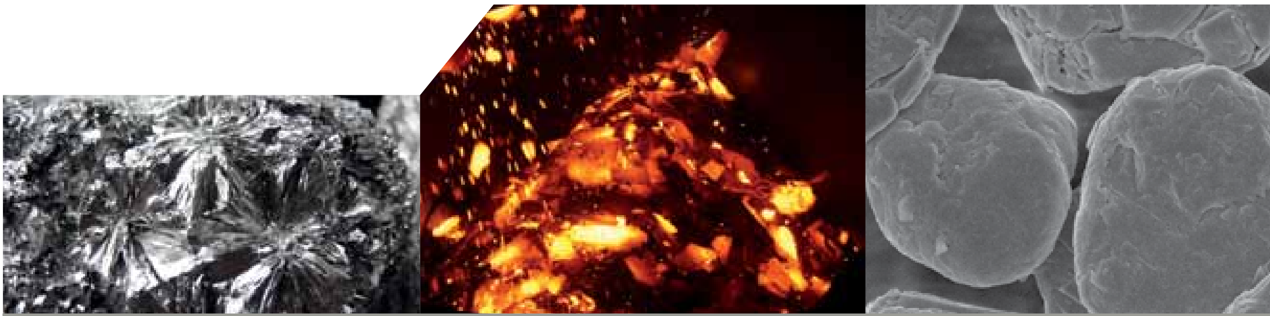


Interim report January to June 2012

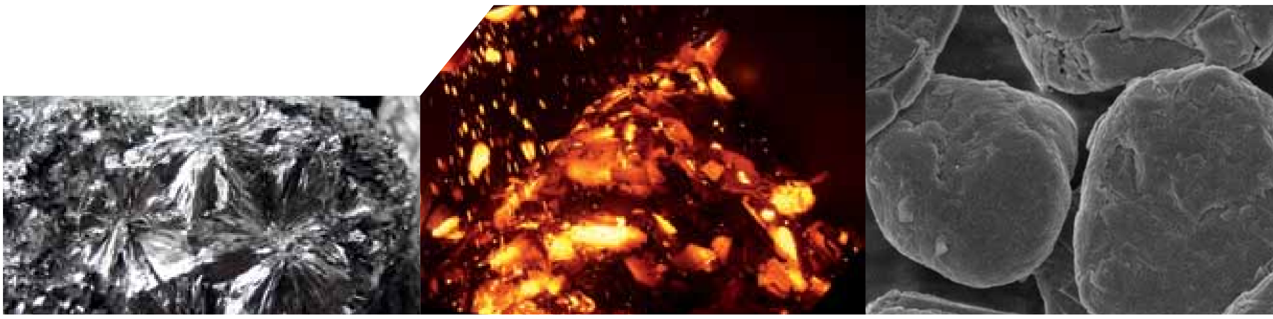
Graphit Kropfmühl AG

A Member of AMG
AMG Advanced Metallurgical Group N.V.

GRAPHIT KROPMÜHL Aktiengesellschaft at a glance

Group January to June		2012	2011	Change
Revenue	EUR thousands	63,201	60,671	4.2 %
EBITDA[1]	EUR thousands	8,500	8,914	- 4.6 %
EBIT	EUR thousands	6,003	7,234	- 17.0 %
EBT	EUR thousands	5,468	6,436	- 15.0 %
Consolidated profit after minority interests	EUR thousands	3,750	4,562	- 17.8 %
Cashflow from operating activities	EUR thousands	49	3,729	- 98.7 %
Investments	EUR thousands	3,145	2,512	25.2 %
Balance sheet total[2]	EUR thousands	95,790	78,752	21.6 %
Equity[2]	EUR thousands	38,590	29,321	31.6 %
Equity ratio[2]	in %	40.3	37.2	
Net debt[2]	EUR thousands	17,904	19,656	- 8.9 %
Employees (30 June)		554	496	11.7 %
Profitability		**2012**	**2011**	**Change**
EBITDA margin[1]	in %	13.4	14.7	
EBIT margin	in %	9.5	11.9	
Return on revenue	in %	5.9	7.5	
Return on equity	in %	9.7	15.6	
Silicon-metal business segment		**2012**	**2011**	**Change**
Revenue	EUR thousands	42,050	39,478	6.5 %
Segment contribution to overall revenue	in %	66.5	65.1	
EBITDA[1]	EUR thousands	6,876	7,091	- 3.0 %
EBIT	EUR thousands	5,888	6,283	- 6.3 %
EBT	EUR thousands	5,830	6,235	- 6.5 %
Employees (30 June)		110	110	0.0 %
Graphite business segment		**2012**	**2011**	**Change**
Revenue	EUR thousands	21,151	21,193	- 0.2 %
Segment contribution to overall revenue	in %	33.5	34.9	
EBITDA[1]	EUR thousands	1,624	1,823	- 10.9 %
EBIT	EUR thousands	115	951	- 87.9 %
EBT	EUR thousands	- 362	201	not stated
Employees (30 June)		444	386	15.0 %
Share		**2012**	**2011**	**Change**
Earnings	in EUR	1.30	1.58	- 17.8 %
Cashflow from operating activities	in EUR	0.01	1.29	- 99.2 %

[1)] Adjusted EBITDA before restructuring measures and impairing losses, expenses for recultivation and foreign exchange result
[2)] Balance sheet values each refer to the accounting date of the reporting period (30 June)



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Forward-looking statements

This interim report contains statements about future developments that are based on currently available information and may involve risks and uncertainties, the result of which may be that the actual results differ from the forward-looking statements. Statements about future developments must not be understood as guarantees. Future developments and events rather depend on a variety of factors, they contain various risks and imponderabilities and are based on assumptions that might turn out to be incorrect. For example, these include unforeseeable changes of the general political, economic, and social conditions.

Dear Shareholders,

The second quarter 2012 saw the Group record satisfactory business development. Within the Group, revenue for the first half of the year was up by EUR 2,530 thousand to EUR 63,201 thousand compared to the same period in 2011. This was due to both business segments recording substantial rises in revenue both compared to the same quarter in the previous year and the first quarter of 2012.

The Silicon-metal business segment achieved a 6.5% rise in revenue in the first half of the year. The Graphite business segment was able to almost completely recover from the dip in revenue in the first quarter, and was only 0.2% down on the mark from the previous year for the first half of 2012. Despite this positive development, the underlying economic conditions have not improved. Particularly in the Graphite business segment, the wait-and-see attitude of our customers remains, triggered by the increasing uncertainty and the effects of the Euro debt crisis. Clear reluctance to order, particularly in the countries in Southern Europe and in specialist application areas, such as in the construction chemicals industry, led to a revenue and earnings situation which fell short of our expectations overall.

In the Silicon-metal business segment, temporary inferior performance and the lower availability of a furnace triggered by technical problems with the cooling system led to reduced output. Despite the high utilisation of the production capacities achieved, the excellent profitability recorded in the previous year could not be reproduced in the first half of 2012.

The utilisation of the capacities in the Graphite business segment was very varied around the world, but the extraordinarily high level of the previous year was not achieved.

Storms cause additional issues

On the evening of 20 June 2012, the region around the Kropfmühl site was surprised by a heavy storm and strong rain. A wave of water and mud hit the production site in Kropfmühl shortly before midnight. In addition to damage to the infrastructure, the museum rooms of the visitor mine were flooded with water and severely damaged.

The operations of the industrial processing plant and the Kropfmühl mine which reopened on 21 June 2012 were not significantly impacted. The work and investments made in 2011 to protect against flooding in the upper section of the site proved their worth. The clean-up operation and the majority of the repairs have now been completed. The financial statements for the first six months of 2012 include costs in connection with the clean-up of flood damage totalling EUR 200 thousand.

Procuring and securing raw materials

Raw materials procurement from our own mining operations and holdings remained stable at a high level in the first half of 2012.

As reported, on 21 June 2012, the extraction of graphite from the Kropfmühl mine recommenced with a celebration. Despite the flooding, the occasion was marked in front of 250 guests from the worlds of politics and industry in the historical Zechensaal in Kropfmühl. The customer interest in extracting raw materials in Bavaria and the feedback on the recommencement of local mining from politicians and the media has been considerable, even though the extraction volume is initially limited to the relatively low volume of around 1,300 tonnes of graphite per year. Here, the policy of maintaining the necessary know-how at the site despite the suspension of mining over the past few years has paid dividends and has allowed mining operations to recommence within a short space of time. Extracting graphite from our own mine will from now on contribute to covering the raw material requirements in processing high quality graphite for our customers, while the volume can be increased to up to 3,000 tonnes of graphite depending on the demand from our customers.

In order to reduce our dependence on foreign sources of raw materials in the long term, we are working hard to tap further raw material sources. In Mozambique, the local mining authorities this quarter granted the first part of the mining approvals for our deposits in the Cabo Delgado province. The first volumes of graphite from this deposit have already been successfully tested in the Kropfmühl plants for use and processing into refined graphite products within the Graphit Kropfmühl Group.

After concluding the respective contracts and agreeing the necessary financing, technical planning and commercial implementation will be pushed forward. A second graphite deposit is currently being systematically researched and documented as part of an intensive exploration and drilling programme.

Long-term financing secured

Against the backdrop of the upcoming major investments in energy-efficient production facilities and the on-going mining projects in Southern Africa as well as the increasing uncertainties on the capital market and in the banking sector, the Management Board has investigated the possibilities for securing company financing in the medium and long term.

With the loan agreement signed on 22 June 2012, Graphit Kropfmühl AG took out a loan totalling EUR 25,600 thousand from AMG Invest GmbH, Frankfurt. The funds were used to repay and clear the main medium and short term loans of Graphit Kropfmühl AG and its subsidiaries at the end of the first half year. The agreement has a term of five years. AMG Invest GmbH has obligated itself to refund the termination costs incurred in connection with the early repayment and to reduce the repayment obligations accordingly. The complex structure of the short and medium-term financing through a larger number of banks has therefore been substantially simplified.

Occupational health & safety and the environment

The actions and improvements undertaken in the areas of occupational health & safety and the environment have been continued intensively.

One concrete measure was the targeted development of consistent systems for recording hazardous situations and potential dangers. As part of this, the awareness of our employees was further raised by occupational safety checks and training. The success of these measures is measured using a consistent groupwide KPI system. Compared to the same period in the previous year, our accident figures and the accident-related downtimes have already substantially improved.

The introduction of an energy management system in both business segments was successfully completed with the awarding of a certificate pursuant to norm ISO 50001. This management system demands that energy sources are used and handled carefully throughout the Group. A certified energy management system will gain in importance in the future as this is already stipulated as a basic prerequisite in several legal regulations in order to allow energy-efficient companies to have their energy taxes waived or refunded.

Revenue expectations for 2012 on a par with the previous year

From the current perspective, a tangible economic upturn in the second half of the year is now considered unlikely despite being expected in the first quarter. Instead, stagnating expectations in many areas of industry is slowing demand. Against the backdrop of the Euro debt crisis, the margins and prices in both business segments therefore remain under pressure. The help from falling raw materials procurement prices is almost entirely offset by the higher dollar exchange rate in procurement.

Provided that economic expectations for the full year are fulfilled, we currently anticipate a neutral trend in demand in both business segments. In particular, lower sales and production volumes from the planned furnace renovation in the Silicon-metal business segment will impact group revenue in the second half of 2012. The upbeat development of the first half of the year will therefore not be sustained. In 2012, we believe that revenue on a par with the record revenue from 2011 is achievable.

Due to the development in the first half of the year and taking into account the rebuilding costs in the Silicon-metal business segment and the impact of the weak Euro, we do not believe that the high earnings figures and profitability of the previous year can be matched.

Investor relations

In the first quarter 2012, AMG Invest GmbH announced a voluntary public tender to external shareholders to acquire the shares in free float. By the close of the extended time limit on 25 April 2012, around 5.36% of the outstanding shares were offered for sale to AMG Invest GmbH. In a press release on 2 May 2012, AMG Invest GmbH announced that its shareholding amounted to around 93.55%. As a result, the proportion of shares in free float fell to around 6.45%.

On 1 June 2012, Munich-based AMG Mining AG, an indirect subsidiary of AMG Advanced Metallurigical Group N.V., Amsterdam, Netherlands, informed the Management Board of Graphit Kropfmühl AG that the shares had been transferred to AMG Invest GmbH and that it now held a total of around 93.59% of the capital stock of Graphit Kropfmühl AG.

As part of the voluntary public purchase offer, AMG Invest GmbH announced that it was seeking a squeeze-out (forced exclusion in return for appropriate cash compensation) of the outstanding shareholders of the company. AMG Mining AG informed the Management Board of Graphit Kropfmühl AG on 1 June 2012 that the majority shareholder of Graphit Kropfmühl AG intended to open negotiations regarding the conclusion of a merger agreement which would see Graphit Kropfmühl AG merge with AMG Mining AG. In the merger agreement, it should be stated that in connection with the merger, the remaining shareholders of Graphit Kropfmühl AG are to be excluded pursuant to Sec. 62 Para. 5 Sentence 1 of the German Transformation Act in conjunction with Secs. 327a et seq. of the German Stock Corporation Act (so-called squeeze-out merger).

Accordingly, a merger agreement was negotiated between Graphit Kropfmühl AG and AMG Mining AG, with the final version defined on 28 June 2012, and notarised on 5 July 2012.

Since this time, AMG Mining AG has confirmed and underlined its desire to exclude the minority shareholders. With its correspondence dated 10 July 2012, the company communicated to the Management Board of Graphit Kropfmühl AG its desire to have the Annual General Meeting of Graphit Kropfmühl AG resolve on the transfer of shares held by minority shareholders to AMG Mining AG in return for cash compensation totalling EUR 31.92 per individual share certificate in Graphit Kropfmühl AG in connection with a merger of Graphit Kropfmühl AG with AMG Mining AG.

The Annual General Meeting of Graphit Kropfmühl AG is taking place on Monday 27 August 2012 at Konferenzzentrum München – Hanns Seidel Stiftung, Lazarettstraße 33, 80636 Munich.

All documents regarding the merger as well as all information on the Annual General Meeting including possible additional motions and countermotions are available in the Investor Relations area of our website at www.gk-graphite.com.

Yours truly

Martin Ebeling	Hans-Detlef Antel	Frank Berger
Chief Executive Officer	Managing Director	Managing Director

Business development

Earnings position

The negative impact from the economic development in the Eurozone was clearly felt in the second quarter 2012. Despite a new revenue record in the Graphit Kropfmühl Group, with Group revenue increasing on the mark from the previous year by 4.2% to EUR 63,201 thousand, business development fell short of expectations, particularly in the Graphite business segment. While a clear recovery after weaker previous quarters in the Silicon-metal business segment led to a new all-time revenue high, revenue in the Graphite business segment was impacted by a fall in demand in other European countries.

Gross profit from revenue fell compared to the outstanding margins recorded in the previous year. On the one hand, the effects of the strong Dollar exchange rate can be identified in the higher energy and raw materials costs, and on the other, a substantially changed product mix in both business segments also had an impact. In the Silicon-metal business segment, the results fell substantially short of the very good previous year figures due to technical faults with temporarily reduced furnace performance and inferior qualities of the raw materials used. In addition, gross profit was also impacted by higher maintenance costs. This also includes the costs for repairing the damage from the floods at the Kropfmühl site totalling EUR 200 thousand. Despite revenue up on the previous year, the fall in production and sales in the Graphite business segment led to lower capacity utilisation and therefore higher pressure on the volumes produced.

Sales, administrative and other expenses remained unchanged compared to the first half of 2011. These expenses also include one-off advisory costs in connection with restructuring projects totalling EUR 183 thousand.

Operating earnings were also impacted by the dissolving and reclassification of the currency reserve due to a capital reduction at the dormant subsidiary in Great Britain, which was recorded in restructuring costs. In the EBITDA figure, these expenses as well as the costs from the repairs following flood damage and the additional costs from the merger agreement and preparations for the Annual General Meeting were adjusted as one-off and restructuring costs.

Earnings before interest and taxes (EBIT) came in at EUR 6,003 thousand, some 17% down on the previous year.

in EUR thousands	2012 Apr. – June	2011 Apr. - June	2012 Jan. - June	2011 Jan. - June	Change Jan. - June
Sales to external third parties	33,083	29,773	63,201	60,671	4.2 %
Germany/Austria/Switzerland	25,888	23,404	49,216	48,175	2.2 %
Rest of Europe	3,802	3,657	7,252	7,227	0.3 %
Asia / Pacific	2,912	2,232	5,644	4,213	34.0 %
North and South America	372	216	728	543	34.1 %
Rest of the world	109	264	361	513	- 29.6 %
Gross profit	5,885	5,925	11,470	12,437	- 7.8 %

in EUR thousands	2012 Apr. – June	2011 Apr. - June	2012 Jan. - June	2011 Jan. - June	Change Jan. - June
Adjusted EBITDA	4,557	4,273	8,500	8,914	- 4.6 %
Recultivation expenses	21	20	44	41	7.3 %
Foreign exchange result	111	6	- 149	- 142	4.9 %
Scheduled depreciation and amortisation	916	875	1,815	1,729	5.0 %
Impairment and restructuring costs	404	0	404	52	> 100.0 %
Special costs and one-off expenses	383	0	383	0	100.0 %
EBIT	2,722	3,372	6,003	7,234	- 17.0 %
EBT	2,765	3,025	5,468	6,436	- 15.0 %

Silicon-metal business segment

Revenue in the first half of 2012 was up by 6.5% compared to the previous year to EUR 42,050 thousand. While the volumes and revenues were substantially up on the previous year level with slightly falling average earnings for silicon-metal, the volumes in our second product segment once again failed to generate sales on a par with the previous year. Two factors are substantially impacting the sales of RW filler products. On the one hand, there is an impact from the fall in demand for applications in the construction industry, and on the other, there is an increasing volume of these products now available on the world market. Although the strongly fluctuating sales of secondary silicon fell again during the second quarter, sales of this special product were still around one third up on the previous year in the first half year and therefore supported revenue development despite the substantially lower sales prices.

The changed product mix, higher costs for the required raw materials and substantially higher energy consumption resulting from inferior raw materials qualities led to a fall in profitability despite the increase in total revenue. In the context of the reduced performance of one furnace and other technical production constraints, and despite utilising the production plants to the limit of their capacity, a 3% fall in the adjusted EBITDA to EUR 6,876 thousand could not be prevented. In the adjusted EBITDA figure, in addition to scheduled depreciation, one-off effects from the merger and squeeze out, which were passed on pro rata as part of the group contribution, were corrected for better comparability.

All important earnings and profitability key figures from the Silicon-metal business segment are presented in the following table.

in EUR thousands	2012 Apr. – June	2011 Apr. - June	2012 Jan. - June	2011 Jan. - June	Change Jan. - June
Total sales volume (in tonnes)	16,225	15,153	31,378	29,788	5.3 %
Revenue	21,910	19,305	42,050	39,478	6.5 %
Adjusted EBITDA	3,451	3,427	6,876	7,091	- 3.0 %
EBIT	2,961	3,017	5,888	6,283	- 6.3 %
EBT	2,883	3,013	5,830	6,235	- 6.5 %

Graphite business segment

The Graphite business segment was able to substantially increase both sales and revenue compared to the previous year quarter, and therefore once again offset the effects from the weak first quarter. In the first half of the year as a whole, business segment revenue was only slightly down on the previous year at EUR 21,151 thousand. However, business development differed greatly around the world.

In the second quarter, sales and revenue in the D/A/CH main sales market were again slightly up on the previous year, and were therefore able to reduce the substantial losses which occurred in the first quarter due to the severe period of frost. In the Asia/Pacific region, revenue growth also remained at a high level in the second quarter 2012. The innovative and high quality graphite products continue to enjoy high demand in these demanding markets and contributed to a rise in revenue of around 36%. The Asia/Pacific region therefore became our second largest market, as demand in the rest of Europe fell again in the second quarter. The Euro debt crisis and the corresponding uncertainty is impacting business development, particularly consistently in Western Europe. North and South America and the countries included in the Rest of the world region make up a low level overall.

In the field of energy efficiency for the construction chemistry sector, business development in the first quarter was particularly affected by the severe frosty weather in Central Europe. Due to the processing temperatures required for these products, sales fell substantially short of the previous year. These effects were however more than offset in the second quarter, not least by development in the Asia/Pacific region. In the mass markets with predominantly low quality requirements in the area of traditional applications, business was subject to a high degree of price sensitivity. The fall in sales compared to the previous year slowed in the second quarter 2012. Increasing uncertainty is also becoming tangible in the other business areas, with this partially manifesting as slower revenue development.

Compared to the previous year, margins in this segment were hit by higher prices for raw materials and process materials. Due to the fact that the majority of procurement business is carried out in USD, the strong Dollar exchange rate is increasingly impacting our acquisition prices. Strong fluctuations in the capacity utilisation of production facilities across different regions led to relatively higher fixed costs. In addition, we have also taken into account expenses for the repair of required facilities relating to the recommencement of mining operations in Kropfmühl, while the costs for repairing storm damage at the Kropfmühl plant site impacted operating development and caused a slight increase in sales, administrative and other expenses in this segment.

EBIT fell substantially overall in the first half from EUR 951 thousand to EUR 115 thousand. In the adjusted EBITDA, to improve comparability, we have also adjusted one-off effects such as expenses following the flooding, additional costs from the merger and the squeeze out offer, as well as reclassified the currency reserve contained in other total earnings for Branwell Graphite Limited, which is included in earnings as a restructuring expense of EUR 404 thousand. Adjusted EBITDA came in at EUR 1,624 thousand and therefore fell 10.9% short of the previous year mark.

in EUR thousands	2012 Apr. – June	2011 Apr. - June	2012 Jan. - June	2011 Jan. - June	Change Jan. - June
Total sales volume (in tonnes)	6,020	5,973	11,668	12,460	- 6.4 %
Revenue	11,173	10,468	21,151	21,193	- 0.2 %
Adjusted EBITDA	1,106	846	1,624	1,823	- 10.9 %
EBIT	240	355	115	951	- 87.9 %
EBT	- 118	12	- 362	201	not stated

Investments

The investments in the first half of 2012 totalling EUR 3,145 thousand rose substantially again compared to the previous year. With disposals at a low level, this development was mainly driven by the investment in the Silicon-metal business segment. In this business segment, EUR 2,004 thousand (previous year: EUR 889 thousand) was used in the first half of the year. The largest proportion is attributable to the renovation of a furnace, with a raw materials storage building also being built and crucible cleaning plant and capacities improved.

In the Graphite segment, a major project begun last year was completed on schedule at the start of the year with the commissioning of new milling capacities in Kropfmühl. The largest individual measure included in the investment was around EUR 225 thousand in the conveyor belt system for recommencing mining operations in Kropfmühl. At the Tyn site in the Czech Republic, around EUR 107 thousand was invested in an on-site expandable graphite facility in the first half of the year. This system extended the value creation depth in this important product area.

Asset position

During the period under review, the consolidated balance sheet total of Graphit Kropfmühl Group rose substantially due to the reassignment of external financing. Since the balance sheet date in the previous year, the balance sheet total has risen by EUR 12,550 thousand or 15.1% to EUR 95,790 thousand.

While only a low proportion of this stems from the increase in non-current assets to EUR 1,801 thousand, overall development was largely affected by the rise in current assets by EUR 10,749 thousand.

The increase in non-current assets was based on the high investment volumes in the Silicon-metal business segment. In terms of property, plant and equipment, net additions from investments (amounting to EUR 3,145 thousand) more than offset scheduled depreciations of EUR 1,760 thousand and a decrease of EUR 209 thousand due to currency conversion issues, influenced significantly by the development of the Sri Lankan rupee. On-going exploration and investigation of graphite deposits in Africa contributed to the rise in intangible assets, in addition to the recognised costs of exploration.

The development of current assets is mainly shaped by the rise in trade receivables and the high level of cash and cash equivalents. The very good revenue development led to a rise in receivables again in the second quarter 2012, meaning that this figure has risen by EUR 4,028 thousand since 31 December 2011 to EUR 13,814 thousand. Cash and cash equivalents of EUR 9,317 thousand were EUR 8,231 thousand up on the reporting date in the previous year and resulted from the restructuring of our financing at the end of the second quarter. In contrast, inventories fell slightly by EUR 1,167 thousand to EUR 23,789 thousand compared to 31 December 2011. The highly upbeat development in the Silicon-metal business segment led to a substantial reduction in the inventories of finished goods in this segment. The positive currency hedges shown on the balance sheet were substantially reduced by the use of forward exchange transactions and the exchange rate development – particularly in relation to the US dollar. Other current assets in contrast did not record any material changes.

Despite the substantial rise in the balance sheet total and external financing, the equity base remained above the 40% mark. The consolidated profit of EUR 3,750 thousand was the major driver of the increased equity. Through the refinancing of the Group and the connected release of existing interest hedging instruments, the negative market values of these derivatives were also completely reversed in total comprehensive income. Compared to 31 December 2011, the equity ratio fell from 41.5% to 40.3%, however the equity base of the company has substantially improved since 30 June 2011.

The reassignment of financing in the company has led to a substantially improved financing structure. At the same time, we have also created resilient conditions for tackling the upcoming investment plans in both business segments with sufficient liquidity reserves. In addition, the complexity of our financing has been substantially reduced as numerous individual agreements with various banks have been cleared. In connection with the loan granted by AMG Invest GmbH totalling EUR 25,600 thousand, primarily short-term debts from the use of credit lines were cleared. Liabilities to credit institutions fell as a result to EUR 14,239 thousand. In addition, we were able to use the funds from the financing agreement for the milling capacities in Kropfmühl during the second quarter 2012. The sale and lease-back agreement led to a rise in other financial debts, while the release of interest hedging instruments almost completely cleared the liabilities from financial derivatives shown on the balance sheet.

The proportion of short-term debt has been substantially reduced since the start of the year by EUR 11,974 thousand to EUR 15,322 thousand, as trade payables also fell significantly by EUR 2,993 thousand to EUR 7,124 thousand. The high number of liabilities to suppliers at the end of 2011 resulted from our portfolio hedging policy which aims to prevent possible supply shortfalls in the winter months. We are currently procuring raw materials in both segments in the normal amounts again. Other current debts decreased substantially to EUR 2,854 thousand, particularly due to the payment of performance-related management compensation for the financial year 2011.

Financial position

The cashflow statement table below is aggregated with respect to source and appropriation of cash funds:

in EUR thousands	2012 Jan. - June	2011 Jan. - June
Consolidated profit for the period	3,746	4,567
Non-operating expenses and income	4,594	5,070
Changes in working capital	- 6,976	- 4,970
Net interest expenses	- 653	- 648
Net tax expenses	- 498	- 224
Other	- 164	- 66
Cash inflow from operating activities	49	3,729
Cash outflow from investment activities	- 3,624	- 2,586
Cash inflow (outflow) from financing activities	11,466	- 1,013

During the second quarter, the cash inflow from operating activities was substantially improved, which meant that a slightly positive operating cashflow was achieved overall in the first half of the year. In addition to a lower consolidated profit for the period, the financing of the working capital continues to tie up high liquidity when compared to the previous year. The significantly higher level of trade receivables and the substantially lower liabilities to suppliers are currently only being partially financed by a reduction in inventories.

Investment has clearly increased compared to the previous year. In contrast to 2011, the focus is currently on investment in the Silicon-metal business segment. At present, the refitting of a furnace with a closed electrode system is being prepared, with the work due to be carried out in the third quarter. This is earmarked as the largest individual investment this year, and will require substantial funds.

The financing operations are impacted by the refinancing of the Graphit Kropfmühl Group. The net inflow from AMG Invest GmbH of EUR 24,571 thousand and the sale and lease-back agreement were used to completely pay back key short-term and medium-term bank loans ahead of time. Thanks to the surplus liquidity, the existing financing gap from investments could be covered. The remaining surplus serves as a liquidity reserve for tackling the planned investments in both business segments.

The cash surplus of EUR 3,729 thousand earned from operating activities in 2011 was used entirely to cover investment activities. The remaining available cash was then used to reduce current and non-current liabilities to financial institutions.

In the quarter under review, the company was also able to reduce net debt by EUR 970 thousand. Since 30 June 2011, the reduction has been EUR 1,753 thousand. There has only been a rise in the key figure by EUR 3,264 thousand compared to 31 December 2011.

in EUR thousands	30.06.2012	31.12.2011	30.06.2011
Non-current liabilities to financial institutions	206	5,265	6,529
Current liabilities to financial institutions	504	9,684	13,743
Liabilities from financial leasing agreements	1,939	776	898
Liabilities to affiliated entities	24,571	0	0
Liquid funds	- 9,317	- 1,086	- 1,514
Net debt	17,903	14,639	19,656

Addendum

On 5 July 2012, a merger agreement drafted on 28 June 2012 was concluded and notarised with AMG Mining AG. In connection with the merger, the remaining shareholders of Graphit Kropfmühl Aktiengesellschaft are to be excluded pursuant to Sec. 62 Para. 5 Sentence 1 of the German Transformation Act in conjunction with Secs. 327a et seq. of the German Stock Corporation Act (so-called squeeze-out merger). The Annual General Meeting of Graphit Kropfmühl Aktiengesellschaft is due to take place on 27 August 2012 and will resolve on the transfer of shares held by minority shareholders to AMG Mining AG in return for cash compensation totalling EUR 31.92 per individual share certificate in Graphit Kropfmühl Aktiengesellschaft, among other issues.

Opportunities and risks

The existing risks have been described in detail in the 2011 annual financial statements. There are no discernible risks that could endanger the continued existence of the Graphit Kropfmühl Group. There have been no significant changes to the situation as presented in the annual financial statements.

2012 outlook

General economic development

The expectations of the Joint Economic Focus Project Group in spring 2012 will not be realised based on current estimations of the economic situation. Although it had been assumed up to now that a tangible revitalisation of the economy would emerge at the start of the second half of the year, current expectations only see a moderate recovery in the final quarter as being achievable.

Current economic early indicators, such as the ifo Business Climate Index, confirm this forecast. Both estimates of the current business situations and expectations have been significantly reduced since the last quarter.

The risk positions from the escalation of the debt crisis in Europe remain high. Supporting measures for stabilising the financial markets through ECB intervention, the International Monetary Fund or EC measures have only had a temporary impact in the past. The possible Euro exit of Greece and the banking crisis in Spain are impacting the European currency and causing uncertainty on the financial markets. Banks and national households in the crisis countries currently only have limited options for securing good value refinancing.

The existing consolidation pressure of public authorities and the credit crunch in these countries is leading to a deeper recession and impacting business throughout Europe, as export momentum has not played such a supporting role as in previous years to date. The expectations for the Eurozone and Germany have been reduced slightly in the latest ifo economic forecasts for the full year 2012. While a fall of 0.5% in the real gross domestic product (GDP) is expected in the Eurozone, the GDP growth in Germany is set to only be 0.7%.

Although private consumption remains robust, investment has slowed considerably due to the wait-and-see attitude of businesses. In contrast, the construction industry in German continues to look to the future with optimism. The latest ifo business expectations for the construction industry have improved again, and these expectations are supported by economic forecasts. Particularly in residential and commercial construction, positive momentum can more than offset the caution exercised by public authorities.

The positive demand effects in Germany are being eroded by issues in the other large economies in Europe. In France and Great Britain, development is stagnating in the current year, while Spain and Italy are deep in recession. In Spain in particular, construction has slumped following the bursting of the property bubble.

The weak demand from the Eurozone is also tangible in other economies. The rate of expansion in the Asian countries has been slowed substantially due to the declining exports. Public consumption has a stabilising effect, which is reacting to the increasing requirements of urbanisation through growing residential and infrastructure construction measures. Private consumption, particularly in China, is an economic driver thanks to increasing wages and a growing number of employees, keeping GDP growth at 8% in 2012.

The Euro crisis is also tangible in South America, even though the USA and China are the most important trading partners in this region. In the second half of the year, important impulses are expected in this region stemming from the increasing demand from China and the loosening of financial policy restrictions. Due to a weaker currency in Brazil, the export industry, which has lost some ground against the competition due to increasing wages in connection with low growth in productivity in the first half of the year, should again contribute to growth.

Business and earnings development

Business development has improved significantly in the first two quarters of 2012 compared to the final quarter of 2011. As long as the economic conditions do not significantly worsen in the second half of the year and the individual regions can fulfil the economic expectations, we see the revenue of the previous year as being achievable for the full year 2012.

In terms of earnings, we will no longer be able to achieve the high key figures of last year. Higher costs for raw materials and energy are affecting the margins in both segments and significant costs from exploration and development projects are also impacting our earnings. Acquisitions calculated in foreign currencies are also exerting additional pressure on the margins due to the strong US dollar.

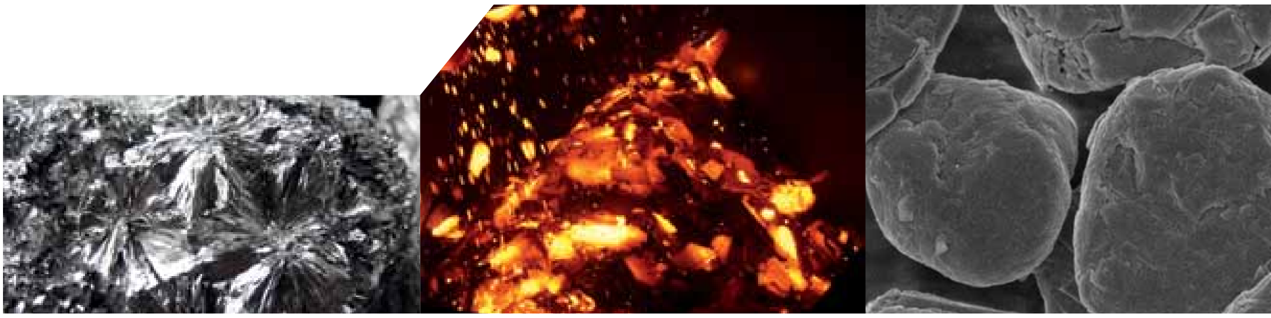
In the Silicon-metal business segment, capacities will continue to be utilised at a high level. Total production will however be somewhat lower in 2012 due to the upcoming modernisation of a furnace. We continue to assume that the entirety of production volumes can be placed on the market.

In the second half of 2012, business development in the Graphite business segment will also differ from region to region. In order to make us more independent of global price developments for raw materials, we are working intensively on exploring and establishing our own graphite sources. The first step in this direction was the resumption of mining activity and graphite extraction at the Kropfmühl site. The extraction of our own ore for processing at our production facilities has already begun.

In the Silicon-metal business segment, another electric arc furnace will be converted to a new electrode system. This system has already been installed in one furnace and has led to higher energy efficiency for the production of silicon metal. Investments amounting to EUR 6.0 million are planned for the Pocking site alone in 2012.

Liquidity is assured thanks to a long-term loan of EUR 25.6 million. Negotiations and discussions with our banks for financing the investments in graphite projects in Africa are proceeding well. We assume that the financing for the upcoming major investments can be quickly concluded.

In the second half of the year, the scheduled decrease in inventories should improve the working capital performance and increase cash inflow from operating business activities. We will use the positive contribution to liquidity from operating activities expected throughout the year to finance further exploration work and rapidly implement upcoming projects.



Consolidated financial statements as of 30 June 2012

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Consolidated statement of comprehensive income for the period from 1 January to 30 June 2012

	Notes no.	2012 Apr. - June TEUR	2011 Apr. - June TEUR	2012 Jan. - June TEUR	2011 Jan. - June TEUR	Change Jan. - June
I. Profit and loss statement						
Revenue		33,083	29,773	63,201	60,671	4.2 %
Cost of sales		- 27,198	- 23,848	- 51,731	- 48,234	7.3 %
Gross profit		5,885	5,925	11,470	12,437	- 7.8 %
Sales, administrative and other expenses	(7)	- 2,982	- 2,805	- 5,529	- 5,540	- 0.2 %
Restructuring and impairment expenses		- 404	0	- 404	- 52	> 100.0 %
Other operating income		223	252	466	389	19.8 %
Operating profit (EBIT)		2,722	3,372	6,003	7,234	- 17.0 %
Interest income		251	71	261	77	> 100.0 %
Interest expenses		- 318	- 424	- 647	- 733	- 11.7 %
Foreign exchange result		110	6	- 149	- 142	4.9 %
Results of ordinary activities (EBT)		2,765	3,025	5,468	6,436	- 15.0 %
Income taxes	(8)	- 908	- 908	- 1,722	- 1,869	- 7.9 %
Consolidated profit for the period		1,857	2,117	3,746	4,567	- 18.0 %
of which:						
Minority interests		7	3	- 4	5	
Attributable to the Group		1,850	2,114	3,750	4,562	
II. Other comprehensive income						
Foreign currency translation adjustment		376	60	259	- 59	
Unrealised gains / losses from derivative financial instruments						
Change in unrealised gains / losses		628	- 127	360	- 220	
Realised gains (-) / losses (+)	(12)	- 102	35	- 252	85	
Total unrealised gains / losses		526	- 92	108	- 135	
Tax on income and expenses recognised in other comprehensive income						
Changes in tax on income and expenses recognized in other comprehensive income		- 175	43	- 100	63	
Realised gains (-) / losses (+)	(12)	29	- 10	71	- 24	
Total unrealised gains / losses		- 146	33	- 29	39	
Other comprehensive income after tax		756	1	338	- 155	
III. Total comprehensive income		2,613	2,118	4,084	4,412	
of which:						
Minority interests		8	2	- 19	- 2	
Attributable to the Group		2,605	2,116	4,103	4,414	

Consolidated balance sheet as at 30 June 2012

ASSETS

	Notes no.	30.06.2012 TEUR	31.12.2011 TEUR
Non-current assets			
Intangible assets		7,577	6,965
Goodwill		6,095	6,093
Other intangible assets		1,482	872
Property, plant and equipment		38,685	37,571
Land and buildings		17,212	16,484
Machinery and technical equipment		17,329	16,928
Other assets, operating and office equipment		2,306	2,096
Advance payments and construction in progress		1,838	2,063
Deferred taxes		310	218
Income tax refund claims		575	575
Other financial assets	(3)	273	290
		47,420	45,619
Current assets			
Inventories		23,789	24,956
Trade receivables		13,814	9,786
Other financial assets	(3)	237	535
Taxes receivable		153	165
Other current assets	(4)	1,060	1,093
Cash and cash equivalents		9,317	1,086
		48,370	37,621
		95,790	83,240

STOCKHOLDERS EQUITY AND LIABILITIES

	Notes no.	30.06.2012 TEUR	31.12.2011 TEUR
Equity			
Share capital		8,640	8,640
Capital reserves		5,568	5,568
Retained earnings		24,248	20,144
Minority interests		134	122
		38,590	34,474
Non-current liabilities			
Pension provisions		10,194	9,943
Other non-current provisions		3,873	3,770
Non-current liabilities to financial institutions		206	5,265
Investment grants		297	477
Deferred taxes		1,259	1,021
Liabilities to affiliated companies		24,571	0
Other financial liabilities	(5)	1,478	994
		41,878	21,470
Current liabilities			
Current liabilities to financial institutions		504	9,684
Trade payables		7,124	10,117
Liabilities to affiliated companies		32	4
Investment grants		31	15
Provisions for warranties and restructuring expenses		162	162
Other financial liabilities	(5)	1,124	1,139
Income tax liabilities		3,491	2,397
Other current liabilities	(6)	2,854	3,778
		15,322	27,296
		95,790	83,240

Consolidated statement of cashflows for the period from 1 January to 30 June 2012

		2012 TEUR	2011 TEUR
I.	**Cashflow from operating activities**		
1.	Consolidated profit for the period	3,746	4,567
	Adjustments for non-cash income and expenses:		
2.	Depreciation of non-current assets	1,761	1,659
3.	Amortisation of intangible assets	54	122
4.	Financial result	535	798
5.	Income taxes	1,722	1,870
6.	Earnings from the disposal of non-current assets	- 49	- 1
7.	Other changes to pensions obligations and recultivation obligations	523	686
8.	Other non-cash profit and loss items	48	- 64
	Adjustments for changes in working capital:		
9.	Change in inventories	1,098	- 1,648
10.	Change in trade receivables	- 4,038	- 2,459
11.	Change in other current assets	24	- 65
12.	Changes to trade payables and other financial debts and liabilities	- 3,856	- 504
13.	Recultivation payments	0	- 64
14.	Pension payments	- 204	- 230
15.	Changes in investment grants	- 164	- 66
16.	Interest received	18	75
17.	Interest paid	- 671	- 723
18.	Income taxes paid and received	- 498	- 224
	Cashflow from operating activities	**49**	**3,729**
II.	**Cashflow from investment activities**		
1.	Acquisition of property, plant and equipment	- 3,080	- 2,437
2.	Acquisition of intangible assets	- 665	- 81
3.	Proceeds from the sale of assets	110	1
4.	Change in other non-current assets	11	- 69
	Cashflow from investment activities	**- 3,624**	**- 2,586**
III.	**Cashflow from financing activities**		
1.	Proceeds from the issuance of non-current liabilities to banks	0	215
2.	Repayment of non-current liabilities	- 7,430	- 1,250
3.	Payments received from other financing agreements	1,284	0
4.	Repayment of finance lease agreements	- 178	- 125
5.	Repayment of/proceeds from current liabilities to banks	- 6,819	147
6.	Proceeds from non-current liabilities of affiliated companies	25,600	0
7.	Repayment of non-current liabilities of affiliated companies	- 1,029	0
8.	Other changes in non-current liabilities	38	0
	Cashflow from financing activities	**11,466**	**- 1,013**
IV.	**Cash and cash equivalents**		
1.	Cash-effective change in cash and cash equivalents	7,891	130
2.	Effect of exchange rate fluctuations on cash held	340	- 53
3.	Cash and cash equivalents at the beginning of the period	1,086	1,437
V.	**Cash and cash equivalents at the end oft he period**	**9,317**	**1,514**

Consolidated statement of changes in equity as of 30 June 2012

	Balance at	Change		Balance at
	31.12.2010	Comprehensive income	Others	30.06.2011
Capital stock	8,640	0	0	8,640
Additional paid-in capital	5,568	0	0	5,568
Revenue reserves	10,601	4,414	0	15,015
Other revenue reserves	1,646	- 148	0	1,498
Currency conversion	590	- 52	0	538
Financial instruments	- 293	- 96	0	- 389
Generated stockholders equity	8,955	4,562	0	13,517
Capital attributable to shareholders	24,809	4,414	0	29,223
Minority interests	100	- 2	0	98
Equity	24,909	4,412	0	29,321
	31.12.2011	Comprehensive income	Others	30.06.2012
Capital stock	8,640	0	0	8,640
Additional paid-in capital	5,568	0	0	5,568
Revenue reserves	20,144	4,103	0	24,247
Other revenue reserves	1,989	354	0	2,343
Currency conversion	614	275	0	889
Financial instruments	26	79	0	105
Generated stockholders equity	18,155	3,749	0	21,904
Capital attributable to shareholders	34,352	4,103	0	38,455
Minority interests	122	- 19	31	134
Equity	34,474	4,084	31	38,589

Condensed notes to the consolidated interim financial statements

I. General notes

The registered office of Graphit Kropfmühl Aktiengesellschaft, which is listed in the commercial register of the Amtsgericht München (county court Munich) under HRB 41043, is in Munich, Germany. The company's business premises are located in 94051 Hauzenberg, Langheinrichstraße 1. The business activities of Graphit Kropfmühl Aktiengesellschaft and its subsidiaries comprise the fields of mining, processing, and refining of graphite, and the production of silicon-metal.

(1) Accounting principles

The consolidated interim financial statements of Graphit Kropfmühl Aktiengesellschaft and its subsidiaries as of 30 June 2012 were prepared in compliance with IAS 34 as applicable at 1 January 2012. They do not contain all the information and data required for the consolidated financial statements at the end of the fiscal year and must therefore be read in connection with the consolidated financial statements of 31 December 2011.

The currency used in the group is the euro (EUR). Unless stated otherwise, all amounts in these financial statements are given in thousands of euros (TEUR). This may involve marginal rounding differences.

These consolidated interim financial statements have neither been audited nor reviewed by an auditor.

(2) Scope of consolidation and consolidation methods

Scope of consolidation and consolidation methods are explained in the notes to the consolidated financial statements of 2011 under no. 2 and 3.

Compared to the consolidated annual financial statements of 2011 the scope of consolidation has changed.

Two newly established companies were included in the consolidated financial statements in the first quarter of 2012. GK Bergbau GmbH was established with a capital of EUR 25,000. All shares in the company are held by Graphit Kropfmühl Aktiengesellschaft. The company has been included in the consolidated financial statements since it was established using the full consolidation method.
GK Besucherbergwerk gGmbH (a non-profit-making company with limited liability) was established with a capital of EUR 50,000. 24.9% of the shares in this company are held by Graphit Kropfmühl Aktiengesellschaft. The voting rights amount to approx. 86.9%, based on partnership agreements. Given the resultant significant influence on business and financial policy, this company is also included in the consolidated financial statements using the full consolidation method.

In order to create the necessary structures for the intended establishment of a graphite mine in Southern Africa, the Company has founded two further participations. In addition to the company GK Ancuabe Graphite Mine S.A., which is to take care of operating business, the holding company Graphit Kropfmühl Mauritius Ltd. was also founded. Both companies have not yet started business and have not yet been included in the consolidated financial statements up to now due to their lack of material importance for the presentation of net assets, financial position and results of operations.

The consolidation methods remain unchanged compared to the previous year.

II. Selected explanatory notes on balance sheet

(3) Other financial assets

	30.06.2012	31.12.2011	Change
Granted loans (non-current)	273	290	- 5.9 %
Other financial assets (non-current))	0	0	0.0 %
Subtotal (non-current)	273	290	- 5.9 %
Granted loans (current)	75	78	- 3.8 %
Financial derivatives (current)	160	450	- 64.4 %
Other financial assets (current)	2	7	- 71.4 %
Subtotal (current)	237	535	- 55.7 %
Total	510	825	- 38.2 %

(4) Other current assets

	30.06.2012	31.12.2011	Change
Other tax refund claims	246	460	- 46.5 %
Refund claims from the professional association	265	172	54.1 %
Advance payments on inventories	148	225	- 34.2 %
Prepaid expenses	198	55	> 100.0 %
Other assets	203	181	12.2 %
Total	1,060	1,093	- 3.0 %

(5) Other financial liabilities

	30.06.2012	31.12.2011	Change
Financial derivatives (long-term)	0	413	- 100.0 %
Finance lease (long-term)	1,464	544	> 100.0 %
Other financial liabilities (long-term)	14	37	- 62.2 %
Subtotal (long-term)	1,478	994	48.7 %
Financial derivatives (short-term)	14	247	- 94.3 %
Finance lease (short-term)	475	232	> 100.0 %
Financial statement expenses	318	347	- 8.4 %
Other financial liabilities (short-term)	317	313	1.3 %
Subtotal (short-term)	1,124	1,139	- 1.3 %
Total	2,602	2,133	22.0 %

(6) Other current liabilities

	30.06.2012	31.12.2011	Change
Other tax liabilities	785	663	18.4 %
Professional association	148	170	- 12.9 %
Liabilities under partial retirement models	164	247	- 33.6 %
Other liabilities to employees	1,394	2,360	- 40.9 %
Received advance payments on orders	115	142	- 19.0 %
Supervisory Board compensation	43	95	- 54.7 %
Other current liabilities	205	101	> 100.0 %
Total	2,854	3,778	- 24.5 %

III. Selected explanatory notes on comprehensive income

(7) Selling, general and administrative expenses

	2012 Apr. - June	2011 Apr. - June	2012 Jan. - June	2011 Jan. - June
Selling expenses	443	375	890	776
General administrative expenses	2,210	2,113	3,933	3,952
Research and development expenses	209	224	521	447
Other operating expenses	120	93	185	365
Total	2,982	2,805	5,529	5,540

(8) Income tax expense

	2012 Apr. - June	2011 Apr. - June	2012 Jan. - June	2011 Jan. - June
Current taxes	- 740	- 1,065	- 1,606	- 2,047
Deferred taxes	- 168	157	- 116	178
Total	- 908	- 908	- 1,722	- 1,869

IV. Other notes

(9) Earnings per share

On the balance sheet date, as in the previous year, Graphit Kropfmühl Aktiengesellschaft does not hold any potentially diluting equity instruments. The earnings per share therefore represent the undiluted earnings per share and are determined as follows:

	2012 Apr. - June	2011 Apr. - June	2012 Jan. - June	2011 Jan. - June
Profit for the year attributable to shareholders of the company (TEUR)	1,850	2,114	3,749	4,562
Number of shares	2,880,000	2,880,000	2,880,000	2,880,000
Earnings per share (EUR)	0.64	0.73	1.30	1.58

(10) Cashflow statement

Cash and cash equivalents comprise cash on hand and cash at banks.

The cashflow from operating activities is derived indirectly from the consolidated profit for the year. The consolidated profit for the year is adjusted for essential non-effective expenses and income and essential changes of group assets and liabilities.

The cashflow from investing activities essentially shows the acquisitions of property, plant and equipment and the proceeds from the sale of property, plant and equipment. Acquisitions of property, plant and equipment that were generated in connection with finance-lease contracts are classified as non-cash and are not included in the cashflow from investing activities. In the financial year, in addition to the cash-effective acquisitions of property, plant and equipment in the amount of TEUR 3,080, TEUR 65 (previous year: TEUR 76) was acquired through corresponding agreements.

The cashflow from financing activities shows the flow of funds from the repayment and raising of loans. Outflows relating to the repayment of finance lease liabilities also are allocated to the financing activities.

(11) Condensed segment information

	Silicon-metal		Graphite		Transition		Group	
January to June in TEUR	2012	2011	2012	2011	2012	2011	2012	2011
Turnover	42,050	39,478	21,151	21,197	0	- 4	63,201	60,671
D/A/CH	38,940	36,832	10,276	11,343			49,216	48,175
Other European countries	2,790	2,350	4,462	4,877			7,252	7,227
Asia / Pacific	197	211	5,447	4,002			5,644	4,213
North- and South America	101	71	627	472			728	543
Rest of the world	22	14	339	499			361	513
Intersegment turnover	0	0	0	4	0	- 4	0	0
Adjusted EBITDA	6,876	7,091	1,624	1,823			8,500	8,914
Recultivation expenses	2	0	42	41			44	41
Foreign exchange result	45	8	- 194	- 150			- 149	- 142
Depreciation and amortisation	850	800	965	929			1,815	1,729
Impairment expenses exploration expenses	0	0	404	52			404	52
Special costs and one-off expenses	91	0	292	0			383	0
EBIT	5,888	6,283	115	951			6,003	7,234
Segment assets	44,978	43,383	57,989	43,323	- 7,177	- 7,954	95,790	78,752
Employees (30 June)	110	110	444	386			554	496

(12) Derivative financial instruments

From January to June 2012, TEUR - 181 (previous year: TEUR 61) were reclassified from the other comprehensive income to the consolidated profit for the period. Of these, TEUR - 362 (previous year: TEUR - 48) were attributed to the “cost of sales” position. TEUR 110 (previous year: TEUR 133) were recognised in the net finance costs. On the total change TEUR 71 (previous year: earnings TEUR 24) had to be recognised in the income taxes.

(13) Scope of relationships to related parties

In the quarter under review, the Company concluded a long-term loan agreement with AMG Invest GmbH, Frankfurt. As part of this loan agreement dated 22 June 2012, the Company received a total of TEUR 25,600. AMG Invest GmbH has obligated itself to refund the termination costs incurred in connection with the early repayment. The repayment obligation has therefore been reduced and was valued at TEUR 24,571 as of June 30, 2012. Interest expenses totalling TEUR 24 resulting from this agreement remained outstanding as of 30 June 2012.

A low volume mutual service relationship exists with AMG Advanced Metallurgical Group N.V.. As of 30 June 2012, this service relationship resulted in liabilities of TEUR 8.

(14) Commitments for the purchase of property, plant and equipment

At 30 June 2012 there were commitments under already placed orders for the manufacture and purchase of property, plant and equipment in the amount of TEUR 1,400 (previous year: TEUR 1,127).

(15) Events after the closing date

On 5 July 2012, a merger agreement was concluded and notarised with AMG Mining AG. Further details about this agreement are provided in the interim management report.

Kropfmühl, 27 July 2012

Graphit Kropfmühl Aktiengesellschaft
München

Martin Ebeling	Hans-Detlef Antel	Frank Berger
Chief Executive Officer	Managing Director	Managing Director

Declaration by the legal representative

To the best of our knowledge and in accordance with the applicable reporting principles for interim financial reporting the interim consolidated financial statements give a true and fair view of the assets, liabilities, financial position, and profit or loss of the group, and the group management report includes a fair review of the development and performance of the business and the position of the group, together with a description of the principal opportunities and risks associated with the expected development of the group in the remaining months of the fiscal year.

Kropfmühl, 27 July 2012

Graphit Kropfmühl Aktiengesellschaft
München

Martin Ebeling	Hans-Detlef Antel	Frank Berger
Chief Executive Officer	Managing Director	Managing Director

Graphit Kropfmühl AG

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Management Board
Martin Ebeling (Chief Executive Officer)
Hans-Detlef Antel
Frank Berger

Chairman of the Supervisory Board
Dr. Heinz Schimmelbusch

Financial calendar

27 August 2012	Annual General Meeting, Munich
14 November 2012	Q3 2012 interim report

Graphit Kropfmühl AG

A Member of AMG Advanced Metallurgical Group N.V.