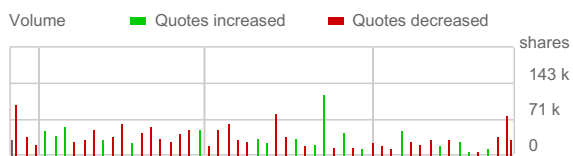


FACT SHEET

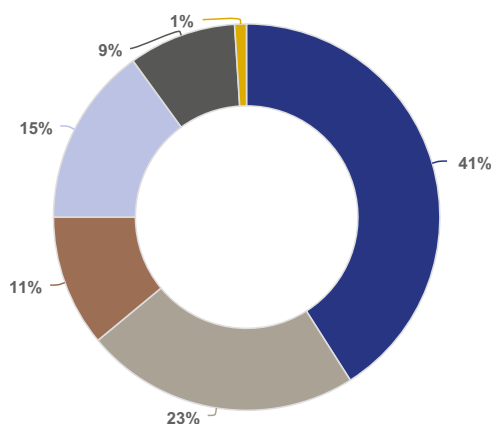
COMPANY PROFILE

Deutsche Beteiligungs AG, a listed private equity company, initiates closed-end private equity funds and invests alongside the DBAG funds in well-positioned mid-sized companies with potential for development. DBAG focuses on industrial sectors in which Germany's 'Mittelstand' is particularly strong on an international comparison. With its experience, expertise and equity, DBAG supports the portfolio companies in implementing corporate strategies that sustainably create value. Its entrepreneurial approach to investing has made DBAG a sought-after investment partner in the German-speaking world. Assets under advisement total some 1.8 billion euros.

SHARE CHART



SHAREHOLDER STRUCTURE



- Private shareholders Germany
- Family Offices
- Institutional investors Germany
- Institutional investors Europe
- Institutional investors USA
- Institutional investors rest of world

Free-float ownership as defined by Deutsche Börse: 82.0%
As of 15 September 2017

MANAGEMENT BOARD



Torsten Grede
Spokesman



Dr Rolf Scheffels



Susanne Zeidler

SUPERVISORY BOARD

- > **Gerhard Roggemann** (Chairman)
- > **Wilken Freiherr von Hodenberg**
- > **Dr Hendrik Otto**
- > **Sonja Edeler**
- > **Philipp Möller**

STOCK FUNDAMENTALS

ISIN	DE000A1TNUT7
WKN	A1TNUT
Share type	Registered shares
Reuters Code	DBANn
Ticker	DBAN
Indexes	S-Dax; Classic All Share; C-Dax; Prime All Share; DAXsector All Financial Services; DAXsubsector Private Equity & Venture Capital; LPX Buyout; LPX Europe; LPX50; STOXX Europe Private Equity 20
Segment	Prime Standard
Dividend	EUR 1.40 (for 2016/2017)
No. of shares	15,043,994
Market Cap	EUR 499.46 mn
52 week high	EUR 52.30
52 week low	EUR 31.20
Stock exchanges	Frankfurt (Xetra and trading floor), Berlin-Bremen, Dusseldorf, Hamburg, Hanover, Munich, Stuttgart

FINANCIAL CALENDAR

11 Dec. 2018	Road show, Dublin/London
10 Jan. 2019	Oddo BHF Forum, Lyon
23 Jan. 2019	Kepler Cheuvreux German Corporate Conference, Frankfurt am Main
28 Jan. 2019	Press conference, Frankfurt am Main
7 Feb. 2019	Publication of the quarterly statement of the first quarter 2018/2019, Analysts' conference call, Frankfurt am Main
21 Feb. 2019	Annual Meeting 2019, Frankfurt am Main
26 Feb. 2019	Dividend payment, Frankfurt am Main
4 Apr. 2019	Bankhaus Lampe Kapitalmarktkonferenz (Deutschlandkonferenz), Baden-Baden
14 May 2019	Publication of the half-yearly financial report 2018/2019, Analysts' conference call, Frankfurt am Main
8 Aug. 2019	Publication of the quarterly statement of the third quarter 2018/2019, Analysts' conference call, Frankfurt am Main

FACT SHEET

ANNUAL FIGURES

€mn	2016/2017	2015/2016	2014/2015 (11 months)	2013/2014	2012/2013
New investment in the portfolio	63	33	71	20	42
Number of investments	24	25	24	19	20
Segment net income Private Equity Investments	85.7	52.3	24.9	40.4	
Segment net income Fund Investment Services	4.7	(3.0)	2.2	8.0	
Net income	90.4	49.5	27.0	48.0	32.3
Retained profit	222.9	150.5	117.4	117.7	86.7
Cash flows from operating activities	(0.5)	(0.6)	7.2	0.0	(12.0)
Cash flows from investing activities	144.6	(6.0)	(61.6)	67.9	18.7
Cash flows from financing activities	(18.1)	23.5	(27.4)	(16.4)	(16.4)
Change in cash funds	63.2	37.8	(82.4)	50.8	(9.8)
Non-current assets	298.1	339.7	278.6	246.3	233.6
Current assets	174.3	64.5	48.6	86.3	77.1
Equity	444.9	369.6	303.1	303.0	278.4
Liabilities	27.5	34.5	24.1	29.6	32.2
Total assets	472.4	404.2	327.2	332.6	310.7
Earnings per share (€)	6.01	3.60	1.98	3.51	2.36
Equity per share (€)	29.57	24.57	22.16	22.16	20.36
Number of employees	67	63	62	56	55

QUARTERLY FIGURES

		1. -3. Quarter 2016/2017	1. -3. Quarter 2015/2016 restated ¹	3. Quarter 2016/2017	3. Quarter 2015/2016 restated ¹
Private Equity Investments segment					
Net result of investment activity	€mn	82.9	33	35.1	-3.4
Net income before taxes	€mn	75.5	27.6	33.6	-4.7
Cash flow portfolio	€mn	42.5	27.8	24	-11.8
Net asset value (at end of period)	€mn	446.4	324.5		
thereof portfolio value (at end of period)	€mn	357.8	264.1		
Number of investments (at end of period)		26	24		
Fund Investment Services segment					
Fee income from fund management and advisory services	€mn	20.5	14.8	7.7	4.8
Net income before taxes	€mn	3.1	-1.3	0.9	-1
Assets under management or advisement (at end of period)	€mn	1717.5	993.4		
Earnings before taxes (EBT)	€mn	78.6	26.2	34.5	-5.7
Net income	€mn	78.6	26.4	34.5	-5.7
Retained profit	€mn	211.1	127.4		
Equity (at end of period)	€mn	429.4	315.8		
Earnings per share ²	€	5.22	1.93	2.29	-0.41
Equity per share	€	28.54	23.09		
Change in equity per share ³	%	22.1	9.1	9.1	-1.9
Employees (at end of period, incl. apprentices)		65	58		

1 Restated after adjustment for amendments to IFRS 10 (see 2015 / 2016 Annual Report, page 116)

2 Relative to weighted number of shares outstanding in each period

3 Change in equity per share relative to opening equity per share at beginning of period (less the sum proposed for dividend payment)

Deutsche Beteiligungs AG

Börsenstraße 1
60313 Frankfurt am Main
Germany

Tel.: +49 69 95787-01
Fax: +49 69 95787-199
welcome@dbag.de
www.dbag.de

Contact Investor Relations

Thomas Franke
Head of Investor Relations and Public Relations
Tel.: +49 69 95787-307
Fax: +49 69 95787-391
IR@dbag.de