

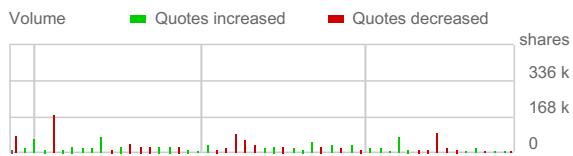
FACT SHEET

COMPANY PROFILE

VTG Aktiengesellschaft is one of Europe's leading wagon hire and rail logistics companies, with a fleet consisting of more than 80,000 railcars. We offer a full-range service, providing tank cars, intermodal wagons, standard freight wagons and sliding wall wagons. In addition to the hiring of wagons, the Group offers comprehensive multi-modal logistics services, mainly around rail transport, and global tank container transports.

With the combination of our three interlinked divisions Railcar, Rail Logistics and Tank Container Logistics, we provide a high-performance platform for international transport of freight. We have many years of experience and specific expertise, in particular in the transport of liquid and sensitive goods. Our customers include numerous well-known companies from almost every industrial sector. Via our subsidiaries and affiliates we operate in Europe, North America, Russia and Asia.

SHARE CHART



SHAREHOLDER STRUCTURE

29%	Morgan Stanley Infrastructure *
20%	Kühne Holding AG *
15%	Joachim Herz Stiftung
36%	Free float

* Kühne Holding AG has signed an irrevocable undertaking to tender its VTG shares into the voluntary tender offer by Warwick Holding GmbH, an indirect wholly-owned subsidiary of funds advised by Morgan Stanley Infrastructure Inc.

MANAGEMENT BOARD



Dr. Heiko Fischer
Chairman



Dr. Kai Kleeberg



Günter-Friedrich Maas



Mark Stevenson

SUPERVISORY BOARD

> **Dr. Jost A. Massenberg**

> **Jens Fiege**

> **Ulrich Müller**

> **Dr. Markus C. Hottenrott**

> **Karl Gernandt**

> **Prof. Dr. Franca Ruhwedel**

STOCK FUNDAMENTALS

ISIN	DE000VTG9999
WKN	VTG999
Share type	Ordinary
Bloomberg Code	VT9@GR
Reuters Code	VT9G.DE
Ticker	VT9
Branch	logistics & infrastructure
Index	SDAX,CDAX,HASPAX
Segment	Prime Standard
Last Dividend	0.90 EUR (for 2017)
No. of shares	28,756,219
Market Cap	EUR 1.57 bn
52 week high	56.40 EUR
52 week low	37.35 EUR
Stock exchanges	XETRA, Frankfurt, Berlin, Düsseldorf, Hamburg, Hanover, Munich, Stuttgart
Rating	-

FINANCIAL CALENDAR

Nov 13, 2018 Quarterly Statement as of September 30, 2018

FACT SHEET

ANNUAL FIGURES

	2011	2012	2013	2014	2015	2016	2017
in Mio. Euro							
Revenue	750.0	767.0	783.7	818.3	1,027.5	986.9	1,014.4
EBITDA	168.7	173.8	183.8	191.0	336.5	345.3	343.4
EBIT	72.3	68.8	77.7	83.5	144.1	149.7	155.1
Employee (as at Dec 31st)	1,170	1,188	1,191	1,312	1,445	1,443	1,527

QUARTERLY FIGURES

	2016		2017			2018	
in Mio. Euro	Q2	Q3	Q1	Q2	Q3	Q1	Q2
Revenue	249.5	248.7	243.8	255.0	251.4	255.1	258.7
EBITDA	84.2	90.1	76.6	86.7	87.4	88.9	84.8
EBIT	37.8	43.2	29.5	39.7	40.5	42.1	38.4

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