



Revett Minerals is an established silver and copper producer that owns and operates the **Troy Mine** in Montana. Revett is also advancing the **Rock Creek Project** in northwestern Montana, a major world-class development stage deposit containing an inferred resource of 229 million ounces of silver and 2 billion pounds of copper.

Revett's plan is to become a solid, mid-tier precious and base metals producer, based on proven production from the **Troy Mine** and an unwavering determination to develop the significant potential at the **Rock Creek Project**.



Corporate Facts

NYSE AMEX/TSX:	RVM
Market Cap:	\$116 million
Shares Issued:	34.1 million
Shares Fully Diluted:	37.1 million

52 Week Hi-Low	\$5.90-\$3.11
Average Daily Volume*	100,000

Major Shareholders

Libra Advisors:	9.30%
Silver Wheaton:	16.00%
Trafigura	11.10%

*NYSE AMEX/ TSX (as of May 22, 2012)

Investment Highlights

Current Silver /Copper Producer: Troy Mine

- 2012 estimated production:
 - 1.4 million oz Silver
 - 11.5 million lbs Copper
- Organic production growth through accelerated exploration expected to significantly extend life of mine
- 2012 estimated cash cost on a net of by-product basis of \$4.89 per ounce of Silver or \$1.54 per pound of Copper net of Silver

World Class Development Property: Rock Creek Project

- Largest undeveloped silver deposit in the United States
- Inferred and Historic Resource:
 - 300 million oz Silver
 - 2.5 billion lbs Copper
- Strong support from State and Federal agencies during permitting process
- Significant potential for expanding resource

Excellent Exploration Potential

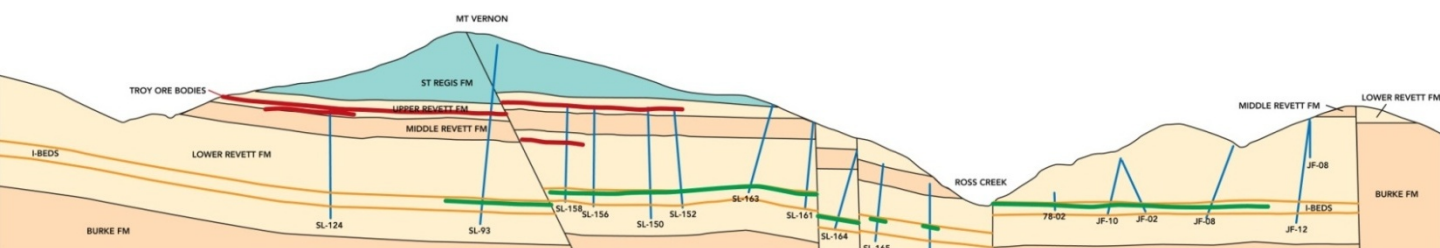
- Reserve Expansion at Troy: C-Bed development complete; I-Bed development anticipated to begin in Fall 2012
- Recent drilling success in C-Bed and I-Beds increases confidence to significantly expand resource at Troy
- Accelerating exploration targets

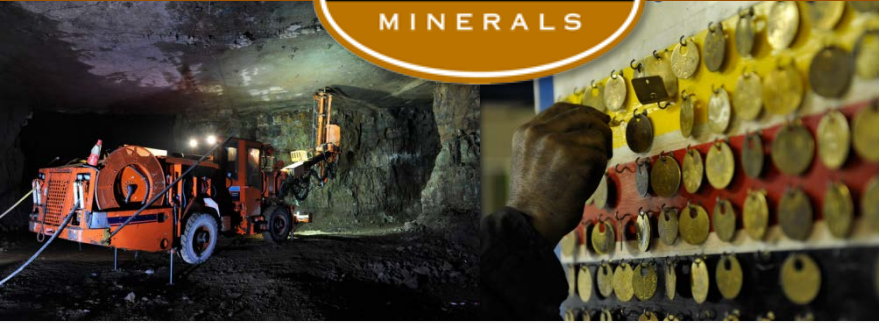
Experienced Management Team

- Revett's officers are mining industry veterans averaging over 25 years of sector experience.

Sound financial standing

- No long-term debt
- Cash and Cash Equivalents US\$30M
- US\$20 million Credit Facility available with Society General





Production

Silver
000's ozs

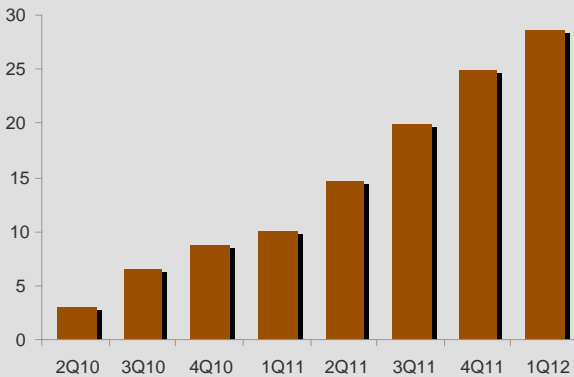
Copper
million lbs



Rock Creek is one of the largest undeveloped silver and copper deposits in North America, containing an estimated 229 million ounces of silver and 2 billion pounds of copper and is located near highway, railway and low cost power infrastructure. Revett intends to develop Rock Creek as a 10,000 ton per day underground mine and conventional mineral flotation processing operation, with estimated annual production of 6 million ounces of silver and 52 million pounds of copper during the life of the mine. Revett's plan of operation utilizes the most environmentally benign form of mining known today to protect the environment, create jobs, and produce high grade silver and copper concentrate. Revett continues to receive strong support from State and Federal Agencies for the development of the Rock Creek Project.

Cash and Cash Equivalents

Millions



For the up-to-date status of Rock Creek's regulatory status, please go to www.revettminerals.com

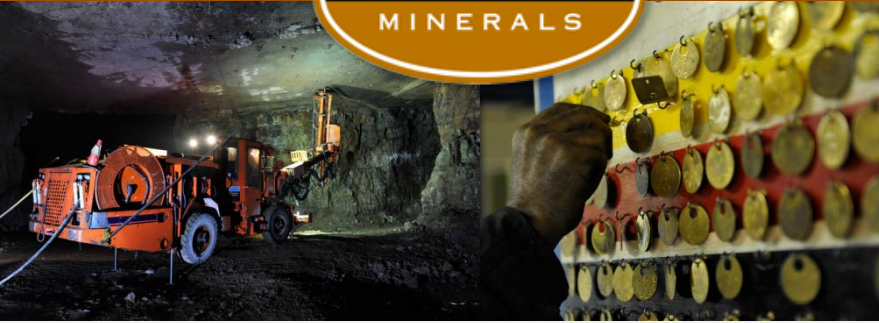


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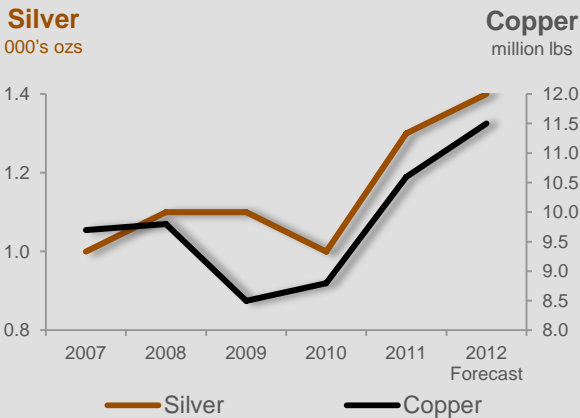
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Forward-Looking Statements

Except for the statements of historical fact contained herein, the information presented in this fact sheet/brochure may contain "forward-looking statements" within the meaning of applicable Canadian securities legislation and The Private Securities Litigation Reform Act of 1995. Generally, these forward looking statements can be identified by the use of forward-looking terminology such as "plans", "expects", or "does not expect", "is expected", "is not expected", "budget", "plans", "schedule", "estimates", "forecasts", "intends", "anticipates", "or does not anticipate" or "believes" or variations of such words and phrases or state that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved". Forward-looking statements contained in this fact sheet include but are not limited to those with respect to the expectation of a final ruling on permitting for Rock Creek. There are no assurances that a final ruling will in fact be issued with respect to permitting for Rock Creek on a timely basis or at all as there may be further challenges. The expectation of our ability to develop a certain section of the Troy mine within a certain timeframe, providing higher overall grades and improved productivity and lower costs and statements as to estimated production for the remainder of 2011. Forward looking statements are subject to known and unknown risks, uncertainties and other factors. Reference is also made to those factors discussed in the section entitled "Risk Factors" in the Form 10-K filed on SEDAR at www.sedar.com and with the SEC on EDGAR. Although the Company has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. Revett Minerals does not undertake to update any forward-looking statements that are incorporated by reference herein, except in accordance with applicable securities laws.

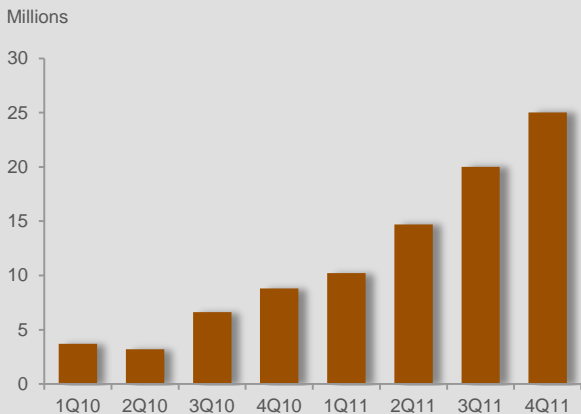


Production



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Cash and Cash Equivalents



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