

FACT SHEET

COMPANY PROFILE

Rheinmetall AG is an international technology group specializing in security and mobility. Urbanization, demographic change, globalization and climate change as well as the increasing frequency and intensity of conflicts have resulted in steady growth in the pursuit of security and mobility. Rheinmetall's two divisions, Automotive and Defence, meet these key basic requirements of modern society: With products from its well-known Kolbenschmidt, Pierburg and Motorservice brands, the Automotive segment holds a leading position worldwide as an automotive supplier in the engine systems and modules sectors. As a leading European systems supplier for armed forces technology, Rheinmetall Defence is a reliable partner to the armed forces of Germany, NATO and friendly nations.

SHARE CHART



FINANCIAL CALENDAR

| | |
|-------------------------|--|
| 21 - 22 Jan 2019 | German Corporate Conference Unicredit; Kepler Cheuvreux, Frankfurt |
| 31 Jan 2019 | German Equity Forum, Bankhaus Lampe, London |
| 01 Mar 2019 | Provisional figures 2018 |
| 13 Mar 2019 | Publication of annual report 2018 Analysts' conference (Telephone conference) |
| 09 May 2019 | Q1/2019 report |
| 28 May 2019 | Annual Stockholders' Meeting Rheinmetall AG |
| 01 Aug 2019 | H1/2019 report |
| 07 Nov 2019 | Q3/2018 report |

MANAGEMENT BOARD

| | |
|--------------------------|---------------------------------|
| > Armin Papperger | > Horst Binnig |
| > Helmut P. Merch | > Peter Sebastian Krause |

SUPERVISORY BOARD

| | |
|--------------------------------------|---|
| > Ulrich Grillo | > Dr. Klaus Draeger |
| > Prof. Dr. Andreas Georgi | > Dr. Franz Josef Jung |
| > Prof. Dr. Susanne Hannemann | > Detlef Moog |
| > Klaus-Günter Vennemann | > Univ.-Prof. Dr. Marion A. Weissenberger-Eibl |
| > Dr. Rudolf Luz | > Roswitha Armbruster *) |
| > Dr. Daniel Hay | > Dr. Michael Mielke *) |
| > Reinhard Müller *) | > Dagmar Muth *) |
| > Markus Schaubel *) | > Sven Schmidt *) |
| > *) chosen by employees | |

STOCK FUNDAMENTALS

| | |
|-----------------|---|
| ISIN | DE0007030009 |
| WKN | 703000 |
| Share type | Ordinary |
| Bloomberg Code | RHM@GR |
| Reuters Code | RHMG.DE |
| Ticker | RHM |
| Branch | Industrial goods |
| Index | MDAX |
| Segment | Prime Standard |
| Last Dividend | € 1.70 (for 2017) |
| No. of shares | 43,558,850 |
| Market Cap | EUR 3.61 bn |
| 52 week high | 119.35 EUR |
| 52 week low | 68.94 EUR |
| Stock exchanges | Official Market in Berlin-Bremen, Düsseldorf, Frankfurt (Prime Standard) and Hamburg; Regulated Market in Munich and Stuttgart; over-the-counter trading in Hanover |
| Rating | Baa3 (Moody's) |

SHAREHOLDER STRUCTURE

| | | | |
|-----------------------------|-----|--------------|-----|
| Institutional investors | 73% | Shareholders | 17% |
| Rheinmetall Treasury Stocks | 2% | Other | 6% |
| Not identified | 2% | | |
| (as of Dec 31, 2017) | | | |

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ANNUAL FIGURES

| (€ million) | 2017 | 2016 | 2015 | 2014 |
|-------------------------|--------|--------|--------|--------|
| Order intake | 5,884 | 5,720 | 5,314 | 5,278 |
| Order backlog (Dec. 31) | 6,936 | 7,114 | 6,867 | 6,932 |
| Net sales | 5,896 | 5,602 | 5,183 | 4,688 |
| Operating EBIT | 400 | 353 | 287 | 160 |
| EBIT margin in % | 6.8 | 6.3 | 5.5 | 2.2 |
| EBIT | 385 | 353 | 287 | 102 |
| EBT | 346 | 299 | 221 | 22 |
| ROCE in % | 13.4 | 12.3 | 10.6* | 3.9 |
| Employees (Dec. 31) | 21,610 | 20,993 | 20,676 | 20,166 |

* Adjustment of the previous year's figures, as additions to capital employed (accumulated amortization of goodwill in the past) are no longer made for management reporting.

Rheinmetall AG

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