AUGUSTA

Vision Technologies for Life

6-MONTH REPORT 2012

Focus on the Essence

Key Figures

in EUR thousand	Q2 2011	Q2 2012	1. HY 2011	1. HY 2012
Key figures for consolidated statement of comprehensive income				
Revenues	24,787	28,547	49,137	54,204
Gross operating result	11,530	14,460	23,314	27,066
Gross margin	46.8 %	50.7 %	47.7 %	49.9 %
EBITDA	4,226	5,319	8,241	9,956
EBITDA margin	17.1 %	18.6 %	16.8 %	18.4 %
Depreciation	-1,324	-1,316	-2,424	-2,599
EBIT	2,902	4,003	5,817	7,357
EBIT margin	11.8 %	14.0 %	11.9 %	13.6 %
EBT	2,564	3,375	4,852	6,951
EBT margin	10.4 %	11.8 %	9.9 %	12.8 %
Taxes	-724	-771	-1,358	-1,673
Tax rate	28.2 %	22.8 %	28.0 %	24.1 %
Adjusted net profit for the period before depreciations from PPA	1,840	2,604	3,493	5,278
Adjusted earnings per share before depreciations from PPA in EUR	0.40	0.33	0.82	0.68
Net profit of the period from continued operations by minorities	1,763	2,555	3,389	5,209
Earnings per share in EUR (continued operations by minorities)	0.40	0.33	0.82	0.68
Shares outstanding (average) in thousand	7,606	7,701	7,599	7,684
Balance sheet key figures			31/12/2011	**30/06/2012**
Balance sheet total			200,256	198,774
Fixed assets			101,010	101,399
Current assets			99,245	97,375
– thereof cash and cash equivalents and other current financial assets			65,859	63,540
Equity			145,782	150,227
Equity ratio in %			72.8 %	75.6 %
Net liquidity			42,688	45,509
Working capital			20,610	23,995
Closing price (Xetra) in EUR			14.34	23.40
Enterprise value (EV)			67,249	138,218
Other key figures			1. HY 2011	**1. HY 2012**
Incoming orders			47,757	56,293
Order backlog			29,033	40,717
Workforce as of balance sheet date			499	498

Content

Letter to our Shareholders

Dear Shareholders and Friends of AUGUSTA,

AUGUSTA managed to follow on from the positive progress of the first three months and successfully continue its growth course again in Q2/2012.

The most important **operative key figures** and events of the first half-year of 2012 at a glance:

- **Group revenues** rose on an accumulated basis in the first half-year to EUR 54.2 million, up by 10.3 percent on the prior-year period. We managed to increase revenues at EUR 28.6 million by 15.2 percent on the same quarter last year.

- At the end of June 2012, **orders received** stood at EUR 56.3 million and were therefore 17.9 percent above the prior year. The book-to-bill ratio (incoming orders to revenues) reached a value of 1.04. Our **order backlog** stands at EUR 40.7 million and is therefore 40.3 percent above the prior-year value.

- **Gross margin** was high at 49.9 percent. The clear increase on the previous year (47.7 percent) is predominantly down to a better product mix and to the deconsolidation of the weak-margin P+S Technik.

- **Earnings before interest, taxes, depreciation and amortisation (EBITDA)** rose disproportionately by 20.9 percent to almost EUR 10.0 million. EBITDA margin climbed to 18.4 percent and was 1.6 percentage points above the previous year.

- The **working capital** increased compared to the end of 2011 by some EUR 3.4 million to EUR 24.0 million. Due to the higher revenue and order volumes in the first six months, minimum inventory levels were created so that short-term supply chain security can be ensured.

- The **net profit of the period from operations (Vision, other business units)** rose by 51.1 percent to EUR 5.3 million, resulting in earnings per share of 0.68.

Despite the market environment being dominated by uncertainty, we can look back on a successful first six months of 2012. Our well filled order book means that we look optimistic towards the second half of the year, although slower economic momentum must be expected.

PUBLIC TAKEOVER BID OF THE TKH GROUP

At the beginning of April 2012, the **TKH Group N.V.** announced its intention to submit a voluntary takeover bid for all outstanding shares of AUGUSTA Technologie AG. The declared objective of the TKH Group AG is to merge the business activities of AUGUSTA with its own ones and to expand the leading position of AUGUSTA in specific market niches and to supplement this with its own, existing business activities. The bid price was increased after intensive negotiations of the AUGUSTA Managing Board and Supervisory Board to EUR 23 per share at the end of April. This corresponds to a premium of 28 percent on the last share price of AUGUSTA and about 40 percent above the average share price of the past three months before the announcement. The Managing and Supervisory Boards of AUGUSTA referred to this bid price as “very attractive” in a public statement and recommended that the TKH bid be accepted.

On 16 July 2012 – on expiry of the acceptance deadline – TKH published the final number of shares delivered and taken over as part of the public takeover bid. As such, TKH holds 4,690,092 shares, which corresponds to an ownership ratio of a total of 53.94 percent measured by the basic capital of AUGUSTA Technologie AG of 59.73 percent measured by the voting basic capital of AUGUSTA Technologie AG reduced in consideration of Section 71b German Stock Companies Act.

OUTLOOK AND CONFIRMATION OF GUIDANCE 2012

The second half of 2012 bears risks due to a tangible economic global weakening. This situation has only become stronger over the course of the year. However, there is reason to confirm our positive business expectation for the overall year. With a view to the attractiveness of the market segments addressed by us, our previous business performance in the first half of the year as well as the existing orders and client projects, we assume for the AUGUSTA Group that we will reach our forecast at the top end and expect **Group revenue** of **EUR 100 to 110 million** and an EBITDA between **EUR 16 and 20 million**.

Many thanks for your trust.

Amnon F. Harman
CEO

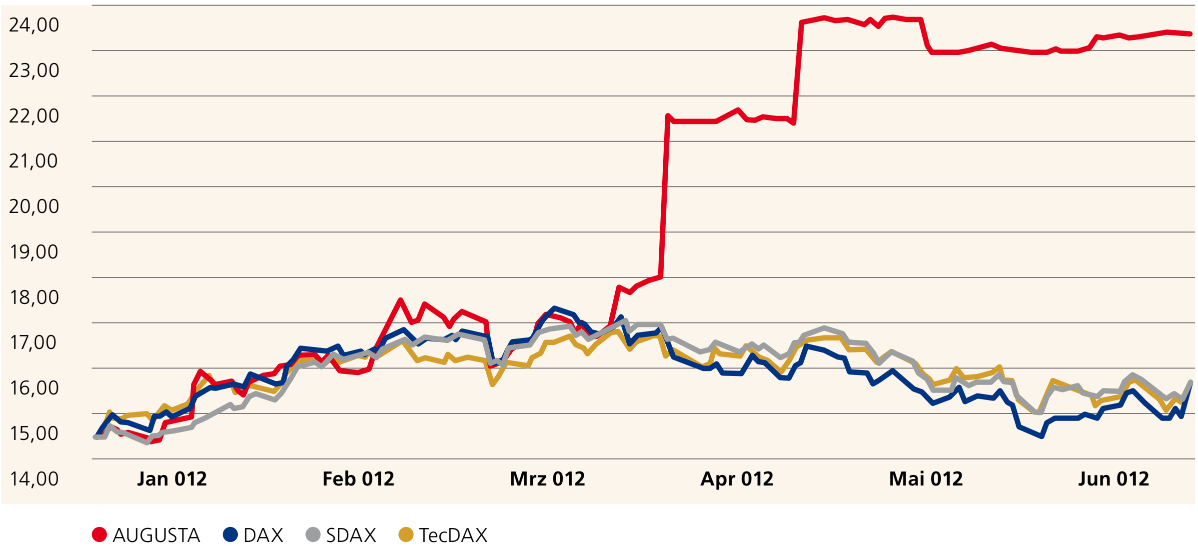
Berth Hausmann
CFO

The AUGUSTA Share

A large part of the equity market gains in the first quarter of 2012 was lost again between April and June. This performance was driven by the concern of a further escalation of the debt crisis in Europe, although equity markets picked up again in the second half of June thanks to the positive outcome of the Greek election and the surprising decisions of the EU crisis summit in Brussels.

With a view to the first six months, the German key index DAX rose by 8.8 percent despite the falls in the second quarter. The technology index TecDAX and the small-cap index SDAX also posted gains of 8.6 percent or 8.7 percent. The AUGUSTA share rose considerably stronger than the market at 63.2 percent in the first half of 2012 following the takeover bid of the TKH Group.

Share price performance compared to DAX, SDAX and TecDAX



PUBLIC TAKEOVER BID BY TKH GROUP N.V.; PRICE SIGNIFICANTLY OVER EUR 23

On 3 April the Netherlands-based TKH Group N.V. announced its decision to make a voluntary public takeover bid for all outstanding shares of AUGUSTA Technologie AG at EUR 21 per share, resulting in the AUGUSTA share to rise above EUR 21 in the following days. On 25 April 2012 TKH rose the bid price by EUR 2 to EUR 23, which had a corresponding effect on the price. The new bid price corresponds to a surcharge of more than 28 percent on the AUGUSTA share price (closing price in Xetra on Tuesday, 3 April 2012) and a surcharge of some 40 percent on the weighted average stock exchange price of the AUGUSTA price over the past three months before announcement of the bid under Section 10(1)(1) German Securities Acquisition and Takeover Act (WpÜG)

On 11 May 2012 the TKH Group published the official bid documents authorised by the German Federal Financial Supervisory Authority (BaFin) on its website and in the electronic federal gazette. The Managing and Supervisory Boards of AUGUSTA Technologie AG issued a justified statement on the bid and the appropriateness of the bid price, which was published on the AUGUSTA website and in the electronic federal gazette, on 15 May 2012 shortly after the bid document authorised by BaFin and completion of an independent fairness opinion by KPMG AG. Both committees assess the strategic objectives of TKH as very positive overall for AUGUSTA and its subsidiaries and consider the bid price of EUR 23 offered per AUGUSTA share to be appropriate. The Managing and Supervisory Boards of AUGUSTA Technologie AG therefore recommend its shareholders to accept the takeover bid.

The acceptance deadline for AUGUSTA shareholders originally ran from 11 May 2012 (day of publishing the bid document by TKH) to 8 June 2012. Shortly before expiry of the "bid phase", TKH announced on 6 June 2012 that it would extend the acceptance deadline by another two weeks until 22 June 2012. The amended bid document was published by TKH on 6 June, the update of the joint statement from the Supervisory and Managing Boards of AUGUSTA Technology AG followed on 12 June 2012 – both documents were published on the relevant company websites and in the electronic federal gazette.

As part of extending the acceptance deadline, TKH dropped two key acceptance conditions. On the one hand, the acceptance threshold of originally 75 percent was reduced to 50 percent + 1 AUGUSTA share of the voting capital (basic capital less own shares). On the other hand, TKH waived the so-called MAC clause (material adverse change), which the TKH bid applied under the proviso that the German key index DAX does not fall by more than 1,500 points from the time of publishing the bid document (11 May 2012).

On expiry of the acceptance deadline on 22 June 2012, TKH reported on 27 June 2012 as part of a mandatory announcement under Section 23(1)(2) German Securities Acquisition and Takeover Act (WpÜG) an acceptance rate of 53.82 percent measured by the basic capital of AUGUSTA Technologie AG or 59.60 percent measured by the voting basic capital of AUGUSTA Technologie AG reduced in consideration of Section 71b German Stock Companies Act (AktG). Furthermore, TKH announced that all bid terms stated in the bid document are considered to be fulfilled.

The execution of the bid for the AUGUSTA shares delivered until the end of the acceptance deadline was carried out on 2 July 2012.

DIVIDEND PAYMENT IN THE AMOUNT OF 60 CENTS PER SHARE

It has been AUGUSTA's lived practice for many years that our shareholders should not only benefit from price gains, but that we also let them participate in the company's success via profit distributions. Regardless of the takeover bid, we proposed a dividend of EUR 0.60 to the Annual General Meeting on 16 May 2012 and distributed the dividend following the Annual General Meeting. The dividend distribution was 33 percent above the previous year (EUR 0.45) and the dividend yield measures by the price as of 31 December 2011 was at **4.2** percent.

THE ANNUAL GENERAL MEETING AGREES ALL ITEMS ON THE AGENDA

AUGUSTA Technologie AG's Annual General Meeting took place on 16 May 2012 in Munich. The Managing and Supervisory Boards provided the shareholders with information on the completed financial year 2011, the takeover bid from the TKH Group as well as forecasts for the future. Subsequently, the decisions on the agenda were taken with a large majority.

EXERCISING OF OPTION RIGHTS, INCREASE OF THE BASIC CAPITAL

After the Annual General Meeting 2012, further options from the share option program started in 2008 were exercised. A total of 185,180 options were up for conversion, while all option rights were exercised by the Managing Board, managing directors and other executives at an exercise price of EUR 8.08 (relates to 1,100 options from the second tranche of 2009) or EUR 11.23 (relates to 184,050 options from the third tranche of 2010).

The exercise of the options increased the share capital of the company by 185,150 shares from 8,510,014 to **8,695,164 shares**. The capital reserve accordingly rose by EUR 1,890,619.5; inflow of funds for AUGUSTA stood at some EUR 2.1 million.

Furthermore, the share option program 2012 was adopted at the Annual General Meeting, which authorises the Managing Board, with the approval of the Supervisory Board, to issue up to 444,951 options on up to 444,951 no-par value bearer shares in the company to members of the Managing Board, managing directors and executives of the AUGUSTA Group by 28 February 2014. To date, no options were granted from the share option program 2012.

The AUGUSTA share at a glance

ISIN	DE000A0D6612
Market segment	Prime Standard
Trading segment	Technology Prime Sector Industrial
Indices	CDAX/Prime All Share/Technology All Share
Date of initial listing	05 May 1998
Number of shares issued	8,695,164
High/low 52 (weeks)*	23.79 Euro / 13.01 Euro
Closing price as of 29/06/2012*	23.40 Euro
Market capitalisation as of 29/06/2012**	203.5 million Euro
Earnings per share on 30/06/2012	0.68 Euro
Dividend per share FY 2011	0.60 Euro

* Xetra closing prices

Consolidated Management Report

ECONOMIC FRAMEWORK CONDITIONS

Following an improvement of the many economic data in the first three months of 2012, the economic mood darkened markedly in the second quarter. In addition to economic and state budget risks in the US and a significant economic weakening in emerging markets, in particular in China, the sovereign debt crisis in Europe remains the biggest risk factor globally. The IMF forecast the global economic to grow by 3.5 percent in its World Economic Outlook of April 2012. It is assumed that this value will soon have to corrected down.

In the **US** the initial recover petered out again in the second quarter 2012. Low consumer trust and a rising number of initial application for unemployment benefits resulted in fears of a fresh economic weakening rising again. Growth of now only 2.0 percent is expected for 2012.

In **emerging markets** too the growth of key macroeconomic time series has weakened significantly. As a result, central banks started to lower interest rates. But emerging markets nevertheless continue to be the key drivers of global economic growth (some 5.5 percent).

Austerity programmes, credit restrictions, continued scepticism of markets and dithering of eurozone countries are reflected in the sentiment barometers for the eurozone. In the struggle against the economic downturn and debt crisis, the ECB lowered its key interest rate to 0.75 percent in July 2012 for the first time in its history. Despite all efforts, economic output is expected to shrink by 0.7 percent in 2012.

The outlook has also worsened for **Germany** as a result of the harsher sovereign debt crisis in Europe, nearly all key early indicators indicate falling economic momentum. This assessment is based on the Ifo business climate index, which dropped for the second successive time already in May from 106.9 points to 105.3 in June. In total, real GDP growth of below one percent must be expected in 2012.

In the end client markets addressed by **AUGUSTA** (automotive, machine engineering, automation technology, medical technology) optical sensor systems, power electronics and measurement technology play a key role. Our producers make a considerable contribution to increasing efficiency, quality and, in general, safety and health care. From our perspective, our target markets still have a robust development in the second half of 2012.

CORE AREA OF VISION TECHNOLOGIES IN FOCUS

Following a strong first quarter in 2012, the **core segment of vision technologies addressed by AUGUSTA** stabilised at a high level. For the second half of the year, VDMA expects moderate growth, which is predominantly supported by cyclical user sectors. VDMA sticks to its forecast for 2012 and expects growth of some 5.0 percent.

The impetus for international growth is coming, in particularly, from the emerging economies. If they were mainly popular as a production site due to cheap workers in the past, we are seeing an increasing trend towards efficient production with high quality requirements. These factors are boosting demand for technologies for the automation of production processes. In emerging markets the demand for industrial imaging for increasing quality and productivity in industrial manufacturing is particularly high. Global growth until 2015 is expected to be about 9.0 percent per year. As such, vision technology is currently one of the strongest growing technology areas.

As a manufacturer of digital cameras for industrial imaging, AUGUSTA is the second largest provider globally with its subsidiary Allied Vision Technologies. With its subsidiary LMI Technologies, AUGUSTA is one of the leading businesses in the fast growing market for 3D inspection systems.

OPERATING RESULT IN THE FIRST HALF OF 2012

REVENUE AND RESULTS PERFORMANCE

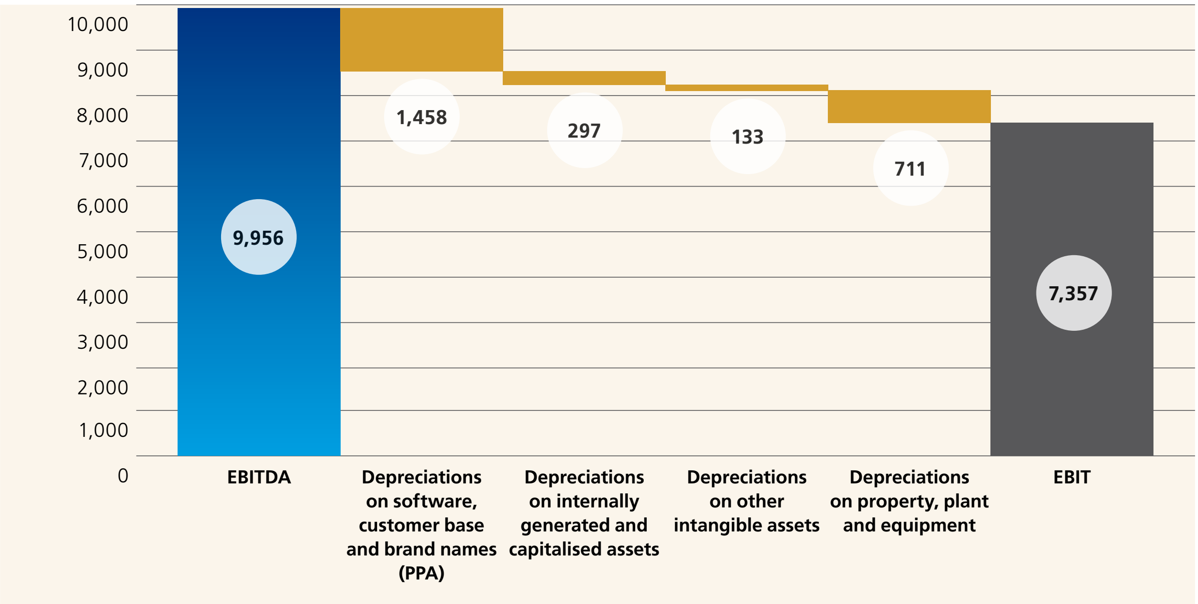
Group revenues rose cumulatively to EUR 54.20 million; this was an increase in turnover of 10.3 percent on the previous year (EUR 49.14 million). Both business units contributed to this. On a quarterly basis, revenues increased 15.2 percent to EUR 28.55 million on the previous year (previous year: EUR 24.79 million).

Gross earnings rose by 16.1 percent and stood at EUR 27.07 million as at 30 June 2012 (previous year: EUR 23.31 million), at a gross margin of 49.9 percent (previous year: 47.7 percent). In a quarterly comparison, gross operating results rose by 25.4 percent to EUR 14.46 million (previous year: EUR 11.53 million), at a gross margin of 50.7 percent (previous year: 46.8 percent).

By focusing on the core segment of vision and dropping the low-margin P+S Technik, the result rose disproportionately to turnover. **Earnings before interest, taxes, depreciation and amortisation (EBITDA)** rose by 20.9 percent to EUR 9.96 million (previous year: EUR 8.24 million). The EBITDA margin climbed to 18.4 percent (previous year: 16.8 percent). On a quarterly basis the turnover increased 25.9 percent to EUR 5.32 million on the previous year (previous year: EUR 4.23 million).

Depreciations as at 30 June 2012 rose slightly to EUR 2.60 million compared with the previous year (EUR 2.42 million). Included in this are, in addition the depreciations on assets and plant and property, depreciations on licences, software and brand names (purchase price allocation (PPA)).

Derivation of EBITDA to EBIT in EUR thousand



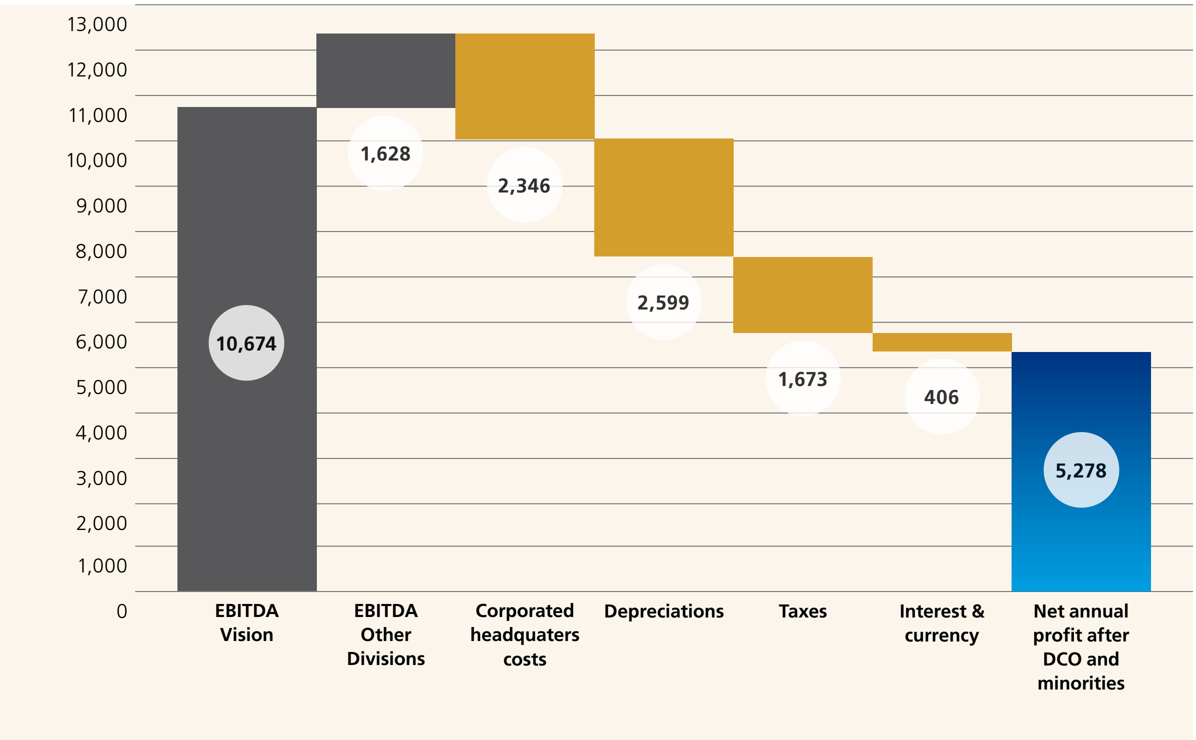
Earnings before interest and taxes (EBIT) as at 30 June 2012 stood at EUR 7.36 million (previous year: EUR 5.82 million), an increase on the previous year by 26.5 percent. The EBIT margin improved to 13.6 percent (previous year: 11.9 percent).

Group head office management costs stood at EUR 2.35 million as at 30 June 2012. Included in this figure are the costs that occurred within AUGUSTA as a result of TKH's takeover bid.

Net profit of the period from continued operations (vision, other business units) posted a very strong rise at 51.1 percent and stood at EUR 5.28 million as at 30 June 2012 (previous year: EUR 3.49 million).

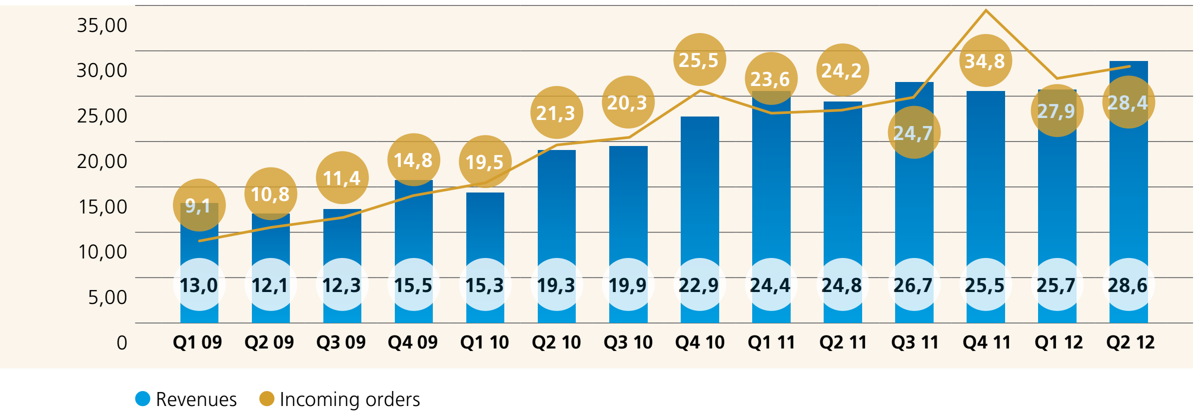
Cumulated net profit for the period including minority shares was EUR 5.21 million (previous year: EUR 6.22 million). The prior-year period contained EUR 2.83 million of the now sold Sensortechnics Group. Earnings per share came to EUR 0.68 (previous year: 0.82).

Derivation of the period result in EUR thousand



In the first six months of 2012, **incoming orders** rose to a total of EUR 56.29 million and were thereby up 17.9 percent on the equivalent previous year figure (EUR 47.76 million). The book-to-bill ratio (incoming orders to turnover) reached a value of 1.04 as at 30 June 2012. This indicates a continuation of the positive trend in the third quarter 2012.

Turnover and incoming orders per quaters in EUR million



The **order backlog** as at 30 June 2012 rose strongly by 40.3 percent to EUR 40.72 million. 57.7 percent relate to orders, which are to be implemented in 2012.

As at 30 June 2012, the key figures are as follows:

Group key figures

in EUR million	Q2 2011	Q2 2012	1. HY 2011	1. HY 2012	Change
Revenues	24,79	28,55	49,14	54,20	10.30 %
Gross operating result	11,53	14,46	23,31	27,07	16.13 %
Gross margin	46.8 %	50.7 %	47.7 %	49.9 %	
EBITDA	4,23	5,32	8,24	9,96	20.87 %
EBITDA margin	17,1 %	18,6 %	16,8 %	18,4 %	
EBIT	2,90	4,00	5,82	7,36	26.46 %
EBIT margin	11.8 %	14.0 %	11.9 %	13.6 %	
Incoming orders	24,19	28,44	47,76	56,29	17.86 %
Order backlog	29,03	40,72	29,03	40,72	40.27 %

PERFORMANCE OF SEGMENTS

The **vision** segment encompasses Allied Vision Technologies GmbH (AVT) and LMI Technologies Inc. (LMI).

AVT presented at the AIA Vision Show in Boston from 8 to 10 May 2012 numerous new products, including a significant increase of the Manta family. With the Manta G-917 GigE prototype, the world's first camera with a brand new 9 mega pixel sensor for industrial image processing was presented, which provides an excellent price/performance ratio for high-resolution applications in the area of intelligent traffic systems and monitoring, microscopy and scientific applications.

With new sales partners in Hungary, Greece and Russia, AVT has again expanded its sales network further. The establishment of a subsidiary in China took place at the beginning of August 2012.

3D image processing opens up new optimisation options for industrial and non-industrial processes. This also benefited **LMI**. In addition to the system business with long-standing customers from the manufacturing industry, LMI is currently expanding its partner-based business with Gocator, the new product series. The use of the intelligent new 3D sensor family Gocator is recommended when "quick" and "easy" 3D measurement is required in the production process, and that at a price comparable to current 2D solutions. The sale of the Gocator family therefore takes place not only in direct customer business, but also via distributors which LMI has built up over the past 18 months. The global partner business of LMI is currently being established and associated with corresponding advance services from marketing and sales measures. But market shares in the 3D segment have nevertheless been won with the partner-based Gocator business. The expansion of the Gocator product range for different service areas and the structures for partner support are therefore being expanded consistently.

Turnover in the **vision** segment rose on the previous year by 9.8 percent to EUR 34.95 million (previous year: EUR 31.84 million).

The gross margin was 56.5 percent as at 30 June 2012; a rise on the previous year (52.6 percent) of 3.9 percent. Here, the better product mix and the loss of P+S Technik can be felt.

The profitability of the vision segment rose disproportionately to revenue to EUR 10.67 million or 14.1 percent compared to the previous year figure (EUR 9.35 million). The EBITDA margin improved to 30.5 percent (previous year: 29.3 percent). Operating results following depreciations (EBIT) was significantly above the level of the previous year at EUR 8.39 million (previous year: EUR 7.19 million). This corresponds to an EBIT margin of 24.0 percent (previous year: 22.6 percent).

Incoming orders by the end of June 2012 were EUR 41.12 million, up 32.1 percent on the previous year (previous year: EUR 31.14 million). The book-to-bill was 1.18 as at 30 June 2012 and therefore significantly above the previous year (0.98). The order backlog as at 30 June 2012 rose strongly by 45.1 percent to EUR 18.72 million (previous year: EUR 12.91 million). 62.4 percent of these orders are to be delivered in the 2012 financial year.

Vision key figures

in Mio. EUR	Q2 2011	Q2 2012	1. HY 2011	1. HY 2012	Change
Revenues	15,50	18,37	31,84	34,95	9.77 %
Gross operating result	7,95	10,44	16,78	19,73	17.62 %
Gross margin	51.2 %	56.8 %	52.6 %	56.5 %	
EBITDA	4,52	5,68	9,35	10,67	14.12 %
EBITDA margin	29.1 %	30.9 %	29.3 %	30.5 %	
EBIT	3,35	4,52	7,19	8,39	16.58 %
EBIT margin	21.6 %	24.6 %	22.6 %	24.0 %	
Incoming orders	16,05	20,26	31,14	41,12	32.07 %
Order backlog	12,91	18,72	12,91	18,72	45.06 %

In the **Other business units** a pleasant solid performance was also posted both in the second quarter and in the overall first half of 2012.

In the area of microsystems electronics, **HE System Electronic** won a car supplier as a new major customer. The revenues resulting from this agreement will have a positive impact on the business performance in the coming years.

In the area of **mobile measurement systems, Dewetron GmbH** again performed to plan in the second quarter of 2012. The strategic focus of Dewetron GmbH is on the key European core markets of Germany, France and the home market of Austria as well as China and the US.

In the **Other business units** sales volumes and profitability again rose on the first half of 2011. Sales revenues stood at EUR 19.26 million, i.e. 11.3 percent above the previous year figure of EUR 17.30 million. The gross margin improved slightly at 38.1 percent (previous year: 37.8 percent).

Due to the moderate increase in structural costs, profitability performed disproportionately to revenues. EBITDA rose to EUR 1.63 million, representing a 16.8 percent increase on the previous year (previous year: EUR 1.39 million). The EBITDA margin rose to 8.5 percent accordingly (previous year: 8.1 percent). Earnings before interest and taxes (EBIT) stood at EUR 1.32 million, representing a rise on the previous year value of 14.6 percent (previous year: EUR 1.15 million). The EBIT margin increased to 6.9 percent (previous year: 6.7 percent).

Incoming orders were below the comparative value of the previous year at EUR 15.17 million (previous year: EUR 16.62 million). The order book is well filled at EUR 22.00 million thanks to a major order from the previous year, for which reason we assume a further positive performance (previous year: EUR 16.13 million). 53.8 percent of the order book are to be settled in 2012.

Key figures for Other Business Units

in EUR million	Q2 2011	Q2 2012	1. HY 2011	1. HY 2012	Change
Revenues	9,28	10,18	17,30	19,26	11.30 %
Gross operating result	3,60	4,02	6,54	7,33	12.16 %
Gross margin	38.8 %	39.5 %	37.8 %	38.1 %	
EBITDA	0,92	1,02	1,39	1,63	16.81 %
EBITDA margin	9.9 %	10.0 %	8.1 %	8.5 %	
EBIT	0,78	0,86	1,15	1,32	14.56 %
EBIT margin	8.4 %	8.5 %	6.7 %	6.9 %	
Incoming orders	8,14	8,18	16,62	15,17	-8.72 %
Order backlog	16,13	22,00	16,13	22,00	36.39 %

INTERNATIONALISATION

The internationalisation driven in past years continues to be a major component of the business strategy. Some 48 percent of our sales volumes are now generated outside of Europe and in all regions of the world we have established production and sales branches.

PERFORMANCE OF THE KEY BALANCE SHEET ITEMS

As at 30 June 2012, the **balance-sheet total** fell slightly compared to the financial year-end 2011 to EUR 198.77 million (31 December 2011: EUR 200.26 million).

On the **assets side**, the goodwill was at the level as at the financial year-end at EUR 61.04 million (business year-end: EUR 60.21 million). Measured against equity the share of goodwill dropped slightly to 40.6 percent (financial year-end: 41.3 percent).

Asset were – including intangible assets – at EUR 101.40 million as at 30 June 2012 (31 December 2011: EUR 101.01 million). **Current assets** declined to EUR 97.38 million compared to the financial-year end (31 December 2011: EUR 99.25 million).

The **working capital** rose as at 30 June 2012 to EUR 24.00 million (31 December 2011: EUR 20.61 million). The expected rise resulted from the increasing business activities and the associated building of inventories with a view to the ability to deliver quickly.

Liquid funds were slightly below the level as at the financial year-end at EUR 63.54 million due to dividend payments (31 December 2011: EUR 65.86 million). **Net liquidity** was EUR 45.51 million on the reference date (31 December 2011: EUR 42.69 million).

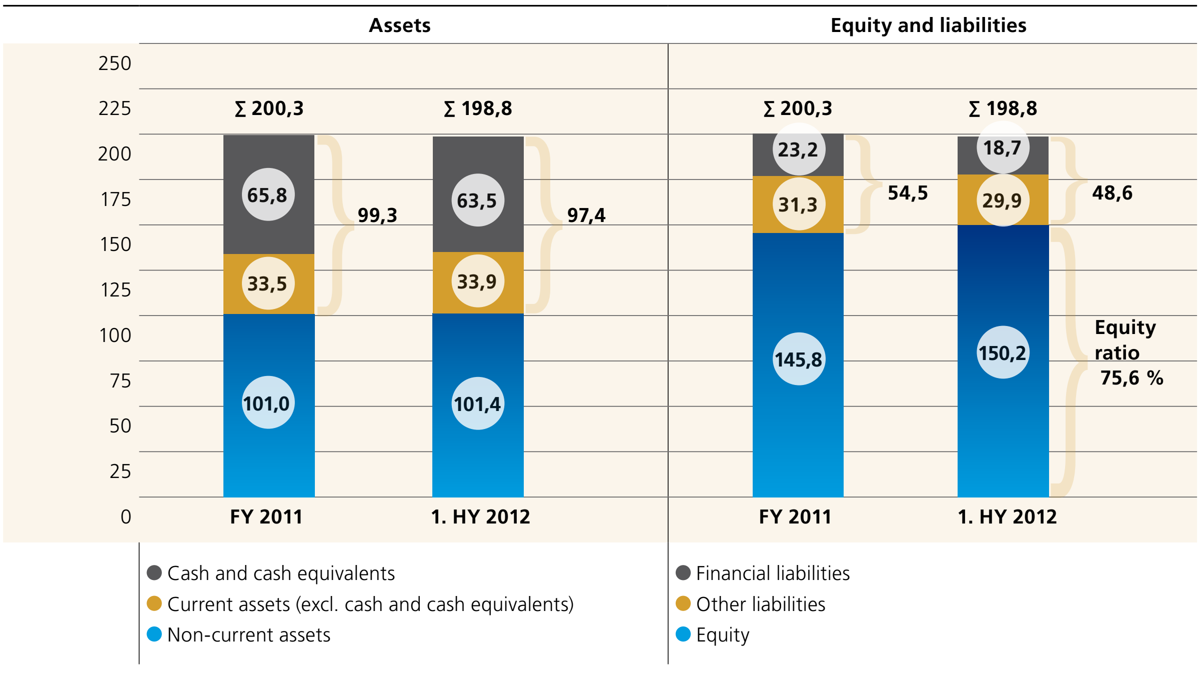
On the **liabilities side**, the **equity capital** rose slightly to EUR 150.23 million (31 December 2011: EUR 145.78 million). The equity capital ratio is 75.6 percent (financial year-end 2011: 72.8 percent). 843,551 shares in the amount of EUR 13.17 million are held by AUGUSTA.

The long- and short-term **bank liabilities** fell as a result of the contractually agreed settlements to EUR 18.67 million (31 December 2011: EUR 23.17 million).

Key figures of the balance sheet

in EUR million	FY 2011	1. HY 2012
Goodwill	60,21	61,04
Liquid assets and other current investments	65,86	63,54
Balance sheet total	200,26	198,77
Net liquidity	42,69	45,51
Enterprise Value	67.249	138.218
Equity ratio	72.8 %	75.6 %

Balance sheet structure in EUR million



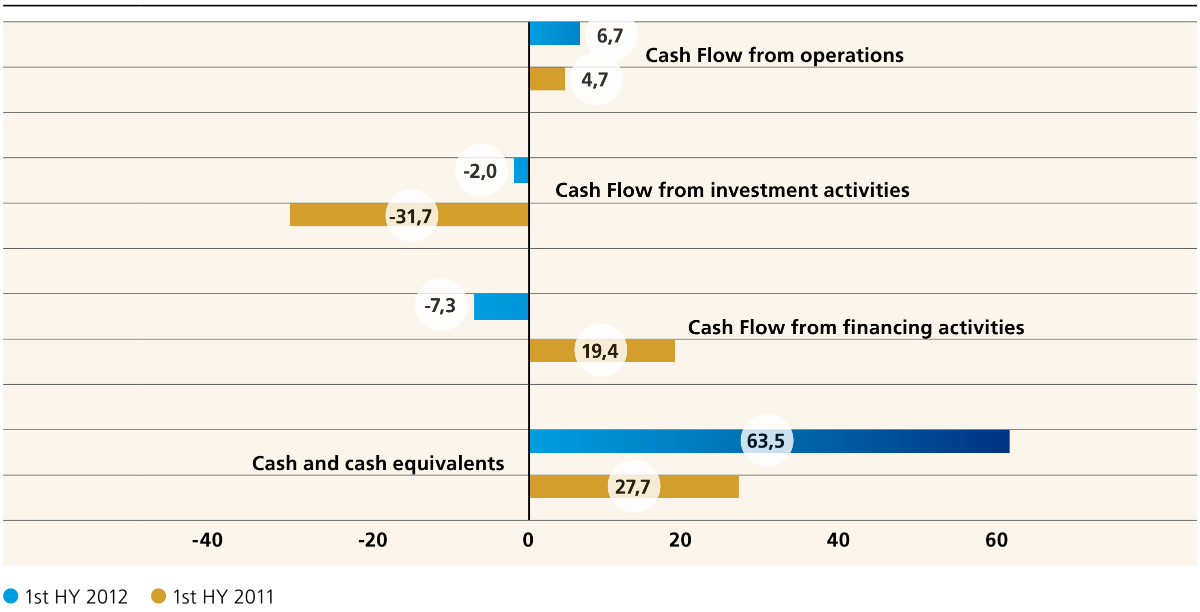
CASH FLOW CONSIDERATION

Cash Flow from operations came to EUR 6.67 million at the end of the first half of 2012 and was therefore significantly up on the previous year (EUR 4.70 million).

The **Cash Flow from investing activities** was at EUR -1.96 million at the end of the reporting period (previous year: EUR -31.67 million). The previous year value included the acquisitions made in the first half of 2011.

The **Cash Flow from financing activities** amounted to EUR -7.29 million as at 30 June 2012 (previous year: EUR 19.38 million). Included in the past year is the raising of third-party funds in the amount of EUR 25 million.

Overview of Cash Flows in EUR milion



EMPLOYEE TRENDS

As of 30 June 2012 the AUGUSTA Group had 498 employees (previous year: 499 employees).

A total of 289 employees were employed in the vision segment at the end of the reporting period (previous year: 306 employees). Included in the previous year value are 46 employees of the sold P+S Technik.

A total of 205 employees were employed in the area of Other Business Units (previous year: 190).

OUTLOOK: CONFIRMATION OF GUIDANCE 2012

The global economic forecasts indicate a clear weakening of the economic performance.

The 2012 annual forecast of AUGUSTA therefore bears risks, and we see an increased forecasting uncertainty regarding our operating business performance in particular in the fourth quarter 2012. With a view to the successful first half of 2012 and the high level of existing orders, we nevertheless assume that we will achieve our **forecast** at the top end and expect **Group revenues** of **EUR 100 to 110 million** and an **EBITDA** between **EUR 16 and 20 million.**

KEY DEVELOPMENTS AFTER THE REFERENCE DATE OF JUNE 30, 2012

CHANGE TO THE BOARD

In the course of the successful completion of the takeover bid of the TKH Group N.V., the Chief Executive Officer, **Amnon F. Harman**, and the Chief Development Officer, **Arno Pätzold**, asked the Supervisory Board to terminate the cooperation. This request was granted by the Supervisory Board. Mr. Harman will resign as Chairman of the Managing Board of AUGUSTA Technologie AG at 31 August 2012 and will leave the company at this date. Mr. Pätzold was relieved as member of the Managing Board of AUGUSTA Technologie AG with effect of 10 July 2012 and left the company on this date.

From 1 September 2012 the Managing Board of AUGUSTA Technologie AG will consist of the previous CFO, **Berth Hausmann**, who will manage the company as single Managing Board member.

SHAREHOLDERS' STRUCTURE

On expiry of the acceptance deadline of the public takeover bid submitted by Netherlands' **TKH Group N.V.** on 22 June 2012, TKH reported on 27 June 2012 as part of a mandatory announcement under Section 23(1)(2) German Securities Acquisition and Takeover Act (WpÜG) an acceptance rate of 53.82 percent measured by the basic capital of AUGUSTA Technologie AG or 59.60 percent measured by the voting basic capital of AUGUSTA Technologie AG reduced in consideration of Section 71b German Stock Companies Act (AktG). Furthermore, TKH announced that all bid terms stated in the bid document are considered to be fulfilled.

The execution of the bid for the AUGUSTA shares delivered until the end of the acceptance deadline was carried out on **2 July 2012**.

On 16 July 2012 TKH announced that the total amount of AUGUSTA shares held by TKH was 4,690,092. This corresponds to an ownership ratio of a total of 53.94 percent measured by the basic capital of AUGUSTA Technologie AG of 59.73 percent measured by the voting basic capital of AUGUSTA Technologie AG reduced in consideration of Section 71b German Stock Companies Act (AktG).

The TKH Group N.V. as a listed holding company based in Haaksbergen/Netherlands currently has holdings in a portfolio of some 70 technology and industrial companies with more than 4,000 employees. Since 2006, the holding has acquired and integrated more than 25 companies. Its business activities are broken down into the three segments of Telecom Solutions, Building Solutions and Industrial Solutions. In 2011 the TKH Group acquired Group sales of EUR 1.1 billion, of which 76 percent is made up by Europe, 17 percent by Asia and 7 percent by the US and the rest of the world. Operating earnings (EBITA) achieved a value of EUR 90 million.

On 11 July 2012 the US hedge fund **Elliott** also reported to own 1,785,482 shares in AUGUSTA directly and indirectly. Measures by the basic capital, this corresponds to a share totalling 20.53 percent or 22.74 percent measured by the basic capital of AUGUSTA Technologie AG with voting rights reduced taking into account Section 71b German Stock Corporation Act (AktG).

Balance Sheet
as of 30 June 2012

Assets

in EUR thousand	31/12/2011	30/06/2012
Non-current assets		
Intangible assets, net	24,551	23,819
Goodwill, net	60,208	61,044
Property, plant and equipment, net	8,579	8,882
Non-current financial assets, net	4,750	4,750
Deferred tax assets	1,634	1,868
Other non-current assets	1,289	1,035
Total non-current assets	**101,010**	**101,399**
Current assets		
Inventories	15,094	16,598
Trade account receivables, net	11,137	14,405
Receivables from related parties	110	61
Tax receivables	1,029	88
Prepaid expenses and other current assets	6,016	2,683
Cash and cash equivalents	65,859	63,540
Total current assets	**99,245**	**97,375**
Total assets	**200,256**	**198,774**

Equity and liabilities

in EUR thousand	31/12/2011	30/06/2012
Equity		
Share capital	8,510	8,695
Capital reserves	56,704	58,755
Earning reserves	47,000	47,000
Foreign currency translation	7,958	9,578
Revaluation reserves	-136	-70
Retained earnings	38,707	39,316
Treasury shares	-13,166	-13,166
Minority interest	204	118
Total shareholders' equity	**145,782**	**150,227**
Non-current liabilities		
Long-term loans excluding current portion	11,574	6,895
Non-current post-employment benefit-obligation	420	454
Other non-current provisions	78	161
Deferred tax liabilities	6,751	6,664
Other non-current liabilities	5,168	863
Total non-current liabilities	**23,991**	**15,037**
Current liabilities		
Trade accounts payable	5,622	7,007
Short-term loans and current portion of long-term loans	11,597	11,776
Other current financial liabilities	159	41
Income tax provisions and liabilities	1,380	820
Other current provisions	4,586	5,518
Other current liabilities	7,138	8,348
Total current liabilities	**30,482**	**33,511**
Total equity and liabilities	**200,256**	**198,774**

Statement of Comprehensive Income
as of 30 June 2012

in EUR thousand	Q2 2011 01.04.-30.06.2011	Q2 2012 01.04.-30.06.2012	1. HY 2011 01.01.-30.06.2011	1. HY 2012 01.01.-30.06.2012
Sales revenues				
Products	24,228	28,067	48,447	53,334
Services	424	480	470	870
	24,652	**28,547**	**48,917**	**54,204**
Production costs				
Products	-13,122	-14,087	-25,603	-27,138
Services	0	0	0	0
	-13,122	-14,087	-25,603	-27,138
Gross profit	**11,530**	**14,460**	**23,314**	**27,066**
Sales and marketing expenses	-3,993	-4,683	-7,149	-8,497
Research & development expenses	-1,260	-2,250	-2,911	-4,234
General and administrative expenses	-3,040	-3,596	-6,514	-6,705
Other income / expenses	-334	73	-923	-273
Profit from operations	**2,902**	**4,003**	**5,817**	**7,357**
Net interest income / expense	-75	-502	-293	-379
Foreign currency exchange gains / losses	-264	-41	-673	-917
Other financial assets	0	-85	0	890
Net financial costs	**-339**	**-628**	**-966**	**-406**
Profit before tax	**2,564**	**3,375**	**4,852**	**6,951**
Income tax expenses	-724	-771	-1,358	-1,673
Result from continued operations	1,840	2,604	3,493	5,278
Result from discontinued operations after tax	1,264	0	2,829	0
Results for the period	**3,104**	**2,604**	**6,323**	**5,278**

in EUR thousand	Q2 2011 01.04.- 30.06.2011	Q2 2012 01.04.- 30.06.2012	1. HY 2011 01.01.- 30.06.2011	1. HY 2012 01.01.- 30.06.2012
Profit / loss attribute to minority interest	-77	-49	-104	-69
Results of the period by after minority interests	**3,027**	**2,555**	**6,219**	**5,209**
Foreign currency adjustments	19	3,159	-912	1,621
Granting of stock options	300	80	300	160
Changes in derivate investment	55	48	217	91
Taxes on other total revenue	-16	-13	-61	-26
Additions third party share (after currency adjustment)	77	49	104	69
Other total income net of tax	**435**	**3,322**	**-352**	**1,915**
Total comprehensive income	**3,462**	**5,877**	**5,866**	**7,124**
Earnings per share undiluted in EUR	0.40	0.33	0.82	0.68
Earnings per share diluted in EUR	0.40	0.33	0.82	0.67
Earnings per share from discontinued operations undiluted in EUR	0.17	0	0.37	0
Earnings per share from discontinued operations diluted in EUR	0.17	0	0.37	0
Weighted average shares outstanding (in thousand)	**7,606**	**7,701**	**7,599**	**7,684**

Consolidated Cash Flow Statement as of 30 June 2012

in EUR thousand	30/06/2011	30/06/2012
Cash funds at the beginning of the period	**34,763**	**65,859**
Results for the period	6,323	5,278
Depreciation	1,342	2,599
Other expenses and income not affecting payments	300	501
Profit (-) / loss (+) from the sale of subsidiaries	0	48
Profit (-) / loss (+) from property, plant and equipment	0	9
Increase (-) / decrease (+) in inventories	-3,373	-1,602
Increase (-) / decrease (+) in trade receivables	-1,287	-3,482
Increase (+) / decrease (-) in trade payables	777	1,364
Increase (-) / decrease (+) in receivables from related parties	0	49
Increase (+) / decrease (-) in amounts owed to related parties	0	0
Increase (-) / decrease (+) in deferred tax assets and liabilities	-559	-347
Increase (+) / decrease (-) in provisions	904	639
Increase (-) / decrease (+) in other current and non-current assets	-111	11
Increase (+) / decrease (-) in other current and non-current liabilities	388	1,606
= Cash Flow from operating activities	**4,704**	**6,673**
Payments to invest in intangible assets	-326	-588
Payments to invest in property, plant and equipment	-1,149	-957
Payments to invest in financial assets	-6	0
Proceeds from sale of intangible assets	0	0
Proceeds from sale of property, plant and equipment	0	0
Proceeds from sale of financial assets	0	0
Short-term investments of fixed-term deposits	0	0
Payments to acquire subsidiaries minus liquid funds	-30,187	-4,901
Earn-out deposit from sale STEC Group	0	4,510
Liquid funds deconsolidation Dewetron CZE (prior year STEC Group)	0	-19
= Cash Flow from investing activities	**-31,668**	**-1,955**
Free Cash Flow	**-26,964**	**4,718**
Change in current financial liabilities	4,403	62
Change in non-current financial liabilities	17,867	-4,679
Proceeds from (+) / payments to (-) shareholders	593	2,021
Dividend payments to minority interests	-3,481	-4,692
= Cash Flow from financing activities	**19,382**	**-7,288**

in EUR thousand	30/06/2011	30/06/2012
Cash Flow	**-7,582**	**-2,570**
Effect of exchange rate changes	369	251
Cash funds at the end of the period	**27,552**	**63,540**
Summary of cash funds (total)	**27,552**	**63,540**
Liquid funds	27,489	63,540
Minus fix-term time deposits contained therein	0	0
Money market funds	63	0
Additional disclosures relating to Cash Flow		
Income taxes paid	2,288	603
Income taxes received	171	0
Interest paid	691	220
Interest received	55	280

in EUR thousand	30/06/2011	30/06/2012
Purchase of subsidiaries		
Goodwill	16,065	0
Intangible assets	17,676	0
Property, plant and equipment	245	0
Financial assets	0	0
Active deferred tax assets	742	0
Inventories	4,846	0
Trade receivables	3,919	0
Miscellaneous assets	1,189	0
Liquid funds	4,748	0
Passive deferred taxes	-3,270	0
Trade payables	-2,328	0
Financial liabilities	-11	0
Provisions	-147	0
Provisions and liabilities from taxes	-683	0
Other liabilities	-190	0
Minority shares	0	0
Purchase price paid	**42,800**	**0**
thereof expected future purchase price payments	-7,866	0
liquid funds received	-4,748	0
Purchase price paid minus liquid funds received	**30,187**	**0**

in TEUR	30/06/2011	30/06/2012
Sale of subsidiaries		
Goodwill	0	0
Intangible assets	0	0
Property, plant and equipment	0	0
Financial assets	0	0
Active deferred taxes	0	0
Other non-current assets	0	4
Inventories	0	55
Trade receivable	0	184
Current financial assets	0	0
Other current assets	0	2
Liquid funds	0	36
Passive deferred taxes	0	0
Pension provisions	0	0
Liabilities to affiliated companies	0	0
Trade payable	0	-36
Financial liabilities	0	0
Provisions	0	-1
Provisions and liabilities from taxes	0	0
Other liabilities	0	-50
Minority shares	0	0
Value adjustments from previous years	0	0
Consolidating entries	0	0
Profit / loss on sale (before additional costs of sale)	0	-177
Purchase price received		**17**
Liquid funds received	0	-36
Additional costs of sale	0	0
Inflow of funds from sale of company minus liquid funds disposed of	**0**	**-19**

Consolidated Statement of Changes in Equity
for the period from 1 January - 30 June 2012

	Subscribed capital				
in EUR thousand	Capital stock *	Amount	Capital reserve	Earning reserve	Equity-difference from Currency conversion
Closing balance as of 01 January 2011	**8,435,514**	**8,436**	**55,843**	**34,000**	**3,267**
Stock options	0	73	521	0	0
Dividend	0	0	0	0	0
Withdrawal from / addition to reserve	0	0	0	0	0
Total income	0	0	300	0	(912)
Closing balance as of 30 June 2011	**8,435,514**	**8,509**	**56,664**	**34,000**	**2,355**
Closing balance as of 01 January 2012	**8,510,010**	**8,510**	**56,704**	**47,000**	**7,958**
Stock options	185,154	185	1,891	0	0
Dividend	0	0	0	0	0
Withdrawal from / addition to reserve	0	0	0	0	0
Derecognition of minority interests	0	0	0	0	0
Total income	0	0	160	0	1,621
Closing balance as of 30 June 2012	**8,695,164**	**8,695**	**58,755**	**47,000**	**9,579**

* The accounting par value of the shares throughout the period shown is set at EUR 1 per share.

Revaluation reserve					
Currency	Cash Flow-Hedges	Net loss/ profit	Treasury shares	Minority interests	Total equity
0	**(346)**	**18,153**	**(13,166)**	**359**	**106,546**
0	0	0	0	0	**594**
0	0	(3,416)	0	(65)	**-3,481**
0	0	0	0	0	**0**
0	156	6,218	0	104	**5,866**
0	**-190**	**20,955**	**-13,166**	**398**	**109,525**
0	**-136**	**38,708**	**-13,166**	**204**	**145,782**
0	0	0	0	0	**2,076**
0	0	(4,600)	0	(92)	**-4,692**
0	0	0	0	0	**0**
0	0	0	0	(63)	**-63**
0	66	5,208	0	69	**7,124**
0	**(70)**	**39,316**	**(13,166)**	**118**	**150,227**

Notes to the Financial Statements

EXPLANATIONS ON THE 6-MONTH REPORT

1. FINANCIAL ACCOUNTING PRINCIPLES

The 6-month report of AUGUSTA Technologie AG as of 30 June 2012 was prepared in accordance with the consolidated financial statements as of 31 December 2011 in accordance with the International Financial Reporting Standards (IFRS). In these interim statements, the same accounting and valuation methods were applied as in the consolidated financial statements as of 31 December 2011.

The balance sheet included in the report (as of 30 June 2012 and 31 December 2012), the overall income statement (for the first six months of 2012 and 2011), the cash flow statement (for the first six months of 2012 and 2011) as well as the capital equity change statement (for the first six months of 2012 and 2011) were prepared by the Managing Board of AUGUSTA Technologie AG and confirmed by an auditor.

2. GROUP OF CONSOLIDATED COMPANIES

The following changes took place in the group of consolidated companies in 2012.

- Sale of minority holding in P+S Technik GmbH with effect from 1 January 2012
- Sale of the 53 percent holding in Dewetron CZ in Prague with effect from 1 January 2012.

2.A SALE OF THE MINORITY HOLDING IN P+S TECHNIK GMBH

In autumn 2011 AUGUSTA Technologie AG reduced its stake in P+S Technik GmbH to 49.87 percent from 55.5 percent previously. P+S Technik has no longer belonged to the operative group of consolidated companies within the group since 1 September 2011 and has been accounted as an affiliated company “at equity” as of 1 September 2011. As of 31 December 2011, P+S Technik was value-adjusted by EUR 4.37 million. In the first quarter of 2012, AUGUSTA Technologie AG sold its share of 49.87 percent to the minority shareholders of P+S Technik GmbH retroactively as of 1 January 2012. The purchase price was a total of EUR 300,000. Half of which has already been paid, the remaining amount totalling EUR 150,000 will be settled in three instalments by the end of 2013.

2.B SALE OF THE SHARES IN DEWETRON CZ

With effect from 1 January 2012 the 53 percent share in Dewetron GmbH located in Graz was sold to the minority shareholders in Dewetron CZ in Prague, without affecting our local sales activities. This step goes hand in hand with a focusing of Dewetron GmbH on its strategically important company holdings and key markets. The sale price was EUR 17,000.

Dewetron CZ (Prague)

in EUR thousand		31/03/2012
Assets		
	Other non-current assets	4
	Inventories	55
	Trade receivables	184
	Other current assets	2
	Liquid funds	36
Total assets		**281**
Liabilities		
	Trade payables	150
	Provisions	1
Total liabilities		**151**

3. SEGMENT REPORTING

Segment Reporting is divided between the Vision segment and Other Business Units. Allied Vision Technologies GmbH and LMI Technologies Inc. belong to the Vision segment. HE System ElectronicGmbH & Co. KG and Dewetron GmbH are now subsumed under Other Business Units.

30/06/2012

in EUR thousand	Other Business Units	Vision	Other	Transition	Total
Sales (external)	19,255	34,949	0	0	54,204
Sales (internal)	0	5	0	-5	0
Depreciations	-307	-2,286	-6	0	-2,599
EBIT	1,321	8,388	-2,350	-2	7,357
Financial Result	46	6,351	-5,309	-1,494	-406
Result from continued operations	1,085	13,975	-8,286	-1,496	5,278
Result of DCO	0	0	0	0	0
Result after DCO	1,085	13,975	-8,286	-1,496	5,278
Assets	32,773	108,472	62,247	-4,718	198,774
Liabilities	13,877	21,142	18,246	-4,718	48,547
Goodwill	14,257	46,787	0	0	61,044

30/06/2011

in EUR thousand	Other Business Units	Vision	Other	Transition	Total
Sales (external)	17,299	31,837	0	0	49,136
Sales (internal)	0	49	0	-49	0
Depreciations	-240	-2,159	-24	0	-2,423
EBIT	1,153	7,195	-2,544	13	5,817
Financial Result	-122	-457	326	-713	-966
Result from continued operations	938	6,055	-3,509	10	3,494
Result of DCO	3,539	0	0	-710	2,829
Result after DCO	4,477	6,055	-3,509	10	7,033
Assets	73,424	104,407	37,747	-14,557	201,021
Liabilities	33,792	31,163	41,096	-14,557	91,494
Goodwill	27,905	43,876	0	0	71,781

4. EARNINGS PER SHARE

The earnings per share of AUGUSTA Technologie AG are calculated from the shares issued in the amount of 8,695,164 less the shares owned by AUGUSTA Technologie AG, average weighted over the period under consideration. As of the due date of 30 June 2012 a total of 843,551 shares were owned by AUGUSTA Technologie AG. In the first six months of 2012, an average of 7,683,879 were in circulation.

5. SECURITIES HOLDINGS SUBJECT TO REPORTING OBLIGATIONS AS OF JUNE 30, 2012

In the first six months of 2012, the following securities transactions subject to reporting obligations were conducted by members of company bodies:

Managing Board	Date	Number	Nature	Share price
Amnon F. Harman	08/06/2012	1,750	Sale of shares	23.00
Amnon F. Harman	08/06/2012	35,000	Exercise of options against cash settlement	23.00
Berth Hausmann	08/06/2012	1,750	Sale of shares	23.00
Berth Hausmann	08/06/2012	35,000	Exercise of options against cash settlement	23.00
Arno Pätzold	08/06/2012	1,500	Sale of shares	23.00
Arno Pätzold	08/06/2012	30,000	Exercise of options against cash settlement	23.00

As of 30 June 2012, the following tranches were issued to members of the Managing Board, managing directors and executives of the AUGUSTA Group from the share option programme 2008:

1. **Tranche:** 115,300 option rights at an exercise price of EUR 14.63 in 2008

2. **Tranche:** 161,000 option rights at an exercise price of EUR 8.08 in 2009

3. **Tranche:** 230,400 option rights at an exercise price of EUR 11.23 in 2010

4. **Tranche:** 133,900 / 2,500 option rights at an exercise price of 19.45 / 15.02 in 2011

The options issued from the first tranche and half of the equity options from the second tranche could no longer be exercised due to the non-fulfilment of the exercise conditions (6 percent EBITDA increase without acquisition effect) and therefore expired. The other half of the share options from the second tranche were exercised after the Annual General Meeting 2011. In total, this means 75,600 options, of which 74,500 option rights were exercised and the basic capital increased accordingly. After the Annual General Meeting 2012, the remaining 1,100 options from the second tranche and a total of 184,050 options from the third tranche were exercised. The other options issued in the third tranche expired due to employees leaving.

From the share option programme 2012 passed at the Annual General Meeting on 16 May 2012, no options have yet been issued.

	Number of shares		Number of share options	
	30/06/2012*	31/12/2011	30/06/2012	31/12/2011
Managing Board				
Amnon F. Harman	19,750	21,500	0	35,000
Berth Hausmann	13,500	15,250	0	35,000
Arno Pätzold	1,500	3,000	0	30,000
Supervisory Board				
Adi Seffer	0	0	0	0
Dr. Hans Liebler	0	0	0	0
Götz Gollan	0	0	0	0
Total for both Boards	**34,750**	**39,750**	**0**	**100,000**

* The Managing Board sold its respective shares for EUR 23.00 to TKH in July.

6. TREASURY SHARES

As of 30 June 2012, 843,551 shares were owned by AUGUSTA Technologie AG. An amount of the basic capital of EUR 843,551.00 at a basic capital of 8,695,164 shares with a nominal value of EUR 1.00 each applies to the shares.

	Number of shares		Share in basic capital as of
	30/06/2012	31/12/2011	30/06/2012
Treasury shares	843,551	843,551	9.7 %

7. BODIES OF AUGUSTA TECHNOLOGIE AG

In the course of the successful completion of the takeover bid of the TKH Group N.V., the Chief Executive Officer, **Amnon F. Harman**, and the Chief Development Officer, **Arno Pätzold**, asked the Supervisory Board to terminate the cooperation. This request was granted by the Supervisory Board. Mr. Harman will resign as Chairman of the Managing Board of AUGUSTA Technologie AG at 31 August 2012 and will leave the company at this date. Mr. Pätzold was relieved as member of the Managing Board of AUGUSTA Technologie AG with effect of 10 July 2012 and left the company on this date.

From 1 September 2012 the Managing Board of AUGUSTA Technologie AG will consist of the previous CFO, **Berth Hausmann**, who will manage the company as single Managing Board member.

ASSURANCE OF THE LEGAL REPRESENTATIVES

DECLARATION UNDER SECTION 37Y WPHG IN CONNECTION WITH SECTION 37W(2)(3) WPHG

To the best of our knowledge, we hereby assure that under the applicable accounting principles for the interim reporting of the consolidated interim financial statements an image is presented in line with the actual circumstances of the assets, finances and earnings of the Group and that the consolidated interim financial statements set out the performance including the results and situation of the Group in such a way that an image in line with the actual circumstances is presented and the main opportunities and risks of the probable performance of the Group in the remaining financial year are described.

RISK REPORT

According to the annual financial statements for 2011, no major changes have resulted, from which new risks for the Group can be derived. For more details on the risk profile of AUGUSTA Technologie AG, reference is therefore made to the business report 2011. It presents possible risks in detail.

LEGAL NOTICE

This report contains future-oriented statements that are based on the convictions of the Managing Board of AUGUSTA Technologie AG and reflect its current views and assumptions. Its future-related statements are subject to risks and uncertainties. Many facts that cannot be foreseen may result in the actual achievements and results of AUGUSTA Technologie AG being different. Amongst other things, this may be: Changes to the general economic and business situation, changes to interest rates and exchange rates, the non-achievement of efficiency and cost reduction targets or the non-acceptance of newly launched products. We are convinced that our expectations for these currently set requirements are realistic. However, if the above unforeseen risks materialise, AUGUSTA Technologie AG cannot vouch for the expectations stated turning out to be correct.

FINANCIAL CALENDAR 2012

	Date
Publication 9-month report	7 November 2012
Analysts conference at equity forum	12 - 14 November 2012

Impressum

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