

FACT SHEET

COMPANY PROFILE

VTG Aktiengesellschaft is one of Europe's leading wagon hire and rail logistics companies, with a fleet consisting of more than 80,000 railcars. We offer a full-range service, providing tank cars, intermodal wagons, standard freight wagons and sliding wall wagons. In addition to the hiring of wagons, the Group offers comprehensive multi-modal logistics services, mainly around rail transport, and global tank container transports.

With the combination of our three interlinked divisions Railcar, Rail Logistics and Tank Container Logistics, we provide a high-performance platform for international transport of freight. We have many years of experience and specific expertise, in particular in the transport of liquid and sensitive goods. Our customers include numerous well-known companies from almost every industrial sector. Via our subsidiaries and affiliates we operate in Europe, North America, Russia and Asia.

SHARE CHART



FINANCIAL CALENDAR

- Jun 08, 2017** Annual General Meeting
Aug 29, 2017 Half-yearly Financial Report 2017
Nov 09, 2017 Quarterly Statement Q3 2017

MANAGEMENT BOARD



Dr. Heiko Fischer
Chairman



Dr. Kai Kleeberg



Günter-Friedrich Maas



Mark Stevenson

SUPERVISORY BOARD

- > **Dr. Jost A. Massenberg** > **Dr. Klaus-Jürgen Juhnke**
 > **Karl Gernandt** > **Andreas Goer**
 > **Dr. Bernd Malmström** > **Dr. Christian Olearius**

STOCK FUNDAMENTALS

ISIN	DE000VTG9999
WKN	VTG999
Share type	Ordinary
Bloomberg Code	VT9@GR
Reuters Code	VT9G.DE
Ticker	VT9
Branch	logistics & infrastructure
Index	SDAX,CDAX,HASPAX
Segment	Prime Standard
Last Dividend	0.50 EUR (for 2015)
No. of shares	28,756,219
Market Cap	EUR 879.94 mn
52 week high	32.40 EUR
52 week low	24.00 EUR
Stock exchanges	XETRA, Frankfurt, Berlin, Düsseldorf, Hamburg, Hanover, Munich, Stuttgart
Rating	-

SHAREHOLDER STRUCTURE

29%	Morgan Stanley Infrastructure
20%	Kühne Holding AG
10%	Joachim Herz Stiftung
41%	Free float

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ANNUAL FIGURES

	2010	2011	2012	2013	2014	2015	2016
in Mio. Euro							
Revenue	629.4	750.0	767.0	783.7	818.3	1,027.5	986.9
EBITDA	154.4	168.7	173.8	183.8	191.0	336.5	345.3
EBIT	63.0	72.3	68.8	77.7	83.5	144.1	149.7
Employee (as at Dec 31st)	999	1,170	1,188	1,191	1,312	1,445	1,443

QUARTERLY FIGURES

	2015			2016			2017
in Mio. Euro	Q1	Q2	Q3	Q1	Q2	Q3	Q1
Revenue	251.7	260.1	251.8	243.8	249.5	248.7	243.8
EBITDA	83.6	84.4	87.5	81.6	84.2	90.1	76.6
EBIT	34.8	36.6	39.8	34.9	37.8	43.2	29.5

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