NINE-MONTH INTERIM REPORT 2015/2016

October 1, 2015 to June 30, 2016

Fiscal Year 2015/2016

WINCOR NIXDORF

EXPERIENCE MEETS VISION.

Key Figures 2015/2016.

	3rd quarter 2015/2016[1]	3rd quarter 2014/2015[2]	Change	9 months 2015/2016[3]	9 months 2014/2015[4]	Change
Statement of Income. (€ millions)						
Net sales	**629**	**560**	**12%**	**1,938**	**1,768**	**10%**
of which Banking	385	367	5%	1,164	1,149	1%
of which Retail	244	193	26%	774	619	25%
Gross profit without one-time effects	**155**	**111**	**40%**	**476**	**364**	**31%**
Gross profit as a percentage of net sales	24.6%	19.8%	–	24.6%	20.6%	–
Research & development expenses without one-time effects	**–23**	**–23**	**0%**	**–70**	**–68**	**3%**
R&D expenses as a percentage of net sales	3.7%	4.1%	–	3.6%	3.8%	–
Selling, general and administration expenses[5] without one-time effects	**–85**	**–67**	**27%**	**–251**	**–221**	**14%**
SG&A expenses as a percentage of net sales	13.5%	12.0%	–	13.0%	12.5%	–
Operating profit (EBITA)[6] without one-time effects	**47**	**21**	**124%**	**155**	**75**	**107%**
EBITA as a percentage of net sales (EBITA margin)	7.5%	3.8%	–	8.0%	4.2%	–
of which Banking	32	16	100%	108	52	108%
as a percentage of net sales Banking	8.3%	4.4%	–	9.3%	4.5%	–
of which Retail	15	5	200%	47	23	104%
as a percentage of net sales Retail	6.1%	2.6%	–	6.1%	3.7%	–
One-time effects	**–4**	**–28**	**–**	**–9**	**–35**	**–**
Operating profit (EBITA)[6] incl. one-time effects	**43**	**–7**	**–**	**146**	**40**	**265%**
EBITA as a percentage of net sales (EBITA margin)	6.8%	–1.3%	–	7.5%	2.3%	–
Amortization/depreciation of intangible and tangible assets and write-down of reworkable service parts	**16**	**14**	**14%**	**45**	**40**	**13%**
EBITDA	**59**	**7**	**743%**	**191**	**80**	**139%**
EBITDA as a percentage of net sales (EBITDA margin)	9.4%	1.3%	–	9.9%	4.5%	–
Transaction expenses business combination with Diebold Inc.	**–5**	**0**	**–**	**–16**	**0**	**–**
Profit for the period	**26**	**–6**	**–**	**89**	**25**	**256%**
Profit for the period as a percentage of net sales	4.1%	–1.1%	–	4.6%	1.4%	–
Cash flow. (€ millions)						
Cash flow from operating activities				115	91	26%

	June 30, 2016	Sept. 30, 2015	Change
Key Balance Sheet Figures. (€ millions)			
Working capital	**345**	**351**	**–6**
as a percentage of net sales (annualized)	13.4%	14.5%	–
Net debt	**50**	**140**	**–90**
Equity[7]	**453**	**391**	**62**
Human Resources.			
Number of employees	**9,643**	**9,100**	**543**

1) April 01, 2016 - June 30, 2016.
2) April 01, 2015 - June 30, 2015.
3) October 01, 2015 - June 30, 2016.
4) October 01, 2014 - June 30, 2015.
5) Including other operating result as well as result from equity accounted investments.
6) Net profit on operating activities before interest, taxes and amortization of goodwill.
7) Including non-controlling interests.

Net sales up significantly in first three quarters – Restructuring program takes effect faster than originally predicted and has a positive impact on EBITA.

- Net sales: up 10%
- Operating profit (EBITA) before one-time effects: €155 million (prev. year: €75 million)
- Operating profit (EBITA) after one-time effects: €146 million (€40 million)
- Profit for the period: €89 million* (€25 million)
- Net sales by region
  Germany: up 5%
  Europe: up 11%
  Asia/Pacific/Africa: up 3%
  Americas: up 25%
- Growth in net sales from Hardware (17%) and Software/Services (4%)
- Segments: Banking with slightly higher net sales (up 1%) – Retail with substantial growth (up 25%)

* Includes €16 million in transaction expenses relating to the business combination with Diebold Inc. in the third reporting quarter.

Guidance for full fiscal year set out in more concrete terms: Revenue expected to grow by around 6% and operating profit (EBITA) likely to total €190 million before one-time effects.

KEY EVENTS.

Other key measures of restructuring program implemented. Wincor Nixdorf pressed ahead with its program of strategic realignment and restructuring ("Delta") during the first nine months of the fiscal year. Among the principal milestones recorded as part of the successful execution of this program in the third quarter were the binding agreement for the establishment of a joint venture for the Chinese market as well as an equity interest acquired by an investor in AEVI, a subsidiary specializing in solutions for mobile and cashless payments.

The joint venture was established in cooperation with the Chinese company Aisino and remains subject to various closing conditions being met. The aim of this joint venture is to achieve a stronger position in China, a market considered to be of strategic importance. Together the two companies want to develop, produce, and market IT solutions for Chinese banks and retailers. Trading under the name of Aisino-Wincor, the joint venture offers banks and retail companies an extensive range of hardware, software, and services. Aisino holds a majority interest in the joint venture.

In order to exploit the market potential of AEVI to an even greater extent, HPE Growth Capital joined the company as an investor with extensive experience in global payment transactions. In a first tranche, HPE Growth Capital made an investment of €20 million in AEVI. HPE and its investors have the option of acquiring further interests in AEVI in a second tranche of up to €10 million. Wincor Nixdorf plans to retain a majority interest in AEVI in the long term.

Takeover of Wincor Nixdorf and integration planning proceed at pace. Having exceeded the minimum acceptance threshold as part of its takeover bid for Wincor Nixdorf shares, Diebold Inc. requires regulatory approval from antitrust authorities in eleven countries before the transaction can be successfully concluded. By the end of the third quarter it had received official authorizations from ten countries; regulatory approval from the anti-cartel authority in Poland was still outstanding. Wincor Nixdorf and Diebold remain confident that the business combination will be concluded as planned during the summer months of 2016. Integration planning is already underway at all levels of the Company to ensure smooth assimilation as soon as the business combination has been finalized.

In April 2016, Diebold announced that it would seek an agreement regarding control and, possibly, profit transfer upon conclusion of the takeover offer.

STOCK/INVESTOR RELATIONS.

Share Performance.

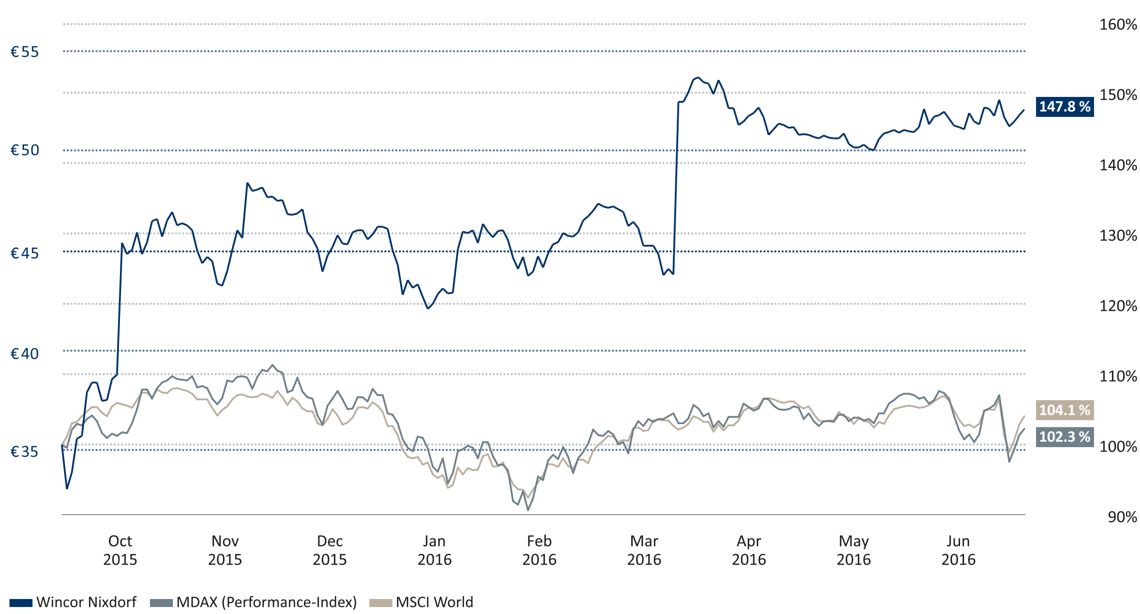
Against the backdrop of the imminent takeover by Diebold, for the most part Wincor Nixdorf's non-tendered shares (WKN A0CAYB, ISIN DE000A0CAYB2) again decoupled from the market as a whole in the third quarter. On June 30, 2016, the stock closed the reporting period with an overall gain of 47.8%, compared to growth of just 2.3% by the MDAX.

Since June 20, 2016, Wincor Nixdorf shares have been listed in the SDAX (previously MDAX).

In connection with the takeover offer to shareholders, the tendered shares are listed as a tendered share class with the WKN A169QN and ISIN DE000A169QN2.

Share Price Data (Xetra, ISIN DE000A0CAYB2).	€
Opening price, October 1, 2015	35.37
High in the reporting period (March 24, 2016)	54.80
Low in the reporting period (October 2, 2015)	32.57
Closing price, June 30, 2016	52.26

Performance of Wincor Nixdorf shares (Xetra, ISIN DE000A0CAYB2) as from October 1, 2015, to June 30, 2016, compared to MDAX (Performance Index) and MSCI World.



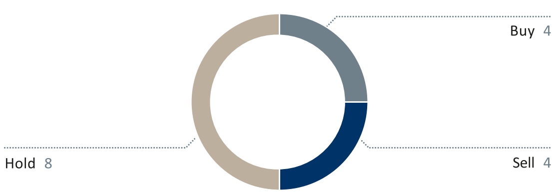
Investor Relations.

At the end of the period under review, the Company was officially covered by 16 financial analysts, who issued comments and recommendations. These analysts are (in alphabetical order):

Bankhaus Lampe, Commerzbank, Deutsche Bank, DZ Bank, equinet Bank, Hauck & Aufhäuser , Independent Research, KeplerCheuvreux, LBBW, MainFirst, M. M. Warburg, National-Bank, Nord/LB, Oddo Seydler, UBS, Wedbush Morgan Securities.

The following table provides a breakdown of analyst recommendations at the end of June 2016:

Summary of Analyst Recommendations. Number



Based on the announcements issued pursuant to Section 21 of the Securities Trading Act (Wertpapierhandelsgesetz – WpHG), at the end of the reporting period the following entities held an interest in Wincor Nixdorf in excess of the disclosure threshold:

More than 3%:

- Deutsche Asset & Wealth Management Investment GmbH

More than 5%:

- Polaris Capital Management, LLC

More than 10%:

- Kiltearn Limited

An analysts' conference call was arranged on April 28, 2016, as part of the announcement of Wincor Nixdorf's second-quarter results for fiscal 2015/2016.

For further details about other Investor Relations events and a financial calendar, please visit the website of Wincor Nixdorf AG at www.wincor-nixdorf.com.

GROUP INTERIM MANAGEMENT REPORT.

Business Environment.

Global economy. In April 2016, the International Monetary Fund (IMF) revised downward yet again its global growth forecast for the current calendar year. It adjusted its outlook to 3.2%, down from 3.4% in January. Despite continued growth, the global economy had steadily lost momentum and become increasingly fragile according to the IMF. In its assessment, the IMF pointed among other factors to the recent debate concerning Britain's imminent exit from the European Union as well as waning growth in China.

Developments in the retail banking and retail industries. Market analysts anticipate more expansive demand for information technology in both industries. In this context, the industrialized countries are likely to provide a stronger stimulus for growth than the emerging markets.

Performance, Financial Position, and Assets.

Performance.

Net Sales. The Wincor Nixdorf Group saw net sales rise by 10% to €1,938 million in the first nine months of fiscal 2015/2016 (9 months 2014/2015 [referred to hereafter as "previous year"]: €1,768 million). In the third quarter, net sales for the Group stood at €629 million (previous year: €560 million), which corresponds to year-on-year growth of 12%. Expressed in local currencies, net sales were up by a notional 12% in the period under review.

Performance by Business Stream. In the first nine months of the fiscal year, net sales attributable to the Hardware business rose by 17% to €851 million (previous year: €726 million). Net sales from Software/Services increased by 4% to €1,087 million (previous year: €1,042 million).

The share of total net sales generated by the Hardware business was lifted to 44% in the period under review (previous year: 41%). Correspondingly, the proportion of total net sales from Software/Services fell to 56% (previous year: 59%).

Regional Performance. In Germany, net sales for the first nine months of the fiscal year were 5% higher year on year at €425 million (previous year: €404 million). Germany contributed 22% (previous year: 23%) to total net sales at Group level. In the third quarter of the fiscal year, net sales generated in Germany increased by 13% year on year to €143 million (previous year: €127 million).

Net sales generated in Europe (excluding Germany) over the first nine months of the fiscal year were up 11% at €906 million (previous year: €817 million). This region contributed the largest part of total net sales for the Group at 47% (previous year: 46%). In the third quarter, net sales in the region covering Europe (excluding Germany) stood at €293 million (previous year: €263 million), which corresponds to a year-on-year increase of 11%.

Asia/Pacific/Africa saw net sales rise by 3% to €355 million in the first nine months of the current fiscal year (previous year: €346 million). Thus, the Asia/Pacific/Africa region contributed a share of 18% (previous year: 20%) to total net sales for the Group. Third-quarter net sales in Asia/Pacific/Africa rose by 4% to €116 million (previous year: €112 million).

The region encompassing the Americas saw net sales increase by 25% in the first nine months of the fiscal year, taking the total to €252 million (previous year: €201 million). Thus, the proportion of Group net sales generated in the Americas was 13% (previous year: 11%). In the third quarter, net sales in the region were up 33% at €77 million (previous year: €58 million).

Costs. Expenses associated with one-time effects had an adverse effect on operating costs and thus also on earnings before interest, taxes, and amortization (EBITA) in fiscal 2015/2016. These one-time effects included two components:

1) Expenses from the Delta restructuring program launched in the second half of fiscal 2014/2015. These items consisted primarily of staff costs as well as consulting fees.

2) Other one-time effects from the Delta program in connection with M&A activities.

The prior-year figures have been presented on a comparable basis by accounting for expenses incurred as a result of the Delta restructuring program in fiscal 2014/2015. Beyond this, there were no further one-time effects in 2014/2015.

Reconciliation EBITA* 9 months 2015/2016. €m

	before one-time effects	Expenses from one-time effects	after one-time effects
Net sales	1,938		1,938
Cost of sales	–1,462	–12	–1,474
Gross profit	**476**	**–12**	**464**
Research and development expenses	–70	0	–70
Selling, general and administration expenses	–251	3	–248
EBITA*	**155**	**–9**	**146**

* before transaction expenses of €16 million as part of the business combination with Diebold Inc.

Gross profit on net sales (after one-time effects) for the period was €464 million; expenses attributable to one-time effects amounted to €12 million. Again after one-time effects, the gross margin on net sales in the first nine months of the fiscal year rose by 4.3 percentage points to 23.9% (previous year: 19.6%). The gross margin before expenses from one-time effects stood at 24.6% (previous year: 20.6%), equivalent to a rise of 4.0 percentage points.

Research and development costs, which contained no expenses from one-time effects in the first nine months of the fiscal year, amounted to €70 million (previous year: €68 million), which corresponds to an increase of €2 million or 3%. The R&D ratio stood at 3.6% (previous year: 3.8 %).

After expenses from one-time effects, the Group's selling, general, and administration expenses (including other operating profit as well as the result from investments accounted for by applying the equity method) came to €248 million; this included income of €3 million attributable to one-time effects. The total figure for selling, general, and administration expenses before one-time effects stood at €251 million (previous year: €221 million), an increase of €30 million or 14%. As a percentage of total net sales, the selling, general, and administration expense ratio before one-time effects stood at 13.0% (previous year: 12.5%).

Profit.

Reconciliation of Result from Business Operations (EBITDA*). €m

	9 months 2015/2016	9 months 2014/2015
Profit for the period	**89**	**25**
+ Income taxes	37	10
+ Financial result (finance costs – finance income)	4	5
+ Transaction expenses relating to the business combination with Diebold Inc.	16	0
EBITA* after expenses from one-time effects	**146**	**40**
+ Depreciation/amortization of intangible assets and property, plant, and equipment	40	36
+ Write-down of reworkable service parts	5	4
EBITDA*	**191**	**80**

* before transaction expenses of €16 million in the current financial year as part of the business combination with Diebold Inc.

After factoring in expenses from one-time effects, operating profit (EBITA) reached €146 million (previous year: €40 million) in the first nine months of the fiscal year. This figure includes expenses of €9 million linked to one-time effects. Correspondingly, EBITA before expenses from one-time effects rose by 107% to €155 million (previous year: €75 million). The EBITA margin before expenses from one-time effects was 3.8 percentage points higher at 8.0% (previous year: 4.2%).

After the first nine months of the fiscal year profit for the period recorded by Wincor Nixdorf AG after one-time effects and transaction expenses relating to the business combination with Diebold Inc. stood at €89 million (previous year: €25 million).

Financial Position.

Cash flow. €m

	9 months 2015/2016	9 months 2014/2015
Cash flow from operating activities	115	91
Cash flow from investment activities	–42	–41
Cash flow from financing activities	4	–65
Net change in cash and cash equivalents	**77**	**–15**
Cash and cash equivalents at the end of the period[1)]	**22**	**–39**
Free Cash flow	**75**	**49**

1) Include cash and cash equivalents and current bank liabilities.

In the first nine months of fiscal 2015/2016, cash flow from operating activities totaled €115 million (previous year: €91 million), up €24 million on the figure for the same period a year ago.

EBITDA after one-time effects and transaction expenses in connection with the Diebold Inc. business combination, as the basis for operating cash flow calculations, was substantially higher year on year at €174 million (previous year: €80 million). Income tax payments reduced cash by €30 million (previous year: €32 million). The reduction in working capital, adjusted for the effects of acquisitions, resulted in a cash inflow of €23 million (previous year: €77 million). Together, the change in other assets and other liabilities as well as the change in accruals produced a cash outflow of €40 million (previous year: cash outflow of €49 million).

At €42 million, net cash used in investing activities was comparable to the figure recorded for the same period a year ago (previous year: €41 million). The main focus of investing activities was on other fixed assets and office equipment as well as reworkable service parts.

Additionally, Wincor Nixdorf expanded its software-related services business during the current fiscal year by acquiring 51% of the interests in Projective NV, Belgium, a company specializing in program and project management within the financial services sector. Prior to this, Wincor Nixdorf had already expanded its profitable IT Services business by acquiring the Dutch operations of Brink's. Additionally, on December 1, 2015, Wincor Nixdorf acquired the shares held by third parties in the joint venture Winservice AS (Oslo).

Furthermore, Wincor Nixdorf concluded a contract with an oil company for the provision of IT services for more than 15,000 service stations. In connection with this deal, two service station support companies (TSG) were acquired, with registered offices in Cologne (Germany) and Kraków (Poland). These companies are responsible, among other things, for operations and for updating software deployed at service stations throughout Europe for the purpose of processing payment transactions.

In this context, the pro rata acquisition of Projective NV, the purchase of the business operations of Brink's, the acquisition of the third-party interests in Winservice AS, the first-time consolidation of CI Tech Sensors AG in Switzerland, and the takeover of the two service station support companies (TSG) produced a cash outflow of €18 million in total. This also involved taking over assets and liabilities. At the date of acquisition, these items included net cash of €15 million. The amounts paid for the acquisition have been netted off in the financial statements against the above-mentioned cash and current financial liabilities.

The net cash inflow from financing activities totaled €4 million (previous year: cash outflow of €65 million).

A financial investor acquired a non-controlling interest of around 10% in AEVI International GmbH, a subsidiary of Wincor Nixdorf. As regards financing activities, this produced a net cash inflow of €19 million as a result of the proceeds received from the investor with a non-controlling interest. Cash expenses attributable to this transaction were offset against the payment received. The principal aim of the involvement of an investor at AEVI International GmbH is to exploit the company’s potential within the market for cashless payment to an even great extent.

Additionally, a total of €15 million in financial liabilities was repaid. This is attributable in full to the scheduled partial repayment in respect of the loan agreement concluded in fiscal 2013/2014 with the European Investment Bank in Luxembourg. In contrast to the prior year, no dividend was paid to shareholders in the current financial year. The dividend payment made to shareholders in respect of fiscal 2013/2014 had totaled €52 million.

At €75 million (previous year: €49 million), free cash flow (cash flow from operating activities less capital expenditure on intangible assets, property, plant and equipment, and reworkable service parts) was up €26 million on the figure for the previous year.

As a result of the above-mentioned changes in cash flow, net debt fell significantly to €50 million as of June 30, 2016 (September 30, 2015: €140 million).

Assets.

€m	June 30, 2016	Sept. 30, 2015
Assets		
Non-current assets	605	575
Current assets	1,032	932
Total assets	**1,637**	**1,507**
Equity and Liabilities		
Equity (incl. non-controlling interests)	453	391
Non-current liabilities	255	197
Current liabilities	929	919
Total equity and liabilities	**1,637**	**1,507**

Compared to September 30, 2015, total assets were up €130 million, or 8.6%, to €1,637 million as of June 30, 2016.

On the asset side, non-current assets rose by €30 million to €605 million (Sept. 30, 2015: €575 million). This was attributable primarily to an increase in intangible assets of around €19 million to €373 million in total.

Current assets increased by €100 million to €1,032 million as of June 30, 2016 (Sept. 30, 2015: €932 million). This increase was due to higher inventories, up by €31 million to €358 million. At the same time, other assets rose by €15 million compared to September 30, 2015, taking the figure to €79 million in total. Cash and cash equivalents increased by €49 million to €87 million in total.

Compared to the figure recorded at the end of the last fiscal year, equity rose by a significant €62 million to €453 million (Sept. 30, 2015: €391 million). This was attributable primarily to profit of €89 million for the period. A net figure of €-27 million from actuarial gains and losses, after accounting for deferred taxes, had a contrary effect.

Compared to September 30, 2015, non-current liabilities were higher at the end of the third quarter, up €58 million to €255 million. As of September 30, 2015, they had stood at €197 million. Of this incremental amount, an increase of €32 million – taking the figure to €115 million – was attributable to accruals for pensions and similar commitments (Sept. 30, 2015: €83 million). This was due to the lower interest rate to be applied for measurement purposes. At €929 million, current liabilities were €10 million higher than at the end of the preceding fiscal year (Sept. 30, 2015: €919 million).

Segment Reporting.

Segment performance. The Banking segment saw net sales increase by 1% to €1,164 million in the first nine months of the fiscal year (previous year: €1,149 million). After one-time effects, Banking segment EBITA for the first nine months of the fiscal year reached €99 million; this figure includes €9 million in expenses from one-time effects. Excluding expenses from one-time effects, Banking segment EBITA rose by €56 million to €108 million (previous year: €52 million), an increase of 108%.

Key Performance Indicators: Banking Segment. €m

	9 months 2015/2016	9 months 2014/2015	Change
Net sales	1,164	1,149	1%
EBITA after one-time effects*	99	26	281%
EBITA margin (%)	8.5	2.3	6.2
EBITA before one-time effects	108	52	108%
EBITA margin (%)	9.3	4.5	4.8

* before transaction expenses of €10 million in the current financial year as part of the business combination with Diebold Inc.

Net sales generated in the Retail segment grew by 25% in the first nine months of the fiscal year, taking the figure to €774 million (previous year: €619 million). EBITA recorded by the Retail segment, which includes one-time effects that offset each other, rose by €24 million year on year to €47 million in the reporting period (previous year: €23 million). This corresponds to growth of 104% in the Retail segment.

Key Performance Indicators: Retail Segment. €m

	9 months 2015/2016	9 months 2014/2015	Change
Net sales	774	619	25%
EBITA after one-time effects*	47	14	236%
EBITA margin (%)	6.1	2.3	3.8
EBITA before one-time effects	47	23	104%
EBITA margin (%)	6.1	3.7	2.4

* before transaction expenses of €6 million in the current financial year as part of the business combination with Diebold Inc.

Employees.

From September 30, 2015, up to and including June 30, 2016, the headcount for the Group rose by 543 to 9,643 (Sept. 30, 2015: 9,100).

As is the case with the restructuring program itself, the process of staff downsizing planned as part of these measures and the realignment of personnel structures proceeded faster than originally anticipated. In this context, however, the effects from job cuts are more than offset by staff upsizing as part of corporate acquisitions as well as recruitment activities relating to nearshoring.

Report on Significant Related-Party Transactions.

There were no significant transactions with related parties during the period under review.

Report on Opportunities and Risks.

In the period under review, there were no significant changes to the principal opportunities and risks described in the 2014/2015 Group management report that might have a major impact on the expected development of the Group in the remaining months of the current fiscal year.

Report on Expected Developments.

Following the outcome of the Brexit vote in the United Kingdom the International Monetary Fund (IMF) revised downward its outlook for global economic growth in 2016. In its mid-year outlook it presented a projected growth rate of 3.1 percent, compared to a figure of 3.2 percent previously cited in its outlook published in April 2016. Brexit, as the IMF explained, had led to heightened uncertainty for global trading in economic, political, and institutional terms. It also went on to explain that the potential repercussions are very difficult to quantify.

Given the progress made with its program of realignment and restructuring, Wincor Nixdorf considers itself sufficiently prepared not only to stand up to market volatility but also to tackle the issue of advancing digitalization with regard to the business operations of retail banks and retailers. As regards revenue generated in the current fiscal year 2015/2016, the Company will be looking to benefit in particular from the positive trend in its business dealings with retailers. This is based on sales performance to date as well as the anticipated direction taken by its business. In terms of earnings, the accomplishments from the current transformation program will become increasingly tangible. In this context, the positive effects are in some cases taking hold much faster than originally anticipated. At the same time, associated expenses are considerably lower than planned.

Against this background, the Company has set out in more concrete terms its guidance for the full 2015/2016 fiscal year. Net sales are expected to grow by around 6%. Operating profit (EBITA) before one-time effects is likely to total €190 million, thus coming close to the level of profitability recorded by the Company prior to the financial crisis.

One-time effects will amount to between €0 and 30 million, consisting of restructuring expenses on the one hand and positive effects from M&A activities on the other.

Wincor Nixdorf's outlook for the fiscal year as a whole does not include transaction expenses of around €50 million in connection with the business combination agreement with Diebold Inc.

Wincor Nixdorf Aktiengesellschaft, Paderborn
Group Income Statement
for the period from October 1, 2015 to June 30, 2016.

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	3rd quarter 2015/2016[1]	3rd quarter 2014/2015[2]	9 months 2015/2016[3]	9 months 2014/2015[4]
Net sales	**629,403**	**560,219**	**1,938,356**	**1,768,072**
Cost of sales	–475,851	–460,073	–1,475,413	–1,421,641
Gross profit	**153,552**	**100,146**	**462,943**	**346,431**
Research and development expenses	–23,742	–24,990	–70,681	–69,842
Selling, general and administration expenses	–91,331	–82,081	–272,887	–235,641
Other operating result	–255	0	10,297	0
Result from equity accounted investments	0	47	–143	–1,156
Net profit on operating activities	**38,224**	**–6,878**	**129,529**	**39,792**
Finance income	385	285	1,732	1,074
Finance costs	–1,642	–1,745	–5,472	–5,842
Profit before income taxes	**36,967**	**–8,338**	**125,789**	**35,024**
Income taxes	–10,740	2,393	–36,735	–10,275
Profit for the period	**26,227**	**–5,945**	**89,054**	**24,749**
Profit attributable to non-controlling interests	**474**	**268**	**919**	**1,105**
Profit attributable to equity holders of Wincor Nixdorf AG	**25,753**	**–6,213**	**88,135**	**23,644**
Shares for calculation of basic earnings per share (in thousands)	**29,816**	**29,816**	**29,816**	**29,816**
Shares for calculation of diluted earnings per share (in thousands)	**29,837**	**29,816**	**29,816**	**29,816**
Basic earnings per share (€)	**0.86**	**–0.21**	**2.96**	**0.79**
Diluted earnings per share (€)	**0.86**	**–0.21**	**2.96**	**0.79**
Profit attributable to equity holders of Wincor Nixdorf AG	**25,753**	**–6,213**	**88,135**	**23,644**
Shares for calculation of profit attributable to equity holders of Wincor Nixdorf AG per share (managerial, in thousands)	**29,816**	**29,816**	**29,816**	**29,816**
Profit attributable to equity holders of Wincor Nixdorf AG per share (in €)	**0.86**	**–0.21**	**2.96**	**0.79**

1) April 1, 2016 - June 30, 2016.
2) April 1, 2015 - June 30, 2015.
3) October 1, 2015 - June 30, 2016.
4) October 1, 2014 - June 30, 2015.

Wincor Nixdorf Aktiengesellschaft, Paderborn
Group Statement of Comprehensive Income
for the period from October 1, 2015 to June 30, 2016.

€k

	3rd quarter 2015/2016[1)]	3rd quarter 2014/2015[2)]	9 months 2015/2016[3)]	9 months 2014/2015[4)]
Profit for the period	**26,227**	**–5,945**	**89,054**	**24,749**
Items that are or may be reclassified subsequently to profit or loss:				
Cash flow hedges – effective portion of changes in fair value	645	1,767	1,792	–11,795
Cash flow hedges – reclassified to profit or loss	–436	5,880	3,587	11,415
Exchange rate changes	395	–4,412	–2,381	16,405
Other changes	2	0	–8	0
Items that will not be reclassified to profit or loss:				
Actuarial gains and losses	–20,825	6,719	–27,418	–436
Other comprehensive income (net of tax)	**–20,219**	**9,954**	**–24,428**	**15,589**
Total comprehensive income	**6,008**	**4,009**	**64,626**	**40,338**
Total comprehensive income attributable to:				
Non-controlling interests	**494**	**271**	**1,008**	**809**
Equity holders of Wincor Nixdorf AG	**5,514**	**3,738**	**63,618**	**39,529**

1) April 1, 2016 - June 30, 2016.
2) April 1, 2015 - June 30, 2015.
3) October 1, 2015 - June 30, 2016.
4) October 1, 2014 - June 30, 2015.

Wincor Nixdorf Aktiengesellschaft, Paderborn
Group Balance Sheet
as of June 30, 2016.

Assets				€k
	June 30, 2016		September 30, 2015	
Non-current assets				
Intangible assets	373,134		354,129	
Property, plant and equipment	122,609		121,129	
Investments accounted for using the equity method	51		1,919	
Investments	3,673		1,176	
Reworkable service parts	28,577		29,034	
Trade receivables	14,532		15,919	
Other assets	8,786		4,319	
Deferred tax assets	54,130	**605,492**	47,908	**575,533**
Current assets				
Inventories	358,523		326,517	
Trade receivables	480,552		485,463	
Receivables from related companies	10,973		7,112	
Current income tax assets	16,067		10,917	
Other assets	79,272		63,840	
Investments	9		14	
Cash and cash equivalents	86,580	**1,031,976**	37,838	**931,701**
Total assets		**1,637,468**		**1,507,234**

Equity and Liabilities				€k
	June 30, 2016		September 30, 2015	
Equity				
Subscribed capital of Wincor Nixdorf AG	33,085		33,085	
Retained earnings	528,747		476,673	
Treasury shares	–173,712		–173,712	
Other components of equity	45,680		51,301	
Equity attributable to equity holders of Wincor Nixdorf AG	**433,800**		**387,347**	
Non-controlling interests	19,165	**452,965**	4,093	**391,440**
Non-current liabilities				
Accruals for pensions and similar commitments	115,007		83,262	
Other accruals	35,618		17,745	
Financial liabilities	51,593		65,663	
Trade payables	0		0	
Other liabilities	27,457		6,840	
Deferred tax liabilities	25,844	**255,519**	23,229	**196,739**
Current liabilities				
Other accruals	176,168		170,969	
Financial liabilities	84,545		112,128	
Advances received	24,884		20,703	
Trade payables	330,768		338,128	
Liabilities to related companies	740		2,438	
Current income tax liabilities	49,260		39,959	
Other liabilities	262,619	**928,984**	234,730	**919,055**
Total equity and liabilities		**1,637,468**		**1,507,234**

Wincor Nixdorf Aktiengesellschaft, Paderborn
Group Cash Flow Statement
for the period from October 1, 2015 to June 30, 2016.

€k

	9 months 2015/2016[1]	9 months 2014/2015[2]
EBITA	**129,529**	**39,792**
Amortization/depreciation of intangible assets and property, plant and equipment	40,299	36,411
Write-down of reworkable service parts	4,555	4,055
EBITDA	**174,383**	**80,258**
Interest received	1,628	780
Interest paid	–4,688	–5,044
Income taxes paid	–29,784	–31,524
Result on disposal of intangible assets and property, plant and equipment	156	121
Change in accruals	–2,920	–6,884
Other non-cash items	–9,479	18,241
Change in working capital	23,195	76,604
Change in other assets and other liabilities	–37,453	–42,018
Cash flow from operating activities	**115,038**	**90,534**
Payments received from the disposal of property, plant and equipment	848	594
Payments received from the disposal of investments and other payments received	35	181
Payments made for investment in intangible assets	–6,501	–7,351
Payments made for investment in property, plant and equipment	–27,786	–28,650
Payments made for acquisition of consolidated affiliated companies, jointly controlled entities and other business units	–2,678	0
Payments made for investments	0	–51
Payments made for investment in reworkable service parts	–5,682	–5,302
Cash flow from investment activities	**–41,764**	**–40,579**
Payments made to equity holders	0	–52,178
Payments made for repayment of financial loans	–15,000	–10,000
Payments received from non-controlling interests	19,290	0
Payments made to non-controlling interests	0	–874
Other financing activities	–51	–2,348
Cash flow from financing activities	**4,239**	**–65,400**
Net change in cash and cash equivalents	**77,513**	**–15,445**
Change in cash and cash equivalents from exchange rate movements	–1,265	1,183
Cash and cash equivalents at beginning of period[3]	–53,826	–24,383
Cash and cash equivalents at end of period[3]	**22,422**	**–38,645**

1) October 1, 2015 - June 30, 2016.
2) October 1, 2014 - June 30, 2015.
3) Include cash and cash equivalents and current bank liabilities.

Wincor Nixdorf Aktiengesellschaft, Paderborn
Changes in Group Equity
as of June 30, 2016.

€k

	Equity attributable to equity holders of Wincor Nixdorf AG								
				Other components of equity					
	Subscribed capital	Retained earnings	Treasury shares	Add. paid-in capital	Exchange rate changes	Cash flow hedges	Total	Non-controlling interests	Equity
As of October 1, 2014	**33,085**	**529,407**	**–173,712**	**49,186**	**–2,562**	**–12,383**	**423,021**	**3,788**	**426,809**
Cash flow hedges	0	0	0	0	0	–380	–380	0	–380
Exchange rate changes	0	0	0	0	16,703	0	16,703	–298	16,405
Actuarial gains and losses	0	–438	0	0	0	0	–438	2	–436
Other comprehensive income	**0**	**–438**	**0**	**0**	**16,703**	**–380**	**15,885**	**–296**	**15,589**
Profit for the period	0	23,644	0	0	0	0	23,644	1,105	24,749
Total comprehensive income	**0**	**23,206**	**0**	**0**	**16,703**	**–380**	**39,529**	**809**	**40,338**
Share options	0	5,540	0	–1,559	0	0	3,981	0	3,981
Takeover of shares and other changes	0	–6	0	0	0	0	–6	–17	–23
Distributions	0	–52,178	0	0	0	0	–52,178	–726	–52,904
Transactions with equity holders	**0**	**–46,644**	**0**	**–1,559**	**0**	**0**	**–48,203**	**–743**	**–48,946**
As of June 30, 2015	**33,085**	**505,969**	**–173,712**	**47,627**	**14,141**	**–12,763**	**414,347**	**3,854**	**418,201**
As of October 1, 2015	**33,085**	**476,673**	**–173,712**	**48,714**	**10,085**	**–7,498**	**387,347**	**4,093**	**391,440**
Cash flow hedges	0	0	0	0	0	5,379	5,379	0	5,379
Exchange rate changes	0	0	0	0	–2,470	0	–2,470	89	–2,381
Actuarial gains and losses	0	–27,418	0	0	0	0	–27,418	0	–27,418
Other changes	0	–8	0	0	0	0	–8	0	–8
Other comprehensive income	**0**	**–27,426**	**0**	**0**	**–2,470**	**5,379**	**–24,517**	**89**	**–24,428**
Profit for the period	0	88,135	0	0	0	0	88,135	919	89,054
Total comprehensive income	**0**	**60,709**	**0**	**0**	**–2,470**	**5,379**	**63,618**	**1,008**	**64,626**
Share options reclassifications	0	772	0	–8,530	0	0	–7,758	0	–7,758
Takeover of shares and other changes	0	–9,407	0	0	0	0	–9,407	14,064	4,657
Transactions with equity holders	**0**	**–8,635**	**0**	**–8,530**	**0**	**0**	**–17,165**	**14,064**	**–3,101**
As of June 30, 2016	**33,085**	**528,747**	**–173,712**	**40,184**	**7,615**	**–2,119**	**433,800**	**19,165**	**452,965**

SELECTED EXPLANATORY NOTES.

Principles of Consolidation, Accounting and Valuation.

The condensed Group interim financial statements of Wincor Nixdorf Aktiengesellschaft (in the following "Wincor Nixdorf AG") have been prepared in accordance with the International Financial Reporting Standards (IFRS) as adopted by the European Union.

The consolidation, accounting and valuation principles applied to the condensed Group interim financial statements are generally based on the same consolidation, accounting and valuation principles used in the Group financial statements for fiscal 2014/2015. The applied principles of accounting and valuation are described in detail in the Notes to the Group financial statements as of September 30, 2015.

Consolidation Group.

The Group financial statements as of June 30, 2016, basically include those companies controlled by Wincor Nixdorf AG. Control exists if Wincor Nixdorf AG is exposed, or has rights, to variable returns of companies and has the ability to affect those returns through its power. Inclusion of such companies' in the Group financial statements begins from the date Wincor Nixdorf AG obtains control. It ceases, when Wincor Nixdorf AG loses control of the company.

As of October 1, 2015, Wincor Nixdorf acquired 100% of the shares in SecurCash Nederland B.V. (formerly: Brink's Nederland B.V.), Rotterdam, the Netherlands, and obtained control over the entity. The acquisition serves to provide one-stop cash management and cash logistics services to leading Dutch banks that have placed long-term assignments.

As of December 1, 2015, Wincor Nixdorf has acquired outstanding 50% of the shares in Winservice AS, Oslo, Norway. Due to the transfer of control to Wincor Nixdorf AG, the investment in Winservice AS, ceased to be accounted for as a joint venture using the equity method. Instead, the company was fully consolidated as a subsidiary for the first time. The subsidiary has been merged with the Norwegian subsidiary Wincor Nixdorf AS, Oslo, with retroactive effect as of January 1, 2016.

Joint control in CI Tech Components AG, Burgdorf, Switzerland, has ceased; effective from January 1, 2016, the investment is no longer accounted for as a joint venture. Effective January 1, 2016, key business activities centered on sensor technology have been integrated within the entity CI Tech Sensors AG, Burgdorf, Switzerland. The Group holds 75% of the voting rights in the aforementioned entity.

Additionally, as of March 1, 2016, a 51% ownership interest was acquired in Projective NV, with its registered office in Brussels, Belgium. Upon obtaining control, first time consolidation of Projective NV as well as its three subsidiaries with registered offices in Brussels/Belgium, The Hague/Netherlands, and London/United Kingdom was effected within the consolidated financial statements of Wincor Nixdorf AG. In acquiring the majority interest in the consulting firm specializing in the management of complex IT-based change and transformation projects within the financial services sector, Wincor Nixdorf has further extended its software-related services business.

Additionally, with effective date as of April 1, 2016, Wincor Nixdorf acquired all shares of two service station support companies (TSG) headquartered in Cologne and Krakow, Poland. TSG's areas of focus include operating and updating software used to process payment transactions at service stations across Europe.

All acquisitions were funded from existing liquidity of the Wincor Nixdorf Group.

The acquisitions were accounted for as a business combination in accordance with IFRS 3. Thus, in allocating the purchase price, the acquirees' identifiable assets, liabilities and contingent liabilities were measured at fair value.

The purchase price allocation was carried out based on information currently available and is preliminary. According to IFRS, it can be adjusted within one year after the date of acquisition to reflect new information and findings.

Based on the values at acquisition date, the acquisitions affected the Group interim financial statements in total as presented below:

		€k
		June 30, 2016
	Non-current assets	31,958
	thereof goodwill	12,396
+	Current assets	31,493
+	Acquirees' cash and cash equivalents	15,787
–	Non-current liabilities	15,628
–	Current liabilities	26,385
=	**Net assets**	**37,225**
–	Non-controlling interests	3,913
–	Excess recognized in profit or loss/ remeasurement	12,652
=	**Total acquisition costs**	**20,660**

Wincor Nixdorf AG sold a minority interest in its subsidiary Aevi International GmbH (AEVI) with retroactive effect from October 1, 2015, to HPE Growth Capital (HPE). HPE has acquired the interest in the context of a capital increase worth up to €30 million. In an initial tranche, a capital increase of €20 million was facilitated; however, HPE and its investors have the option of purchasing further shares in AEVI in a second tranche worth up to €10 million. As of June 30, 2016, the minority interest amounted to approximately 10%.

Group Equity.

The Group equity and individual elements thereof are shown in detail in the Changes in Group Equity table.

Treasury Shares.

As of June 30, 2016, the total number of treasury shares held by the Company was 3,268,777. This equals 9.88% of the subscribed capital. The acquisition costs, including ancillary costs of acquisition to the amount of €111k, amounting to €173,712k were deducted in full from equity.

Share-based Payment Program.

The share-based payment programs 2013 - 2015 are described in detail in the Notes to the Group financial statements for fiscal 2014/2015.

On March 30, 2016, the vesting period for the 2012 share option program expired. A total of 580,025 options of the 699,725 share options issued have been exercised. The exercise price in consideration of dividends was €40.74. In accordance with the new provisions to be applied for the purpose of determining the relevant market price and adjusting the exercise period for the 2012 tranche, as agreed in the form of a resolution passed by the Annual General Meeting on January 25, 2016, under items 9 c) and 9 d) on the agenda, the relevant market price was determined on the basis of the unweighted average of the market price of the stock within the Xetra trading system of the Frankfurt Stock Exchange in the closing auction of the ten exchange trading days immediately subsequent to the announcement of the outcome of the successful takeover bid by Diebold Incorporated on March 29, 2016. The price amounts to €53.12. The associated gain per option is €12.38. The share options were redeemed by cash settlement.

As of March 30, 2016, Wincor Nixdorf granted 714,470 share options for an exercise price of €59.49 under another share-based payment program to its managers (share-based payment program 2016). The vesting period of the share options is four years. Each share option entitles the bearer to purchase one share in the Company at the exercise price (strike price). There is no limit to the profit which can accrue upon purchase. In each case, the exercise price is equivalent to 112% of the average exchange price on the 10 stock exchange trading days that immediately followed after the public announcement of Diebold Incorporated, that successful tender offer the issue of stock options on April 12, 2016 (€53.12); it takes account of distributions made during the life of the options, such as dividend payments and any drawing rights or other special rights. The target criteria have not been changed during the life of the program. Options can be exercised within a period of ten stock exchange trading days in Xetra on the Frankfurt Stock Exchange commencing on the first stock exchange trading day following expiration of the holding period of four years (exercise period). The vesting conditions also stipulate that the declaration of exercise may or must be issued during the specified vesting period of four years, within the last ten stock exchange trading days in Xetra on the Frankfurt Stock Exchange, effective from the end of the last day of the vesting period or a later date. The Company is entitled to settle the options either in shares or cash. Basically, the holder of the option has to remain in the Company's employ until the end of the vesting period.

Up to now all share-based payment programs have been qualified and accounted for as equity-settled transactions. Based on a decision at the end of the third quarter of fiscal 2015/2016 a reclassification to cash-settled share based payment transactions took place (see line "share options - reclassifications" in the "Changes in Group Equity"). All obligations which have been considered within equity up to this point have been reclassified to accruals. Until all obligations are settled, the corresponding fair values will be remeasured at the end of each reporting period. Changes in the fair values will be recognized in the profit or loss for the period.

The fair values of current share-based payment programs have been calculated by the application of the Black-Scholes-Merton formula by an external expert. The following inputs have been used:

	Program 2016	Program 2015	Program 2014	Program 2013
Exercise price of the option at grant date	€59.49	€49.20	€62.94	€43.20
Expected volatility	28.2%	28.2%	28.2%	28.2%
Expected dividends	€8.81	€5.93	€7.07	€5.66
Risk-free interest rate	0.01%	0.01%	0.01%	0.01%
Fluctuation rate	2.8%	2.8%	2.8%	2.8%

Expected volatility is the average of the historic volatilities of EUREX options on the Wincor Nixdorf share for 3-month and 12-month period.

The fair value of the share-based payment program 2016, based on the aforementioned input parameters amounts to €8,38 per share option at the reporting date.

The total amount of expenses recognized in the reporting period arising from current share-based payment transactions sums up to €5,918k. The carrying amount for liabilities arising from current share-based payment transactions at the end of the period amounts to €10,607k.

The changes in the composition of share options are as follows:

	9 months 2015/2016		9 months 2014/2015	
		Average exercise price		Average exercise price
	Number	€	Number	€
As of October 1	**2,609,010**	**50.13**	**2,524,329**	**53.83**
Granted during the period	714,470	59.49	717,048	49.20
Exercised during the period	580,025	45.02	0	–
Expired during the period	59,000	52.65	623,367	64.02
As of June 30	**2,684,455**	**53.67**	**2,618,010**	**50.14**
Exercisable as of June 30	0	–	0	–

Other Information.

Ongoing restructuring activities. The restructuring and transformation program initiated by Wincor Nixdorf back in fiscal 2014/2015 is being continued in fiscal year 2015/2016. In this context, the first nine months 2015/2016 include restructuring expenses (primarily staff and consulting expenses) as well as positive effects from acquisition activities of €8.7 million (previous year: €35 million) in total. On a net basis, expenses of €9.0 million (previous year: €29 million) are attributable to the Banking segment, while income of €0.3 million (previous year: expenses of €6 million) is associated with the Retail segment. The third quarter 2015/2016 includes expenses in the amount of €4,2 million (previous year: €35 million). €2,7 million (previous year: €29 million) have been incurred by the Banking segment and €1,5 million (previous year: €6 million) by the Retail segment.The aim of restructuring is to accelerate the transition to a software and IT services company.

Planned takeover and business combination with Diebold Incorporated As regards the takeover offer by Diebold Incorporated of November 23, 2015, Diebold Incorporated announced on its website as of March 29, 2016, that by that date it had accepted tenders representing a total of 68.9% of Wincor Nixdorf AG's share capital and that the minimum tender condition of 67.6% had therefore been reached. Transaction expenses of €16.5 million have been recognized to date in connection with the aforementioned business combination. Overall, €10.3 million of this expense item is attributable to the Banking segment and €6.2 million to the Retail segment.

Segment Report.

For the purposes of presenting segment information, the activities of the Wincor Nixdorf Group are divided into operating segments in accordance with the rules contained in IFRS 8 "Operating Segments". Internal reporting within the Group is conducted on the basis of the customer profiles "Banking" and "Retail" as well as on the regional basis; the areas "Banking" and "Retail" were defined as operating segments in accordance with IFRS 8.10. As chief operating decision maker (CODM) within the meaning of IFRS 8, our Board of Directors assesses the performance of these two operating segments on the basis of corporate reporting and makes decisions about resources to be allocated. The performance of the operating segments is assessed in particular by referring to "net sales to external customers" as well as "EBITA."

Segment Report by Division.

€k

	3rd quarter 2015/2016[1]			9 months 2015/2016[2]		
	Banking	Retail	Group	Banking	Retail	Group
Net sales to external customers	385,521 (366,753)	243,882 (193,466)	**629,403** (560,219)	1,163,957 (1,149,492)	774,399 (618,580)	**1,938,356** (1,768,072)
Operating profit (EBITA)	26,835 (–3,513)	11,389 (–3,365)	**38,224** (–6,878)	88,829 (25,448)	40,700 (14,344)	**129,529** (39,792)
Result from equity accounted investments	0 (47)	0 (0)	**0** (47)	–143 (–1,156)	0 (0)	**–143** (–1,156)
Investment in intangible assets and property, plant and equipment	1,009 (8,069)	1,546 (493)	**2,555** (8,562)	27,989 (32,229)	6,298 (3,772)	**34,287** (36,001)
Investment in reworkable service parts	962 (531)	418 (141)	**1,380** (672)	4,318 (4,189)	1,364 (1,113)	**5,682** (5,302)
Amortization/depreciation of intangbile assets and property, plant and equipment	12,079 (10,643)	2,407 (1,777)	**14,486** (12,420)	32,864 (30,839)	7,435 (5,572)	**40,299** (36,411)
Write-down of reworkable service parts	886 (997)	367 (265)	**1,253** (1,262)	3,462 (3,203)	1,093 (852)	**4,555** (4,055)
Research and development expenses	16,031 (15,286)	7,711 (9,704)	**23,742** (24,990)	44,458 (43,088)	26,223 (26,754)	**70,681** (69,842)

1) April 1, 2016 – June 30, 2016.
2) October 1, 2015 – June 30, 2016.
Comparative figures for 3rd quarter as well as for the first nine months of previous year are shown in brackets for each item.

The respective segment assets did not change considerably compared to September 30, 2015.

Reconciliation of Segment Profit to Profit for the Period.

The Segment profit equates to the "net profit on operating activities" of the Group Income Statement.

Net Sales by Region.

€k

	3rd quarter		9 months	
	2015/2016[1]	2014/2015[2]	2015/2016[3]	2014/2015[4]
Europe	**436,095**	**390,941**	**1,330,685**	**1,220,873**
in % of total net sales	69.3	69.8	68.7	69.0
Included in Europe: Germany	***143,148***	***127,378***	***425,286***	***403,927***
in % of total net sales	*22.7*	*22.7*	*21.9*	*22.8*
Asia/Pacific/Africa	**116,391**	**111,680**	**355,377**	**346,037**
in % of total net sales	18.5	19.9	18.3	19.6
Americas	**76,917**	**57,598**	**252,294**	**201,162**
in % of total net sales	12.2	10.3	13.0	11.4
Total	**629,403**	**560,219**	**1,938,356**	**1,768,072**

1) April 1, 2016 – June 30, 2016.
2) April 1, 2015 – June 30, 2015.
3) October 1, 2015 – June 30, 2016.
4) October 1, 2014 – June 30, 2015.

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