

COMPANY PROFILE

Chimera Investment Corporation (NYSE: CIM) is an internally managed Real Estate Investment Trust (REIT), founded in 2007 and headquartered in New York City. Our business objective is to provide attractive risk-adjusted returns to our shareholders over the long-term, predominantly through dividends and preservation of capital. We seek to maintain a diversified investment portfolio focusing on investing in residential mortgage loans, Non-Agency and Agency residential mortgage backed securities (RMBS) and Agency commercial mortgage backed securities (CMBS).

STRATEGY

Our income is generated primarily by the difference, or net spread, between the income we earn on our assets and our financing and hedging costs. We are commonly referred to as a hybrid mortgage REIT because we invest in both non-Agency and Agency mortgage assets. This model provides flexibility in portfolio asset allocation and liability management. We borrow money, or use leverage, to finance the acquisition of mortgage assets and enhance potential returns on our investment portfolio. We use several funding sources to finance our investments, including asset securitization, repurchase agreements (repo), warehouse lines, and equity capital.

STOCK FUNDAMENTALS

Ticker	NYSE: CIM
52 Week High	\$ 19.42
52 Week Low	\$ 16.88
Market Cap	\$ 3.6 bn
Common Shares Outstanding	187.1 mm

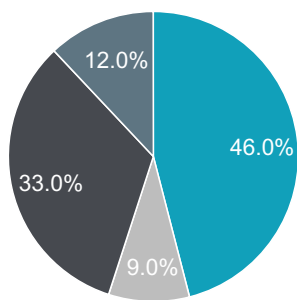
KEY FIGURES

	1Q 2019
GAAP Earnings	\$0.54
Core Earnings¹	\$0.57
Common Dividend	\$0.50
Total Assets	\$29.3 bn
Stockholders Equity	\$4.0 bn
GAAP Book Value	\$16.15
Total Economic Return² - Trailing 12 mos.	6.5%
GAAP Leverage	6.0:1
GAAP Leverage (Recourse)	3.9:1

¹Core earnings is a non-GAAP measure. Please see our most recent earning release for a full GAAP to Core earnings reconciliation.

²Economic return on book value is based on the change in GAAP book value per common share plus the dividend declared per common share.

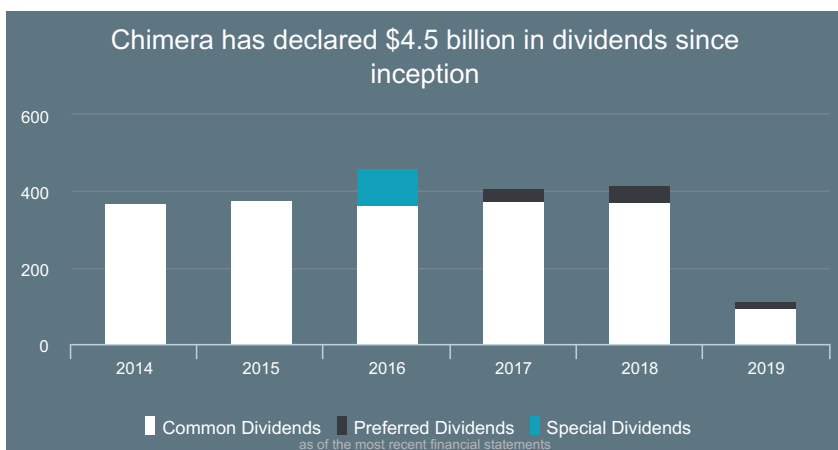
PORTFOLIO ALLOCATION



■ Residential Mortgage Loans
■ Non-Agency RMBS
■ Agency RMBS
■ Agency CMBS

Fair value as of 3/31/19

DIVIDEND HISTORY



Investor Relations

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