



**SANTACRUZ SILVER** is focused on three advanced stage silver deposits in Mexico with a corporate objective to reach production by first quarter 2013. The Company aims to become a mid-tier silver producer (targeting to produce +5million Ag equivalent ounces) within the next 3 to 4 years. For 2013, Santacruz is focused on increasing resources to more than 50million ounces of silver equivalent on each of its three properties.

## SILVER + MEXICO

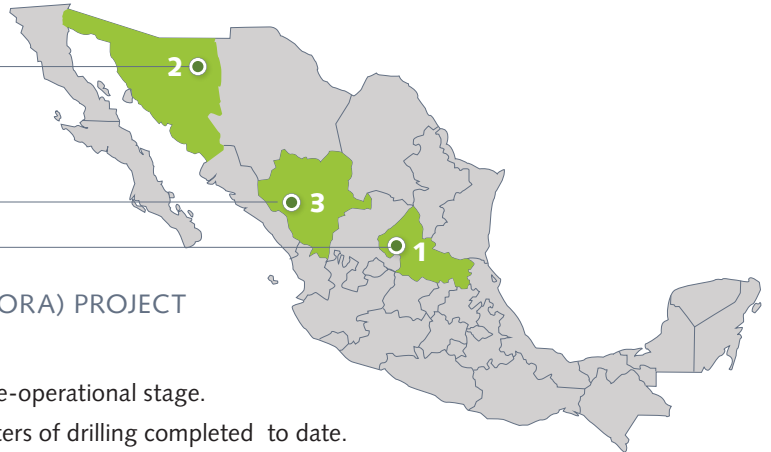
### HIGHLIGHTS

Located in historical mining districts of Charcas, San Felipe and San Dimas, San Luis Potosí, Hermosillo and Durango Mexican states respectively. All mining districts are within Mexico's rich Epithermal Silver and polymetallic Belt.

- Three advanced stage silver development projects with significant work already completed
- Significant blue-sky exploration potential exists on the projects

#### ● ROSARIO PROJECT (SAN LUIS, POTOSI)

- Rapid cash flow generator – Production targeted within Q1/2013.
- 500 Hectares Located in historical mining district of Charcas, S.L.P.
- High-grade silver deposit.
- Established development project with significant exploration work completed.
- 500 t/d mill purchased from Goldcorp and delivered to Rosario project
- +1.03M tons inferred resources in accordance with NI 43-101@ 190.4 Ag/gt, 1.16 Au/gt, 3.0% Zn, 1.38% Pb.



#### ● SAN FELIPE (SONORA) PROJECT

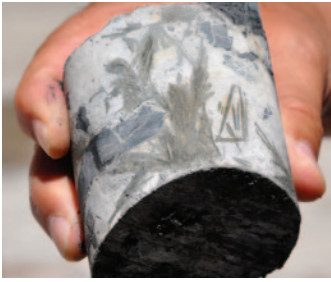
- 16,357 Hectares.
- Development/Pre-operational stage.
- Over 18,500 meters of drilling completed to date.
- Main Ramp Development +200mts @ La Ventana.
- 7 main veins are clearly identified; polymetallic veins of Ag, Zn, Pb and Cu.
- M& I resources of 4M tons @ 70 Ag g/t, 5.00 % Zn, 2.77% Pb, 0.28% Cu
- Inferred resources of 1.5M tons @ 44 Ag g/t, 3.92% Zn, 2.68% Pb

#### ● GAVILANES (DURANGO) PROJECT

- 7,347 Hectares Located in the San Dimas, Durango Mining District.
- A 3,200m Diamond Drill program at different times was conducted by Hochschild and Luismin (now Goldcorp) with encouraging results.
- Gavilanes has 3 adits, and old developments right to mineralized areas.
- Drilling to begin in late Q2/2012.
- 475 meters of underground mine development via adit in place accessing known mineralized zones.

TSX-V: SCZ

[www.santacruzsilver.com](http://www.santacruzsilver.com)



## CORPORATE GOALS 2012–2013

- Start-up production at Rosario within the first quarter 2013
- Development drilling is planned at both Gavilanes and San Felipe.
- In mid-2013, production at Rosario is targeted with a mill through-put 500 ton/day capacity.
- Plan for exploration and additional geologic evaluation, including diamond drilling on all three properties, to define and expand resources to NI43-101 compliance.
- The total exploration budget in 2012 is \$2.5 million.

## MANAGEMENT

### Arturo Préstamo Elizondo

- President & CEO
- 7+ years of Executive and Operational experience in the Mining Industry
- Mr. Prestamo has been involved in the financing of numerous projects including funding of over \$500 million through Private Placements and Initial Public Offerings

### Francisco Rámos

- COO & Director
- Mining and Metallurgical Engineer with more than 30 years of experience in the Mining Industry
- Co-founder of Great Panther Silver Limited

### Dante Rodriguez

- VP of Explorations
- 25+ year of experience working with precious metals
- Worked as a senior Geologist for Starcore International Mines, Goldcorp Mexico and Wheaton River Resources

## SHARE INFORMATION

Recent Price	\$1.15
Shares Outstanding	67.7M
Fully Diluted	75M
Market Cap (USD)	\$78M

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## INVESTOR RELATIONS

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