

A light blue world map is centered in the background. The letters 'GCPC' are superimposed in a bold, blue, sans-serif font. A horizontal orange arrow points from the left towards the 'C'.

GCPC

GREATER CHINA PRECISION COMPONENTS LIMITED

A vertical orange arrow points upwards from the bottom of the slide towards the text.

**IPO Roadshow Presentation
2007**



GCPC Contents

- n Company Profile
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- n Customers
- n Financial Highlights
- n Business Strategies & Our Future Plans
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GCPC

Company profile

GCPC Company Profile

- GCPC** - founded by Mr Wu Baoyu and Mr Wu Baofa in 2002
- is one of the leading and fast growing one stop providers of mobile handset casings based in China





GCPC Company Profile

The Business can be segmented into two main activities

| Segment | Description of Activities | In percentage of sales (2006) |
|-----------------------------------|---|-------------------------------|
| Molding, Fabrication and Painting | Initial mold design and setting Plastic injection and forming of unpainted components Spray painting and assembling | 60% |
| Spray Painting | Spray painting (The unpainted casing components are provided by customers themselves) | 40% |

Key Personnel

Wu Baofa, 45

Non Executive Director

Position
Chairman of the Board

Important Points

- Co-founder of the Company
- Founder of Baolong Group in 1991 (manufacturing, real estate, investments)
- Member of the Municipal Committee of the Chinese People's Political Consultative Conference
- Member of the "Senior Executive Officers" collaborative program co-organized by the State Council of China and Stanford

Wu Baoyu, 39

Executive Director

Position
Chief Executive Officer

Important Points

- Founder of the Company
- Key member in setting up the company
- Head of business Development and customer relationship management
- More than 20 years of relevant working experience and high understanding of the industry environment

Key Personnel

Jia Yufang, 59

Executive Director

Important Points

Position

Chief Production Officer

Pioneer management staff of the company

Responsible for Production Processes and Facility Development

Establisher of production standards and the quality control department

More than 35 years of relevant working experience and high industry knowledge

Mao Julin, 44

Executive Director

Important Points

Position

Chief Technology Officer

Joined the company in 2004

Head of the R&D Department and responsible for efficiency improvements

Numerous breakthroughs with several patents pending

More than 20 years of relevant working experience and high industry knowledge



GCPC Company Profile

GCPC Group Structure (optimized for international IPO)

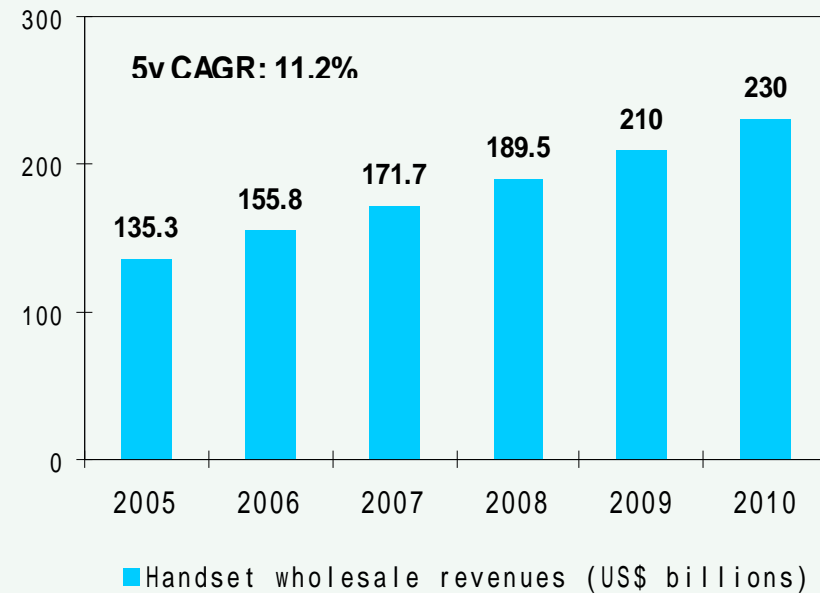
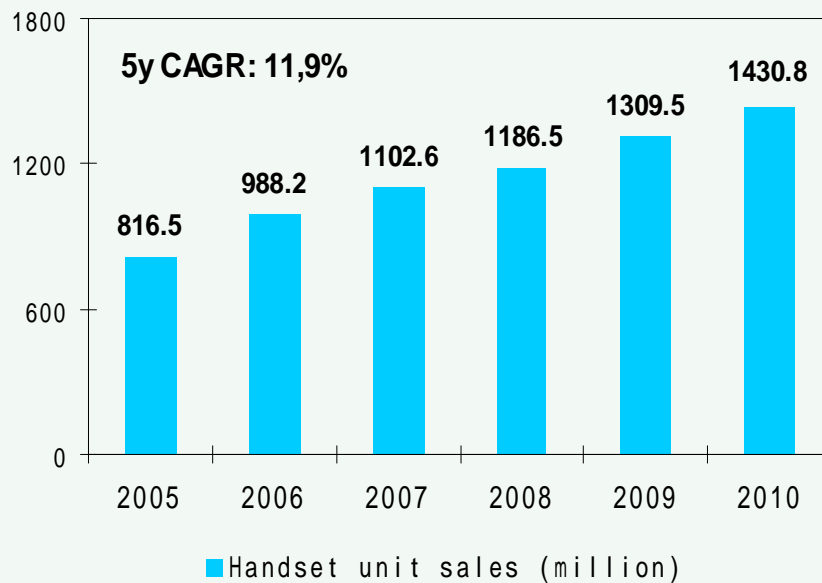




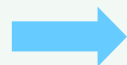
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Market

The global handset market is expected to continue to expand in sales by units and by dollar value



Source: Gartner Dataquest, Forecast: Mobile Terminals, Worldwide,



China is expected to grow at even faster rates

China has reached 500 million wireless telecommunication subscribers by August 2007 with still room to grow due to....

Low mobile phone penetration rate compared to more developed countries

upgrades of telecommunication networks by operators to offer 3G services and therefore increased demand for enhanced new models.

Potentially large market from handset upgrade

Handset Industry Value Chain consists of :

- u Brand management and quality control
- u Product design and development
- u Procurement of raw materials
- u Production of components
- u Assembly
- u Logistics and sales.

Outsourcing Trend:

- n Processes typically **outsourced**
- n Transfer of outsourcing activities to Asian manufacturing services providers, particularly China



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Competitive Environment



GCPC Competitive Environment

The competitive market includes companies like

- n Foxconn (listed in Hong Kong)



- n Balda AG (listed in Germany)



- n BYD (listed in Hongkong)





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Competitive Strengths



GCPC Competitive Strengths

- n One-stop production process based on the advanced painting technology for handset casings improving production time as well as response to customers time
- n Full range of in-house equipment for mold production reducing molding cost
- n Well established cost-effective and high-quality manufacturer
- n Strong research and development capabilities
- n High Capability to offer a broad range of other ancillary components for mobile handsets
- n Quick Responsive to changing market trends (designs, techniques, materials etc)
- n Close customer relationships understanding customers needs and early stage involvement of product development



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Customers



GCPC Customers

FLEXTRONICS

PERLOS

TCL

ALCATEL

KONKA

BIRD

GiONEE金立
金品质 立天下

Haier 海尔集团

UT STARCOM

EY 亿通科技

AMOI
夏新

United Creation
Technology
联合同创

Components built for.....

Alcatel

| | |
|-----------------|-----------------------|
| Productive time | April, 2006 until now |
| Output | 1,147,000 |
| Color type | Black/silver |



OT- E105

Nokia

| | |
|-----------------|-----------------------|
| Productive time | April, 2005 until now |
| Output | 46,764,892 |
| Color type | Silver/pink |



Nokia 6101

Alcatel

| | |
|-----------------|-------------------------|
| Productive time | May, 2006 until now |
| Output | 841,000 |
| Color type | White/black/clear color |



OT- E801

Nokia

| | |
|-----------------|---------------------|
| Productive time | May, 2006 until now |
| Output | 4,624,857 |
| Color type | Black/silver |



Nokia 6085

Components built for.....

Nokia

| | |
|-----------------|---------------------|
| Productive time | Sep,2006 until now |
| Output | 5,130,316 |
| Color type | Silver/double color |



Nokia 5300

Sony Ericsson

| | |
|-----------------|------------------------|
| Productive time | June, 2006 - Feb ,2007 |
| Output | 1,296,729 |
| Color type | Black/purple |



K510c

Nokia

| | |
|-----------------|-----------------------|
| Productive time | Apr, 2005 - Mar, 2007 |
| Output | 4,516,615 |
| Color type | Silver/dark blue |



Nokia 6235

Sony Ericsson

| | |
|-----------------|---------------------|
| Productive time | Jan, 2007 until now |
| Output | 5,327,265 |
| Color type | Black/white |



W200c

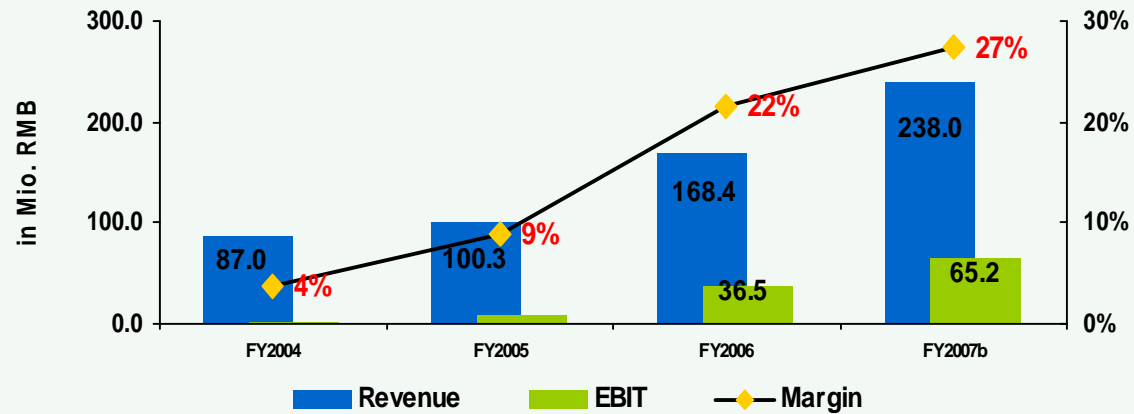


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Financial Highlights

GCPC Financial Highlights

Revenue and EBIT Development Full Year



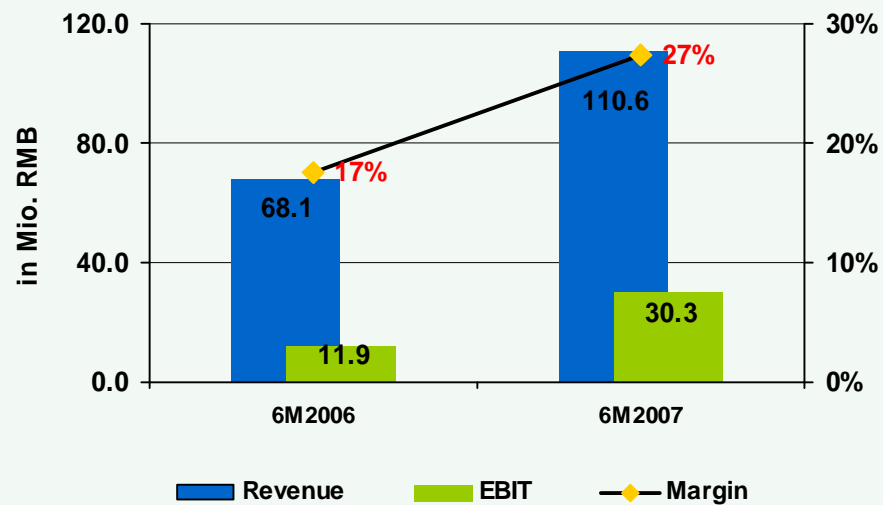
CAGR (2004-2007)

-Revenues: 40%

Source: Greater China Precision Components Limited

GCPC Financial Highlights

Revenue and EBIT Development Half Year



CAGR (6M2006 – 6M2007)

- Revenues: 62%

- EBIT: 154%

Source: Greater China Precision Components Limited



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Business Strategies & Our Future Plans



GCPC Business Strategies

Strengthening of ...

- n Research and development capabilities
- n Strategic relationship with current customers
- n Vertical integration of the production process

Development of...

- n Business relationships with new customers
- n New product offerings

Improvement of....

- n Existing cost structure
- n Production process and efficiency



GCPC Our Future Plans

New Production Facilities

- n 66,000 square meters of build-up area, to be built at a total costs of RMB 100 million, to be completed in 2H2008
- n Consolidate existing production facilities at the current 2 locations into 1 single location
- n New additions of machines and equipment to boost production capacity



Expansion in Service Offerings

- n Establish an Industrial Design Center (2008)
- n Introduction of a new spray painting technique known as the “Physical Vapor Deposition” or PVD (late 2007 - 2008)
- n Production of external screen casings (late 2007 - 2008)
- n Production of keypads (2008)
- n Establish a Department of Metal Casings (beginning 2009)



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Investment Highlights

High growth rates combined with strong margins development

- n Rising global handset demand especially in Emerging Markets
- n Continued outsourcing trends of handset casing components production and more processes of the handset value chain especially to China
- n Offering of a wider range of components to existing and new customers
- n Maximization of utilization rates of existing facilities
- n Creating new revenue sources from a single customer order



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IPO Key Data



GCPC IPO key data

| | |
|-------------------------|--|
| Placement structure | <ul style="list-style-type: none">100% of the issue volume from a capital increase10% Greenshoe (5% from original shareholders, 5% capital increase) |
| Day of first trading | <ul style="list-style-type: none">Planned first listing to be expected at 20th November 2007 (settlement date expected end of November 2007) |
| Pricing | <ul style="list-style-type: none">Bookbuilding |
| Offer period | <ul style="list-style-type: none">expected November 2007 |
| Use of the IPO proceeds | <ul style="list-style-type: none">Construction of a new factory building (36%)Acquisition of new equipment (21%)Expansion of marketing network (7%)Repayment of related party`s loan (11%)Set up a R&D Center (4%)Working Capital & Reserve (21%) |
| Market Segment | <ul style="list-style-type: none">Frankfurt Stock Exchange (Entry Standard) |
| Lead Bank | <ul style="list-style-type: none">VEM Aktienbank AG, Munich, Germany |
| Freefloat | <ul style="list-style-type: none">approximately 25% |
| Lock Up | <ul style="list-style-type: none">12 Months / 18 Months |



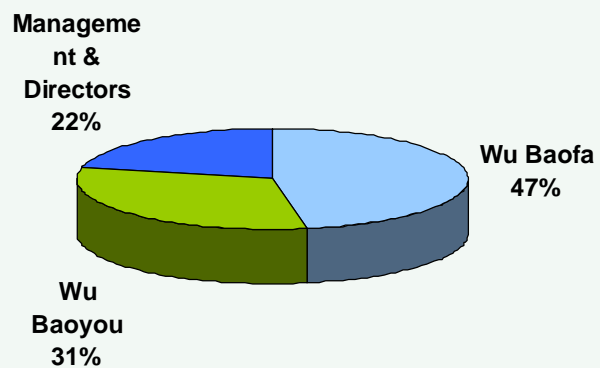
GCPC Share offer

| | | |
|-------|--|------------|
| n | Share capital pre-IPO (Shares): | 20.000.000 |
| <hr/> | | |
| n | Share capital post-IPO (Shares): ~Up to | 27.000.000 |
| <hr/> | | |
| n | Subscription volume | |
| u | Shares offered through capital increase: | 6.670.000 |
| u | Shares offered by existing shareholders: | 330.000 |
| <hr/> | | |
| | (if Greenshoe option exercised) | |
| <hr/> | | |
| u | Greenshoe option (new shares): | 330.000 |
| n | Total shares offered: | 7.330.000 |

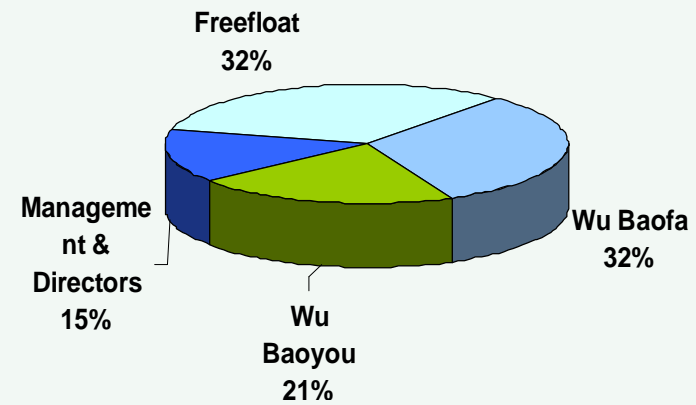
GCPC Shareholder structure

After capital increase as well as greenshoe execution, freefloat comes to approx. 30%

Shareholder structure pre-IPO



Shareholder structure pre-IPO





GCPC Annex



GCPC Company Profile: Key Personnel

n Ang Kheng Hui, 36 – Non Executive Director

- u Joined Green in 2007
- u CEO of a Singapore based consulting company

n Chen Daorong, 56 – Independent Director

- u Joined Green in 2007
- u CEO and managing director of a company listed on the Shanghai Stock Exchange
- u Member of the 10th Committee of the Zhejiang Provincial People's Representative
- u Chairman of the Yuecheng Township's Commercial Chambers.

n Tay Kok Soon, 39 – Independent Director

- u Joined Green in 2007
- u Senior Vice President and Head of IPO of an international investment bank

GCPC Group Structure

