

COMPANY PROFILE

In the growth market of sensor systems, First Sensor develops and produces standard products and customer-specific solutions for the ever-increasing number of applications in the industrial, medical, and mobility target markets. Based on tried-and-tested technology platforms, we develop products such as chips, components, sensors, and entire sensor systems. These products give our customers a real competitive edge. Trends such as Industry 4.0, autonomous driving, and the miniaturization of medical technology will drive our growth extremely rapidly in the future.

Among the customers of First Sensor are well-known industrial groups and young technology companies that utilize our know-how and many years of expertise to develop their own innovative products. They appreciate the opportunity to make individual adjustments at every stage of the value chain in order to create exceptionally powerful sensors and sensor systems with tailored features. This joint development work frequently forms the basis for long-standing partnerships.

New applications in our target markets opened up by smart sensors, for example, are driving the growth of First Sensor. These sensors not only measure but also respond intelligently to measurement results and communicate with other systems. In addition, we are investing in the internationalization of the Group. Our strategy is aligned toward sustainable value enhancement.

SHARE CHART



FINANCIAL CALENDAR

May 15, 2024	Publication half-yearly financial report
Aug 14, 2024	Publication quarterly statement (call-date Q3)

MANAGEMENT

Thibault Kassir	Robin Maly
Dirk Schäfer	

SUPERVISORY BOARD

> Michael Gerosa (Chairman)	> Peter McCarthy (Deputy Chairman)
> Stephan Itter	> Rob Tilmans
> Christoph Findeisen	> Olga Wolfenberg

STOCK FUNDAMENTALS

ISIN	DE0007201907
WKN	720190
Share type	Ordinary
Reuters Code	SISG.DE
Ticker	SIS
Branch	Technology
Index	CDAX, Prime All Share, Technology All Share
Segment	Prime Standard
Last Dividend	0.00 EUR (2022)
No. of shares	10.322.496
Market Cap	EUR 613.16 mn
52 week high	59.60 EUR
52 week low	50.00 EUR
Stock exchanges	Regulated Market in Frankfurt (Prime Standard); Over-the-counter in Berlin-Bremen, Dusseldorf, Hamburg, Hanover, Munich and Stuttgart

SHAREHOLDER STRUCTURE

TE Connectivity Sensors Germany Holding AG (TE Connectivity Ltd.)	71.50%
John Addis (FourWorld Global Opportunities Fund, Ltd.)	15.03%
Syquant Capital SAS	3.39%
Other Shareholders	10.09%

Status: October 10, 2023

ANNUAL FIGURES

in € million, unless otherwise indicated	2020	2021	2022	2023
Sales revenues	154.8	105.3	115.4	134.6
EBITDA	66.7	26.4	3.6	12.0
EBITDA margin (%)	43.1	10.0	3.1	8.9
Net profit for the period	52.4	18.8	-4.5	4.1
Cash flow from operating activities	6.5	2.6	-3.0	14.6
Cash flow from investment activities	46.4	27.3	26.3	-7.6
Free cash flow	51.7	21.0	23.6	6.5
Liquide Mittel	7.7	1.5	0.8	1.1
Number of shares in thousand	10,289	10,302	10,302	10,331
Earnings per share (€)*	5.09	1.82	-0.43	0.40
Incoming orders	153.8	119.6	136.5	105.2
Book-to-bill-ratio	0.99	1.14	1.21	0.81
in € million, unless otherwise indicated	12/31/2020	9/30/2021	9/30/2022	9/30/2023
Orders on hand	90.5	85.8	106.9	77.5
Shareholders' equity	135.6	122.0	124.4	126.8
Balance sheet total	179.8	189.4	164.3	169.0
Equity ratio (%)	75.4	64.4	75.7	75.1
Net dept	-25.5	-21.4	-13.8	-24.2
Number of employees (FTE)	862	857	681	674

QUARTERLY FIGURES

	2022		2023		2024	
in TEUR	6M	9M	Q1	6M	9M	Q1
Sales revenues	57,167	86,397	30,722	66,376	102,126	30,295
Personell expenses	-19,892	-30,100	-10,426	-21,235	-32,211	-10,443
Other operating expenses	-8,221	-10,909	-4,259	-7,553	-12,369	-3,203
EBITDA	2,592	5,414	3,028	10,409	13,016	3,962
Depreciation and amortization	-3,470	-5,247	-1,287	-3,680	-5,773	-1,794
EBIT	-878	167	1,727	6,729	7,243	2,168
Financial result	-373	-549	38	15	28	236
EBT	-1,251	-382	1,765	6,744	7,271	2,405
Taxes	0	-8	0	2	2	-82
Net income	-1,251	-390	1,765	6,747	7,273	2,323
in € million, unless otherwise indicated	3/31/2022	6/30/2022	12/31/2022	3/31/2023	6/30/2023	3/31/2023
Incoming orders	90,560	32,650	25,081	33,742	20,880	24,107
Orders on hand	129,470	111,553	102,563	101,730	84,428	72,168
Book-to-bill-ratio	1.56	1.06	1.17	1.09	0.61	0.82

First Sensor AG

First Sensor AG
 Peter-Behrens-Straße 15
 12459 Berlin
 Deutschland

Tel.: +49 (0)30 63 99 23-760
 ir@first-sensor.com
 www.first-sensor.com