

FACT SHEET

COMPANY PROFILE

VTG Aktiengesellschaft is one of Europe's leading wagon hire and rail logistics companies, with a fleet consisting of more than 94,000 railcars. VTG offers a full-range service, providing tank cars, intermodal wagons, standard freight wagons and sliding wall wagons. In addition to the hiring of wagons, the Group offers comprehensive multi-modal logistics services, mainly around rail transport, and global tank container transports.

With the combination of its three interlinked divisions Railcar, Rail Logistics and Tank Container Logistics, VTG offers its customers a high-performance platform for international transport of their freight. The Group has many years of experience and specific expertise, in particular in the transport of liquid and sensitive goods. Its customers include numerous well-known companies from almost every industrial sector, for example the chemical, petroleum, automotive, paper and agricultural industries.

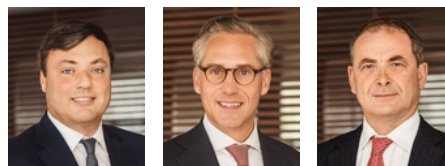
SHARE CHART



SHAREHOLDER STRUCTURE

70.6%	Morgan Stanley Infrastructure
15.0%	Joachim Herz Stiftung
14.4%	Free float

MANAGEMENT BOARD



Dr. Heiko Fischer
Chairman

Günter-Friedrich Maas

Mark Stevenson

SUPERVISORY BOARD

- >Dr. Jost A. Massenberg
- >Dr. Markus C. Hottenrott
- >Jens Fiege
- >Karl Gernandt
- >Ulrich Müller
- >Prof. Dr. Franca Ruhwedel

STOCK FUNDAMENTALS

ISIN	DE000VTG9999
WKN	VTG999
Share type	Ordinary
Bloomberg Code	VT9@GR
Reuters Code	VT9G.DE
Ticker	VT9
Branch	logistics & infrastructure
Index	SDAX,CDAX,HASPAX
Segment	Prime Standard
Last Dividend	0.90 EUR (for 2017)
No. of shares	28,756,219
Market Cap	EUR 1.43 bn
52 week high	56.40 EUR
52 week low	38.00 EUR
Stock exchanges	XETRA, Frankfurt, Berlin, Düsseldorf, Hamburg, Hanover, Munich, Stuttgart
Rating	-

FINANCIAL CALENDAR

February, 2019	Preliminary Results 2018
Apr 04, 2019	Annual Report 2018
Apr 04, 2019	Annual Results Press Conference
Apr 04, 2019	Analyst Conference
May 10, 2019	Quarterly Statement as of March 31, 2019
Jun 12, 2019	Annual General Meeting
Aug 23, 2019	Half-yearly Financial Report 2019
Nov 12, 2019	Quarterly Statement as of September 30, 2019

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ANNUAL FIGURES

	2011	2012	2013	2014	2015	2016	2017
in Mio. Euro							
Revenue	750.0	767.0	783.7	818.3	1,027.5	986.9	1,014.4
EBITDA	168.7	173.8	183.8	191.0	336.5	345.3	343.4
EBIT	72.3	68.8	77.7	83.5	144.1	149.7	155.1
Employee (as at Dec 31st)	1,170	1,188	1,191	1,312	1,445	1,443	1,527

QUARTERLY FIGURES

	2017			2018		
	Q1	Q2	Q3	Q1	Q2	Q3
in Mio. Euro						
Revenue	243.8	255.0	251.4	255.1	258.7	261.9
EBITDA	76.6	86.7	87.4	88.9	84.8	82.1
EBIT	29.5	39.7	40.5	42.1	38.4	35.8

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