

Company profile

Fact Sheet (Status: May 17, 2012)

VTG Aktiengesellschaft is one of Europe's leading wagon hire and rail logistics companies. The company has the largest private wagon fleet in Europe. Globally, the fleet consists of some 50,000 wagons, with a focus on tank cars and state-of-the-art high capacity freight cars and flat cars. In addition to the hiring of wagons, the Group offers global tank container transports and comprehensive multi-modal logistics services, mainly around rail transport.

With the combination of its three interlinked divisions Wagon Hire, Rail Logistics and Tank Container Logistics, VTG offers its customers a high-performance platform for international transport of their freight. The Group has many years of experience and specific expertise, in particular in the transport of liquid and sensitive goods. Its customers include numerous well-known companies from almost every industrial sector, for example the chemical, petroleum, automotive, paper and agricultural industries.

Management board

- Dr. Heiko Fischer (C)
- Dr. Kai Kleeberg
- Femke Scholten

Supervisory board

- Dr. Wilhelm Scheider (C)
- Dr. Klaus-Jürgen Juhnke (DC)
- Dr. Bernd Malmström

- Dr. Jost A. Massenberg
- Dr. Christian Olearius
- Gunnar Uldall

Share chart



Financial calendar

| | |
|--------------|---------------------------------|
| Feb 23, 2011 | Press Release for Annual Report |
| Apr 13, 2011 | Publication of Annual Report |
| Apr 13, 2011 | Annual Press Conference |
| Apr 14, 2011 | Analysts' Conference |
| May 19, 2011 | Publication of Q1 Report |
| Jun 17, 2011 | Annual General Meeting |
| Aug 23, 2011 | Publication of Q2 Report |
| Nov 16, 2011 | Publication of Q3 Report |
| Feb 21, 2012 | Press Release for Annual Report |
| Feb 21, 2012 | Press Release for Annual Report |
| Mar 28, 2012 | Annual Press Conference |
| Mar 28, 2012 | Publication of Annual Report |
| May 22, 2012 | Analysts' Conference |
| May 22, 2012 | Publication of Q1 Report |
| Jun 08, 2012 | Annual General Meeting |
| Aug 15, 2012 | Publication of Q2 Report |
| Nov 15, 2012 | Publication of Q3 Report |

Shareholder structure

| | |
|--------|--|
| 54.57% | Compagnie Européenne de Wagons S.à r.l |
| 6.25% | Samana Capital L.P. |

39.18% Freefloat

Stock fundamentals

| | |
|----------------|--------------|
| ISIN | DE000VTG9999 |
| WKN | VTG999 |
| Share type | Ordinary |
| Reuters Code | VT9G.DE |
| Bloomberg Code | VT9@GR |
| Ticker | VT9 |

| | |
|---------------|----------------------------|
| Branch | logistics & infrastructure |
| Country | Deutschland |
| Index | SDAX, CDAX, HASPAX |
| Segment | Prime Standard |
| Last Dividend | 0.33 EUR (for 2010) |
| No. of shares | 21,388,889 |

| | |
|-----------------|-----------------------------|
| Stock exchanges | Frankfurter Wertpapierbörse |
| Rating | - |

Key figures

| Annual figures | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 |
|---------------------------|-------|-------|-------|-------|-------|-------|
| in Mio. Euro | | | | | | |
| Revenue | 518.6 | 541.4 | 608.7 | 581.5 | 629.4 | 750.0 |
| EBITDA | 112.9 | 137.0 | 156.4 | 149.4 | 154.4 | 168.7 |
| EBIT | 53.6 | 68.4 | 75.6 | 66.9 | 63.0 | 72.3 |
| Employee (as at Dec 31st) | 795 | 814 | 1,004 | 963 | 999 | 1,170 |

| Quarterly figures | 2008 | | | 2009 | | | 2010 | | | 2011 | | |
|-------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| | Q1 | Q2 | Q3 | Q1 | Q2 | Q3 | Q1 | Q2 | Q3 | Q1 | Q2 | Q3 |
| in Mio. Euro | | | | | | | | | | | | |
| Revenue | 147.6 | 151.0 | 152.2 | 145.2 | 142.2 | 143.1 | 154.8 | 152.0 | 155.6 | 186.4 | 187.4 | 184.4 |
| EBITDA | 36.4 | 41.4 | 39.1 | 38.3 | 37.1 | 37.0 | 37.3 | 37.8 | 38.6 | 41.2 | 42.6 | 42.1 |
| EBIT | 17.4 | 20.8 | 19.8 | 18.4 | 16.9 | 16.2 | 15.0 | 16.0 | 15.9 | 17.8 | 19.0 | 17.6 |

VTG Aktiengesellschaft

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