

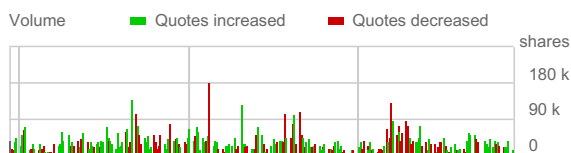
# FACT SHEET

## COMPANY PROFILE

VTG Aktiengesellschaft is one of Europe's leading wagon hire and rail logistics companies, with a fleet consisting of more than 80,000 railcars. We offer a full-range service, providing tank cars, intermodal wagons, standard freight wagons and sliding wall wagons. In addition to the hiring of wagons, the Group offers comprehensive multi-modal logistics services, mainly around rail transport, and global tank container transports.

With the combination of our three interlinked divisions Railcar, Rail Logistics and Tank Container Logistics, we provide a high-performance platform for international transport of freight. We have many years of experience and specific expertise, in particular in the transport of liquid and sensitive goods. Our customers include numerous well-known companies from almost every industrial sector. Via our subsidiaries and affiliates we operate in Europe, North America, Russia and Asia.

## SHARE CHART



## FINANCIAL CALENDAR

<b>May 17, 2018</b>	Quarterly Statement as of March 31, 2018
<b>May 17, 2018</b>	Analyst Conference
<b>Jun 06, 2018</b>	Annual General Meeting
<b>Aug 14, 2018</b>	Half-yearly Financial Report 2018
<b>Nov 13, 2018</b>	Quarterly Statement as of September 30, 2018

## MANAGEMENT BOARD



**Dr. Heiko Fischer**  
*Chairman*



**Dr. Kai Kleeberg**



**Günter-Friedrich Maas**



**Mark Stevenson**

## SUPERVISORY BOARD

> <b>Dr. Jost A. Massenberg</b>	> <b>Karl Gernandt</b>
> <b>Dr. Markus C. Hottenrott</b>	> <b>Dr. Klaus-Jürgen Juhnke</b>
> <b>Dr. Bernd Malmström</b>	> <b>Dr. Christian Olearius</b>

## STOCK FUNDAMENTALS

ISIN	DE000VTG9999
WKN	VTG999
Share type	Ordinary
Bloomberg Code	VT9@GR
Reuters Code	VT9G.DE
Ticker	VT9
Branch	logistics & infrastructure
Index	SDAX,CDAX,HASPAX
Segment	Prime Standard
Last Dividend	0.75 EUR (for 2016)
No. of shares	28,756,219
Market Cap	EUR 1.40 bn
52 week high	50.70 EUR
52 week low	29.37 EUR
Stock exchanges	XETRA, Frankfurt, Berlin, Düsseldorf, Hamburg, Hanover, Munich, Stuttgart
Rating	-

## SHAREHOLDER STRUCTURE

29%	Morgan Stanley Infrastructure
20%	Kühne Holding AG
10%	Joachim Herz Stiftung
41%	Free float

# FACT SHEET

## ANNUAL FIGURES

	2011	2012	2013	2014	2015	2016	2017
in Mio. Euro							
Revenue	750.0	767.0	783.7	818.3	1,027.5	986.9	1,014.4
EBITDA	168.7	173.8	183.8	191.0	336.5	345.3	343.4
EBIT	72.3	68.8	77.7	83.5	144.1	149.7	155.1
Employee (as at Dec 31st)	1,170	1,188	1,191	1,312	1,445	1,443	1,527

## QUARTERLY FIGURES

	2015			2016			2017		
in Mio. Euro	Q1	Q2	Q3	Q1	Q2	Q3	Q1	Q2	Q3
Revenue	251.7	260.1	251.8	243.8	249.5	248.7	243.8	255.0	251.4
EBITDA	83.6	84.4	87.5	81.6	84.2	90.1	76.6	86.7	87.4
EBIT	34.8	36.6	39.8	34.9	37.8	43.2	29.5	39.7	40.5

### VTG Aktiengesellschaft

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