

# FACT SHEET

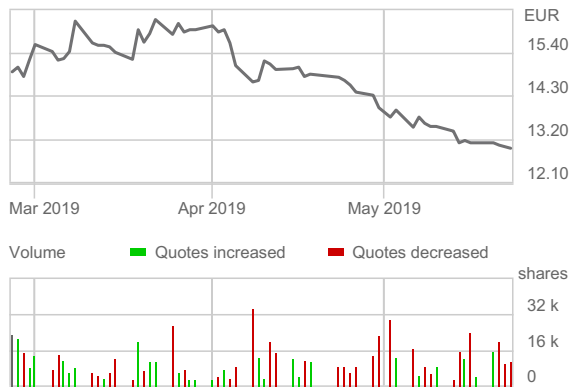
## COMPANY PROFILE

EDAG is an independent engineering services provider to the global automotive industry. The company serves leading domestic and international vehicle OEMs and sophisticated automotive suppliers through a global network of about 60 sites in major automotive centres of the world.

EDAG offers complementary engineering services across its Vehicle Engineering, Electrics/Electronics and Production Solutions businesses. Based on these extensive capabilities, EDAG can support clients across the entire value chain from the original design idea to product development and prototype construction all the way to the delivery of turnkey production systems. As a technology and innovation leader, EDAG also operates established centres of excellence that design landmark technologies for future applications in the automotive industry, lightweight construction and new technologies, electric mobility, integral safety and start-ups like trive.me.

In financial year 2018, the company generated revenues of EUR 792 million and an adjusted EBIT of EUR 47.6 million. As at 31 December 2018, 8,641 employees (including apprentices) worked for EDAG all over the world.

## SHARE CHART



## GROUP EXECUTIVE MANAGEMENT



**Cosimo De Carlo**  
Chief Executive Officer



**Jürgen Vogt**  
Chief Financial Officer



**Holger Merz**  
Chief Operating Officer

## BOARD OF DIRECTORS

> **Dr Philippe Weber**  
> **Sylvia Schorr**

> **Georg Denoke**  
> **Dr Michael Hammes**

## STOCK FUNDAMENTALS

ISIN	CH0303692047
WKN	A143NB
Share type	Ordinary
Bloomberg Code	ED4@GR
Ticker	ED4
Branch	Automotive Engineering Services
Segment	Prime Standard
Last Dividend	EUR 0.75 (2017)
No. of shares	25,000,000
Market Cap	EUR 324.00 mn
52 week high	19.50 EUR
52 week low	12.50 EUR

## FINANCIAL CALENDAR

<b>Jun 05, 2019</b>	General Shareholders' Meeting
<b>Aug 28, 2019</b>	Publication half year report 2019
<b>Nov 07, 2019</b>	Publication interim report Q3/2019
<b>Nov 07, 2019</b>	Capital Markets Day

## ANNUAL FIGURES

m. €	2014	2015	2016	2017*	2018
<b>P&amp;L</b>					
Overall Performance	690	722	715	717	792
growth		4.7%	(1.0%)	0.3%	10.3%
Overall Performance (core business)	635	722	715	717	792
growth (core business)		13.7%	(1.0%)	0.3%	10.3%
EBIT	88	60	38	28	42
EBIT-Margin	12.7%	8.3%	5.3%	3.8%	5.3%
EBIT (adjusted)	58	73	44	33	48
EBIT-Margin (adjusted)	8.4%	10.1%	6.1%	4.6%	6.0%
EAT	60	36	18	14	26
profit margin	8.7%	5.0%	2.5%	2.0%	3.2%
<b>Cashflow</b>					
Operating Cashflow	57	28	52	52	69
Investing Cashflow	(33)	14	(27)	(28)	(22)
Free Cashflow	24	41	25	23	47
Financing Cashflow	(55)	(10)	(76)	(28)	3
CapEx	25	30	28	22	22
in % of Overall Performance	3.7%	4.2%	3.9%	3.0%	2.8%
<b>Balance Sheet</b>					
	<b>31.12.2014</b>	<b>31.12.2015</b>	<b>31.12.2016</b>	<b>31.12.2017</b>	<b>31.12.2018</b>
Equity	117	155	153	148	154
Equity Ratio	24.2%	32.6%	35.5%	33.3%	31.6%
Net financial debt	122	93	98	104	83
Balance Sheet total	485	476	430	443	488
<b>Employees</b>	<b>7,401</b>	<b>8,139</b>	<b>8,270</b>	<b>8,404</b>	<b>8,641</b>

## QUARTERLY FIGURES

m. €	Q1*	2018			2019
		Q2	Q3	Q4	Q1
<b>P&amp;L</b>					
Overall Performance	193.7	197.4	197.0	204.2	197.9
growth	8.3%	13.5%	10.3%	9.1%	2.2%
EBIT	12.3	9.3	13.8	8.5	9.7
EBIT-Margin	6.4%	4.7%	7.0%	4.1%	4.9%
EBIT (adjusted)	13.7	10.7	15.1	9.8	11.0
EBIT-Margin (adjusted)	7.1%	5.4%	7.7%	4.8%	5.6%
EAT	6.1	5.6	8.3	5.1	4.9
profit margin	3.2%	2.8%	4.2%	2.5%	2.5%
<b>Cashflow</b>					
Operating Cashflow	24.6	1.8	0.0	48.1	12.7
Investing Cashflow	(5.1)	(5.3)	(5.2)	(6.0)	(5.7)
Free Cashflow	19.5	(3.6)	(5.2)	42.2	7.0
Financing Cashflow	(13.9)	3.4	71.7	(63.5)	(8.3)
CapEx	5.2	4.8	5.6	6.6	5.7
in % of Overall Performance	2.7%	2.4%	2.8%	3.2%	2.9%

\*Adjusted base on new IFRS 16 Standards

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