

**GREATER CHINA PRECISION COMPONENTS LIMITED**

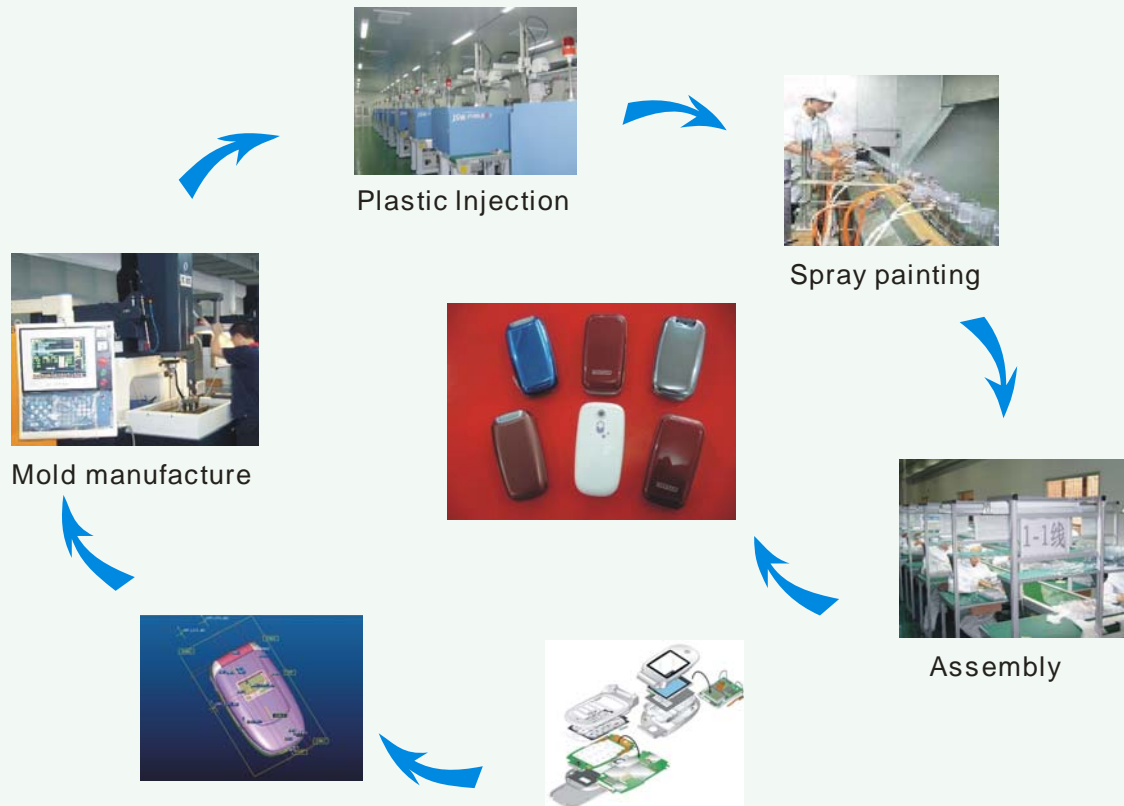
**GCPC**



**2010**

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- **Key Data / Contact**

GCPC - founded by Mr. Wu Baoyu and Mr. Wu Baofa in 2002 - is one of the leading and fast growing one-stop providers of mobile handset casings based in China





GCPC

惠州市格林塑胶电子有限公司

HUIZHOU GREEN PLASTIC ELECTRONIC CO., LTD

PERLOS

ALCATEL

FLEXTRONICS

KONKA

SIEMENS

GiONEE 金立  
金品质 立天下

lenovo 联想

UT STARCOM

TCL

Hisense 海信

ZTE 中兴

Haier 海尔集团

## Components built for Alcatel

Alcatel

Production time	2009
Volume	3,000,000
Color type	Black



U9C

Alcatel

Production time	2009
Volume	1,500,000
Color type	Red/Black



VIEW+CLAM

Alcatel

Production time	2009
Volume	3,000,000
Color type	Black



U9S

Alcatel

Production time	2009
Volume	5,000,000
Color type	Black/Orange



U91

## Components built for Nokia and Sony Ericsson

Nokia

Production time	2009
Volume	5,000,000
Color type	Silver/Black/Blue



P3884

Sony Ericsson

Production time	2009
Volume	10,000,000
Color type	Black/White/Pink



Frances

Nokia

Production time	2009
Volume	3,000,000
Color type	Black/Blue/Red



ABBA

Nokia

Production time	2009
Volume	1,000,000
Color type	Silver/Black

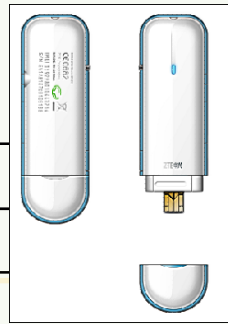


Buffalo

## Components built for ZTE

ZTE

Production time	2009
Volume	5,000,000
Color type	White



P675B1

ZTE

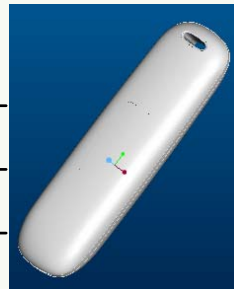
Production time	2009
Volume	2,000,000
Color type	Blue



P673C1

ZTE

Production time	2009
Volume	1,000,000
Color type	White



P673A4

ZTE

Production time	2009
Volume	1,000,000
Color type	White



MONZA



**GCPC**

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# Financial Highlights



(RMB' Million)	1H 2009 As at 30 June	1H 2008 As at 30 June	Change %	FY 2008 As at 31 Dec
Revenue	92.0	70.9	29.8	202.2
Gross Profit	26.2	22.3	17.5	60.9
Gross Margin %	28.5	31.5	(9.5)	30.1
EBIT	15.4	14.1	9.4	42.9
EBIT Margin %	16.7	19.9	(16.1)	21.2
Net Profit	13.3	13.6	(2.3)	42.0
Net Profit Margin %	14.5	19.2	(24.5)	20.8
Basic EPS (RMB)	0.5	0.5	0.0	1.54

Source: Greater China Precision Components Limited

(RMB' Million)	1H 2009 As at 30 June	FY 2008 As at 31 Dec	Change %
Cash & cash equivalents	99.6	56.4	76.6
Other Current Assets	165.3	273.2	(39.5)
Total Current Assets	264.9	329.6	(19.6)
Fixed Assets	219.44	168.3	30.4
Total Assets	484.3	497.9	(2.7)
Current Liabilities	84.8	109.8	(22.8)
Long Term Liabilities	0	0	NA
Total Liabilities	84.8	109.8	(22.8)
Shareholders' Equity	399.5	388.1	2.9

Source: Greater China Precision Components Limited

(RMB' Million)	1H 2009 As at 30 Jun	1H 2008 As at 30 Jun	FY 2008 As at 31 Dec
Cash Flows from Operations	53.8	(0.7)	(34.9)
Cash Flows from Investments	(26.7)	(112.1)	(145.9)
Cash Flows from Financing	(37.2)	(7.3)	(36.2)
Net Cash Flows	43.4	(120.1)	(217.0)
Cash Balances As at beginning	56.3	277.3	277.3
Cash Balances As at ending	99.6	158.0	56.4

Source: Greater China Precision Components Limited



**GCPC**

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# Outlook and Strategies

- **New production facilities will be in fully operation in 2010 with double production capacity which provide potential opportunities of direct cooperation with established international and domestic vendors**
- **Higher competition in mobile phone industry can be expected in 2010. Price is expected to come under pressure. High efficiency will be the key to success.**
- **Order book expected to build up substantially going into 2010**
- **Management team are cautiously optimistic for 2010.**

- **Extension of product offerings and the expansion of new product offerings by enriching vertical integration to lower the total product costs.**
- **Improving production efficiency by deploying more automation technology to avoid high costs in human power**
- **Strengthening R&D efforts by following new production techniques, such as PVD, to avoid price competition and to empower value adding**
- **Prevalence of smartphone which need more complex production technology will provide new opportunities.**
  - **Touch Panel**
  - **Larger Shell**
  - **Mental Surface Processing**

- ◆ Built- Up Area of 70,000m<sup>2</sup> at a total cost of RMB 100 (Euro 10) Million
- ◆ Fully operation began in 2010.
- ◆ Production capacity will be double



## **Production Capacity**

- **Molding:** 150 pcs/Month or 16 to 24 sets /Month
- **Injection:** 15M pcs/Month or 4M sets/Month
- **Painting:** 20M pcs/Month
- **Assembly:** 20M pcs/Month or 2M sets/Month



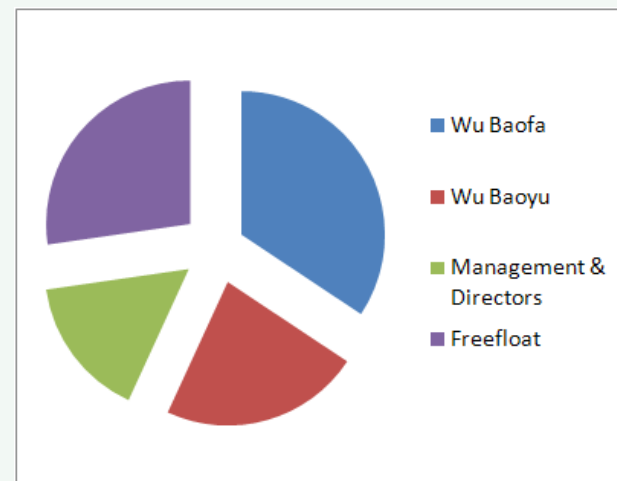


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# Key Data

ISIN, Ticker Symbol	<ul style="list-style-type: none"> <li>◆ ISIN SG9999005052, 49G</li> </ul>
Placement structure	<ul style="list-style-type: none"> <li>◆ 7.500.000 shares placed; volume of EUR 28,5 Mio.</li> <li>◆ 100% of the issue volume from a capital increase</li> </ul>
Day of first trading	<ul style="list-style-type: none"> <li>◆ 20<sup>th</sup> November 2007</li> </ul>
Share capital (post-IPO)	<ul style="list-style-type: none"> <li>◆ 26,200,000 shares (initial 27,500,000 shares)</li> </ul>
Market capitalization	<ul style="list-style-type: none"> <li>◆ Appro. EUR 21 Mio. (at a share price of EUR 0.8)</li> </ul>
Management	<ul style="list-style-type: none"> <li>◆ Wu Baofa, 47, Chairman &amp; Founder</li> <li>◆ Wu Baoyu, 41, CEO &amp; Founder</li> </ul>
Market Segment	<ul style="list-style-type: none"> <li>◆ Frankfurt Stock Exchange (Entry Standard)</li> </ul>
Designated Sponsor	<ul style="list-style-type: none"> <li>◆ VEM Aktienbank AG, Munich, Germany</li> </ul>
Freefloat	<ul style="list-style-type: none"> <li>◆ 23.7%</li> </ul>
Website / email / contact	<ul style="list-style-type: none"> <li>◆ Dr. Andy Zhang</li> <li>◆ <a href="http://www.greater-cpc.com">www.greater-cpc.com</a> / <a href="mailto:investor@greater-cpc.com">investor@greater-cpc.com</a></li> </ul>





## Corporate Structure

