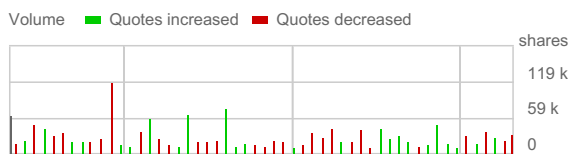


## COMPANY PROFILE

Sixt SE with its registered office in Pullach near Munich, is a leading international provider of high-quality mobility services. With its products [SIXT rent](#), [SIXT share](#), [SIXT ride](#) and [SIXT+](#) on the mobility platform ONE the company offers a uniquely integrated premium mobility service across the fields of vehicle and commercial vehicle rental, car sharing, ride hailing and car subscriptions. The products can be booked through the SIXT app, which also integrates the services of its renowned mobility partners. SIXT has a presence in more than 100 countries around the globe. The company stands for consistent customer orientation, a lived culture of innovation with strong technological competence, a high proportion of premium vehicles in the fleet and an attractive price-performance ratio. In 2021 SIXT achieved significant market share gains, which contributed to a record earnings before taxes of EUR 442.2 million and a significant increase in revenues of EUR 2.28 billion – despite the since 2020 ongoing COVID-19 pandemic. In the decade before, from 2009 to 2019, the SIXT Group doubled its revenues. Sixt SE has been listed on the Frankfurt stock exchange since 1986 (ISIN ordinary share: DE0007231326, ISIN preference share: DE0007231334). <https://about.sixt.com>

## SHARE CHART OF COMMON SHARE



## STOCK FUNDAMENTALS OF COMMON SHARE

|              |                               |
|--------------|-------------------------------|
| ISIN         | DE0007231326                  |
| WKN          | 723132                        |
| Share type   | Bearer share                  |
| Reuters Code | SIXG.DE                       |
| Branch       | transport sector / car rental |

## MANAGEMENT BOARD



Nico Gabriel



Prof. Dr. Kai Andrejewski



Konstantin Sixt



James Adams



Alexander Sixt



Vinzenz Pflanz

## SUPERVISORY BOARD

- › Erich Sixt
- › Dr. Daniel Terberger
- › Dr. Julian zu Putlitz
- › Anna Magdalena Kamenetzky-Wetzel

## SHAREHOLDER STRUCTURE (COMMON)

|                                      |       |
|--------------------------------------|-------|
| Erich Sixt Vermögensverwaltungs GmbH | 58.3% |
| Freefloat                            | 41.7% |

## FINANCIAL CALENDAR

| Date         | Event   | Location |
|--------------|---|----------|
| Mar 04, 2024 | Annual Press Conference                               | Pullach  |
| Mar 27, 2024 | Publication annual financial report                   | Pullach  |
| Apr 18, 2024 | Analysts' Conference                                  | Pullach  |
| May 07, 2024 | Publication quarterly financial report (call-date Q1) | Pullach  |
| Jun 12, 2024 | Annual General Meeting                                | Web      |
| Aug 07, 2024 | Publication half-yearly financial report              | Pullach  |
| Nov 12, 2024 | Publication quarterly statement (call-date Q3)        | Pullach  |

## STOCK FUNDAMENTALS OF PREFERRED SHARE

|              |                               |
|--------------|-------------------------------|
| ISIN         | DE0007231334                  |
| WKN          | 723133                        |
| Share type   | Bearer share                  |
| Reuters Code | SIXG_p.DE                     |
| Branch       | transport sector / car rental |

|                 |  |
|-----------------|--|
| Index           | CDAX   |
| Segment         | Prime Standard   |
| Last Dividend   | 3.72 EUR (2021)  |
| No. of shares   | 16,576,246   |
| Market Cap      | EUR 1.04 bn  |
| 52 week high    | 81.10 EUR  |
| 52 week low     | 53.60 EUR  |
| Stock exchanges | Xetra, Frankfurt am Main, Munich, Stuttgart, Dusseldorf, Hamburg, Berlin |

ISIN DE0007231334

Index CDAX

## FINANCIAL FIGURES

|  | 2021  | 2020*  | 2019  | 2018 <sup>1</sup>  | 2017  | 2016  |
|--|-------|--------|-------|--------------------|-------|-------|
| (in million EUR)                               |       |        |       |                    |       |       |
| <b>Key figures - Income statement</b>          |       |        |       |                    |       |       |
| Group total revenue                            | 2,282 | 1,532  | 3,306 | 2,930              | 2,603 | 2,413 |
| Thereof domestic                               | 740   | 688    | 1,717 | 1,621              | 1,515 | 1,444 |
| Thereof abroad                                 | 1,542 | 844    | 1,590 | 1,308              | 1,088 | 969   |
| Thereof operating revenue <sup>2</sup>         | 2,269 | 1,520  | 2,945 | 2,599              | 2,309 | 2,124 |
| Profit from operating activities (EBIT)        | 479   | (49)   | 380   | 373                | 325   | 256   |
| Profit before taxes (EBT)                      | 442   | (82)   | 337   | 535                | 287   | 218   |
| Consolidated profit                            | 313   | 2      | 247   | 439                | 204   | 157   |
| Earnings per ordinary share (EUR)              | 6.66  | (0.73) | 4.97  | 9.07               | 4.09  | 3.00  |
| Earnings per preferred share (EUR)             | 6.68  | (0.68) | 5.02  | 9.09               | 4.11  | 3.02  |
| Dividend per ordinary share (EUR)              | 3.70  | -      | -     | 2.15               | 4.00  | 1.65  |
| Dividend per preferred share (EUR)             | 3.72  | 0.05   | 0.05  | 2.17               | 4.02  | 1.67  |
| EBT margin <sup>3</sup>                        | 19.4% | (5.4%) | 11.5% | 13.0% <sup>7</sup> | 12.4% | 10.3% |
| <b>Key figures - Balance sheet</b>             |       |        |       |                    |       |       |
| Total assets                                   | 4,521 | 4,428  | 6,249 | 5,193              | 4,491 | 4,029 |
| Lease assets                                   | -     | -      | 1,120 | 1,204              | 1,219 | 1,021 |
| Rental vehicles                                | 2,847 | 2,205  | 3,033 | 2,605              | 2,076 | 1,957 |
| Equity   | 1,746 | 1,395  | 1,592 | 1,442              | 1,178 | 1,080 |
| Equity ratio <sup>4</sup>                      | 38.6% | 31.5%  | 25.5% | 27.8%              | 26.2% | 26.8% |
| Return on equity <sup>5</sup>                  | 25.3% | (5.8%) | 21.2% | 37.1%              | 26.2% | 20.2% |
| Non-current financial liabilities <sup>6</sup> | 1,603 | 1,929  | 2,653 | 2,291              | 1,700 | 1,370 |
| Current financial liabilities <sup>6</sup>     | 399   | 450    | 833   | 449                | 591   | 762   |
| Number of employees (annual average)           | 6,399 | 6,921  | 8,748 | 7,540              | 6,685 | 6,212 |

1 Prior-year figures 2018 were adjusted in line with changes in segment reporting

2 Revenue from rental and leasing business, excluding revenue from the sale of used vehicles

3 Ratio of EBT to operating revenue

4 Ratio of equity to total assets

5 Ratio of EBT to equity

6 Since fiscal year 2015 the figures presented in current and non-current financial liabilities include current and non-current finance lease liabilities, which have previously been included in other liabilities. Prior-year figures 2014 were adjusted accordingly.

7 Excluding the non-recurring income from the sale of the DriveNow stake

\* Excluding Sixt Leasing Business Unit due to sale of the stake in Sixt Leasing SE effective as of 15 July 2020

**Sixt SE**

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