

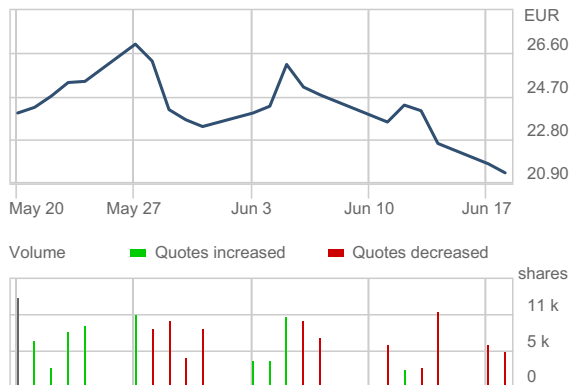
COMPANY PROFILE

paragon GmbH & Co. KGaA (ISIN DE0005558696), which is listed in the regulated market (Prime Standard) of the Frankfurt Stock Exchange, develops, produces and distributes forward-looking solutions in the field of automotive electronics, body kinematics and e-mobility. As a market-leading direct supplier of the automotive industry, the company's portfolio includes the Electronics operating segment's innovative air-quality management, state-of-the-art display systems, connectivity solutions, high-end acoustic systems and digital assistant systems. In the Mechanics operating segment, paragon develops and produces active mobile aerodynamic systems. With Voltabox AG, a subsidiary that is also listed on the regulated market (Prime Standard) of the Frankfurt Stock Exchange, the Group is also active in the rapidly growing Electromobility operating segment with its cutting-edge lithium-ion battery systems developed in-house.

In addition to the company headquarters in Delbrück (North Rhine-Westphalia, Germany), paragon GmbH & Co. KGaA and its subsidiaries operate sites in Suhl (Thuringia, Germany), Neu-Ulm, Nuremberg and Landsberg am Lech (Bavaria, Germany), Korntal-Münchingen and St. Georgen (Baden-Württemberg, Germany), Bexbach and Limbach (Saarland, Germany), Aachen (North Rhine-Westphalia, Germany) as well as in Kunshan (China) and Cedar Park (Austin, Texas, USA).

Additional information about paragon can be found at <https://www.paragon.ag/en.html>.

SHARE CHART



SHAREHOLDER STRUCTURE

Klaus Dieter Frers	50% + 1 share
Free Float	50%

MANAGEMENT BOARD



Klaus Dieter Frers



Dr.-Ing. Matthias Schöllmann

SUPERVISORY BOARD

> Prof. Dr. Lutz Eckstein

> Hermann Börnemeier

> Walter Schäfers

STOCK FUNDAMENTALS

ISIN	DE0005558696
WKN	555869
Share type	Ordinary
Bloomberg Code	PGN:GR
Reuters Code	PGNG.DE
Ticker	PGN
Branch	Technology
Segment	Prime Standard
No. of shares	4,526,266 no-par-value bearer shares
Market Cap	EUR 96.41 mn
52 week high	62.00 EUR
52 week low	14.88 EUR
Stock exchanges	Frankfurt (XETRA), Berlin, Düsseldorf, Hamburg, Munich, Stuttgart

FINANCIAL CALENDAR

Aug 22, 2019	Half-yearly Financial Report as of June 30, 2019
Nov 14, 2019	Quarterly Group Statement as of September 30, 2019 – Nine months

ANNUAL FIGURES

In € thousands/ as indicated	Jan. 1 to Dec. 31, 2018	Jan. 1 to Dec. 31, 2017	Change in %
Revenue	187,383	124,823	50.1
EBITDA	30,290	14,810	104.5
EBITDA margin in %	16.2	11.9	n.a.
EBIT	14,832	5,415	173.9
EBIT margin	7.9	4.3	n.a.
Group result	3,365	(3,868)	n.a.
Earnings per share in €	0.52	(0.30)	n.a.
Investments (CAPEX) ¹	48,805	21,802	123.9
Operating cash flow	(53,475)	(9,967)	436.5

¹ CAPEX = Investments in property, plant and equipment + investments in intangible assets

QUARTERLY FIGURES

In € thousands/ as indicated	Jul. 1 to Sep. 30, 2018	Jul. 1 to Sep. 30, 2017	Change in %
Revenue	40,217	29,454	36.5
EBITDA	6,135	4,595	33.5
EBITDA margin in %	15.3	15.6	n.a.
EBIT	2,887	2,422	19.2
EBIT margin in %	7.2	8.2	n.a.
Group result	1,236	544	127.2
Earnings per share in €	0.27	0.12	127.2
Investments	9,038	3,763	140.2
Operating cash flow	(6,558)	(4,882)	(34.3)

paragon GmbH & Co. KGaA

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