

*INTERIM STATEMENT*  
**3RD QUARTER**

**2016**

## GROUP KEY FIGURES (IFRS)

### INCOME STATEMENT

EUR '000	9M 2016	9M 2015	Δ
<b>Revenue</b>	<b>34,672</b>	<b>40,872</b>	<b>-15.2 %</b>
Sports Betting segment	21,389	25,520	-16.2 %
Online	6,513	9,637	-32.4 %
Retail	14,131	13,487	4.8 %
Casino segment	11,702	15,349	-23.8 %
B2B segment	1,581	n/a**	n/a
EBITDA	-1,546	-1,503	n/a
EBIT	4,155*	-6,389	n/a
<b>Net Profit/loss for the period</b>	<b>3,378</b>	<b>-4,418</b>	<b>n/a</b>
Earnings per share (diluted. EUR)	0.11	-0.22	n/a

\* including effect sale of pferdewetten.de AG

\*\* new group segment, thus no previous years' figures

### BALANCE SHEET

EUR '000	30.09.16	31.12.15	Δ
<b>Balance sheet total</b>	<b>23,713</b>	<b>34,114</b>	<b>-30.5 %</b>
Shareholders' equity	9,695	11,668	-16.9 %
Equity ratio	40,9 %	34,2 %	+6.7 pp
Net liabilities	1,371	2,262	-39.4 %
Cash and cash equivalents	509**	6,834*	-92.6 %

\* including EUR 3.2 million of pferdewetten.de AG

\*\* by time of publication of this quarterly statement, liquidity amounts to around EUR 4.1 million

### CUSTOMERS AND SHOPS

	30.09.16	31.12.15	Δ
Registered customers	1,606,408	1,489,218	117,190
Stationary betting shops (in Germany)	156	155	1

# FOREWORD

**Dear shareholders,**



After being appointed as CEO of mybet Holding SE, I am now addressing you in this new role for the first time. I hope that you as shareholders trust me and my management team to bring the process of reorganising the mybet Group, which was initiated at the end of 2014 by me and others, to a successful conclusion. But I am also very aware that I personally and we at mybet have a responsibility to back up this goal with quantifiable results in the near term. The third quarter of 2016 showed few signs of improvement in this regard initially and we have therefore had to reduce our revenue forecast to a target that is now achievable. But this makes us all the more convinced that a complete renewal of our product range and internal systems – the core of the HERA strategy programme – was urgently necessary and will lead to success in the near term.

However, I would like to emphasise that a number of factors are already pointing in the right direction. Despite the considerably lower revenue base, our earnings before interest, taxes, depreciation and amortisation show stable development. So we have a close eye on our costs. This is a crucial factor for achieving a turnaround in the first place. In addition, the growth trend in revenue from stationary betting shop business is stable and after the end of the current reporting period we secured Group financing for the coming months.

In particular, the Westlotto financing that has often been brought up as an issue with us after its conclusion means primarily that mybet has practically already received EUR 4 million from the proceedings – regardless of their outcome. It may not be an inexpensive form of financing, but it is a risk-free one. The financier's participation in a significant amount in possible additional proceeds above a sum of EUR 4 million – but only in such additional proceeds – is entirely customary on the market in view of the continued risk of an unfavourable outcome to the proceedings. The participation regulation allows mybet always to receive at least half of the potential compensation amount and even considerably more in many scenarios. So we are by no means forgoing the opportunity for potential significant additional proceeds.

We will not issue a forecast for the Group's further development until next financial year. First of all, we need reliable data on the performance of the new IT platform after the completion of the changeover process. The first quarter of 2017 will point the way in this respect. In the meantime, we will continue to pay close attention to costs, will make investments only in areas that promise growth and will work conscientiously to improve the company's economic performance.

Berlin, 10 November 2016

With kind regards

A handwritten signature in black ink, appearing to read 'M. Peuler', written over a light blue horizontal line.

Markus Peuler

CEO of mybet Holding SE

# 1

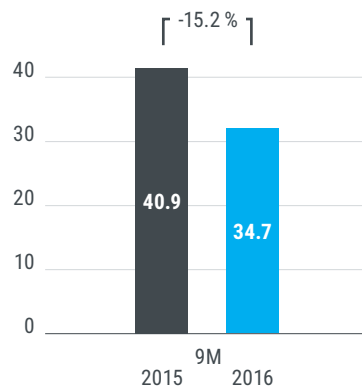
## DEVELOPMENT OF THE GROUP

### BUSINESS DEVELOPMENT

For the mybet Group, the third quarter was dominated by four events that indicate the overall direction for the 2016 financial year: the end of the European Football Championship, the start of the regular European football leagues and further regulatory restrictions on mybet's activities in Greece. In addition, the new IT platform with an expanded range of betting and casino offerings in a new design and with completely renewed system infrastructure began operations with a soft launch in mid-August.

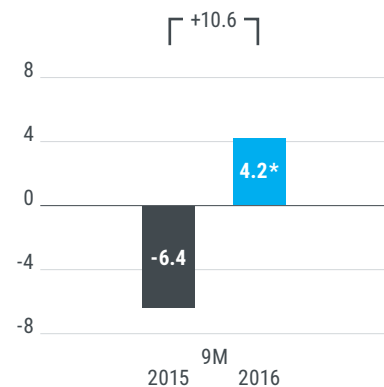
#### Group: revenue development

EUR million



#### Group: EBIT development

EUR million



\* including effect of sale of pferdewetten.de AG

While we achieved satisfactory impetus for our business during the UEFA EURO 2016, the targeted positive follow-on effect after the end of the tournament failed to materialise. This affected both the online and the retail sales channels in the Sports Betting segment. Not including this impetus, the start of the European football leagues did not bring the targeted success.

In casino business, there was also another year-on-year decline in revenue in the third quarter. As in the Sports Betting segment, the fact that the liquidity situation was still strained, contrary to planning, meant that it was not possible to increase marketing activities in the short term to counter this negative development. This was because there was still no inflow of funds from the C4U sale in the reporting period, as this did not take place until early November 2016. In addition, there were further regulatory restrictions on our business activities in Greece. This was ultimately also what tipped the balance and meant that we no longer see any chance of a significant positive development on this market overall in 2016.

B2B business posted a stable development at the recognised low overall level within the usual fluctuation range.

In mid-August, we launched our newly developed IT platform with an expanded range of betting and casino offerings in the form of a soft launch at the domain newmybet.com. The soft launch involves opening the platform for new customers and gradually transferring existing customers to the new system in a closely monitored process. By means of continuous monitoring, any malfunctions that occur and other possibilities for optimisation are thus to be identified and remedied in real operations before the transition to complete operations including marketing activities at our main domain mybet.com takes place. This changeover process has continued beyond the end of the reporting period. The new platform did not yet have the business volume to significantly influence the business development in the third quarter.

Overall, we were not yet able to break the downward trend in revenue in either the Sports Betting segment or in the Casino segment in the third quarter due to the developments described above. But despite the considerably lower revenue base, we still achieved a stable development in operating earnings before depreciation and amortisation (EBITDA). This was due to our consistent cost discipline and internal optimisation measures in preparation for the targeted turnaround.

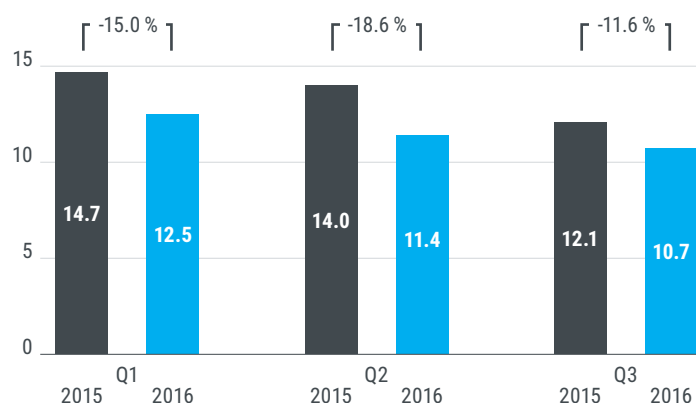
## REVENUE AND EARNINGS POSITION

### REVENUE

In the first nine months of 2016, the mybet Group generated consolidated revenue of EUR 34.7 million. Compared to the same period of the previous year, revenue thus fell by 15.2 percent (PY: EUR 40.9 million). In addition to the factors described in the 'Business development' section, evaluation of this development should take account of the fact that the comparative figure for the previous year still largely included the revenue contribution from unrestricted activities on the Greek market, which mybet has no longer been able to achieve since then due to the introduction of capital controls as the first of a number of impediments.

#### Group: revenue development by quarter

EUR million

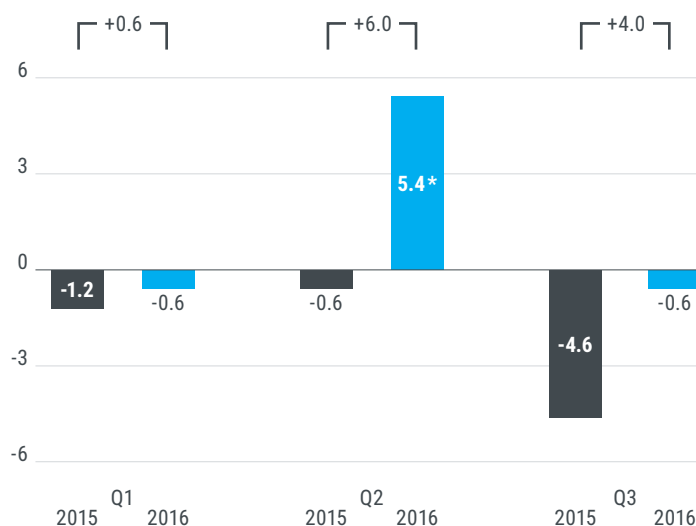


## EARNINGS BEFORE INTEREST AND TAXES

The mybet Group's EBIT for the period between 1 January and 30 September 2016 amounted to EUR 4.2 million (including the effect from the sale of pferdewetten.de AG). Not including the one-off effect from the sale of the investment, our EBIT came to EUR -2.5 million. This key figure was therefore considerably higher than the prior-year figure of EUR -6.4 million, although this latter figure was also distorted by a one-off impairment loss. Not including these two one-off effects, there was a stable year-on-year EBIT development due to the consistent continuation of savings and optimisation measures in 2016.

### Group: EBIT development by quarter

EUR million



\* including effect of sale of pferdewetten.de AG

## CASH FLOW

In addition to proceeds from operating activities, the main source of financing for operating activities in the third quarter was the balance of cash and cash equivalents following the sale of the investment in pferdewetten.de AG.

The fact that cash flow before changes to working capital turned significantly negative in comparison to the previous year is attributable to the mybet Group's operating business performance (see Revenue and Earnings Position, p. 5). The main factor influencing cash flow from operating activities in the third quarter was the reduction of the cash collateral for the outstanding convertible bond due to the mandatory buyback. This had a positive impact on this cash flow figure. While cash flow from investing activities predominantly reflects the development costs for the new IT platform, the change in cash flow from financing activities shows the opposite effect from the mandatory buyback of the convertible bond.

### Cash flow in first to third quarter of 2016

EUR million	9M 2016	9M 2015
Cash flow before changes to working capital	-2.2	0.6
Cash flow from operating activities	-6.4	0.4
Cash flow from investing activities	4.1	-2.9
Cash flow from financing activities	-3.4	0

### LIQUIDITY

As at 30 September 2016, the mybet Group posted cash and cash equivalents of EUR 0.5 million. By the time this statement is being published, this figure has increased to around EUR 4.1 million. The main reason for this increase was the inflow of funds from the sale of C4U-Malta Ltd. in the amount of gross EUR 3.6 million and the drawdown of EUR 0.5 million from the credit facility of the Westlotto bridge-over financing.

### Cash and cash equivalents

EUR million	30.09.2016	30.06.2016	31.03.2016	31.12.2015
Cash and cash equivalents	0.5	2.7	4.6*	6.8*

\* includes liquid funds of pferdewetten.de AG (31.12.: 3.2 / 31.03.: 3.5)

# 2

## DEVELOPMENT OF THE SEGMENTS

### SPORTS BETTING

In the Group's Sports Betting segment, we report the development of the business of offering sports bets on our online platform (sales channel: online) and at our stationary franchise betting shops (sales channel: retail).

#### BETTING STAKES

Contrary to planning, the development of betting stakes in the third quarter continued the trend of the previous quarters with little change. In the first nine months of the financial year, mybet customers' betting stakes totalled EUR 114.3 million. This corresponds to a year-on-year decrease of 7.5 percent (PY: EUR 123.6 million). In online business in particular, we recorded a significant decline of 20.3 percent in the nine-month period, whereas retail business continued to display a positive trend. Here, stakes in mybet betting shops were up 7.2 percent.

#### Sports Betting: key figures

EUR million	9M 2016	9M 2015	Δ	Q3 2016	Q3 2015	Δ
<b>Betting stakes</b>	<b>114.3</b>	<b>123.6</b>	<b>-7.5 %</b>	<b>32.1</b>	<b>34.3</b>	<b>-6.4 %</b>
Online	52.8	66.2	-20.3 %	13.9	17.5	-20.6 %
Retail	61.6	57.4	7.2 %	18.3	16.7	9.6 %
<b>Hold</b>	<b>20.6</b>	<b>23.1</b>	<b>-10.7 %</b>	<b>6.4</b>	<b>7.2</b>	<b>-11.1 %</b>
Online	6.5	9.6	-32.4 %	2.0	2.6	-23.1 %
Retail	14.1	13.5	4.8 %	4.4	4.6	-4.4 %
<b>Hold margin</b>	<b>18.1 %</b>	<b>18.7 %</b>	<b>-0.6 pp</b>	<b>19.9 %</b>	<b>21.0 %</b>	<b>-1.1 pp</b>
Online	12.3 %	14.6 %	-2.3 pp	14.4 %	14.6 %	-0.2 pp
Retail	22.9 %	23.5 %	-0.6 pp	24.0 %	27.5 %	-3.5 pp

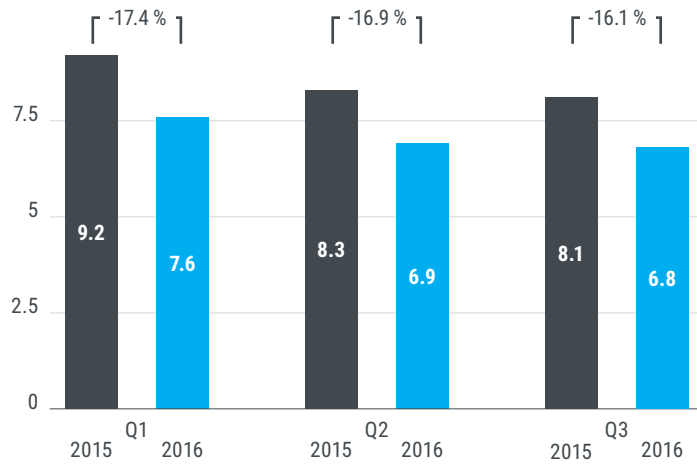
In line with the betting stakes development, the mybet Group posted a 16.2 percent year-on-year decrease in revenue for the first nine months in the Sports Betting segment to EUR 21.4 million (PY: EUR 25.5 million). Here, too, a significant decline in online business of 32.4 percent was partly offset by a slight increase in retail business of 4.8 percent. However, the year-on-year comparison is influenced by B2B revenue, which was not separated off into its own Group segment until 2016. The decline in revenue due to operational factors alone was thus somewhat lower.

Segment EBIT for the first nine months of 2016 amounted to EUR -2.6 million (PY: EUR -0.6 million). In the third quarter alone, EBIT in the Sports Betting segment amounted to EUR -0.6 million (PY: EUR -0.1 million). The separation of the B2B business into its own Group segment also raises the difference to the previous year's figures, thus not exactly displaying the development of operating business.



### Sports Betting: revenue by quarter

EUR million



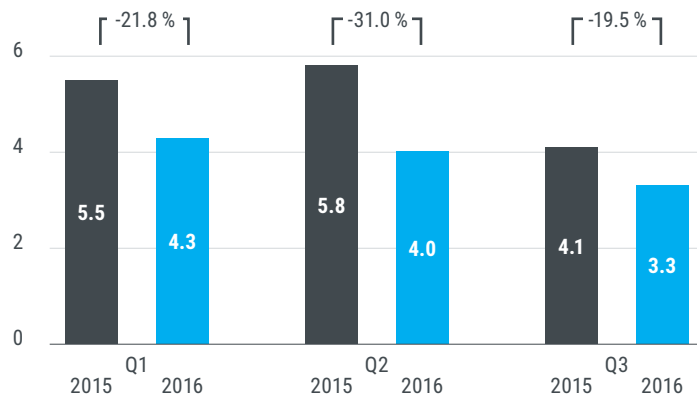
### CASINO

In the Group's Casino segment (formerly Casino & Poker), we report the development of the business of offering casino games on our online platform.

The negative trend of the previous quarters unexpectedly continued to a significant extent in the third quarter. Revenue in the first nine months of the current financial year amounted to EUR 11.7 million and was thus down 23.8 percent year-on-year (PY: EUR 15.4 million). In addition to the overarching factors described in the 'Business development' section, by the end of the quarter the segment was also negatively impacted by an unannounced disruption of our casino offerings in Greece ordered by the regulatory authorities. mybet is engaged in dialogue with the responsible authority in order to resolve the disagreements resulting from a new formal complaint.

### Casino: revenue by quarter

EUR million



The segment's EBIT for the nine-month period decreased by 33.3 percent to EUR 0.4 million (PY: EUR 0.6 million). In contrast, in the third quarter, EBIT amounted to EUR 0.2 million, representing an increase compared to the previous year (PY: EUR 0.0 million).

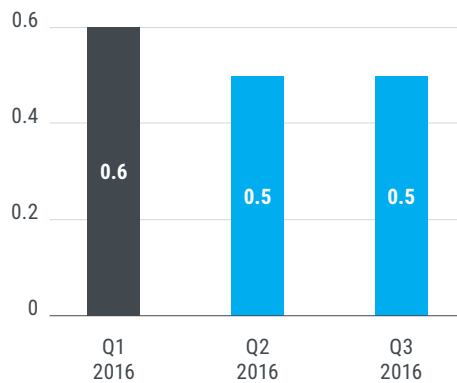
### B2B

In the Group's B2B segment, we report our business activities as a service provider for regional licensed sports betting providers, currently predominantly in Ghana and Belgium.

In contrast to the other Group segments, B2B business posted a stable development with consistently high profitability in the third quarter of 2016. Revenue in the first nine months of 2016 totalled EUR 1.6 million.

#### B2B: revenue by quarter\*

EUR million



\* new group segment, thus no prior-year figures

Segment EBIT amounted to EUR 1.5 million in the period from 1 January to 30 September 2016. In the third quarter, we posted EBIT of EUR 0.5 million.

# 3

## FURTHER INFORMATION

### SUPPLEMENTARY REPORT

On 21 October 2016, SWS Service GmbH, a subsidiary of mybet Holding SE, concluded an interim financing agreement for the proceeds possibly arising from the legal proceedings against Westdeutsche Lotterie GmbH & Co. OHG. The transaction is structured in the form of a credit facility of EUR 4 million and a variable profit participation in the proceeds from the proceedings, which may exceed the amount of the loan. The agreement also includes an option for SWS to increase the credit line to EUR 5 million starting from 1 January 2018. The loan resulting from use of the credit facility is risk-free for SWS and only reduces its share of the payment of damages that may be received. This is because all payment obligations resulting from use of the credit facility must be settled only with any proceeds from the Westlotto proceedings and therefore can never exceed the volume of these proceeds. If SWS does not generate any proceeds from the proceedings, no repayment will be due. If SWS receives proceeds from the proceedings, and the funds are sufficient, then the lender will receive a repayment that increases depending on the duration of the proceedings of between 150 percent and a maximum of 200 percent of the loan's amount. In addition, SWS will pay 15 percent of any amount that remains after this to the lender. Any remaining residual amount would remain with SWS (see also Opportunities and Risks Report, p. 13). At the time this report is published, SWS has drawn down EUR 0.5 million from the credit facility.

On 1 November 2016, the buyer Net1 and the mybet Group officially closed the sale of C4U-Malta Ltd., a group company of mybet Holding SE (see also Liquidity section, p. 7, and Opportunities and Risks Report, p. 12). The mybet Group received a gross amount of around EUR 3.6 million from the transaction.

### REGULATORY CONDITIONS

With the exception of the changes in the reporting period described below, the regulatory conditions cited in the 2015 Annual Report and in the publications on the first and second quarter of 2016 are essentially unchanged.

On 28 October 2016, the Ministers-President of the German federal states raised the prospect of an amendment to the German State Treaty on Gambling. This amendment is also intended to include a licensing system for sports betting providers that does not stipulate any limit on the number of licences to be issued. Instead, the aim is for licences to be issued based on qualitative criteria. In addition, the introduction of a loss limit of EUR 1,000 per month for gamblers is under discussion. A review to assess behaviour with regard to online casino offerings in Germany has also been resolved. It is not currently possible to foresee when potentially resulting changes in the legal conditions for mybet's business activities in both the Sports Betting and the Casino segment in Germany could come into force and what impact this would have on the company's business performance.

At the same time as the failure of nationwide licensing for sports betting providers to date, some federal states have started to introduce a number of toleration procedures for sports

betting providers and particularly for the operation of stationary betting shops – including Hesse and Bavaria, for example. However, these toleration procedures do not provide any legal certainty for offering sports betting in the respective federal states, even in the event of a positive ruling, and therefore in no way replace a legal regulation or a licence. mybet is currently examining the possibility of participating in the toleration procedure in each individual federal state and has already participated in Bavaria, for example. At the same time, however, the company reserves the right to take legal action against this regulatory practice. It involves significant administrative and – owing to the federal states’ guarantee requirements – possibly also monetary expense for mybet (see also Opportunities and Risks Report, p. 13).

## **OPPORTUNITIES AND RISKS REPORT**

Information on the material opportunities and risks that could affect the economic and financial situation of the mybet Group and a description of the risk management system are included in the Opportunities and Risks Report in mybet Holding SE’s 2015 Annual Report. This is published in the section Publications at [www.mybet-se.com](http://www.mybet-se.com). The scale for assessing the probabilities of occurrence and the impact of the opportunities and risks is also explained there.

With the exception of the changes in the reporting period described below, the opportunities and risks cited in the 2015 Annual Report and in the publications on the first and second quarter of 2016 are essentially unchanged.

### **SPORTS BETTING MONOPOLISATION IN GERMANY (R2)**

On 28 October 2016, the Ministers-President of the German federal states raised the prospect of an amendment to the German State Treaty on Gambling. This amendment is also intended to include a licensing system for sports betting providers that does not stipulate any limit on the number of licences to be issued. Instead, the aim is for licences to be issued based on qualitative criteria. As such, the possibility of returning to complete monopolisation of sports betting by the state seems to be practically ruled out as a result of the legal changes. The Management Board therefore classifies this risk as no longer existent.

### **SALE OF C4U (R3)**

On 1 November 2016, Net1 as the buyer and the mybet Group as the seller officially closed the sale of C4U-Malta Ltd., a group company of mybet Holding SE. The purchase price was received by the mybet Group in line with the contractual conditions. As such, the risk reported in the 2015 Annual Report with regard to a failure of the sale and the associated risk to the company’s financial situation no longer exist as described there.

### **GAMBLING TAXES IN GERMANY**

The Management Board continues to estimate the probability of reimbursement of gambling taxes continuously paid but legally contested by mybet as unlikely and the impact as significant. Compared to the 2015 Annual Report, the amounts have changed due to regular business activities over the course of the first three quarters. The assumed reimbursement amount for gambling taxes as of 30 September 2016 would be EUR 20.7 million (EUR 16.8 million as of 31 December 2015), offset by a potential VAT obligation for the period from

1 January 2015 to 30 September 2016 of EUR 7.4 million (EUR 4.5 million as of 31 December 2015).

#### **TOLERATION PROCEDURES OF THE FEDERAL STATES**

Some federal states in Germany have started to introduce a number of toleration procedures for sports betting providers and particularly for the operation of stationary betting shops (see also Regulatory Conditions, p. 11). Each individual toleration procedure poses a risk to the business operations of mybet betting shops in the respective federal state in the event of a negative ruling. The Management Board categorises the risk of a negative impact on business operations due to the individual toleration procedures as low in each case and also categorises the impact as low. The risk of toleration being denied in all federal states in which mybet may apply for toleration in the future is classified as very unlikely and the impact as critical. If competitors are denied toleration, the procedures could give rise to opportunities for mybet to improve its competitive situation in the respective federal state.

#### **DAMAGE CLAIMS FROM WESTLOTTO CASE**

On 21 October 2016, SWS Service GmbH, a subsidiary of mybet Holding SE, concluded an interim financing agreement for the proceeds possibly arising from the legal proceedings against Westdeutsche Lotterie GmbH & Co. OHG (see also Supplementary Report, p. 11). The opportunity to improve the group's financing situation by way of early monetisation of possible claims from the proceedings, as described in the 2016 half-year report, has thus been realised.

### **FORECAST**

The Management Board was previously aiming for revenue of between EUR 59 million and EUR 62 million for the 2016 financial year. However, this forecast was subject to the condition that there would be no additional negative impact on the business activities due to regulatory factors. In addition, the original forecast included estimates for a possible improvement in revenue to arise in the near future due to the launch of the new IT platform with a considerably expanded product range.

In an announcement dated 25 October 2016, the Management Board lowered its revenue forecast for the 2016 financial year to a range of EUR 43 million to EUR 46 million. The unexpectedly weak general business development in the third quarter was the main factor here. In addition, a new impediment to mybet's business activities in Greece was imposed by the authorities, meaning that the originally anticipated recovery in this sales market in the current financial year is ultimately impossible. Thirdly, the Management Board believed that it was no longer justifiable to take account of the possible short-term effects of the platform changeover that were included in the forecast, as even positive effects on the business performance arising by the end of the year could not reach a significant level because the financial year is already at an advanced stage.

The forecast still anticipates EBIT (including the effects from the pferdewetten.de transaction) in the positive low single-digit millions in the 2016 financial year.

# 4

## CONSOLIDATED FINANCIAL STATEMENTS

### BALANCE SHEET

#### Assets

EUR '000	30.09.2016	31.12.2015
<b>A. Non-current assets</b>	<b>12,021</b>	<b>14,995</b>
<b>I. Intangible assets</b>	<b>9,980</b>	<b>11,061</b>
1. Goodwill	5,738	5,581
2. Other intangible assets	4,190	3,983
3. Construction in progress	52	1,498
<b>II. Property, plant and equipment</b>	<b>590</b>	<b>851</b>
1. Leasehold improvements	24	37
2. Other plant and equipment	565	814
<b>III. Financial assets</b>	<b>-</b>	<b>489</b>
1. Other receivables	-	489
<b>IV. Deferred taxes</b>	<b>1,451</b>	<b>2,593</b>
<b>B. Current assets</b>	<b>11,692</b>	<b>19,120</b>
<b>I. Inventories</b>	<b>136</b>	<b>165</b>
<b>II. Receivables and other assets</b>	<b>7,765</b>	<b>7,945</b>
1. Trade accounts receivables/other receivables	2,842	3,536
2. Other financial assets	4,924	4,410
<b>III. Cash and cash equivalents</b>	<b>509</b>	<b>6,834</b>
<b>IV. Assets held for sale</b>	<b>3,282</b>	<b>4,175</b>
<b>Total assets</b>	<b>23,713</b>	<b>34,114</b>

## BALANCE SHEET

### Shareholders' equity and liabilities

EUR '000	30.09.2016	31.12.2015
<b>A. Shareholders' equity</b>	<b>9,695</b>	<b>11,668</b>
<b>I. Share capital</b>	<b>25,585</b>	<b>25,585</b>
<b>II. Additional paid-in capital</b>	<b>12,085</b>	<b>12,938</b>
<b>III. Retained earnings</b>	<b>-27,975</b>	<b>-30,798</b>
Shareholders' equity attributable to shareholders of mybet Holding SE	9,695	7,725
<b>IV. Non-controlling interests</b>	<b>-</b>	<b>3,943</b>
<b>B. Non-current liabilities</b>	<b>2,361</b>	<b>4,882</b>
1. Bonds	1,406	3,817
2. Deferred tax liabilities	955	1,065
<b>C. Current liabilities</b>	<b>11,657</b>	<b>17,564</b>
1. Trade accounts payable/other liabilities	5,081	8,383
2. Tax liabilities	1,296	2,276
3. Other financial liabilities	2,732	3,747
4. Other accrued expenses	681	555
5. Income taxes	32	81
6. Liabilities directly in connection with assets held for sale	1,833	2,523
<b>Total shareholders' equity and liabilities</b>	<b>23,713</b>	<b>34,114</b>

## INCOME STATEMENT

for the period 1 January to 30 September 2016

EUR '000	9M 2016	9M 2015
<b>Revenue</b>	<b>34,672</b>	<b>40,872</b>
Production of own assets capitalised	1,319	1,343
Other operating income	1,408	681
Cost of materials	25,198	29,873
a) Commission charges	18,808	21,756
b) License fees	1,661	2,270
c) Gambling taxes	719	467
d) Bonus expenses	2,158	2,508
e) Payment transaction expenses	1,159	1,996
f) Other costs of materials	694	876
Personnel expenses	6,763	6,495
a) Wages and salaries	5,904	5,693
b) Social insurance	859	802
Depreciations and amortisations	925	4,886
Other operating expenses	6,984	8,030
<b>Operating profit/loss</b>	<b>-2,471</b>	<b>-6,389</b>
Other interest and similar income	7	0
Interest and similar expenses	351	-1
<b>Financial result</b>	<b>-344</b>	<b>1</b>
<b>Earnings before taxes</b>	<b>-2,816</b>	<b>-6,388</b>
Income tax	166	274
<b>Net profit/loss for the period from continuing operations</b>	<b>-2,981</b>	<b>-6,662</b>
<b>Net profit/loss for the period from discontinued operations</b>	<b>6,360</b>	<b>2,244</b>
<b>Net profit/loss for the period</b>	<b>3,378</b>	<b>-4,418</b>
Profit attributable to non-controlling interests	555	1,139
Profit attributable to shareholders of mybet Holding SE	2,823	-5,556
<b>Earnings per share</b>		
Earnings per share (undiluted, EUR)	0.11	-0.22
Earnings per share (diluted, EUR)	0.11	-0.22
<b>Earnings per share – continuing operations</b>		
Earnings per share (undiluted, EUR)	-0.12	-0.26
Earnings per share (diluted, EUR)	-0.12	-0.26



## INCOME STATEMENT

for the period 1 July to 30 September 2016

EUR '000	Q3 2016	Q3 2015
<b>Revenue</b>	<b>10,698</b>	<b>12,134</b>
Production of own assets capitalised	391	328
Other operating income	264	156
Cost of materials	7,392	8,851
a) Commission charges	5,698	6,698
b) License fees	409	634
c) Gambling taxes	214	129
d) Bonus expenses	529	688
e) Payment transaction expenses	322	481
f) Other costs of materials	220	220
Personnel expenses	2,119	2,171
a) Wages and salaries	1,837	1,904
b) Social insurance	282	267
Depreciations and amortisations	411	3,871
Other operating expenses	2,057	2,282
<b>Operating profit/loss</b>	<b>-626</b>	<b>-4,557</b>
Other interest and similar income	5	0
Interest and similar expenses	100	2
<b>Financial result</b>	<b>-95</b>	<b>-2</b>
<b>Earnings before taxes</b>	<b>-721</b>	<b>-4,559</b>
Income tax	2	114
<b>Net profit/loss for the period from continuing operations</b>	<b>-723</b>	<b>-4,673</b>
<b>Net profit/loss for the period from discontinued operations</b>	<b>-81</b>	<b>490</b>
<b>Net profit/loss for the period</b>	<b>-804</b>	<b>-4,183</b>
Profit attributable to non-controlling interests	-1	272
Profit attributable to shareholders of mybet Holding SE	-803	-4,455
<b>Earnings per share</b>		
Earnings per share (undiluted, EUR)	-0.03	-0.17
Earnings per share (diluted, EUR)	-0.03	-0.18
<b>Earnings per share – continuing operations</b>		
Earnings per share (undiluted, EUR)	-0.03	-0.18
Earnings per share (diluted, EUR)	-0.03	-0.18

## STATEMENT OF COMPREHENSIVE INCOME

for the period 1 January to 30 September 2016

EUR '000	9M 2016	9M 2015
<b>Profit/loss for the period</b>	<b>3,378</b>	<b>-4,418</b>
Foreign currency gains and losses from financial statements of foreign subsidiaries	0	0
<b>Overall result</b>	<b>3,378</b>	<b>-4,418</b>
of which non-controlling interests	555	1,139
of which shareholders of mybet Holding SE	2,823	-5,556

## STATEMENT OF COMPREHENSIVE INCOME

for the period 1 July to 30 September 2016

EUR '000	Q3 2016	Q3 2015
<b>Profit/loss for the period</b>	<b>-804</b>	<b>-4,183</b>
Foreign currency gains and losses from financial statements of foreign subsidiaries	0	0
<b>Overall result</b>	<b>-804</b>	<b>-4,183</b>
of which non-controlling interests	-1	272
of which shareholders of mybet Holding SE	-803	-4,455

## CASH FLOW STATEMENT

for the period 1 January to 30 September 2016

EUR '000	9M 2016	9M 2015
<b>Net profit/loss for the period</b>	<b>3,378</b>	<b>-4,417</b>
Depreciation and amortisation on intangible assets and property, plant and equipment	925	5,228
Income tax	166	-300
Other taxes	0	2
Other interests and similar income	-2	3
Interest and similar expenses	351	-1
Income from sale of investments	-337	0
Other non-cash expenses and income	61	37
Net profit pferdewetten.de AG before sale	-1,145	0
Gains on disposal pferdewetten.de AG	-5,628	0
Loss from disposal of fixed assets	1	0
<b>Cash flow before changes to working capital</b>	<b>-2,230</b>	<b>552</b>
Changes in inventories, receivables and other assets that are not investing or financing activities	-3,096	104
Changes in liabilities and other liabilities that are not investing or financing activities	-887	365
Increase/decrease in short-term accruals	127	-359
Interests paid	-208	-1
Income taxes paid	-129	-253
<b>Cash flow from operating activities</b>	<b>-6,428</b>	<b>408</b>
Cash payments for investments in intangible assets and property, plant and equipment	-2,857	-2,857
Cash receipts from disposal of financial assets	6,924	0
Interest received	0	-3
<b>Cash flow from investing activities</b>	<b>4,067</b>	<b>-2,860</b>
Payments from repayment of bonds and loans	-3,398	0
<b>Cash flow from financing activities</b>	<b>-3,398</b>	<b>0</b>
Changes in cash and cash equivalents	-5,755	-2,452
Changes in cash and cash equivalents from exchange rate fluctuations and from discontinued operations	-569	-1,541
<b>Cash and cash equivalents at the start of the period</b>	<b>6,834</b>	<b>8,676</b>
<b>Cash and cash equivalents at the end of the period</b>	<b>509</b>	<b>4,682</b>

## SEGMENT REPORTING

### Segment reporting for the period 1 January to 30 September 2016

EUR '000	Sports Betting	Casino	B2B	Misc. operative	Total operative	Misc.	Total segments	Group bookings	Total Group
<b>Revenues</b>	<b>21,389</b>	<b>11,702</b>	<b>1,581</b>	<b>324</b>	<b>34,996</b>	<b>0</b>	<b>34,996</b>	<b>-324</b>	<b>34,672</b>
Other revenues	833	15	8	8	864	639	1,503	1,223	2,726
EBITDA expenses	-24,542	-11,267	-74	-314	-36,197	-3,490	-39,688	743	-38,945
<b>EBITDA</b>	<b>-2,320</b>	<b>451</b>	<b>1,515</b>	<b>18</b>	<b>-337</b>	<b>-2,852</b>	<b>-3,188</b>	<b>1,642</b>	<b>-1,546</b>
Depreciation and amortisation	-312	-83	0	0	-395	-224	-610	-306	-925
<b>EBIT</b>	<b>-2,632</b>	<b>368</b>	<b>1,515</b>	<b>18</b>	<b>-732</b>	<b>-3,075</b>	<b>-3,807</b>	<b>1,336</b>	<b>-2,471</b>
Financial result						-344	-344		-344
<b>EBT</b>									<b>-2,816</b>
Taxes						-166	-166		-166
Income from discontinued business units								6,360	6,360
<b>Profit/loss for the period</b>									<b>3,378</b>

### Segment reporting for the period 1 January to 30 September 2015

EUR '000	Sports Betting	Casino	B2B	Misc. operative	Total operative	Misc.	Total segments	Group bookings	Total Group
<b>Revenues</b>	<b>25,521</b>	<b>15,350</b>	<b>0</b>	<b>509</b>	<b>41,379</b>	<b>2</b>	<b>41,381</b>	<b>-509</b>	<b>40,872</b>
Other revenues	269	123	0	45	437	154	591	1,433	2,024
EBITDA expenses	-26,221	-14,834	0	-452	-41,507	-3,568	-45,075	676	-44,399
<b>EBITDA</b>	<b>-431</b>	<b>638</b>	<b>0</b>	<b>102</b>	<b>309</b>	<b>-3,412</b>	<b>-3,103</b>	<b>1,600</b>	<b>-1,503</b>
Depreciation and amortisation	-206	-39	0	-222	-467	-279	-746	-4,141	-4,887
<b>EBIT</b>	<b>-637</b>	<b>599</b>	<b>0</b>	<b>-120</b>	<b>-158</b>	<b>-3,691</b>	<b>-3,849</b>	<b>-2,540</b>	<b>-6,389</b>
Financial result						1	1		1
<b>EBT</b>									<b>-6,388</b>
Taxes						-274	-274		-274
Income from discontinued business units								2,244	2,244
<b>Profit/loss for the period</b>									<b>-4,418</b>

## **FINANCIAL CALENDAR**

10 November 2016 Publication of Q3 Interim Statement

23 November 2016 Analyst Presentation at the German Equity Forum in Frankfurt/Main

## **FUTURE-RELATED STATEMENTS**

This Report contains future-related statements. These statements are based on the current information available to mybet at the time of compiling this report. Such statements relating to the future are, however, subject to risks and uncertainty. If the underlying assumptions should not prove accurate or in the event of additional opportunities/risks arise – potentially beyond the sphere of influence of mybet – the actual results could differ from those forecast. mybet is therefore unable to give any guarantee for these particulars.

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