

## COMPANY PROFILE

The Mikron Group enables its customers to increase quality and industrial productivity. The Group has over 100 years of experience, state-of-the-art technologies, and a global service. The two divisions, Mikron Automation and Mikron Machining, employ a total workforce of around 1,275. They are based in Switzerland (Boudry and Agno). Additional production sites are located in Germany, Singapore, China and the US. Mikron Holding AG shares are traded on SIX Swiss Exchange (MIKN).

## SHARE CHART



## SIGNIFICANT SHAREHOLDERS

Public shareholders	33.5%
Ammann Group Holding AG	41.6%
Rudolf Maag	14.1%
Veraison SICAV	10.0%
Total	100.0%

The table illustrates the shareholder structure of Mikron Holding AG. It also lists and names those shareholders who, as at December 31, 2017, hold 3% or more of the voting rights of Mikron Holding AG.

## GROUP MANAGEMENT



Bruno Cathomen



Rolf Rihs



Javier Perez-Freije

## BOARD OF DIRECTORS

- > Heinrich Spoerry
- > Patrick Kilchmann
- > Hans-Michael Hauser
- > Eduard Rikli
- > Andreas Casutt
- > Paul Zumbühl

## STOCK FUNDAMENTALS123

ISIN	CH0003390066
WKN	339006
Share type	Ordinary
Bloomberg Code	MIKN@GR
Ticker	MIKN
Industry sector	ICB Industry: Industrials (2000) ICB Subsector: Industrial Machinery (2757)
Last Dividend	CHF 0.05 per share
No. of shares	16,712,744
Market Cap	CHF 132.70 mn
52 week high	10.45 CHF
52 week low	6.00 CHF
Stock exchanges	SIX Swiss Exchange, Zurich (Domestic Standard)

## FINANCIAL CALENDAR

<b>Apr 25, 2019</b>	Annual General Meeting 2019
<b>Jul 25, 2019</b>	Publication half-yearly financial report

## KEY FIGURES

	1st half of 2016	2016	1st half of 2017	2017	1st half of 2018	2018
<b>Order intake (in CHF million)</b>						
Order intake Group	124.7	243.6	114.2	278.9	187.8	362.3
Order intake Machining	56.8	114.8	60.5	152.9	85.4	162.2
Order intake Automation	68.1	128.9	53.7	126.0	102.5	200.9
<b>Net sales (in CHF million)</b>						
Net sales Group	127.0	256.0	118.4	248.5	155.3	314.7
Net sales Machining	59.2	116.4	57.8	124.1	84.0	160.3
Net sales Automation	68.0	139.6	60.7	124.6	71.5	155.2
<b>Order backlog (in CHF million)</b>						
Order backlog Group	139.5	122.9	119.2	157.2	186.6	195.7
Order backlog Machining	40.6	42.3	46.7	75.2	72.5	68.0
Order backlog Automation	98.9	80.8	72.7	82.2	114.0	128.2
<b>Number of employees (end of year)</b>						
Number of employees Group	1,222	1,249	1,234	1,275	1,314	1,398
Number of employees Machining	606	590	590	627	658	695
Number of employees Automation	595	636	618	622	631	679
<b>Other key figures (in CHF million, except productivity)</b>						
Operating output	126.8	-	-	-	-	-
Productivity (added value/personnel expenses)	1.40	1.39	1.30	1.40	1.50	1.53
Research and development		7.1		8.8		11.6
<b>Earnings (in CHF million)</b>						
Earnings before interest, taxes, depreciation, amortizations and impairments (EBITDA)	5.5	12.6	3.4	11.2	10.2	22.2
Earnings before interest and taxes (EBIT) Group	1.3	4.1	(0.8)	2.8	6.0	13.9
Earnings before interest and taxes (EBIT) Machining	(3.2)	(5.2)	(1.8)	(1.6)	2.7	4.2
Earnings before interest and taxes (EBIT) Automation	3.7	7.5	0.2	3.1	2.5	8.4
Operating result	0.5	2.8	(1.5)	1.3	5.5	12.7
Profit for the year	0.4	2.3	(1.7)	1.2	3.8	12.2
<b>Cash flow (in CHF million)</b>						
Cash flow from operating activities (incl. changes in net working capital)	8.7	12.8	(10.7)	15.6	5.3	20.1
<b>Balance sheet (in CHF million)</b>						
	<b>30.06.2016</b>	<b>31.12.2016</b>	<b>30.06.2017</b>	<b>31.12.2017</b>	<b>30.06.2018</b>	<b>31.12.2018</b>
Balance sheet total	248.5	251.8	241.2	265.7	287.2	289.5
Current assets	157.1	158.2	149.1	170.5	190.4	185.0
Cash and current financial assets	53.1	52.3	36.5	57.6	55.4	44.6
Non-current assets	91.4	93.6	92.2	95.2	96.8	104.5
Current liabilities	68.8	68.6	61.9	95.7	113.3	110.0
Long-term liabilities	25.6	26.8	26.2	12.7	13.5	15.2
Shareholders' equity	154.1	156.3	153.1	157.3	160.4	164.3

**Mikron Holding AG**

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