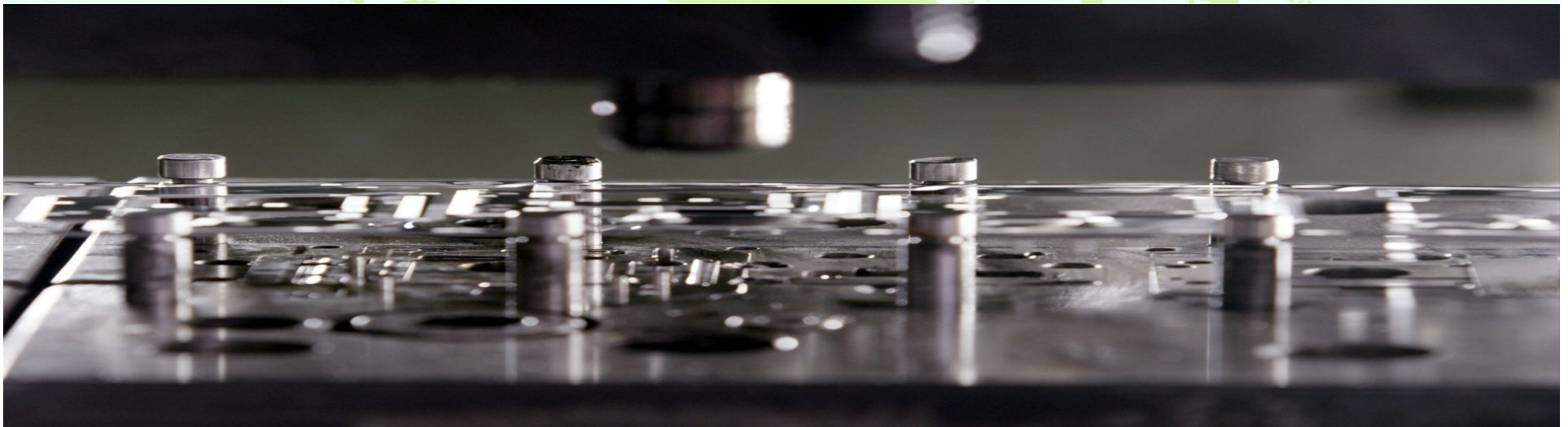


A stylized world map in shades of green and yellow serves as the background for the top half of the slide. The map is centered and shows the outlines of the continents.

GCPC

SMALL CAP FORUM FRÜHJAHRSKONFERENZ 2014





GCPC

CONTENTS

- **OUR PROFILE**
- **FINANCIAL HIGHLIGHTS**
- **OUTLOOK AND STRATEGIES**
- **SHARE PRICE AND KEY DATA**





GCPC

OUR PROFILE



We are a leading **integrated solutions provider** for handset and tablet casings and **other premium consumer electronic products**.

Our capabilities range from product design, mold designing, prototyping, plastic injection, spray painting, materials procurement and assembling.

With a complete range of tooling and molding capabilities and technical know-how, we are committed to serve our customers with utmost **dedication to deliver quality results**.

We aim to grow at a **sustainable rate**, by providing a **one-stop solution** to meet our customers' needs for **quality products and reliable services** - from industrial design, product development, component manufacturing to complete product assembly.



GCPC

OUR PROFILE

ISIN/Ticker Symbol	SG9999005052/49G
First Trading Day	20 th November 2007
Outstanding Shares	25,850,000 shares
Market Capitalization	Approx. EUR 20.68 Mio. (at a share price of EUR 0.80)
Founders	<ul style="list-style-type: none">♦ Wu Baofa, 51, Chairman (38.9%)♦ Wu Baoyu, 46, CEO (25.9%)
Market Segment	Frankfurt Stock Exchange (Entry Standard)
Designated Sponsor	VEM Aktienbank AG, Munich, Germany
Freefloat	26.05% (Net of D&O shareholdings)
Website/Youtube	www.greater-cpc.com www.youtube.com/watch?v=nagBeoGCvrg

GCPC

FINANCIAL HIGHLIGHTS



Profit Indicators

(RMB' Million)	FY 2013	FY 2012	Change %
Revenue	886.3	717.4	23.5
Gross Profit	246.3	194.7	26.5
<i>Gross Margin %</i>	<i>27.8</i>	<i>27.1</i>	<i>2.6</i>
Net Profit	69.6	76.9	(9.5)
<i>Net Profit Margin %</i>	<i>7.9</i>	<i>10.7</i>	<i>(26.2)</i>
Basic EPS (RMB)	2.69	2.98	(9.7)

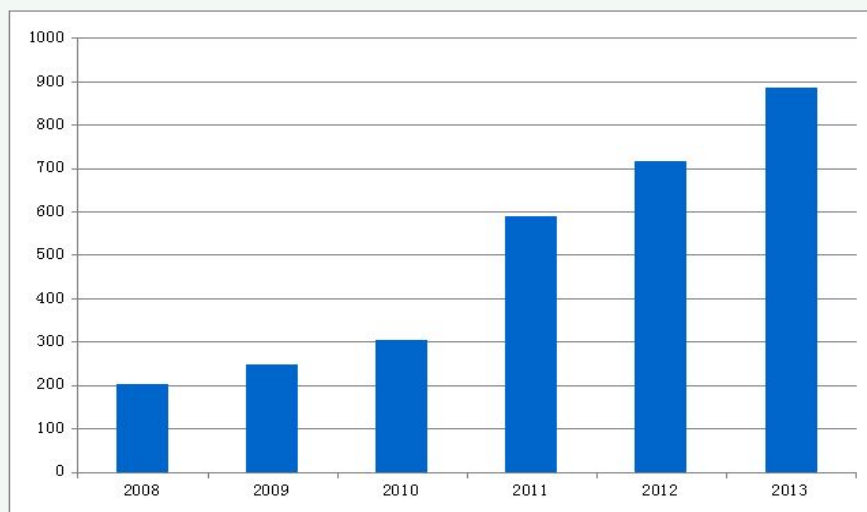
Source: Greater China Precision Components Limited



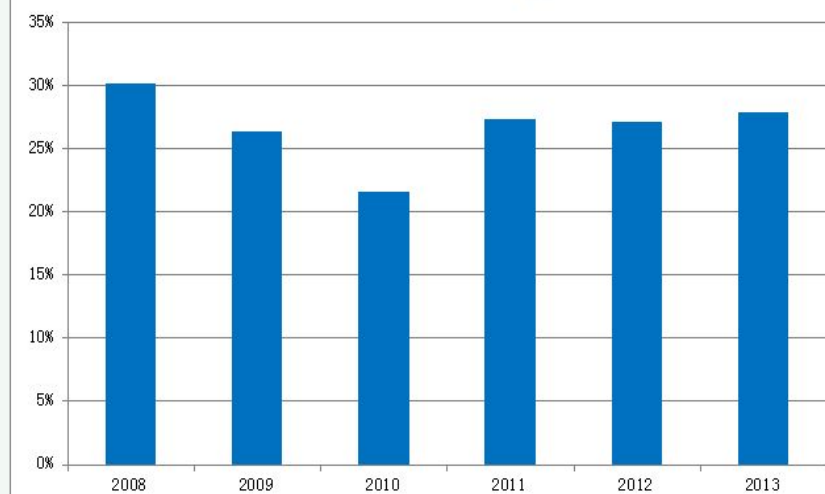
GCPC

FINANCIAL HIGHLIGHTS

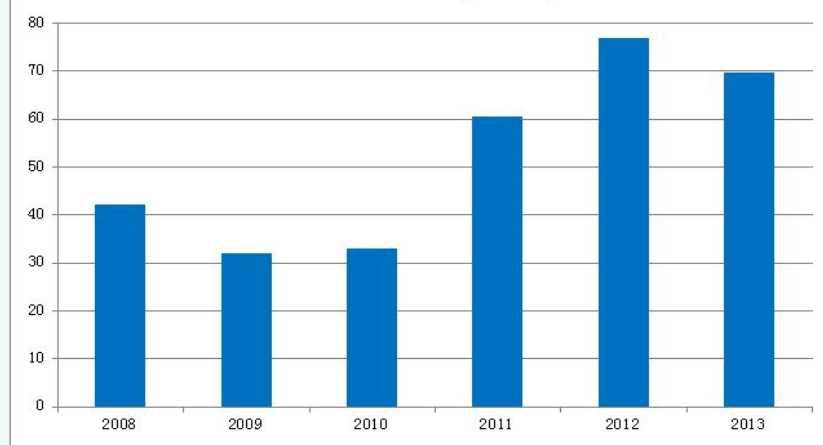
Revenues (RMB'm)



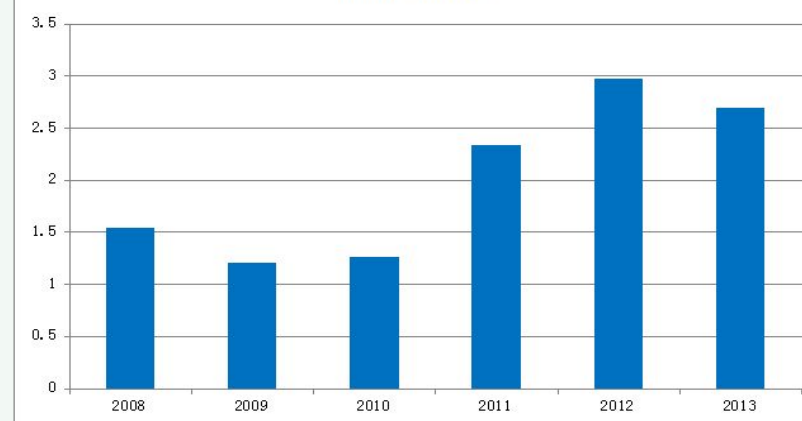
Gross Profit Margin



Net Profit (RMB'm)



EPS (RMB)



Balance Sheet Summary

(RMB' Million)	FY 2013	FY 2012
Non Current Assets	439.8	315.9
Net Current Assets	384.8	247.9
Shareholders' Equity	619.3	559.0
<i>Current Ratio</i>	<i>1.32</i>	<i>1.81</i>
<i>Debt Ratio</i>	<i>0.48</i>	<i>0.36</i>

Source: Greater China Precision Components Limited

Cash Flow Indicators

(RMB' Million)	FY 2013	FY 2012
Cash Flows from Operating Activities	152.4	141.6
Cash Flows used in Investing Activities	(188.2)	(72.0)
Cash Flows from/(used in) Financing Activities	38.8	(29.4)
Cash and Cash Equivalents as at year end	68.1	61.1
Capital Expenditures	69.4	73.3
FREE CASH FLOW	83.0	68.3

Source: Greater China Precision Components Limited

GCPC

OUTLOOK AND STRATEGY





GCPC

INDUSTRY OUTLOOK

- Tremendous growth in 2013
- Growth from 2014 will be tapered
- Engine of growth – Asian Emerging Markets
- Chinese brands are making leeway into potential markets



GCPC

BUSINESS OUTLOOK

- Volatile product offerings
- Raising labour costs
- Challenges from competitors



GCPC

OUR STRATEGY

- Ongoing build up of customer base
- Investment in technical development and upgrading of processes
- Costs rationalisation through automation
- Improve productivities and efficiencies through skills development and trainings

GCPC

SHARE PRICE AND KEY DATA

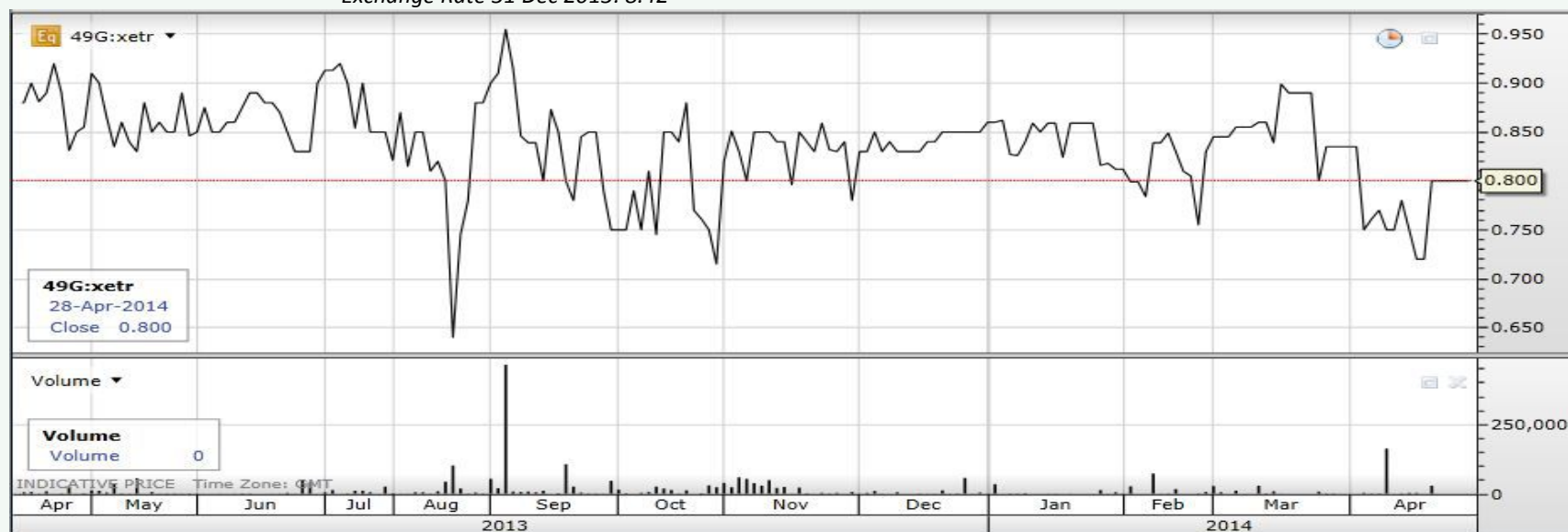


SHARE PRICE AND KEY DATA

	RMB	EUR
Net Asset Value Per Share	23.96	2.85
Earnings Per Share	2.69	0.32
Share Price	6.74	0.80

Price-Book Ratio	0.28	0.28
Price Earnings Ratio	2.5	2.5

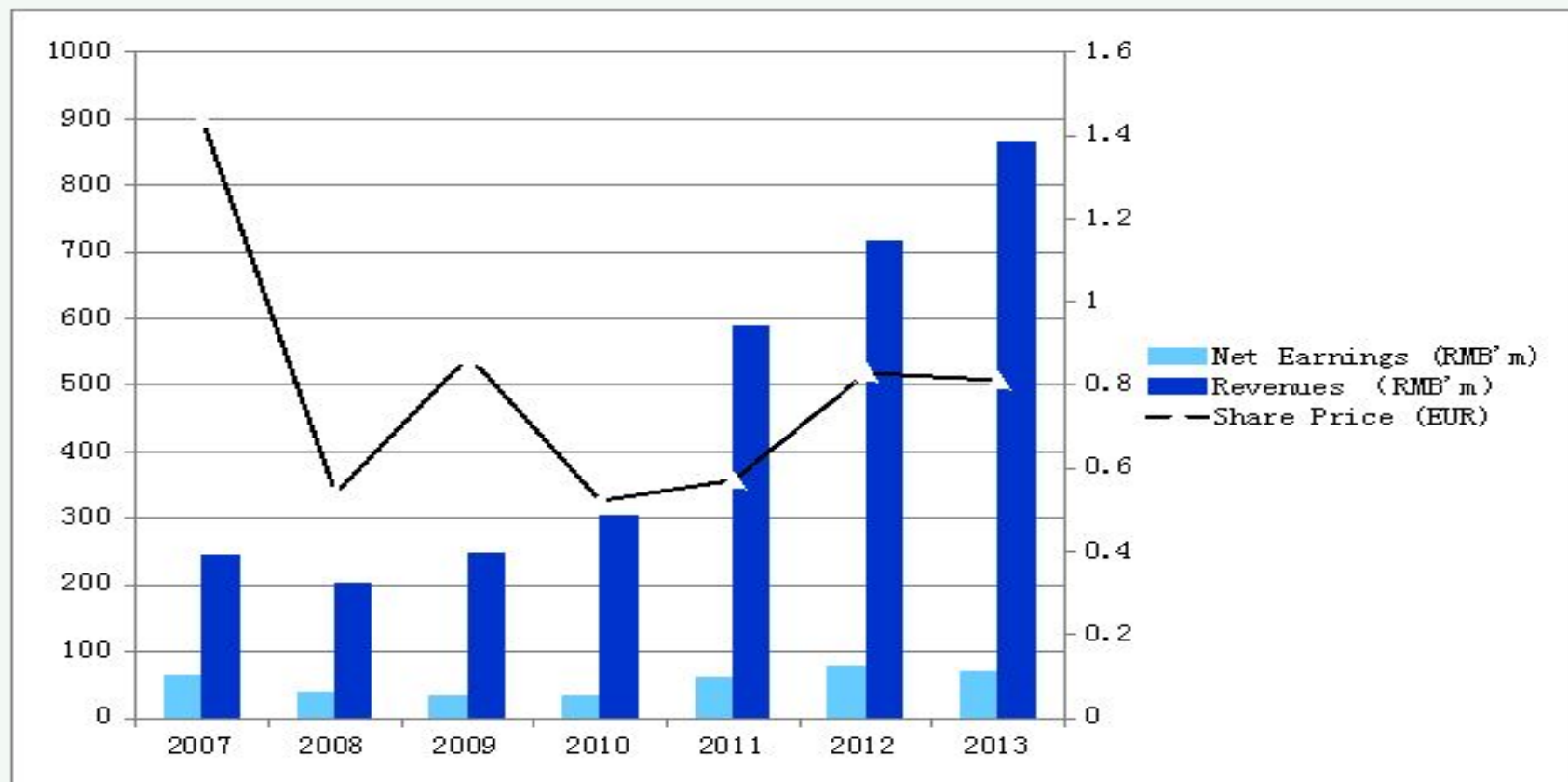
Exchange Rate 31 Dec 2013: 8.42





GCPC

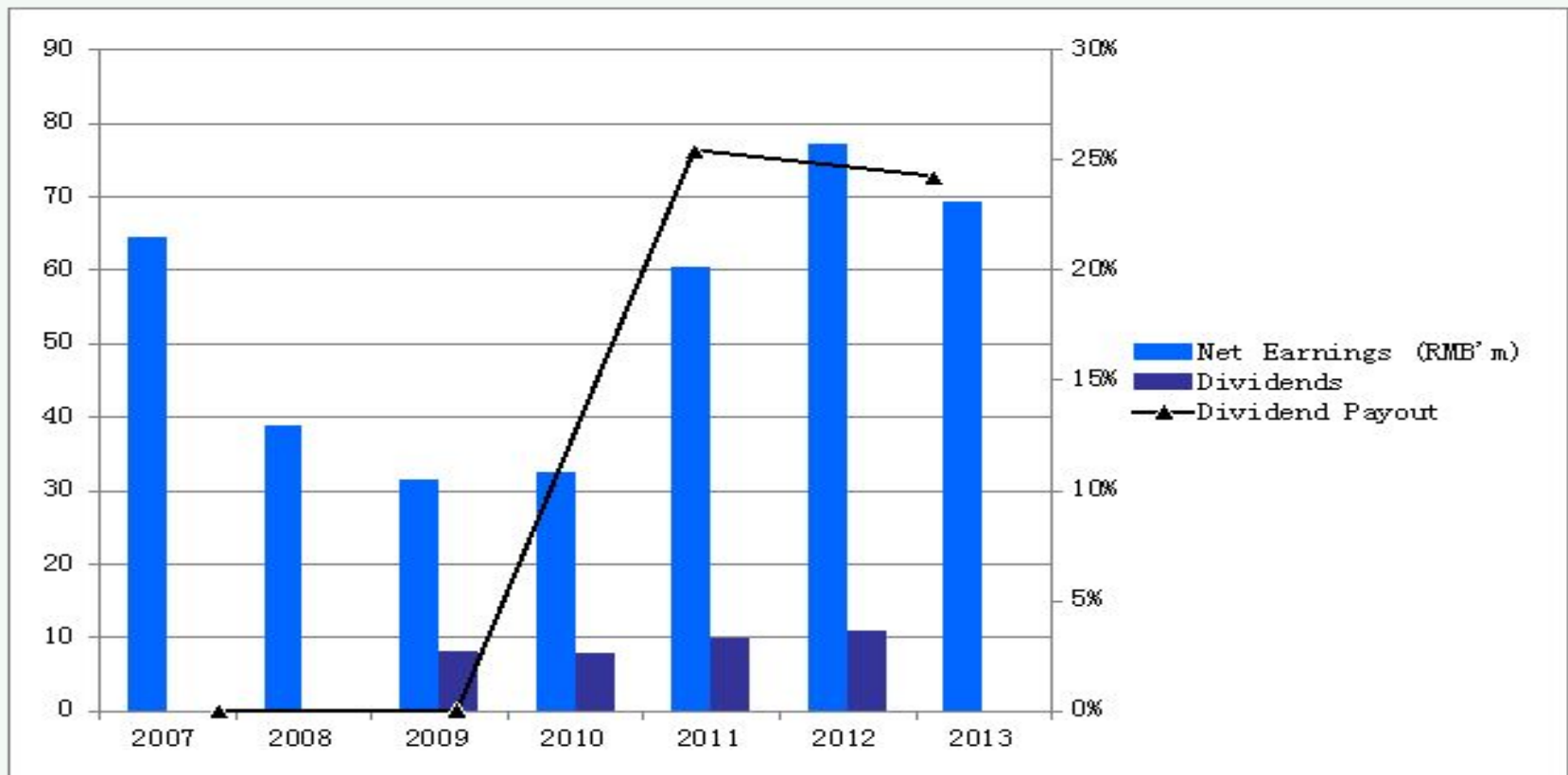
SHARE PRICE AND KEY DATA





GCPC

SHARE PRICE AND KEY DATA



This document contains information that is commercially sensitive, subject to professional privilege and is proprietary and confidential in nature. Any professional privilege is not waived or lost by reason of mistaken delivery or transmission. If you receive a copy of this document but are not an authorized recipient, you must not use, distribute, copy, disclose or take any action in reliance on this document or its contents.

The information contained in this document has not been independently verified. No representation or warranty express or implied is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of such information or opinions contained herein. The information contained in this document should be considered in the context of the circumstances prevailing at the time and has not been, and will not be, updated to reflect material developments which may occur after the date of the presentation. Neither Company nor any of its respective affiliates, advisers or representatives shall have any liability whatsoever (in negligence or otherwise) for any loss howsoever arising from any use of this document or its contents or otherwise arising in connection with this document.

The document may contain statements that reflect the Company's beliefs and expectations about the future. These forward-looking statements are based on a number of assumptions about the Company's operations and factors beyond the Company's control, and accordingly, actual results may differ materially from these forward-looking statements. The Company does not undertake to revise forward-looking statements to reflect future events or circumstances.

THANK YOU

Q & A



For Investor Relations Enquiries, please contact:

Mr Ang Kheng Hui (Director, Corporate Finance) :
investor@bl-green.com / angkhenghui@gmail.com