

Presentation of final figures for the financial year 2008

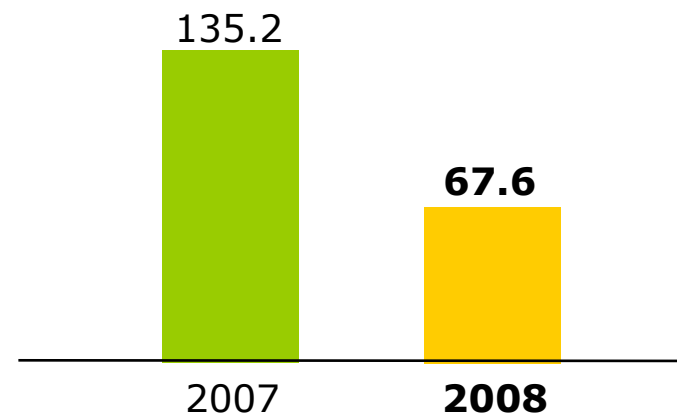


Development in sales and earnings 2008

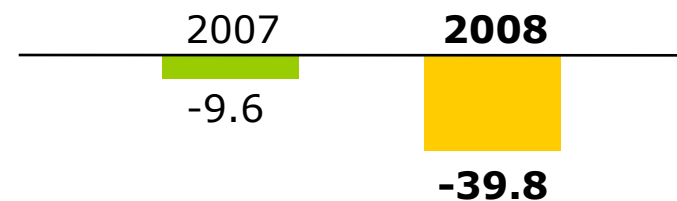
Reasons for development:

- ◆ Wait-and-see attitude of investors due to uncertainties surrounding the amendment of the renewable energy act (EEG)
- ◆ Delays in gas feed-in projects (Hg Renewable Power Partners)
- ◆ High agricultural raw material prices
- ◆ EBIT burdened by non-recurrent effects

Sales in EUR million

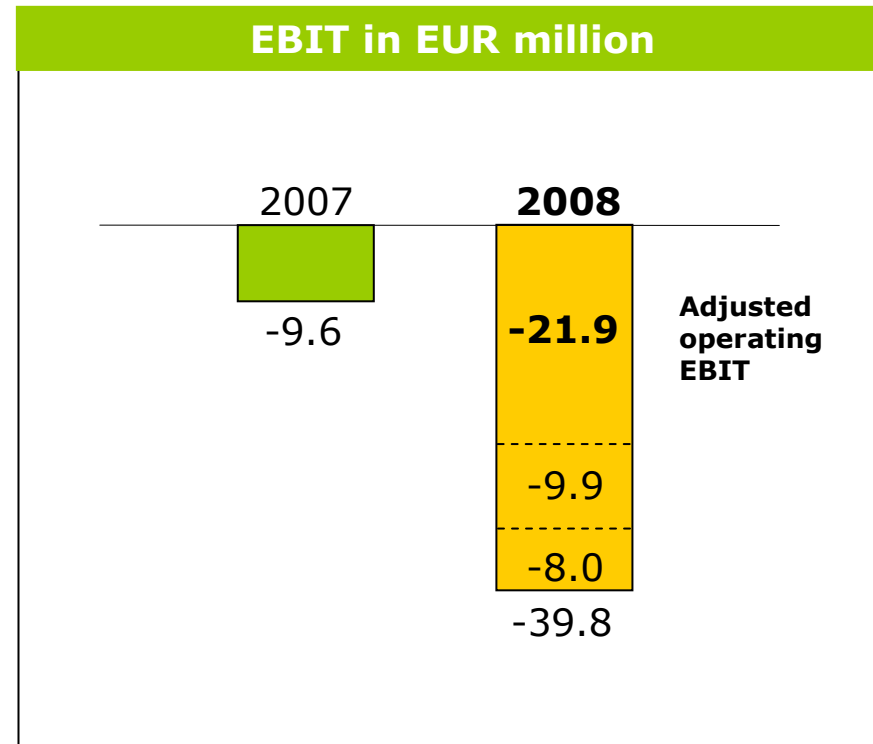


EBIT in EUR million

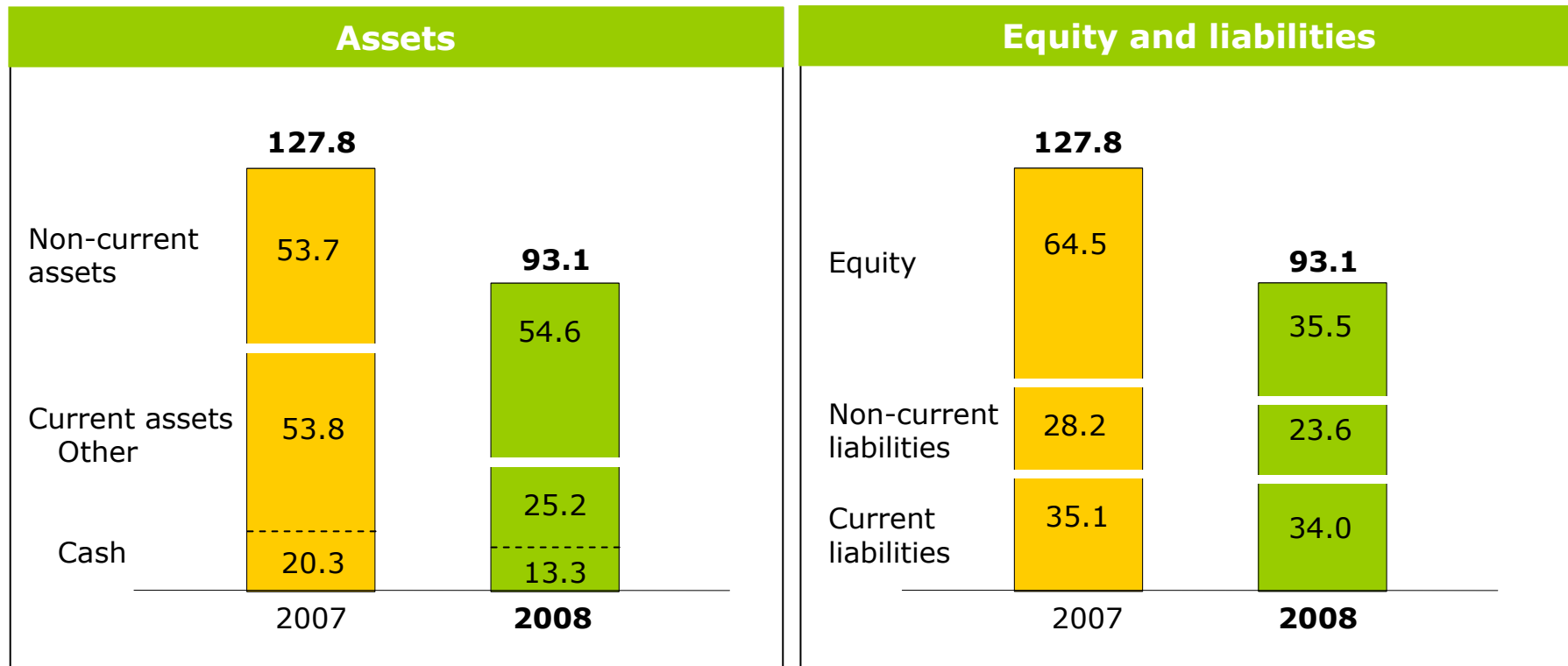


Result burdened by non-recurrent effects

- ◆ Non-recurrent expenses of approx. EUR 9.9 million, e.g.
 - Balance sheet write offs
 - Redundancy payments
 - Consulting fees
- ◆ Reversal of project development fees capitalised in 2007 of approx. EUR 8.0 million (Cancellation of framework agreement with Hg Renewable Power Partners)



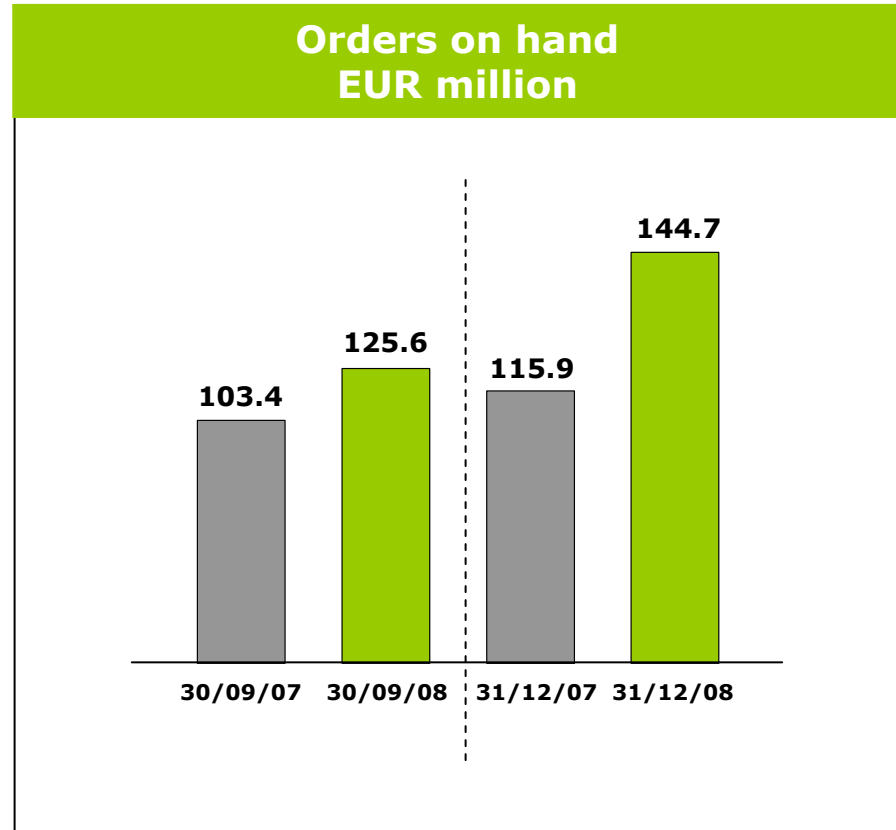
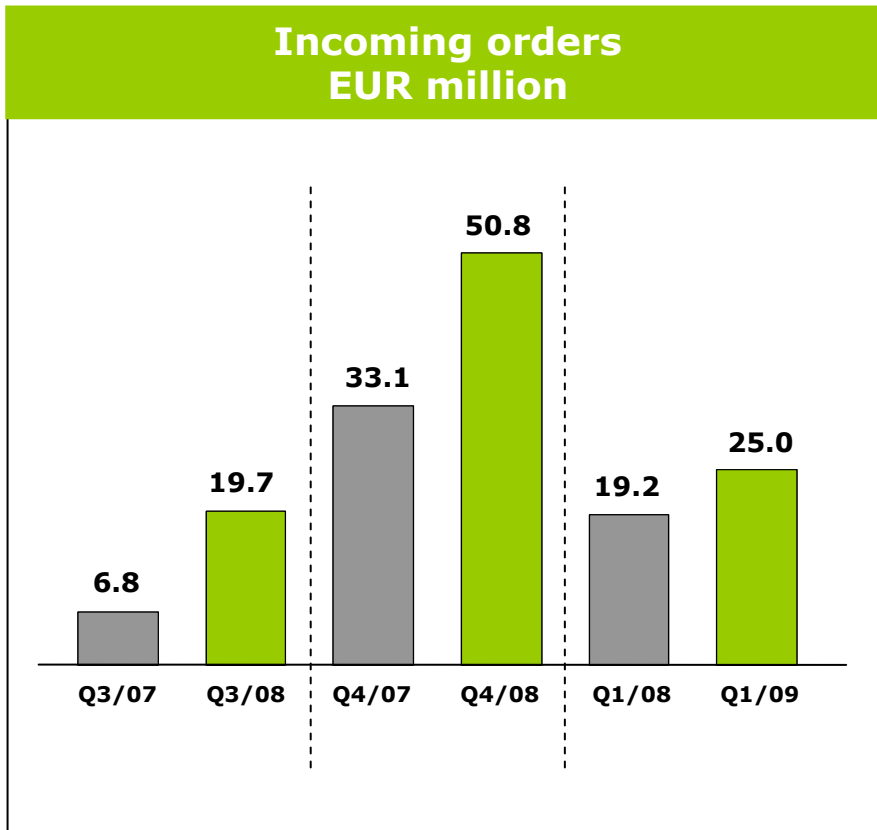
Selected balance sheet items in EUR million



- ◆ Cash-Ratio 2008: 14.3% of total assets
- ◆ Recent capital increase not included in financial data at year end 2008

- ◆ Equity-Ratio 2008: 38.1%
- ◆ Repayment of interest bearing debts in 2008 of approx. EUR 6.0 million

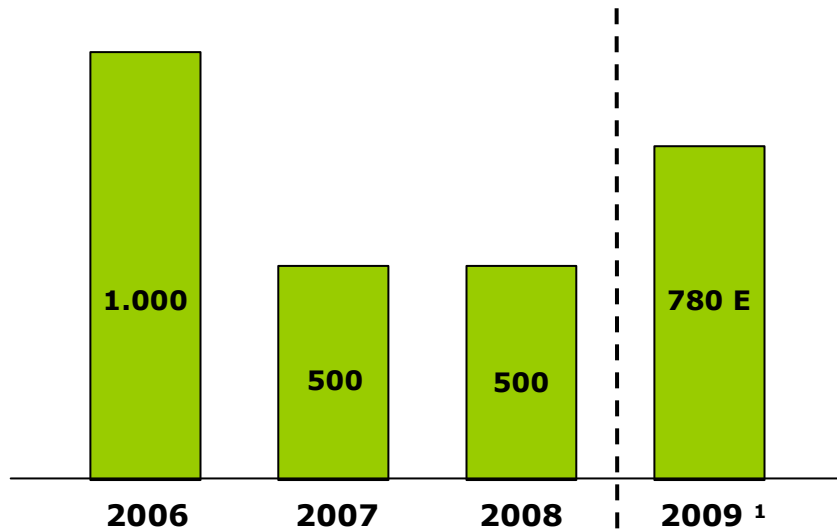
Incoming orders / Orders on hand



Positive external market conditions in 2009

Market

Market volume Germany in TEUR



Source: German Biogas Association, own estimate (1)

Raw Materials

Price in Euro per tonne



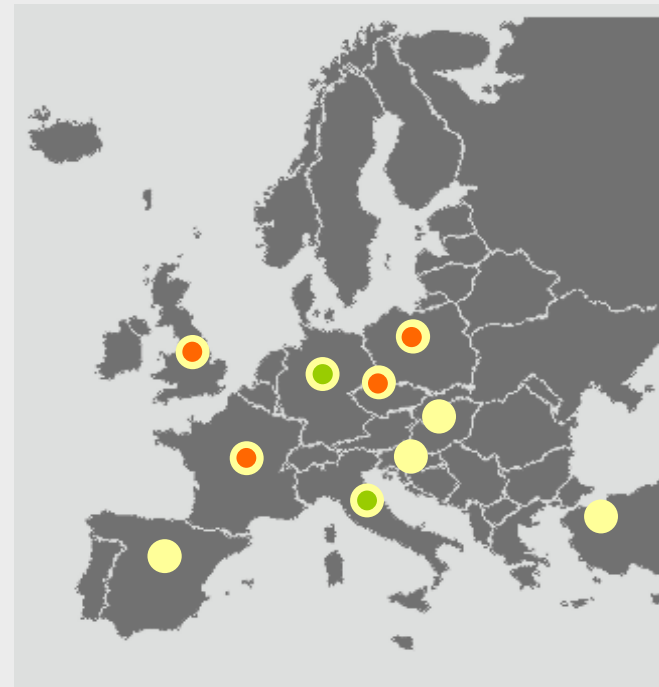
Source: <http://www.finanzen.net/rohstoffe/weizenpreis>, own calculations incl. logistic costs (1)

Market strategy

Strong sales growth in 2009

- ◆ Germany
 - gas feed-in plants (project development, plant engineering, services)
 - agricultural market as „base market“
 - growth of component business with third parties
- ◆ International
 - focus initially on Italy
 - development of markets in Great Britain, France, Czech Republic and Poland on project basis
 - growth of component business with third parties

Development of the European Market



- Country with biogas subsidy
- Market focus Schmack
- Development by Schmack

Outlook

- ◆ Business outlook for 2009 is considerably improved compared to previous year
- ◆ Increase in domestic sales primarily through gas feed-in projects
- ◆ Improved EBIT through increased efficiency, increased project contribution margins, higher sales and non-recurrence of one-time effects
- ◆ Due to the upcoming publication of a securities prospectus, projected key figures have been retracted

Contact



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