

COMPANY PROFILE

SURTECO GROUP SE is the holding company for a group of mutually complementary companies in the field of surface technology. The product portfolio of the SURTECO Group comprises edgebandings and finish foils based on paper and plastics, decorative printings, impregnates and release papers for the international wood-based, flooring and furniture industry. The product range is completed by skirtings made of plastics and technical extrusions (profiles) for various industries.

SHARE CHART



SHAREHOLDER STRUCTURE

Pool and family	58.5%
ECCM Bank	12.3%
Lazard Freres Gestion S.A.S.	4.7%
Ostermann Stiftung	5.7%
Others	18.8%

MANAGEMENT BOARD



Dr.-Ing. Herbert
Müller



Andreas Riedl

SUPERVISORY BOARD

- > Dr.-Ing. Jürgen Großmann
- > Dr. Christoph Amberger
- > Andreas Engelhardt
- > Jens Krazeisen
- > Wolfgang Moyses
- > Tobias Pott
- > Thomas Stockhausen
- > Heinz-Dieter Stöckler
- > Jörg Wissemann

STOCK FUNDAMENTALS

ISIN	DE0005176903
WKN	517690
Share type	Ordinary
Reuters Code	SURG.DE
Ticker	SUR
Branch	Consumer goods
Index	Prime All Share, CDAX
Segment	Prime Standard
Last Dividend	0.55 EUR (for 2018)
No. of shares	15,505,731
Market Cap	EUR 315.54 mn
52 week high	27.50 EUR
52 week low	19.36 EUR
Stock exchanges	Frankfurt, Munich, Berlin, Dusseldorf, Stuttgart, Hamburg, Hanover

FINANCIAL CALENDAR

Nov 14, 2019	SURTECO GROUP SE will publish its Report for the first three quarters 2019
Nov 25, 2019	Deutsches Eigenkapitalforum

ANNUAL FIGURES

	2015*	2016	2017	2018
in €mn				
Sales revenue	638.4	639.8	689.7	699.0
Foreign sales in %	72	73	75	76
EBITDA	65.0	74.3	83.1	72.8
EBIT	31.1	40.9	44.7	32.2
EBT	26.8	35.0	33.5	27.1
Consolidated net profit	17.7	23.9	26.2	18.6
Balance sheet total	655.7	673.9	842.6	844.5
Equity	334.4	346.6	349.2	353.2
Number of employees	2,695	2,833	3,295	3,304
Profitability indicators in %				
Return on sales	4.2	5.5	4.8	3.8
Return on equity	5.5	7.2	7.8	5.5
Total return on total equity	5.5	6.5	5.0	4.1
Key figures per share in Euro				
Earnings per share	1.14	1.54	1.69	1.20
Dividend	0.80	0.80	0.80	0.55**

* Comparative values adjusted on the basis of IAS 8

** Proposal by the Management Board and Supervisory Board

QUARTERLY FIGURES

	9M 2017	3M 2018	6M 2018	9M 2018	3M 2019	6M 2019
in €mn						
Sales revenue	516.4	186.7	365.2	534.2	181.9	352.7
Foreign sales in %	74.0	73.8	75.2	75.2	73.8	74.9
EBITDA	62.1	23.5	43.8	62.2	22.5	42.3
EBIT	33.7	13.4	23.5	31.9	11.6	20.2
EBT	26.2	11.0	21.0	28.0	10.6	17.6
Consolidated net profit	18.4	8.0	15.1	19.3	7.6	12.7
Balance sheet total	736.2	856.4	867.6	847.0	874.5	869.6
Equity	345.1	349.9	350.4	354.6	364.0	357.5
Number of employees	3,342	3,331	3,347	3,333	3,286	3,241
Profitability indicators in %						
Return on sales	-	-	-	-	-	-
Return on equity	-	-	-	-	-	-
Total return on total equity	-	-	-	-	-	-
Key figures per share in Euro						
Earnings per share	1.19	0.51	0.97	1.25	0.49	0.82

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