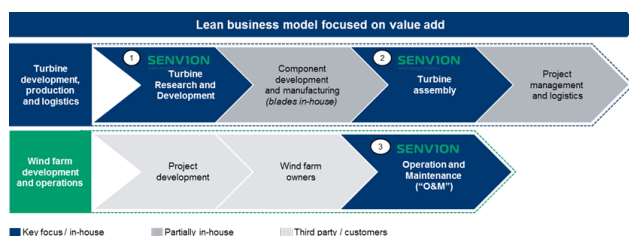


COMPANY PROFILE

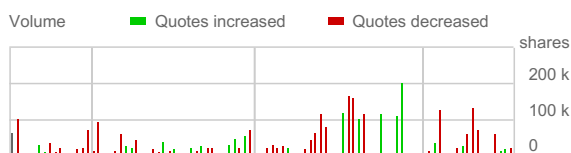
Senvion is a leading global manufacturer of onshore and offshore wind turbines. The company develops, produces and markets wind turbines for almost any location – with rated outputs of 2 MW to 6.33 MW and rotor diameters of 82 metres to 152 metres.

Furthermore, the company offers its customers project specific solutions in the areas of turnkey, service and maintenance, transport and installation, as well as foundation planning and construction. The Senvion systems are mainly designed in the major TechCenters in Osterröfneld and Bangalore and manufactured at its German and Portuguese plants in Bremerhaven, Vagos and Oliveira de Frades as well as in Żory-Warszowice, Poland and Baramati, India. With approximately 4,500 employees worldwide, the company makes use of the experience gained from the manufacture and installation of more than 7,500 wind turbines around the world. The company's operational subsidiary Senvion GmbH is based in Hamburg and represented by distribution partners, subsidiaries and participations in European markets such as France, Belgium, the Netherlands, the UK, Italy, Romania, Portugal, Sweden, and Poland as well as on a global level in the USA, China, Australia, Japan, India, Chile and Canada. Senvion S.A. is listed on the Prime Standard of the Frankfurt Stock Exchange.

BUSINESS MODEL



SHARE CHART



SHAREHOLDER STRUCTURE

Investors	Shareholding
Centerbridge/Rapid Partners	71.3%
Free Float	28.7%

on the basis of the latest voting rights notifications on August 15, 2018 and the last EGM

MANAGEMENT BOARD



Yves Rannou



Kumar Manav Sharma



David Hardy

SUPERVISORY BOARD

- > Steven Holliday
- > Ben Langworthy
- > Matthias Schubert
- > Carl Friedrich Arp Ole Freiherr von Beust
- > Frank Mattern
- > Amol Jain
- > Alberto Terol

STOCK FUNDAMENTALS

ISIN	LU1377527517
WKN	A2AFKW
Share type	Ordinary
Bloomberg Code	SEN@GR
Ticker	SEN
Branch	Engineering
Segment	Prime Standard
No. of shares	73,116,883
Market Cap*	EUR 148.43 mn
52 week high	11.88 EUR
52 week low	1.93 EUR
Stock exchanges	Frankfurt Stock Exchange, Xetra

*as of January 17, 2019

FINANCIAL CALENDAR

Mar 14, 2019	Annual Report 2018
Mar 14, 2019	Analyst and Investor Conference Call
May 15, 2019	Quarterly Statement Q1 2019
May 15, 2019	Analyst and Investor Conference Call
May 23, 2019	Annual General Meeting
Aug 14, 2019	Half-year Report 2019
Aug 14, 2019	Analyst and Investor Telephone Conference
Nov 14, 2019	Quarterly Statement Q3 2019
Nov 14, 2019	Analyst and Investor Telephone Conference

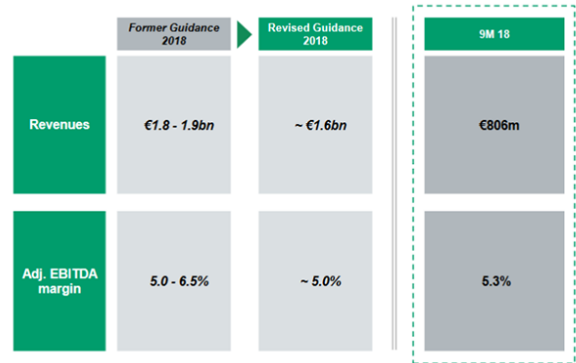
ANALYSTS

Research house	Analyst	Rating
Berenberg	Simon Toennessen, Philippe Lorrain	Buy
Citibank	Martin Wilkie	Hold
J.P. Morgan	Akash Gupta	Hold
Metzler Capital Markets	Guido Hoymann	Sell
Morgan Stanley	Ben Uglow, Robert Davies	Hold
Warburg Research	Marina Mañas Cháfer	Hold

KEY FIGURES

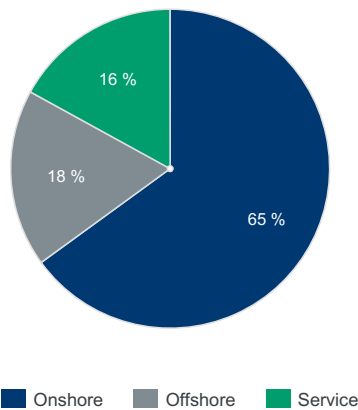
(€mn)	Adj. Q3 CY17	Adj. Q3 CY18	Adj. 9M CY17	Adj. 9M CY18
Revenue	480	343	1309	809
Gross profits	137	119	398	329
Gross margin %	28.50%	34.70%	30.40%	40.70%
Adjusted EBITDA	41	30	103	43
Adjusted EBITDA %	8.60%	8.60%	7.90%	5.30%
Adjusted EBIT	27	13	57	(11)
Adjusted EBIT %	5.60%	3.70%	4.30%	(1.40%)
Adjusted PAT	18	(3)	34	(32)
Working Capital %	0.40%	2.80%	0.40%	2.80%
Working Capital	8	39	8	39
Net Debt / (Cash)	211	250	211	250

GUIDANCE



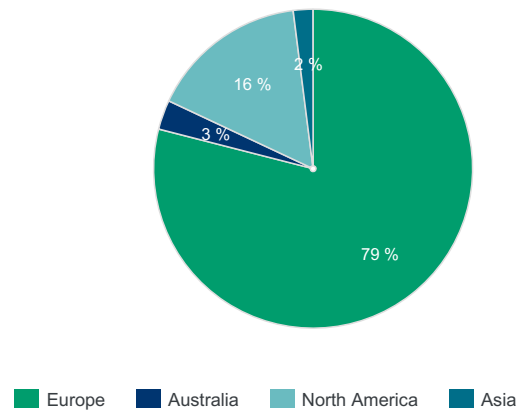
REVENUE BREAKDOWN

Total sales 1,890 €m (Dec-17)



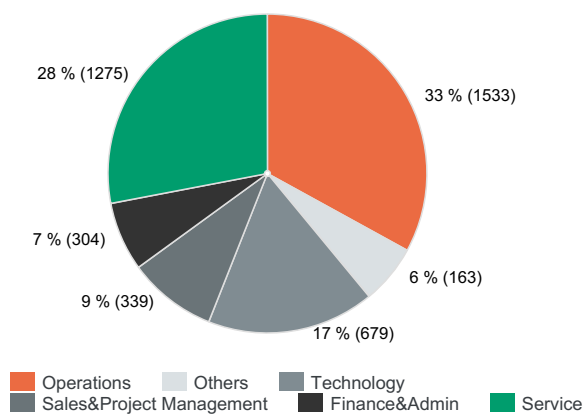
CUMULATIVE INSTALLATIONS

Total installations: 17.0 GW (Dec-17)

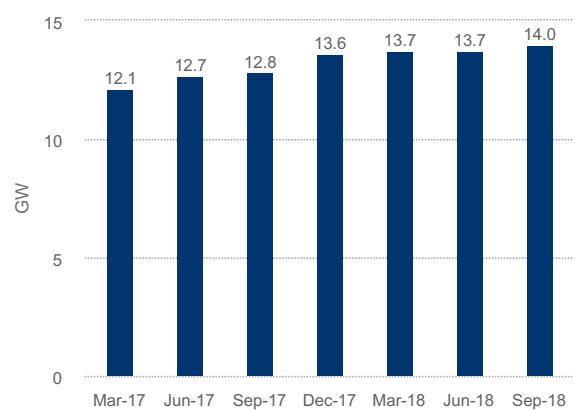


EMPLOYEES

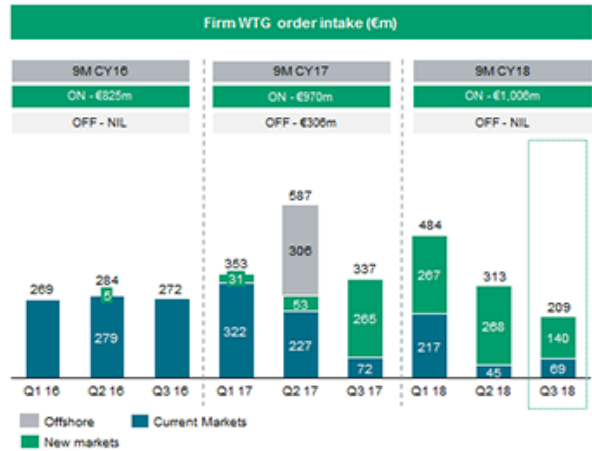
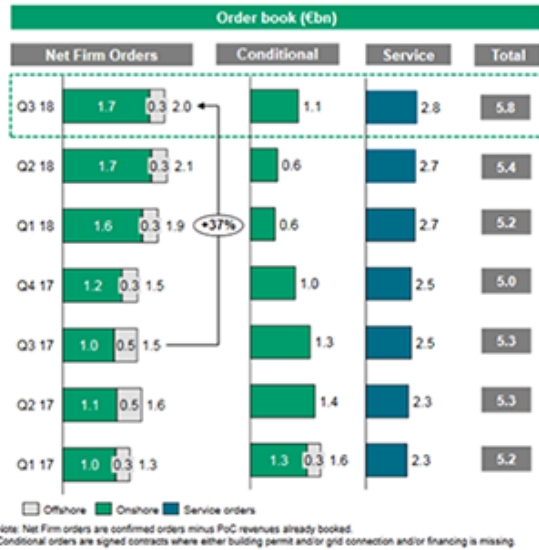
Total headcount: 4,293 (Sep-18)



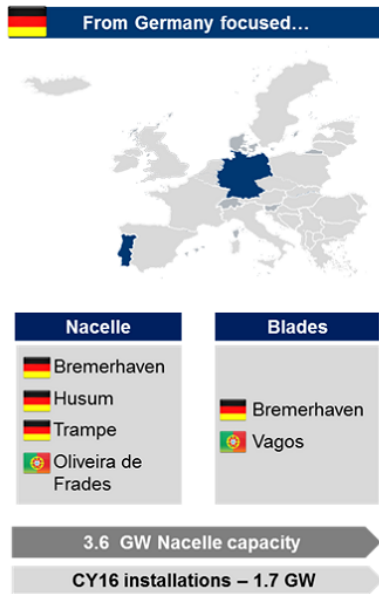
GW UNDER SERVICE



ORDER BOOK AND ORDER INTAKE



PRODUCTION FOOTPRINT OPTIMISATION FASTER PRODUCTION CYCLE AND LEANER MANUFACTURING



- Key benefits**
- ✓ Reducing complexity by consolidating global production facilities
 - ✓ Generating synergy effects and benefitting from scale
 - ✓ Realizing shorter production cycle times
 - ✓ Leveraging capacities in low cost countries

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