

Presentation of the half-year results 2009

Werner Rüberg, CEO

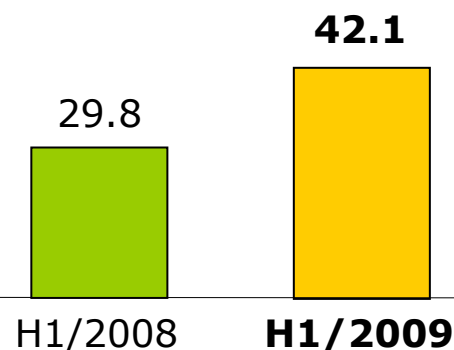


Development in sales and earnings H1/2009

Reasons for sales development:

- ◆ Increased demand for biogas plants compared to previous year due to stabilised legal framework and lower agricultural feedstock prices
- ◆ Schmack well positioned in the market segment for large gas feed-in plants

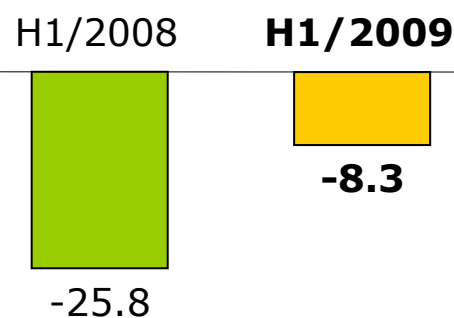
Sales in EUR million



Reasons for earnings development:

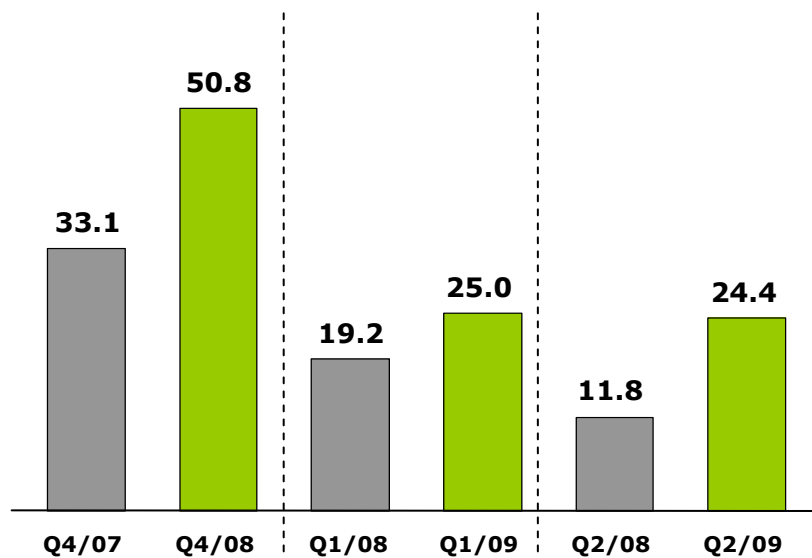
- ◆ Higher margin due to increase in sales
- ◆ Non-recurrence of one-time effects

EBIT in EUR million

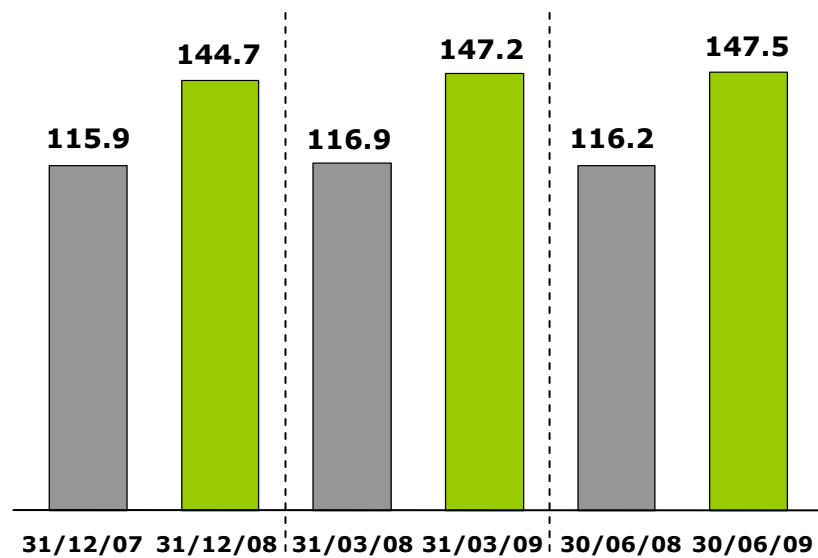


Orders

**Incoming orders
EUR million**



**Orders on hand
EUR million**



Market entries in Great Britain and France

Great Britain		France	
♦ Plant size:	2 MWeI	♦ Plant size:	1.6 MWeI
♦ Feedstock:	Energy crops	♦ Feedstock:	Agricultural waste/ liquid manure
♦ Investment volume:	Approx. EUR 4 million	♦ Investment volume:	> EUR 12 million
♦ Customer:	Severn Trent Water	♦ Customer:	Géotexia Mené S. A.
♦ Scope of delivery:	Plant engineering/ key components	♦ Scope of delivery:	Turn-key plant
♦ Construction start:	July 2009	♦ Construction start:	September 2009

Schmack Strategy



Market development	Technology	Efficiency
<ul style="list-style-type: none"> ♦ Focus on domestic gas feed-in plants ♦ German agricultural market as base market ♦ International focus initially on Italy ♦ Expansion component business 	<ul style="list-style-type: none"> ♦ Reduction plant energy consumption ♦ Increased plant availability ♦ Expansion micro-biological research ♦ Further development of feedstock concepts 	<ul style="list-style-type: none"> ♦ Adjustment value chain and depth ♦ Professionalisation project management and processes ♦ Standardisation product portfolio

Outlook

- ◆ Further improved business outlook for second half of 2009
- ◆ Increase in domestic sales primarily through gas feed-in projects
- ◆ Projects in Italy as well as in the UK and France will also generate international sales
- ◆ Improved EBIT through increased efficiency, increased project contribution margins, higher sales and non-recurrence of one-time effects

Contact



For further information please contact:

Ralf Trück
Head of Investor Relations

Schmack Biogas AG
Bayernwerk 8
D-92421 Schwandorf
Deutschland

E-Mail: ir@schmack-biogas.com
Internet: www.schmack-biogas.com