the percentages and figures.

\* on the reporting date 31 December, including trainees

\*\* after non-controlling interests

\*\*\* after non-controlling interests, based on 8.0 million shares

## QUARTERLY FIGURES

in EUR million	2018			2017			
	Q1	Q2	Q3	Q1	Q2	Q3	Q4
Total revenues	45.2	46.5	43.5	43.6	45.1	41.8	38.1
EBITDA	7.3	8.4	7.3	6.8	8.6	8.0	6.6
EBIT	4.3	5.4	4.3	4.0	5.7	5.0	3.6
Earnings per share (EUR)	0.33	0.25	0.28	0.28	0.48	0.38	0.25
Total assets*	223.7	226.8	229.6	199.0	199.0	222.0	221.4
Equity*	86.5	89.2	91.6	59.9	61.5	81.8	84.6
Employees (number of persons)**	472	470	491	460	461	473	476

Due to computational reasons, rounding differences may appear in the percentages and figures.

\* on the reporting date

\*\* on the reporting date, including trainees

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